



REALTOR® NATION!!!

CEO GRANT



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LEADERSHIP (PG. 3) LOCAL ASSOCIATIONS (PG. 84)
KEY DOCUMENTS (PG. 123) MGMT. TEAM (STAFF) (PG. 155)

POWER!

2019 Leadership Reference Guide



Our superpowers help us make a difference in our profession. Thanks to our collective know-how and individual experience and expertise, every day we improve the quality of Florida's families and businesses. Your comprehensive Leadership Reference Guide (LRG) is carefully prepared to provide content and context for you to be a force for Florida Realtors.

This 2019 edition contains a directory of committees and committee members, a locator map, policy and bylaws, Code of Ethics and calendar of events. Plus, contact information for state and local leaders, Florida cities cross-referenced with members' local affiliation and AEs organized by last name or association. Check for regular updates on your award-winning website, floridarealtors.org.

Share your ideas about making this annual publication more valuable. After using the guide, complete the brief reader comment card and return it to us postage paid. As your business partner, we are committed to help you do your best. We sincerely hope you find the 2019 LRG a useful tool.





The bulk of the data contained in this publication reflects information as of November 2018. For the hearing-impaired wishing to communicate with Florida Realtors® via a TDD, call 800.955.8771.

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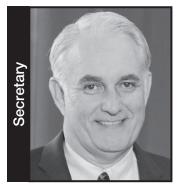
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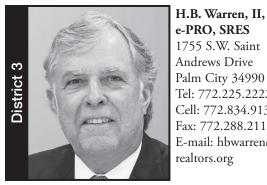
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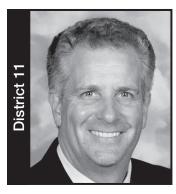
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Institutes, Societies & Councils

Realtors® who wish to improve their expertise in a real estate specialty may take advanced education and earn professional designations through the institutes, societies and councils affiliated with the National Association of Realtors®.

Below is a list of these groups, the designations each offers and contact information for the Florida chapter, where applicable, or the national organization.

Management Team Liaison: Omar Ho-Sang

CCIM Institute



Tina Marie Eloian, CCIM 401 E. Palm Ave. Tampa 33602 Tel: 813.935.9600 Cell: 813.997.4321 Fax: 813.930.0946 Email: tina@floridacommercial

Purpose

Members of this institute are recognized as experts in the disciplines of commercial real estate brokerage asset management, valuation and investment analysis.

group.com

Designation

Certified Commercial Investment Member (CCIM)

Real Estate Buyer's Agent Council

National Contact 800.648.6224

Purpose

The Real Estate Buyer's Agent Council includes real estate practitioners who represent buyers in real estate transactions. Members complete education to improve their ability to represent consumers in residential transactions.

Designation

Accredited Buyer Representative (ABR®)

Institute of Real Estate Management



Aaron M. Bosshardt CCIM, CPM 5542 N.W. 43rd St. Gainesville 32653 Tel: 352.371.6100 Cell: 352.318.9700 Fax: 352.378.2737 E-mail: aaron@bosshardt realty.com

Purpose

Established in 1933, the Institute of Real Estate Management (IREM) promotes high professional standards among individuals engaged in property management. It offers a wide variety of educational programs.

Designation

Accredited Commercial Manager (ACoM)
Accredited Management Organization® (AMO®)
Accredited Residential Manager® (ARM®)
Certified Property Manager (CPM®)

Realtors® Land Institute



William H. Rollins, Jr., ALC, CCIM
6810 International
Center Blvd.
Fort Myers 33912
Tel: 239.489.4066
Cell: 239.633.1963
E-mail: wrollins@land solutions.net

Purpose

Established in 1944, RLI helps members improve their professional skills and enhance their marketing expertise in all phases of land brokerage, including agricultural and urban land as well as transitional and recreational properties.

Designation

Accredited Land Consultant (ALC)

Real Estate Business Institute



Vicky Lee Santana, CRB, CRS, SRS 132 Morgan Circle Sebastian 32958 Tel: 877.538.8383, ext. 100 Cell: 772.538.8383 E-mail: vicky@nexthome santana.com

Mission

The Real Estate Business Institute (REBI) empowers a diverse community of real estate professionals who manage clients, teams and firms with the knowledge and resources to build and sustain profitable businesses and maximize success.

Designations

Certified Real Estate Brokerage Manager (CRB) Seller Representative Specialist (SRS)

Certifications

Certified Real Estate Team Specialist (C-RETS) Real Estate Negotiation Expert (RENE)

Residential Real Estate Council



Oscar N. Resek, CIPS, CRS 700 N.E. 90th St., Suite A Miami 33138 Tel: 305.757.1700 Cell: 305.218.4151 Fax: 305.694.3899 E-mail: oresek@kw.com

Purpose

RRC offers a host of educational programs including classroom courses, self-paced e-learning, live webinars, archived recordings and events and awards. The council awards the prestigious CRS designation to experienced Realtors® who have completed advanced professional training and demonstrated outstanding professional achievement in residential real estate.

Designation

Certified Residential Specialist (CRS)

The Counselors of Real Estate

rida President

Robert Gallaher, CRE 16655 S.W. 87th Place Miami 33157 Cell: 305.793.8483 E-mail: bob@gbvalue.com

Purpose

This group was established to provide skilled and independent real estate advice and guidance to property owners, investors and developers.

Designation

Counselor of Real Estate (CRE™)

(continued)

Society of Industrial and Office Realtors



J.R. Steinbauer, SIOR 5598 N.W. 102nd Place Miami 33178 Tel: 305.629.9740 Cell: 305.793.8852 E-mail: jrs@steinbauer.com

Purpose

Established in 1944, this society offers educational programs for practitioners who market industrial and office properties.

Designation

Society of Industrial and Office Realtors (SIOR)

Women's Council of Realtors®



Andrew J. Bell, GRI, PMN 11451 Kabroon Court Jacksonville 32246 Tel: 904.595.5959 Cell: 904.294.3739 Fax: 904.398.8025 E-mail: andrewsellsjax@ yahoo.com

Purpose

Founded in 1938, WCR provides a referral network and educational programs that prepare members for leadership roles in business and community service.

Designation

Performance Management Network (PMN)

Other Specialty Groups, Designations & Certifications

In addition, the National Association of Realtors® has developed designation and certification programs specifically for other specialty members. Below is a brief overview of each, along with a contact number for more information. For general information about NAR programs, **Contact 800.874.6500.**

At Home with Diversity (AHWD®)

Learn to work effectively with – and within – today's diverse real estate market. The At Home With Diversity certification teaches you how to conduct your business with sensitivity to all client profiles and build a business plan to successfully serve them.

Tel: 800.874.6500, ext. 8393 E-mail: ahwd@realtors.org

Broker Price Opinion Resource (BPOR)

The BPOR certification provides Realtors® with knowledge and skills to perform accurate and professional broker price opinions (BPOs) and comparative market analyses (CMAs), while reducing risk and increasing opportunities.

Web: bpor.org

Certified International Property Specialist (CIPS)

Instantly align yourself with the best in international real estate by earning the CIPS designation. The program includes five full days of study focusing on the critical aspects of international real estate transactions, and an influential network of 2,000 professionals who turn to each other first when looking for referral partners.

Tel: 800.874.6500, ext. 8369 E-mail: cips@realtors.org

Certified Real Estate Team Specialist certification (CRETS)

The Certified Real Estate Team Specialist certification is designed to improve team development, individual leadership skills, and financial performance. The courses provide the tools, strategies, and knowledge that are required of today's real estate professionals who are either considering or currently operating in a team environment. It is for team leaders, team members, those looking to start a team, and those who simply want to sharpen their management skills.

Tel: 800.621.8738 Web: rebinstitute.com

e-PRO®

The e-PRO® certification teaches you to use cutting-edge technologies and digital initiatives to link up with today's savvy real estate consumer.

Tel: 877.397.3132 E-mail: epro@realtors.org

General Accredited Appraiser (GAA)

For general appraisers, this designation is awarded to those whose education and experience exceed state appraisal certification requirements.

Tel: 800.874.6500 ext. 8268 E-mail: appraisal@realtors.org

Graduate, Realtor® Institute (GRI)

Realtors® with the GRI designation have in-depth training in legal and regulatory issues, technology, professional standards, and the sales process. Earning the designation is a way to stand out to prospective buyers and sellers as a professional with expertise in these areas.

Tel: 407.438.1400, ext. 2408 E-mail: education@floridarealtors.org

Green Resource Council (GREEN)

Through NAR's Green designation, the Green REsource Council provides ongoing education, resources and tools to help real estate practitioners find, understand, and market properties with green features.

Tel: 800.498.9422

E-mail: greendesignation@realtors.org Web: greenresourcecouncil.org

Military Relocation Professional (MRP)

This certification focuses on educating real estate professionals about working with current and former military service members to find the housing solutions that best suit their needs and take full advantage of military benefits and support.

Tel: 888.648.8321

E-mail: mrp@realtors.org
Web: militaryrelocationpro.org

Pricing Strategy Advisor (PSA)

Determining property values depends more than ever on professional expertise and competence, the best use of technology, and approaching the pricing assignment from various perspectives. Enhance your skills in pricing properties, creating CMAs, working with appraisers, and guiding clients through the anxieties and misperceptions they often have about home values with the PSA certification.

Web: pricingstrategyadvisor.org

Real Estate Negotiation Expert (RENE)

The Real Estate Negotiation Expert (RENE) certification is for real estate professionals who want to sharpen their negotiation skills. The RENE certification program gives Realtors® the tips and tools they need to be skillful advocates for their clients.

Tel: 800.621.8738

E-mail: info@rebinstitute.com

Web: rebinstitute.com

Residential Accredited Appraiser (RAA)

For residential appraisers, this designation is awarded to those whose education and experience exceed state appraisal certification requirements.

Tel: 312.329.8268

E-mail: appraisal@realtors.org

Resort & Second Home Property Specialist (RSPS)

This certification is designed for Realtors® who facilitate the buying, selling, or management of properties for investment, development, retirement, or second homes in a resort, recreational and/or vacation destination.

Tel: 800.874.6500, ext. 8268 E-mail: resort@realtors.org

Seller Representative Specialist (SRS)

The Seller Representative Specialist (SRS) designation is the premier credential in seller representation. It is designed to elevate professional standards and enhance personal performance. The designation is awarded to real estate practitioners by the Real Estate Business Institute (REBI) who meet specific educational and practical experience criteria.

Tel: 800.621.8738

E-mail: customerservice@srscouncil.com Web: srscouncil.com

Seniors Real Estate Specialist (SRES)®

The SRES designation program educates Realtors® on how to profitably and ethically serve the real estate needs of the fastest growing market in real estate, clients age 50+. By earning the SRES designation, you gain access to valuable member benefits, useful resources, and networking opportunities across the U.S. and Canada to help you in your business.

Tel: 800.500.4564

E-mail: sres@realtors.org Web: seniorsrealestate.com

Short Sales and Foreclosures Resource (SFR)®

The SFR® certification teaches real estate professionals to work with distressed sellers and the finance, tax, and legal professionals who can help them, qualify sellers for short sales, develop a short sale package, negotiate with lenders, safeguard your commission, limit risk, and protect buyers.

Tel: 877.510.7855

E-mail: sfr@realtors.org Web: realtorsfr.org

Some association employees pursue the following designations designed to enhance their association management capabilities.

Certified Association Executive (CAE)

Offered by the American Society of Association Executives, the CAE program helps key association employees excel in every facet of association management.

Tel: 202.626.2759

E-mail: lfurtado@asaecenter.org

Realtor® Association Certified Executive (RCE)

RCE is the only professional designation designed specifically for Realtor® association executives. RCE designees exemplify goal-oriented AEs with drive, experience and commitment to professional growth.

Tel: 312.329.8545

E-mail: rholland@realtors.org

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Nina D. McCaslin-Horn Joel D. "J.D." McClintock G. "Mike" McGraw Sherri L. Meadows Carlos A. Melendez Reinaldo L. "Rei" Mesa Ellen R. Mitchel Steven W. Moreira Terrell P. Newberry Louis H. Nimkoff Michael W. "Mike" Owen

Christina Pappas

Roger M. Piro Kim Price **Judy Ramella** Nancy J. Riley Cherl R. Roane Ed P. Roberts Mark Sadek Eric Sain

Thomas F. "Tom" Salomone

Iose M. Serrano Brian Sharpe Cynthia C. Shelton John H. Slivon Sally A. Suslak Zsolt Szerencses Clark W. Toole Wesley Ulloa

Madeline H. "Matey" Veissi Maurice J. "Moe" Veissi

Maria S. Wells

Catherine B. "Cathy" Whatley

Jennifer Wollmann John R. Wood Christopher Zoller

PAST PRESIDENTS

S. Dean Asher Don L. Asher, Jr. Andrew G. Barbar

Claude D. "Chip" Boring, III

R.J. Collins R. Todd Dantzler Wendell D. Davis Michael A. Dooley

Patricia S. "Patti" Fitzgerald

Summer J. Greene Russell Grooms Christine E. Hansen Frank E. Kowalski Sherri L. Meadows Michael W. "Mike" Owen Nancy J. Riley

Thomas F. "Tom" Salomone

Cynthia C. Shelton D.J. Snapp, III Madeline H. "Matey" Veissi Maurice J. "Moe" Veissi William A. "Bill" Watson, Jr.

Maria S. Wells

Catherine B. "Cathy" Whatley

John R. Wood

INSTITUTES, SOCIETIES & COUNCILS

Andrew J. Bell Aaron M. Bosshardt Tina Marie Eloian Anthony M. Graziano Oscar N. Resek William H. Rollins Vicky Lee Santana J.R. Steinbauer

Committee Leadership

ASSOCIATION GOVERNANCE Audit Committee	Committee Titles/Areas	Chair	Vice Chair
Audit Committee	ASSOCIATION GOVERNANCE		
Building Committee		Guy Trusty	Victor J. Raymos
Credentials Committee		•	
District Vice Presidents Info ExchangeCheryl Lambert Executive Committee	•		,
Executive Committee			
Finance Committee		•	Barry Grooms
Investment & Treasury Management Committee			*
Legal Action Fund Committee			•
Past Presidents Advisory Council	, .	e	8
Strategic Thinking Committee			
Florida Realtors* PAC Trustees			Teresa A. Dyer
Florida Realtors* PAC Trustees	REALTOR® ADVOCACY		
Florida Realtor* Party Coordinating Committee Diana Galavis Rory A. Dubin Issues Mobilization Committee Jack H. Levine Tina C. Harris Legislative Think Tank Brandi J. Gabbard Jorge L. Guerra, Jr. Public Advocacy Advisory Group Nancy J. Riley Public Policy Committee Keith R. Wood Laura A. Benson Realtor* Party Member Involvement Committee Jason M. Jakus Sharon P. Voss Top Brokers Committee Jason M. Jakus Sharon P. Voss Top Brokers Committee Jason M. Jakus Joseph A. LaRosa Joseph A. LaRosa Joseph A. LaRosa Janelle Pruitt Ellen Mitchel Emerging Technology Charles J. Bonfiglio, Jr. Ines Hegedus-Garcia Professional Development Committee Sharon R. Lindblade Cynthia N. DeLuca Research Advisory Committee Carlos A. Melendez Josh Burdine Josh Burdine John Soileau MLS Administrators Information Exchange Gloria Salinard Realtor*/Attorney Joint Committee Patricia A. Moser TBD TBD TBD TBD Paul B. Hendriks Florida NAR Directors Committee Christine E. Hansen Renee Marquiss NAR Strategy Committee Sandra Fernandez Renee Marquiss NAR Strategy Committee Sandra Fernandez Renee Marquiss NAR Strategy Committee Patricia S. "Patti" Fitzgerald Louis H. Nimkoff Young Prof. Network Advisory Committee Patricia S. "Patti" Fitzgerald Louis H. Nimkoff Young Prof. Network Advisory Committee Patricia S. "Patti" Fitzgerald Louis H. Nimkoff Young Prof. Network Advisory Committee Patricia S. "Patti" Fitzgerald Louis H. Nimkoff Young Prof. Network Advisory Committee Patricia S. "Patti" Fitzgerald Louis H. Nimkoff Young Prof. Network Advisory Committee Jose M. Serrano Karen Johnson Global Business Committee Jose M. Serrano Karen Johnson Global Business Committee Jose M. Serrano Rane Johnson Global Business Committee Jose M. Serrano Sharon P. Voss Homeownership For All William G. "Glenn" East Education Foundation Glo	Florida Realtors® PAC Trustees	William H. "Bill" Poteet, Jr	Tim Weisheyer
Issues Mobilization Committee.			•
Legislative Think Tank Brandi J. Gabbard Jorge L. Guerra, Jr. Public Advocacy Advisory Group Nancy J. Riley Public Policy Committee Keith R. Wood Laura A. Benson Realtor Party Member Involvement Committee. Jason M. Jakus Sharon P. Voss Top Brokers Committee Joseph A. Larosa PROGRAMS AND SERVICES Convention Committee Gia M. Arvin Michael W. Bruno Communications Committee Janelle Pruitt Ellen Mitchel Emerging Technology Charles J. Bonfiglio, Jr. Ines Hegedus-Garcia Professional Development Committee Sharon R. Lindblade Cynthia M. DeLuca Research Advisory Committee Sharon R. Lindblade Cynthia M. DeLuca Research Advisory Committee Dawn M. Johnson Cathy J. Alley Local Board/Assn. Attorneys Council John Sherrard John Soileau MLS Administrators Information Exchange Gloria Salinard Realtor*/Attorney Joint Committee Patricia A. Moser TBD MEMBER INVOLVEMENT Board Leadership Forum John H. Slivon Paul B. Hendriks Florida NAR Directors Committee Sandra Fernandez Rene Marquiss NAR Strategy Committee Patricia S. "Patti" Fitzgerald Louis H. Nimkoff Young Prof. Network Advisory Committee Megan Farrell Carlos A. Melendez REAL ESTATE SPECIALTIES Association Executives Council Marisol Espinoza David B. Bennett Commercial Alliance Committee Brian Woods Paula Angelopoulos Urbinati TRUSTS Diasater Relief Fund Sharon P. Voss Homeownership For All John J. Mike	,		•
Public Advocacy Advisory Group			
Public Policy Committee Keith R. Wood Laura A. Benson Realtor* Party Member Involvement Committee. Jason M. Jakus Sharon P. Voss Top Brokers Committee Jorge L. Guerra, Jr. Joseph A. LaRosa PROGRAMS AND SERVICES Convention Committee Gia M. Arvin Michael W. Bruno Communications Committee. Janelle Pruitt Ellen Mitchel Emerging Technology Charles J. Bonfiglio, Jr. Ines Hegedus-Garcia Professional Development Committee Sharon R. Lindblade Cynthia M. DeLuca Research Advisory Committee Carlos A. Melendez Josh Burdine LAW AND POLICY Forms Content Committee Dawn M. Johnson Cathy J. Alley Local Board/Assn. Actorneys Council. John Sherrard John Soileau MLS Administrators Information Exchange. Gloria Salinard Realtor*/Actorney Joint Committee Patricia A. Moser TBD MEMBER INVOLVEMENT Board Leadership Forum. John H. Slivon Paul B. Hendriks Florida NAR Directors Committee. Christine E. Hansen Leadership Academy Committee. Sandra Fernandez. Renee Marquiss NAR Strategy Committee. Sandra Fernandez. Renee Marquiss NAR Strategy Committee. Patricia S. "Patrii" Fitzgerald. Louis H. Nimkoff Young Prof. Network Advisory Committee Megan Farrell. Carlos A. Melendez REAL ESTATE SPECIALTIES Association Executives Council Marisol Espinoza. David B. Bennett Commercial Aliance Committee Jose M. Serrano. Karen Johnson Global Business Committee Brian Woods. Paula Angelopoulos Urbinati TRUSTS Disaster Relief Fund. William G. "Glenn" East Education Foundation. Gia M. Arvin Sharon P. Voss Homeownership For All. John J. Mike			,
Realtor® Party Member Involvement Committee. Jason M. Jakus	• • • • • •	• • •	Laura A. Benson
PROGRAMS AND SERVICES Convention Committee Gia M. Arvin Michael W. Bruno Communications Committee Gia M. Arvin Ellen Mitchel Emerging Technology Charles J. Bonfiglio, Jr. Ines Hegedus-Garcia Professional Development Committee Sharon R. Lindblade Cynthia M. DeLuca Research Advisory Committee Dawn M. Johnson Cathy J. Alley LAW AND POLICY Forms Content Committee Dawn M. Johnson Cathy J. Alley Local Board/Assn. Attorneys Council John Sherrard John Soileau MLS Administrators Information Exchange Gloria Salinard Realtor*/Attorney Joint Committee Patricia A. Moser TBD MEMBER INVOLVEMENT Board Leadership Forum John H. Slivon Paul B. Hendriks Florida NAR Directors Committee Christine E. Hansen Leadership Academy Committee Sandra Fernandez Renee Marquiss NAR Strategy Committee Patricia S. "Patri" Fitzgerald Louis H. Nimkoff Young Prof. Network Advisory Committee Megan Farrell Carlos A. Melendez REAL ESTATE SPECIALTIES Association Executives Council Marisol Espinoza David B. Bennett Commercial Alliance Committee Brian Woods Paula Angelopoulos Urbinati TRUSTS Disaster Relief Fund William G. "Glenn" East Education Foundation Gia M. Arvin Sharon P. Voss Homeownership For All John J. Mike	•		
PROGRAMS AND SERVICES Convention Committee	· · · · · · · · · · · · · · · · · · ·		
Convention Committee	· · ·	,	
Communications Committee			
Emerging Technology			
Professional Development Committee	Communications Committee	Janelle Pruitt	Ellen Mitchel
Research Advisory Committee	Emerging Technology	Charles J. Bonfiglio, Jr	Ines Hegedus-Garcia
LAW AND POLICY Forms Content Committee	Professional Development Committee	Sharon R. Lindblade	Cynthia M. DeLuca
Forms Content Committee	Research Advisory Committee	Carlos A. Melendez	Josh Burdine
Forms Content Committee	LAW AND DOLLOV		
Local Board/Assn. Attorneys Council		D M I-1	Code I Aller
MLS Administrators Information Exchange		-	
Realtor®/Attorney Joint Committee	· · · · · · · · · · · · · · · · · · ·		John Solleau
MEMBER INVOLVEMENT Board Leadership Forum			TDD
Board Leadership Forum	Realtor / Attorney Joint Committee	Patricia A. Moser	1 bD
Florida NAR Directors Committee	MEMBER INVOLVEMENT		
Leadership Academy Committee	Board Leadership Forum	John H. Slivon	Paul B. Hendriks
NAR Strategy Committee	Florida NAR Directors Committee	Christine E. Hansen	
Young Prof. Network Advisory Committee	Leadership Academy Committee	Sandra Fernandez	Renee Marquiss
REAL ESTATE SPECIALTIES Association Executives Council	NAR Strategy Committee	Patricia S. "Patti" Fitzgerald	Louis H. Nimkoff
Association Executives Council	Young Prof. Network Advisory Committee	Megan Farrell	Carlos A. Melendez
Commercial Alliance Committee Jose M. Serrano Karen Johnson Global Business Committee Brian Woods Paula Angelopoulos Urbinati TRUSTS Disaster Relief Fund William G. "Glenn" East Education Foundation Gia M. Arvin Sharon P. Voss Homeownership For All John J. Mike	REAL ESTATE SPECIALTIES		
Commercial Alliance Committee	Association Executives Council	Marisol Espinoza	David B. Bennett
Global Business Committee		=	
Disaster Relief Fund			
Disaster Relief Fund	TRUSTS		
Education FoundationGia M. ArvinSharon P. Voss Homeownership For AllJohn J. Mike		William G. "Glenn" East	
Homeownership For AllJohn J. Mike			Sharon P. Voss
Silent Angels	-		

Association Governance

Audit Committee



Guy Trusty, CCIM
1717 N. Bayshore Drive,
Apt. 1246
Miami 33132-1151
Tel: 305.445.3224
Cell: 305.898.2107
E-mail: gtrusty@lhradvisors.net

Vice Chairperson

Victor J. Raymos, ABR, CRS, RCE 458 Hefferon Drive St. Augustine 32084 Tel: 904.829.8738 Cell: 505.220.8683 E-mail: band53@aol.com

Members

Richard Baranski, Henry Blakiston, Harley P. Conrad, Jr., Nancy L. Hogan, Michael W. "Mike" Owen, Greg J. Owens, Christina Pappas

Purpose

Employs a Certified Public Accountant (CPA) to provide for an annual audit, oversees the annual audit process, and reviews internal structure and procedures.

Management Team Liaison: Dave Garrison

Building Committee



Steven J. Louchheim, CAE, RCE 1029 Thomasville Rd. Tallahassee 32303 Tel: 850.224.7713 Cell: 850.591.5440 Fax: 850.561.3710 E-mail: steven@tbrnet.org

Vice Chairperson

G.G. Galloway, GREEN 570 Memorial Circle, Suite 300 Ormond Beach 32174 Tel: 386.672.8530

Cell: 386.295.0839

E-mail: ggalloway@cbcbenchmark.com

Members

Ariomar "Ari" Alejo, Pedro J. "Peter" Aleman, Josh Burdine, Anthony Gambardella, Frank J. Gulisano, Veronica C. Malolos, Violet Migone, Julia Montei, Lorna Moodie, M. Dianne Pittman, Cherl R. Roane, Jack Rodriguez, Greg Rokeh, Melinda S. Rovillo, Will Shepherd, Sofia Fahima Smith, Kathy Lea Van Wert, Brian Warner, Munodaoni "Monda" Williams, G. "Matthew" Wilson

Purpose

Monitors the physical condition of the association's building assets in Orlando and Tallahassee and makes recommendations to maintain the properties' condition in a manner to ensure the highest market value.

Management Team Liaison: Dave Garrison

Credentials Committee



Christine E. Hansen, CIPS, CRB, GRI

3010 E. Commercial Blvd. Fort Lauderdale 33308-4312 Tel: 954.776.5400 Cell: 954.817.4881 E-mail: christinehansenfl@ gmail.com

Members

Laura A. Benson, Carlos Gutierrez, Melinda S. Rovillo, Catherine B. "Cathy" Whatley

Purpose

Shall be charged with screening applications for office to determine if the applicant meets all mandatory requirements for office.

Management Team Liaison: Heidi Watzak

District Vice Presidents Info Exchange



Cheryl Lambert 111 W. Main St., Suite 204 Inverness 34450 Tel: 352.765.4411 Cell: 352.228.9756 E-mail: cheryll@florida

Members

Michael J. Artelli, Mari L. Colgan, Marc V. Jernigan, Kimberly D. Levensohn, Vicky L. McPhee, Mark A. Miller, Louis H. Nimkoff, Dominic L. Pallini, Manuel A. "Manny" Quiros, Will Shepherd, John H. Slivon, Stacy Stahl, H.B. Warren, II

realtors.org

Purpose

Provides an opportunity for the DVPs to meet and exchange information and ideas.

Management Team Liaison: Mindy Wilson

Executive Committee



Eric Sain, CIPS, e-PRO, GRI 316 N. Bromeliad West Palm Beach 33401 Tel: 561.655.8222 Cell: 561.758.3959 E-mail: erics@floridarealtors.org

Vice Chairperson

Barry Grooms 720 32nd St. W. Bradenton 34205 Tel: 941.213.9400 Cell: 941.920.5757

E-mail: barryg@floridarealtors.org

Members

Michael J. Artelli, Andrew J. Bell, Aaron M. Bosshardt, Michael W. Bruno, Mari L. Colgan, Tina Marie Eloian, Anthony M. Graziano, Russell Grooms, Jorge L. Guerra, Jr., Dionna Hall, Christine E. Hansen, Cynthia C. Haydon, Marc V. Jernigan, Cheryl Lambert, Ronald B. "Ron" Lennen, Kimberly D. Levensohn, G. "Mike" McGraw, Vicky L. McPhee, Mark A. Miller, Louis H. Nimkoff, Neal A. Oates, Jr., Dominic L. Pallini, Christina Pappas, Marilyn Pearson-Adams, Jeffrey D. Perry, Manuel A. "Manny" Quiros, Oscar N. Resek, William H. Rollins, Jr., Vicky Lee Santana, Will Shepherd, John H. Slivon, Stacy Stahl, J.R. Steinbauer, H.B. Warren, II, Tim Weisheyer, Maria S. Wells, Catherine B. "Cathy" Whatley

Purpose

Makes recommendations to the board of directors; has full executive power when the board is not in session.

Management Team Liaison: Margy Grant

Finance Committee



Christina Pappas 2121 S.W. 3rd Ave., Suite 100 Miami 33129 Cell: 305.803.4437 Fax: 305.445.7468 E-mail: christinap@ floridarealtors.org

Vice Chairperson

Cheryl Lambert 111 W. Main St., Suite 204 Inverness 34450

Tel: 352.765.4411 Cell: 352.228.9756

E-mail: cheryll@floridarealtors.org

Members

Andrew G. Barbar, David B. Bennett, Nicholas C. "Nick" Bobzien, Grey C. Burge, Nancy C. Cardone, Mark Dougherty, Jeffrey M. "Jeff" Fagan, Richard E. Fioretti, Kathleen A. Gallagher McIver, Brenda G. Ghibaudi, Barry Grooms, Lynnette Hendricks, Carol L. Kinnard, Debbie L. Kirkland, Jack H. Levine, Jarrod Lowe, G. "Mike" McGraw, Robin L. McKeever, Raymond A. Rivera, Eric Sain

Purpose

Recommends procedures to properly finance the association, oversees the maintenance of a 3-year budget, manages the association's assets, suggests regulations for the administration of funds, designates the fiduciary depositories for accounts, and performs those duties as defined by the Activity Budget System.

Management Team Liaison: Dave Garrison

Investment & Treasury Management Committee



Kathleen A. Gallagher McIver, CRS, SRES 709 Cranes Court Maitland 32751 Tel: 407.862.8000 Cell: 407.718.2049 Fax: 407.637.5729 E-mail: kgmciver@gmail.com

Vice Chairperson

Michael L. Hughes 2520 County Barn Rd. Naples 34112-7416 Tel: 239.261.2244, ext. 935

Tel: 239.261.2244, ext. 935 Cell: 239.398.7572

Fax: 239.262.1643

E-mail: mhughes@dfryerealty.com

Members

Robert Allaire, Liz McMaster, Christina Pappas, Andy J. Scaglione, Hemendra Thakkar

Purpose

Oversees investment initiatives and the institutions responsible for handling capital investments and invested reserves, and suggests treasury management regulations for the administration of funds.

Management Team Liaison: Marcel Smyk

Legal Action Fund Committee



Eric Sain, CIPS, e-PRO, GRI 316 N. Bromeliad West Palm Beach 33401 Tel: 561.655.8222 Cell: 561.758.3959 E-mail: erics@floridarealtors.org

Members

Robert W. "Bob" Caldwell, Barry Grooms, Christine E. Hansen, Cheryl Lambert, Michael W. "Mike" Owen, Christina Pappas

Purpose

Decides in what matters Florida Realtors® should assist in legal actions and in distributing funds to support litigation that has significance to members, to private property rights or to the real estate profession as a whole; decisions subject to Executive Committee approval.

Management Team Liaison: Margy Grant

Past Presidents Advisory Council



Maria S. Wells,
ABR, CRB, SRES
52 S.W. Albany Ave.
Stuart 34994
Tel: 772.781.2345
Cell: 772.285.1457
E-mail: maria@mariawells.com

Members

S. Dean Asher, Don L. Asher, Jr., Andrew G. Barbar, Claude D. "Chip" Boring, III, R.J. Collins, R. Todd Dantzler, Wendell D. Davis, Michael A. Dooley, Patricia S. "Patti" Fitzgerald, Summer J. Greene, Russell Grooms, Christine E. Hansen, Frank E. Kowalski, Sherri L. Meadows, Michael W. "Mike" Owen, Nancy J. Riley, Thomas F. "Tom" Salomone, Cynthia C. Shelton, D.J. Snapp, III, Madeline H. "Matey" Veissi, Maurice J. "Moe" Veissi, William A. "Bill" Watson, Jr., Catherine B. "Cathy" Whatley, John R. Wood

Purpose

Gives support, advice and counsel to the Florida Realtors® President on issues of concern to the association.

Management Team Liaison: Mindy Wilson

Strategic Thinking Committee



Steven J. David, CRB, CRS, GRI 2737 E. Oakland Park Blvd., Suite 203 Fort Lauderdale 33306-1641 Tel: 954.565.0014 Cell: 954.980.2643 E-mail: fppminc@gmail.com

Vice Chairperson

Teresa A. Dyer 8200 Palm Cove Blvd. Panama City Beach 32408-5205

Tel: 850.236.9707 Cell: 850.527.9707 Fax: 850.236.9707

E-mail: tdyer9707@gmail.com

Members

Andrew J. Bell, Lindsay W. Dolamore, Brenda G. Ghibaudi, Margy Grant, Thomas D. "Gus" Grizzard, Barry Grooms, Dionna Hall, Lynnette Hendricks, Daniel "Danny" Hernandez, Carol L. Kinnard, Christine M. Knighton, Cheryl Lambert, Jarrod Lowe, Susanna Madden, G. "Mike" McGraw, Helen D. "Holly" McMurry, Christina Pappas, Anand Patel, Mark Sadek, Eric Sain, Stacy Stahl, Zsolt Szerencses, Tim Weisheyer

Purpose

Ensures implementation of the Strategic Framework via programs and services that enhance member freedom and the ability to conduct their individual businesses successfully, with integrity and competency, and through collective action, promote the preservation of property rights.

Management Team Liaison: Jeff Zipper

Realtor® Advocacy

Florida Realtors® PAC Trustees



William H. "Bill" Poteet, Jr., AHWD, CIPS, GRI 6180 Star Grass Lane Naples 34116-6710 Tel: 239.403.3840 Cell: 239.293.9797 Fax: 239.403.3841 E-mail: poteetproperties@ gmail.com



Tim Weisheyer, ABR, CRS, GRI 809 Mabbette St. Kissimmee 34741 Tel: 407.847.5428 Cell: 407.460.3211 Fax: 407.847.8576 E-mail: tim@dreambuilders realty.com

Purpose

Makes contributions to political candidates, committees and activities consistent with federal and state election laws.

Management Team Liaison: Andy Gonzalez

Florida Realtors® PAC Trustees by District



Millie S. "Millie" Kanyar



District 2 G.G Galloway



District 3 Lauren W. Connolly



District 4 Maurice J. "Moe" Veissi



District 5 William H. "Bill" Poteet, Jr.



District 6 Andy J. Scaglione



District 7 Deborah A. Rector



District 8 Lucretia S. Thomas



District 9 Dennis Degroot



District 10 Richard A. Hemenway



District 11 Ann M. DeFries



District 12 Tim Weisheyer



District 13 William C. "Bill" Furst, Jr. Margy Grant



Florida Realtor® Party Coordinating Committee



Diana Galavis, BPOR, CIPS, GRI 1326 S. 3rd St. Jacksonville Beach 32250 Tel: 904.249.8261 Cell: 904.710.5387 E-mail: dianasellsjax@g mail.com

Vice Chairperson

Rory A. Dubin, CIPS, CRS, GRI 3471 Hermitage Rd. E. Jacksonville 32277-2692 Tel: 904.900.3634 Cell: 904.755.1256

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Members

Jesse Acevedo, Paula Angelopoulos Urbinati, Natalie L. Arrowsmith, Meredith Bellanca, Laura A. Benson, Cynthia R. Birge, Peter R. Bobris, Karen Borrelli, Brett C. Brown, Josh Burdine, Robert W. "Bob" Caldwell, Candace M. Cecil, Philip E. Chiles, Anita Colletti, Ann M. DeFries, Dennis Degroot, Bill Dryburgh, Teresa A. Dyer, Andrew K. "Andy" Gaskin, John Goldsborough, Carol W. Hawk, Cynthia C. Haydon, Richard A. Hemenway, Debi A. Jensen, Marc V. Jernigan, Jason A. Johnson, Jeffrey M. "Jeff" Jones, Jonette "J.J." Jones, Barbara S. Jordan, Robenson Juste, Geri R. Kenyon, Erik V. Korzilius, Christopher M. "Chris" Krzemien, Ellie W. Lambert, Amy M. Langleben, Jeffrey J. Levine, Jarrod Lowe, Rosemary Mahoney, Cathy S. Marino, Jason S. Marquis, Joel D. "J.D." McClintock, G. "Mike" McGraw, Gonzalo M. Mejia, Maia C. Morrison, Louis H. Nimkoff, Danny Nix, Jr., Larissa Ortiz, William H. "Bill" Poteet, Jr., Vince Price, Brenda Rabbitt, Deborah A. Rector, Larry R. Rowe, Heidi Sanchez, Will Shepherd, Suzanne Sherer, Kenneth Silverman, Virginia M. Spencer, Bebe H. Teichman, Lucretia S. Thomas, Sharon P. Voss, Patricia K. Weeks, Craig D. Wilburn, Linda J. Wilson, Virginia K. Wright

Subcommittees:

Fundraising

Chairperson: Larissa Ortiz Vice Chairperson: Joel D. "J.D." McClintock

Issues Mobilization Committee



Jack H. Levine, ABR, CRB, CRS 7901 Ludlam Rd. Miami 33143-4538 Tel: 305.665.6645 Cell: 305.812.1301 E-mail: jlevine@levinerealty.com

Vice Chairperson

Tina C. Harris, AHWD, GRI 2495 Indian Trail E. Palm Harbor 34683 Cell: 727.424.2246

E-mail: tinacharris@gmail.com

Members

Nancy C. Cardone, Jonathan W. Dolphus, Bob S. Hudgens, Veronica C. Malolos, Louise C. McLean, Carol K. Platt, Patricia A. Renna, Trina R. Searcy

Purpose

Responsible for the oversight and funding decisions for the issues mobilization fund; the funds are available to financially assist local associations on issues they deem to be important in protecting and promoting Realtor® member and/or property owner interests in their market area.

Management Team Liaison: Genessa Casanova

Major Investor Recognition Chairperson: Teresa A. Dyer Vice Chairperson: Jeffrey J. Levine Participation Chairperson: Laura A. Benson

Chairperson: Laura A. Benson Vice Chairperson: Vince Price

Purpose

Tasked with organizing a strategic, coordinated effort to set and monitor the Florida Realtors® PAC fundraising, recognition events and participation goals. Further, to have oversight of the Major Investor (MI) recognition subcommittee, Participation subcommittee, and the Fundraising subcommittee. The Committee would also have oversight of the annual PAC auctions, RPAC recognition programs, and BIP grants.

Management Team Liaison: Genessa Casanova

Legislative Think Tank



Brandi J. Gabbard, MRP, PSA, SRS 1390 87th Ave. N. St. Petersburg 33702 Tel: 727.342.3800 Cell: 727.798.6216 Fax: 888.870.5242 E-mail: bgabbard@smithand associates.com

Vice Chairperson

Jorge L. Guerra, Jr., CRS 814 Ponce De Leon Blvd., Suite 503 Coral Gables 33134 Tel: 305.392.1497

Cell: 305.725.2828 E-mail: j@resf.com

Members

Jesse Acevedo, Diane J. Acken, Suzanne C. Alcorn, Dao Alderman, Ariomar "Ari" Alejo, Pedro J. "Peter" Aleman, David I. Alfin, Israel V. Ameijeiras, Susan Andrews, Paula Angelopoulos Urbinati, Francisco J. Angulo, Vincent R. Arcuri, Jean Armstrong, Robert C. "Chip" Armstrong, Tiffany L. Arthur, Michele Bailey, Tom R. Baker, Pamela L. Banks, Jill Barnwell, Mariela Bartens Santurri, Dennis E. Basile, Kevin L. Batdorf, Inga N. Bateman, C. Ben Bates, Kimberly B. Bell, Marc Bellapianta, Alma B. Betancourt, Rashad G. Blanchard, Georgina "Gina" Blanco, Ryan A. Bleggi, Nicholas C. "Nick" Bobzien, R. "Ginenne" Boehm, Gary M. Bonacci, Charles J. Bonfiglio, Jr., Carmen Bongiovanni, Karen Borrelli, Yazcara C. Bradley, Patrick J. Brazil, Jolita A. Brazzano, Kenneth R. "Ken" Breland, Jr., David H. Brewer, Susan S. "Susie" Brewer, Brett C. Brown, Ervin L. Brown, Claudette Bruck, Roger Brunswick, Kimberly A. Bryant, Ruth E. Bryson, Delilah R. "Dee" Bumbarger, Vanessa Bustamante, Jaime M. Caballero, Michael P. "Mike" Cadogan, Sr., Richard Candia, Caroline Carrara, Maria E. Carrillo, John L. Castelli, Candace M. Cecil, Adam R. Chicoine, Rebecca J. Chirillo, Phyllis Choy, William M. "B.C." Cloutier, Lauren W. Connolly, Blanca B. Contreras, Diane B. Cook, Michelle Crabtree, Carlos M. Cruz, Jose F. Cuetos, Beth A. Daly, Jason R. Daugherty, Darlene Davenport, Jennifer Daversa, Wendell D. Davis, Margaret M. DeGennaro, Marisol Delfi, Rosa Delgado, Jeanne Denton-Scheck, Dorothy Desvousges Sperber, Karen P. Dierickx, Scott Diffenderfer, Alfred J. DiNicola, Lindsay W. Dolamore, Jonathan W. Dolphus, Rory A. Dubin, Christine Ducille Taylor, Maria Dudley, Margaret E. Dunne, Sergio Duran, David Dweck, Major D. Easthagen, III, Josephine B. "Jo" Easton, Ian Edmonson, Noel A. Edwards, Ruth Edwards, Rodney K. Elkins, S.W. Ellis, Melanie Englander, Jeffrey M. "Jeff" Fagan, Megan Farrell, David R. "Dave" Ferro, Scott A. Field, Brenda C. Fioretti, Jaime Flasterstein, Maria L. Flores-Garcia, Marco

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Breakout Sessions

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Chairperson: S.W. Ellis

Vice Chairperson: Jennifer Wollmann

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Chairperson: Ian Edmonson Vice Chairperson: Kevin B. Hyde Legislative and Regulatory Business Issues

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Chairperson: Trina R. Searcy Vice Chairperson: Tom R. Baker

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Chairperson: Lindsay W. Dolamore Vice Chairperson: Jonette "J.J." Jones Resort and Second Home Specialists

Chairperson: Xena A. Vallone

Vice Chairperson: Kristin K. Triolo

State and Local Taxation Chairperson: Cheryl L. Grieb Vice Chairperson: David Dweck

Purpose

A direct opportunity for member grassroots engagement in issues of public policy that are important to Florida Realtors® and owners of private property.

Management Team Liaison: Danielle Scoggins

Public Advocacy Advisory Group



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Purpose

The PAAG advises the President on legislative and regulatory issues, including those requiring expenditures from the Advocacy Fund, while the Legislature is in session and between the board of directors meetings.

Management Team Liaison: Margy Grant

Public Policy Committee



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Purpose

Coordinates and refines policy developed on legislative and regulatory issues; discusses, reports, and recommends action on matters of legislation and regulation as they affect the real estate profession, private property rights and other issues it determines proper; recommends Florida Realtors® positions on public policy issues.

Management Team Liaison: Danielle Scoggins

Realtor® Party Member Involvement Committee



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Subcommittees:

Key Contacts

Chairperson: Alberto Carrillo Vice Chairperson: Jeffrey D. Perry

Purpose

Discuss and make recommendations concerning the program and topics for Great American Realtor® Days. Create and identify opportunities on how to get the "grassroots" involved politically at all levels of government; this includes Key Contact training and political fundraising. Advance Florida Realtor®'s Public Policy initiatives, including but not limited to Calls to Action and legislative priorities.

Top Brokers Committee



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Purpose

Develops ongoing initiatives that identify the services, tools and strategic relationships that expand and enhance the business interests of our top Designated Realtors*.

Management Team Liaison: Trey Goldman

Programs and Services

Convention Committee



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Subcommittees:

Convention Content & Programming Chairperson: Kevin Kent Vice Chairperson: Sonny J. Downey

Purpose

Primary role is to serve as marketers of the convention and to help increase attendance. Provide member input into content/potential speakers for education sessions in order to present innovative and industry-relevant programming. Committee members will also serve as ambassadors of the association during convention. The ambassador role includes on-site support in the form of greeting attendees, answering questions and taking tickets for special events.

Management Team Liaison: Jeanie Unterbrink

Communications Committee



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Purpose

Promotes the activities and professional stature of Florida Realtors® and its members, protects and enhances the term "Realtor®," and publicizes various statewide functions of the association. Manages the Awards Program; promotes participation by Florida Realtors®, boards/associations and members in civic affairs.

Management Team Liaison: Jeff Zipper

Emerging Technology



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Purpose

Provides insight and product ideas for the next generation of Realtor*-centric technology tools for Florida Realtor* members.

Management Team Liaison: Eric Forsman

Professional Development Committee



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Research Advisory Committee



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Purpose

Recommends products and services to meet member and local association data analysis needs in local markets, as well as recommends statewide products for research and development. Assists in planning the Florida Real Estate Trends summit.

Management Team Liaison: Brad O'Connor

Purpose

Furthers cooperation between statewide educational programs; plans and executes the Graduate Realtor® Institute (GRI) and similar programs, assists and supports local boards' educational programming.

Management Team Liaison: Sharon Hoydich

Law & Policy

Forms Content



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Purpose

Provides members direct input into the development of Florida Realtors® business forms. Members can suggest modification, creation, deletion or addition of business forms.

Management Team Liaison: Meredith Caruso

Local Board/Association Attorney's Council



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Purpose

Informs and discusses issues and practices relating to the real estate transaction and the cooperative role of attorneys and Realtors*; exchanges and disseminates legal and policy information beneficial to boards/associations.

Management Team Liaison: Marcia Tabak

MLS Administrators Information Exchange



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Purpose

Offers an opportunity to discuss ideas and issues relating to MLS operations and services.

Management Team Liaison: Anne Cockayne

Realtor®/Attorney Joint Committee



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Purpose

Promotes cordial relations between Realtors® and attorneys; provides the opportunity to review and update the Florida Realtors®/BAR Contract for Sale and Purchase and any appropriate riders.

Management Team Liaison: Marcia Tabak

Member Involvement

Board Leadership Forum



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Members

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Tracy King-MacCornack, Sandy Kishton, Nathan Krueger, Steve J. Ladrido, Ellie W. Lambert, Robert "Greg" Lane, Benton W. Langley, Cheryl Lee-Talbert, Jack H. Levine, Jeffrey J. Levine, Bruno Lodwig, Cynthia Logan, David H. Longspaugh, Gregory Lord, Jarrod Lowe, John W. "Jack" Lynch, Sr., Michael J. Mangrum, Fran Markowitz, Mitchell B. Martin, Donnie R. Martinez, Lazaro Martinez, Reagan L. Masone, Jo Ann Mazzeo, James L. McCann, Nina D. McCaslin-Horn, Susan L. McEwen, Vangela McFarland, Robin L. McKeever, Caitlin McKinney, Lauren U. Melo, Tom Miesen, Nicholas T. Mihalich, Jennifer Miller, Robin H. Mitchell, Karen E. Montgomery, Helen K. Moore, Victoria R. Morrison, Patricia A. Moser, Amy Mullins, William "Bill" Navarra, Charles "Charlie" Neal, Sharon M. Neuhofer, Afra M. Newell, Kathi A. Obendorfer, Roberta 'Berta" Odom, Addie Owens, Terry L. Paschal, Robert "Bob" Pasquarello, Paul Penn, Jr., Jeanne Pickrel, John D. Pinson, Gregory F. Pittas, Samantha Prueter, Patricia Richard, Glen C. Richardson, Jacqueline A. "Jackie" Robertson, Alisa Rogers, Kerry Rosselet, Lisa C. Ruiz-Castanet, Mark Sadek, A. Cristie Schmidt, Robin A. Schwartz, Christina Serafine, Jose M. Serrano, Mary D. Seymour, Tabetha Sibley-Tyner, Tansey M. Soderstrom, Andy Spears, Mark Spurgeon, Tom V. Steck, Gina R. Steger, Caryn D. Stephenson, Madge Stewart, Reese Stewart, Heather Swanson, Alice G. Taylor, Kitty Taylor, Michael B. Taylor, Bebe H. Teichman, Terri Tennille, Joan Tersigni, Monique Thiel, Jeremy L. Thomas, John T. Toney, R. E. Tonkinson, Jean Ulrich, Philip W. "Phil" Van Der Heyden, Julie B. Vandegrift, Adam H. Vellano, Bruce Vinnick, Lynda D. Walker, Patricia K. Weeks, Ursula S. "Uschi" Weinkauff, Susan West, Jeanne L. Wheeler, Dena Wilcoxen, Wendy D. Wilson, Keith R. Wood, Amy L. Worth, Virginia K. Wright, Donald "Don" Zenner

Purpose

Encourages the exchange of ideas and information among local board/association leaders.

Management Team Liaison: Joel Maxson

Florida NAR Directors Committee



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Purpose

Allows NAR Directors representing Florida the ability to stay informed about issues at NAR and their impact on Florida Realtors®, its members and the state of Florida.

Management Team Liaison: Heidi Watzak

Leadership Academy Committee



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Purpose

Interviews and selects candidates for the academy as well as promotes and provides an educational program to enhance the skills of potential leaders.

Management Team Liaison: Dana Bricker

NAR Strategy Committee



Patricia S. "Patti" Fitzgerald, ABR, CRB, GRI 5693 S.E. Crooked Oak Ave. Hobe Sound 33455 Tel: 772.236.5400 Cell: 561.346.1339

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Subcommittee:

NAR Director Mentoring Chairperson: Cynthia C. Shelton Vice Chairperson: Patricia S. "Patti" Fitzgerald

Purpose

Provides direction and recommends support of NAR issues and candidates for NAR office to the NAR Directors from Florida; when applicable interviews and provides recommendations on NAR Director Candidates to the Board of Directors; contributes to the influence and shaping of policy and the mission of NAR by recommending Florida members for committee service and assisting in their advancement at NAR.

Management Team Liaison: Heidi Watzak

Young Professionals Network Advisory Committee



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Purpose

Provides direction and strategy for the YPN members in determining the communication, information and education necessary to reach out to young professional members, and provide an opportunity for direct input to Florida Realtors.

Management Team Liaison: Lisa Walker

Real Estate Specialties

Association Executives Council



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Vice Chairperson

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Subcommittee:

Government Affairs Directors Chairperson: Nancy E. Garcia Vice Chairperson: Joe Farrell

Purpose

Assists Florida Realtors® in promoting sound, efficient and progressive practices in the administration and management of boards/associations.

Management Team Liaison: Anne Cockayne

Commercial Alliance Committee



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Vice Chairperson

Karen Johnson 10415 Cobalt Court Parkland 33076 Cell: 954.304.4140

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Purpose

Provides commercial practitioners an opportunity to discuss issues that affect their business and ability to do business; serves as a mechanism for input to Florida Realtors® regarding the development of legislative initiatives and contract development as they relate to commercial real estate practitioners.

Management Team Liaison: Andrew Rutledge

Global Business Committee



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Vice Chairperson Paula Angelopoulos Urbinati, CIPS, CRS, PMN 624 104th Ave. N. Naples 34108-3227 Cell: 239.273.5318

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Purpose

Creates mechanisms to serve the specialized needs of members globally and to position Florida Realtors® globally as the most influential and authoritative representative of the Florida real estate business and profession.

Management Team Liaison: Maria Grulich

Trusts

Disaster Relief Fund



William G. "Glenn" East, CAE, CRB, RCE 7801 Deercreek Club Rd. Jacksonville 32256 Tel: 904.394.9132 Cell: 904.613.8568 E-mail: glenneast@nefar.org

Trustees

Phyllis Choy, Kevin B. Hyde, Patti E. Ketcham, Craig D. Wilburn

Purpose

To raise and distribute funds for members of the Realtor® family who have experienced substantial damage or loss to their residence or office due to a natural disaster.

Management Team Liaison: Meredith Caruso

Homeownership For All



John J. Mike, CRS, GRI 8439 Cargill Point West Palm Beach 33411 Tel: 561.932.0444 Cell: 561.722.5028 Fax: 561.932.0445 E-mail: johnmike@remax.net

Additional Trustees

John L. Castelli, Michael A. Dooley, Sandra Fernandez, Spencer E. Haynes, Vilma Lopez, Louise C. McLean, Sherri L. Meadows, Mark Noviello, Elizabeth Ruggeri, Sharon P. Voss

Purpose

The "Support Homeownership for All" license plate funds seek to provide foundations and other groups with resources and support to take the initiative to address affordable housing issues in Florida. Proceeds are used to fund programs that provide and promote affordable housing in Florida.

Management Team Liaison: Nathan Greene

Florida Realtors® Education Foundation



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Vice Chairperson

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Directors

Brenda C. Fioretti, Michelle L. Ginn, Ida Hargaray, Tina C. Harris, Steven Lerner, Michelle Rojas

Purpose

To provide, fund, administer and implement real estate related scholarships.

Management Team Liaison: Janet Valentine

Silent Angels



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Additional Trustees

Claudette Bruck, Anita Colletti, Susanna Madden, G. "Mike" McGraw, Maggie D. Morris, Eric Sain, Thomas F. "Tom" Salomone, Cynthia J. Shafer, Madeline H. "Matey" Veissi

Purpose

To provide funds, supplies and services to individuals who are making a determined effort, yet are financially needy or otherwise distressed.

Management Team Liaison: Allison Cochran

Members of NAR Committees

The appointments listed below are subject to change; please see realtor.org for the official committee and director appointments.

Diane Acken

Commercial Comm.

Sandra Adomatis

Sustainability Advisory Group

Dao Alderman

Commercial Comm.

Israel V. Ameijeiras

Diversity Comm.

Paula Angelopoulos Urbinati

Global Business and Alliances Comm.

Patricia Anglero

Global Business and Alliances Comm.

Francisco J. Angulo

Diversity Comm.

Global Alliances Advisory Board

Natalie L. Arrowsmith

Board of Directors

Michael J. Artelli

Public Policy Coordinating Comm.

Cora A. Baker

AEC-RCE Certification

Advisory Board

Richard Baranski

Professional Development Comm.

Andrew G. Barbar

Board of Directors

Realtor® Party Trustees for

Campaign Services Comm.

Daniel Barber

Multiple Listing Issues

and Policies Comm.

Barbara Barnes

AEC-RCE Certification

Advisory Board

Dennis E. Basile

Commercial Real Estate

Research Advisory Board

Kevin L. Batdorf

Professional Standards Comm.

Charles Bates

Insurance Comm.

David B. Bennett

AEC-RCE Certification

Advisory Board

Jeff Berger

Multicultural Real Estate

Leadership Advisory Group

Alma B. Betancourt

Commercial Comm.

Global Business and Alliances Comm.

Michael A. Bindman

Business Issues Policy Comm.

Patrick T. Bissett

Risk Management Issues Comm.

Ileana Bogaert

CIPS Advisory Board

Global Alliances Advisory Board

Christian Bohyn

Board of Directors

Global Alliances Advisory Board

Global Business and Alliances Comm.

Public Policy Coordinating Comm.

Alexis Bolin

Professional Development Comm.

Charles J. Bonfiglio, Jr.

Board of Directors

Federal Taxation Comm.

Danielle Bowden

Sustainability Advisory Group

Deborah M. Boza-Valledor

CIPS Advisory Board

Corrales Bradley Yazcara

Global Business and Alliances Comm.

Mary Kay Brickey

AEC-RCE Certification

Advisory Board

Brett C. Brown

CIPS Advisory Board

Vivian Browning

State and Local Issues Policy Comm.

Michael Bruno

Meeting and Conference Comm.

Ruth Bryson

CIPS Advisory Board

Josh Burdine

Research Comm.

Michael Bustamante

Multiple Listing Issues and

Policies Comm.

Jaime Caballero

Federal Technology Policy Comm.

Resort and Second Home

Real Estate Comm.

Robert W. "Bob" Caldwell

Public Policy Coordinating Comm.

Nancy C. Cardone

Consumer Advocacy Outreach

Advisory Board

Smart Growth Advisory Board

State and Local Issues Mobilization

Support Comm.

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Board of Directors

Caroline Carrara

Professional Standards Comm.

Alberto Carrillo

Federal Financing & Housing Policy Comm.

Paula J. Cashi

Risk Management Issues Comm.

Sustainability Advisory Group

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Public Policy Coordinating Comm.

Candace M. Cecil

Professional Standards Comm.

Joanne Chando

CIPS Advisory Board

Mari L. Colgan

Board of Directors

Consumer Communications Comm.

Anita Colletti

Leading Edge Advisory Board

Cristina Comstock

Diversity Comm.

Diane Cook

Business Issues Policy Comm.

Federal Technology Policy Comm.

Merri Jo Cowen

Federal Technology Policy Comm.

Judy Curry

Leading Edge Advisory Board

Darlene Davenport

Board of Directors

Ann M. Defries

Board of Directors

Membership Policy and Board

Jurisdiction Comm.

Rosa Delgado

Conventional Financing

and Policy Comm.

Jeanne Denton-Scheck

Federal Taxation Comm.

John DohmCommercial Comm.

Jonathan W. Dolphus

Board of Directors

Housing Opportunity Comm.

David Dweck

State and Local Issues Policy Comm.

Josephine B. "Jo" Easton

Federal Financing & Housing

Policy Comm.

Howard B. Elfman

Board of Directors

Resort and Second Home

Real Estate Comm.

Bruce E. ElliottBoard of Directors

Jeffrey M. "Jeff" Fagan

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Megan Farrell
Professional Development Comm.

Amanda D. Fell

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Jorge Fernandez

Multiple Listing Issues and

Policies Comm.

Young Professionals Network

Advisory Board

Lynda Fernandez

Consumer Advocacy Outreach

Advisory Board

Sandra Fernandez

Global Business and Alliances Comm.

Norkis Fernandez-Valdez

Diversity Comm.

Vira Ferreira

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David R. "Dave" Ferro

Public Policy Coordinating Comm.

Brenda C. Fioretti

Research Comm.

Richard E. Fioretti

Professional Standards Comm.

Patricia S. "Patti" Fitzgerald

Board of Directors

Leadership Academy Advisory Group

Maria L. Flores-Garcia

Diversity Comm.

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Multiple Listing Issues

and Policies Comm.

Darla Frye-Guevremont

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Insurance Comm.

Diana Galavis

Board of Directors

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Board of Directors

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Commercial Comm.

Commercial Real Estate

Research Advisory Board

Research Comm.

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Daniele Gordon

Land Use Property Rights and

Environment Comm.

Margy Grant

Amicus Brief Advisory Board

Legal Action Comm.

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Russell Grooms

Executive Comm.

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Data Strategies Comm.

Carlos Gutierrez

Local Leadership Idea

Exchange Council

Dionna Hall

Association Executives Comm.

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Meighan A. Harris

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Advisory Board

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Recognition Advisory Board

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Research Comm.

Dan R. Hazy

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Federal Technology Policy Comm.

Lynnette Hendricks

Broker Involvement Council

Paul Hendriks

Diversity Comm.

Daniel "Danny" Hernandez

Diversity Comm.

Multicultural Real Estate Leadership

Advisory Group

Public Policy Coordinating Comm.

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Federal Taxation Comm.

Brittany J. Jackson

Member Communications Comm.

Jason M. Jakus

Membership Policy and Board

Jurisdiction Comm.

George C. Jalil

Research Comm.

Marc V. Jernigan

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Leading Edge Advisory Board

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Federal Financing & Housing

Policy Comm.

Real Property Valuation Comm.

Connie M. Johnson

Board of Directors

Karen Johnson

Board of Directors Commercial Comm.

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Todd Jones

Public Policy Coordinating Comm.

Milagros S. "Millie" Kanyar

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Alisha Kissee

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Professional Development Comm. Christine M. Knighton

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Environment Comm.

Erik V. Korzilius Risk Management Issues Comm.

Frank E. Kowalski

Public Policy Coordinating Comm.

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Strategic Thinking Advisory Comm.

Joseph A. LaRosa

Comm.

Multiple Listing Issues and Policies

Ronald B. "Ron" Lennen

Board of Directors

Resort and Second Home

Real Estate Comm.

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Membership Policy and Board Jurisdiction Comm.

Jeffrey J. Levine

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Business Issues Policy Comm.

Public Policy Coordinating Comm.

Margie Lints

Land Use Property Rights and Environment Comm.

Cliff Long

Association Executives Comm.

Vilma Lopez

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Board of Directors

Realtor® Party Member

Involvement Comm.

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J.R. Boring, Tampa, 1963*

James O. Buck, Jacksonville, 1962*

Arthur B. Boazman, Miami, 1961*

James H. Adkinson, Pensacola, 1960*

William G. Haynie, Orlando, 1959*

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L.M. Studstill, West Palm Beach, 1957*

Jack Justice, Miami Beach, 1956*

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Jack L. Robinson, Daytona Beach, 1946*

J.L. Hearin, Tampa, 1945*

J.E. Hollenbeck, West Palm Beach, 1944*

Harold R. Davis, Miami Beach, 1943*

Kenneth S. Keyes, Miami, 1942*

O.A. Gane, West Palm Beach, 1941*

S.H. Bowman, Clermont, 1939-40*

Harry J. Wood, Fort Myers, 1938*

Stephen F. McReady, Ocala, 1937*

Frank R. Jewett, Vero Beach, 1936*

Walter B. Wilson, Miami Beach, 1935*

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O.P. Swope, Orlando, 1932-33*

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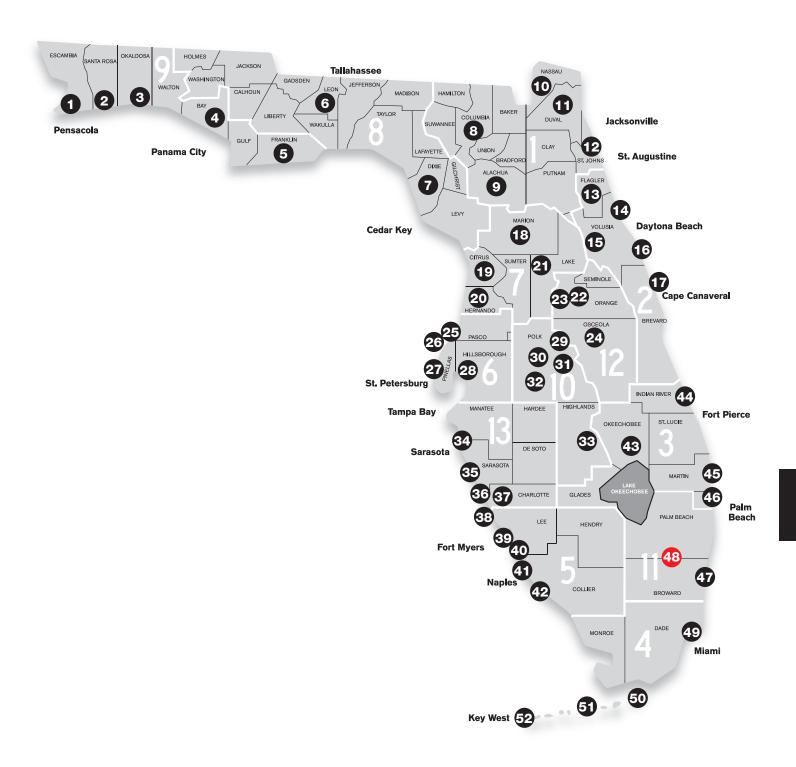


Locations of Local Associations and Boards of Realtors®

Below are Florida's local boards/associations listed alphabetically by district. To find a board/association on the map, use the reference number given immediately after its name. For contact information, turn to the page listed to the right of each line.

Florida Realtors' 13 districts are delineated by white lines and numbers.

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Naples Area Board 41 page 98	District 12
Royal Palm Coast Realtor® Association, 39 page 107	Central Florida Commercial Association, 23 page 87
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Florida Gulfcoast Commercial Association, 26 page 91	District 13
Greater Tampa Realtors®, 28 page 93	Englewood Area Board, 36 page 90
Pinellas Suncoast Association, 27 page 103	Punta Gorda-Port Charlotte-North Port Assn., 37 page 104
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Map reference numbers do not correspond with official NAR board/association numbers. Board/association locations on map are relative and do not indicate jurisdiction.

Local Associations and Boards of Realtors®

All membership records reflect Florida Realtors® records as of November, 2018

DISTRICT 1 (10) Amelia Island-Nassau County Assn.

5 904.261.8133

website aincar.org



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Association Executive

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Active, Primary members: 482

Operating year starts: January

DISTRICT 10 (32) Bartow Board

3

President

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website bartowboardof

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Fax: 863.533.8047

E-mail: julianne.clark@verizon.net

Operating year starts: January

Board Office

1510 N. Broadway Bartow 33830 Tel: 863.533.1767 Fax: 863.533.8047 E-mail: julianne.clark@ verizon.net

Active, Primary members: 48

DISTRICT 5 (40)

Bonita Springs-Estero Realtors®

7 239.992.6771

e-mail info@bonitaestero

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Active, Primary members: 964

Operating year starts: January

DISTRICT 12 (23) Central Florida Commercial Assn.

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Active, Primary members: 73

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DISTRICT 9 (4)

Central Panhandle Association

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Active, Primary members: 1,392

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DISTRICT 2 (14)

Daytona Beach Area Association

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Active, Primary members: 1,901

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DISTRICT 8 (7) Dixie-Gilchrist-Levy Counties Board



President Robin A. Schwartz, ABR, CRS, GRI P.O. Box 2200 High Springs 32655

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Active, Primary members: 113

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Operating year starts: January

DISTRICT 10 (29) East Polk County Association



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Emerald Coast Association

7 850.243.6145



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Operating year starts: January

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Operating year starts: January

Active, Primary members: 1,021

DISTRICT 6 (26)

Florida Gulfcoast Commercial Assn.

727.939.4227



President

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DISTRICT 4 (50)

Florida Keys Board

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Key Employee

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Operating year starts: January

Active, Primary members: 389

DISTRICT 1 (9)

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Active, Primary members: 11,116

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Operating year starts: January

DISTRICT 10 (33)

Heartland Association

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Operating year starts: January

Active, Primary members: 446

DISTRICT 7 (20)

Hernando County Association

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3

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Operating year starts: January

DISTRICT 4 (52)

Key West Association



President

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Active, Primary members: 396

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DISTRICT 1 (8) **Lake City Board**



President

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Association Executive

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Active, Primary members: 238

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website northfloridarealtors.com

Key Employees

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Operating year starts: January

DISTRICT 10 (31) Lake Wales Association



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E-mail: info@waterproperties.com

Active, Primary members: 43

DISTRICT 10 (30)

Lakeland Association

7 863.687.6111



President

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Operating year starts: January

Active, Primary members: 1,107

DISTRICT 4 (51)

Marathon & Lower Keys Association





President

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Operating year starts: January

Active, Primary members: 286

DISTRICT 5 (42)

Marco Island Area Association

239.394.5616

website marcorealtor.com

e-mail: info@marcorealtor.com

fax 239.394.8149



President

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Active, Primary members: 533

Operating year starts: January

DISTRICT 3 (45)

Martin County Realtors® of the Treasure Coast

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Active, Primary members: 789

Operating year starts: October

DISTRICT 4 (49)

Miami Association

305.468.7000



Chairperson

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Active, Primary members: 43,798

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Suite 503

Mark Sadek, CIPS 2920 N. University Drive Coral Springs 33065-5014 Tel: 954.752.0900

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Operating year starts: July

DISTRICT 5 (41)

Naples Area Board



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Active, Primary members: 6,139

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DISTRICT 9 (2)

Navarre Area Board

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website navarrerealtors.org

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Active, Primary members: 329

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Operating year starts: January

DISTRICT 2 (16) New Smyrna Beach Board



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Operating year starts: January

Active, Primary members: 567

DISTRICT 1 (11)

Northeast Florida Association

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Operating year starts: January

Active, Primary members: 8,168

DISTRICT 7 (18)

Ocala/Marion County Association

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Active, Primary members: 1,921

DISTRICT 3 (43) Okeechobee County Board



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Active, Primary members: 69

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Operating year starts: January

Active, Primary members: 14,955

DISTRICT 12 (24)

Osceola County Association

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Active, Primary members: 3,629

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Operating year starts: January

DISTRICT 3 (46)

Palm Beach Board

President

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Active, Primary members: 534

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DISTRICT 9 (1)

Pensacola Association

President

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Active, Primary members: 2,193

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Secretary/Treasurer

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Operating year starts: January

DISTRICT 6 (27)

Pinellas Suncoast Association



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Chairperson-Elect

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Active, Primary members: 1,236

DISTRICT 13 (34)

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Operating year starts: January

Active, Primary members: 6,728

DISTRICT 7 (19)

Realtors® Association of Citrus County

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Operating year starts: January

Active, Primary members: 696

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Active, Primary members: 1,051

DISTRICT 7 (21)

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Operating year starts: January

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Active, Primary members: 2,187

DISTRICT 11 (47)

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Operating year starts: October



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Active, Primary members: 29, 203

DISTRICT 5 (39)

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Active, Primary members: 6,797

DISTRICT 1 (12)

St. Augustine & St. Johns County Board

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Vice President

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DISTRICT 2 (17)

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Active, Primary members: 4,112

Operating year starts: January

DISTRICT 8 (6)

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DISTRICT 13 (35) Venice Area Board



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DISTRICT 6 (25)

West Pasco Board

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Operating year starts: January

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Active, Primary members: 1,106

DISTRICT 2 (15) West Volusia Association

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President

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Operating year starts: January

Active, Primary members: 736

Notes

Regional Multiple Listing Services

Northeast Florida MLS, Inc.

5 904.394.9494



PresidentKimberly M. "Kim" Knapp,
CRS, SFR, SRES

4371 U.S. Highway 17 S., Suite 101

Fleming Island 32003 Tel: 904.278.7000

Cell: 904.334.7425 Fax: 904.398.8025

E-mail: kim@teamknapp.com

Service areas: Duval, Clay and Putnam counties, part of St. Johns and part of Nassau counties

Participating group:

Northeast Florida Assn.

fax 904.296.6181e-mail services@realtyweb.netwebsite realtyweb.net



Chief Executive Officer Ronald G. Stephan, RCE

7801 Deercreek Club Rd., Suite 1

Suite 1

Jacksonville 32256 Tel: 904.394.9494 Fax: 904.296.6181

E-mail: ron@realtyweb.net

Stellar MLS

407.960.5300



President

Melinda S. Rovillo, GRI 13035 Park Blvd. Seminole 33776 Cell: 727.641.6773

Fax: 727.289.7211 E-mail: mrovillo@imapp

realty.com

Service areas: Charlotte, DeSoto, Hillsborough, Lake, Manatee, Orange, Osceola, Pinellas, Polk, Sarasota, Seminole, Sumter, Pasco and Volusia counties e-mail info@mfrmls.com
website mfrmls.com



Chief Executive Officer

Merri Jo Cowen, e-PRO, RCE 247 Maitland Ave. Altamonte Springs 32701 Tel: 407.960.5300

Cell: 775.772.3005 Fax: 407.960.5450 E-mail: ceo@mfrmls.com Participating groups: Bartow Bd., East Polk County Assn., Englewood Area Bd., Realtors® Assn. of Lake & Sumter Counties, Greater Tampa Assn., Lake Wales Assn., Lakeland Assn., Orlando Regional Realtors®, Osceola County Assn., Pinellas Suncoast Assn., Punta Gorda-Port Charlotte-N. Port Assn., Realtor® Association of Sarasota and Manatee, Venice Area Bd., West Pasco Bd., West Volusia Assn.

Entities Within Local Boards and Associations

My Florida Commercial Real Estate

407.960.5300



Chairperson

Carlos A. Fuentes, CCIM, CIPS 23738 Peace Pipe Court Lutz 33559 Cell: 813.598.4224 E-mail: cfuentes@ccim.net e-mail ceo@mfrmls.com
website mfcre.com



Chief Executive Officer

Fax: 407.960.5450

Merri Jo Cowen, e-PRO, RCE 247 Maitland Ave. Altamonte Springs 32701 Tel: 407.960.5300 Cell: 775.772.3005

E-mail: ceo@mfrmls.com

Operating year starts: July

Realtor® Association of Sarasota and Manatee Commercial Investment Division

5 941.952.3400



President

Susan Goldstein, CCIM 100 S. Washington Blvd. Sarasota 34236-8500 Tel: 941.957.3730 Cell: 941.350.9747 Fax: 941.552.5216

E-mail: susangoldstein@michaelsaunders.com

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realtors.com



Executive

Jeff Arakelian, AHWD, RCE 2320 Cattlemen Rd. Sarasota 34232 Tel: 941.952.3403 Cell: 860.841.6711 Fax: 941.952.3401

E-mail: jeff@myrasm.com

Operating year starts: January

Realtors® Commercial Alliance of the Miami Assn. of Realtors®

305.468.7000



President

Jennifer Wollman, AHWD 550 S. Dixie Highway Coral Gables 33146 Tel: 305.960.2418 Cell: 305.776.2792 Fax: 305.662.5646 E-mail: wollman.j@ewm.com fax 305.468.7070
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website miamirealtors.com



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Operating year starts: July

Realtors® Commercial Alliance/RAPB+GFLR

561.727.2773



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Executive Director

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Operating year starts: January

Residential Miami Assn. of Realtors®

305.468.7000



President

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Chief Operating Officer

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Miami 33166 Tel: 305.468.7080 Cell: 305.439.4667 Fax: 305.468.7070

E-mail: deborah@miamire.com

Operating year starts: July

Association Executives

Most local boards/associations employ an association executive (AE) who is the chief employee. The AEs in Florida are listed below, first alphabetically by last name and second alphabetically by board/association name. For contact information, turn to the page listed after the board/association name.

Association Executiv	
Lynda S. Anthony	
Jeff Arakelian, AHWD, RCE	.Realtor® Assn. of Sarasota and
	and Manatee, p. 104
Debbie Ashbrook	Central Panhandle Assn., p. 88
Cora A. Baker, CAE, CIPS, RCE	New Smyrna Beach Bd., p. 99
Barbara A. Barnes, RCE	Lakeland Assn., p. 96
David B. Bennett, CAE, RCE	Pinellas Suncoast Assn., p. 103
Angela Campbell	Navarre Area Bd., p. 99
Wayne Carter, AHWD, e-PRO	
•	Assn., p. 96
Dianne Clark	Englewood Area Bd., p. 90
Sammie Copeland	
A. Keith Dean	
Renee L. DeJane	
	PSA, RCE Flagler Co. Assn., p. 91
Mark Dougherty, e-PRO	
Sue Fern	
	Assn., p. 91
William G. "Glenn" East, CAE, CRB, RCE.	· 1
Marisol Espinoza, RCE	
Darla Frye-Guevremont	
Dan Gherna	
Lisa Gurske, e-PRO	
Lisa Guiske, e-i kO	Assn., p. 92
Diama Hall DCE	Realtors® of the Palm Beaches and
Dioillia Hall, RCE	
Mainham A IIIamin AIIW/D - DDO DCI	Greater Fort Lauderdale, p. 107
	E Bonita Springs-Estero Realtors®, p. 87
Carol W. Hawk, CAE, e-PRO, RCE	
D	River Co., p. 106
Brittany J. Jackson	
D	Co., p. 105
Beate Jones	•
E 15 15 015 015 005	Realtor® Assn., p. 107
Teresa King Kinney, CAE, CIPS, RCE	
Twis H. Lizasuain	
	Orlando Regional Realtors®, p. 101
Steven J. Louchheim, CAE, RCE	
•	1N South Broward Bd., p. 109
Dennis MacDonald, CIPS, GRI, RCE	.Greater Tampa Realtors®, p. 93
Tracy Mallette, CIPS	
Martin "Marty" Manion, CAE, RCE	.Naples Area Bd., p. 98
Marlene Merkle	Venice Area Bd., p. 110
Chuck Michaels, CAE	Pensacola Assn., p. 103
Janet O'Brien, RCE	.Martin County Realtors® of the
	Treasure Coast, p. 97
Judy Noel	Okeechobee Bd., p. 101
Linda Pizarro	
	North Port Assn., p. 104
Brenda Rabbitt	
Victor J. Raymos, ABR, CRS, RCE.	
•	Bd., p. 108
Sheila Richards	

Bill Robinson, AHWD	-
Gloria Salinard, e-PRO	Islands Assn., p. 108
Gioria Saimaru, C-1 NO	Gulf Counties, p. 105
Wendy Sapp	-
	Co. Assn., p. 86
Leah M. Selig, RCE	Space Coast Assn., p. 109
Kandy Sweeney, Interim	Marco Island Area Assn., p. 97
Carol Tanner, CCIM, interim	Central Florida Commercial
	Assn., p. 87
Michael B. Taylor, ABR (interim)	Realtors® Assn. of Lake &
	Sumter Cos., Inc., p. 106
Ryan Tucholski, CAE, RCE	West Volusia Assn., p. 111
Wendy C. Waller	Dixie-Gilchrist-Levy Cos.
	Bd., p. 89
Darlene Yonce, AHWD	Ocala/Marion Co. Assn., p. 100

Association Executives by Local Board/Association Name

Dourd, 11550 clation 1 value
Amelia Island-Nassau Co. Assn., p. 86Wendy Sapp
Bartow Bd., p. 86N/A
Bonita Springs-Estero Realtors®, p. 87Meighan A. Harris, AHWD, e-PRO, RCE
Central Florida Comm. Assn., p. 87Sue Fern
Central Panhandle Assn., p. 88 Debbie Ashbrook
Daytona Bch. Area Assn., p. 88 Mark Dougherty, e-PRO
Dixie-Gilchrist-Levy Cos. Bd., p. 89Wendy C. Waller
East Polk Co. Assn., p. 89 Marisol Espinoza, RCE
Emerald Coast Assn., p. 90
Englewood Area Bd., p. 90 Dianne Clark
Flagler Co. Assn., p. 91 Dorothy Desvousges Sperber, e-PRO, PSA, RCE
Florida Gulfcoast Commercial Assn., p. 91Sue Fern
Florida Keys Bd., p. 92 Lynda S. Anthony
Gainesville-Alachua Co. Assn., p. 92 Lisa Gurske, e-PRO
Greater Tampa Realtors®, p. 93Dennis MacDonald, CIPS, GRI, RCE
Heartland Assn., p. 93Sheila Richards
Hernando Co. Assn., p. 94 Katie Shotts, e-PRO, RCE
Key West Assn., p. 94 Darla Frye-Guevremont
Lake City Bd., p. 95
Lake Wales Assn., p. 95Renee L. DeJane
Lakeland Assn., p. 96Barbara A. Barnes, RCE
Marathon & Lower Keys Assn., p. 96 Wayne Carter, AHWD, e-PRO
Marco Island Area Assn., p. 97 Kandy Sweeney, Interim
Martin County Realtors® of the
Treasure Coast, p. 97Janet O'Brien, RCE
Miami Assn., p. 98 Teresa King eas, CAE, CIPS, RCE
Miami Assn., p. 98 Teresa King eas, CAE, CIPS, RCE Naples Area Bd., p. 98Martin "Marty" Manion, CAE, RCE
Naples Area Bd., p. 98Martin "Marty" Manion, CAE, RCE
Naples Area Bd., p. 98Martin "Marty" Manion, CAE, RCE Navarre Area Bd., p. 99Angela Campbell
Naples Area Bd., p. 98Martin "Marty" Manion, CAE, RCE Navarre Area Bd., p. 99Angela Campbell New Smyrna Beach Bd., p. 99Cora A. Baker, CAE, CIPS, RCE
Naples Area Bd., p. 98Martin "Marty" Manion, CAE, RCE Navarre Area Bd., p. 99Angela Campbell New Smyrna Beach Bd., p. 99Cora A. Baker, CAE, CIPS, RCE Northeast Florida Assn., p. 100William G. "Glenn" East, CAE, CRB, RCE
Naples Area Bd., p. 98Martin "Marty" Manion, CAE, RCE Navarre Area Bd., p. 99Angela Campbell New Smyrna Beach Bd., p. 99Cora A. Baker, CAE, CIPS, RCE Northeast Florida Assn., p. 100William G. "Glenn" East, CAE, CRB, RCE Ocala/Marion Co. Assn., p. 100Darlene Yonce, AHWD Okeechobee Co. Bd., p. 101Judy Noel Orlando Regional Realtors", p. 101Cliff Long, CIPS, RCE
Naples Area Bd., p. 98Martin "Marty" Manion, CAE, RCE Navarre Area Bd., p. 99Angela Campbell New Smyrna Beach Bd., p. 99Cora A. Baker, CAE, CIPS, RCE Northeast Florida Assn., p. 100William G. "Glenn" East, CAE, CRB, RCE Ocala/Marion Co. Assn., p. 100Darlene Yonce, AHWD Okeechobee Co. Bd., p. 101Judy Noel

Palm Beach Bd., p. 102	Tracy Mallette, CIPS
Pensacola Assn., p. 103	.Chuck Michaels, CAE
Pinellas Suncoast Assn., p. 103 David	B. Bennett, CAE, RCE
Punta Gorda-Port Charlotte-North Port	
Assn., p. 104	Linda Pizarro
Realtor® Assn. of Sarasota	
and Manatee, p. 104Jeff An	akelian, AHWD, RCE
Realtors® Assn. of Citrus Co., p. 105	Brittany J. Jackson
Realtors® Assn. of Franklin &	
Gulf Counties, p. 105	Gloria Salinard, e-PRO
Realtors® Assn. of Indian	
River County, p. 106 Carol W. Hav	vk, CAE, e-PRO, RCE
Realtors® Assn. of Lake & Sumter	
Cos., Inc., p. 106Michael B.	Taylor, ABR (interim)
Realtors® of the Palm Beaches	
and Greater Fort Lauderdale, p. 107	Dionna Hall, RCE
Royal Palm Coast Realtor® Association, p. 10	07Beate Jones

St. Augustine & St. Johns	
Co. Bd., p. 108V	Victor J. Raymos, ABR, CRS, RCE
Sanibel & Captiva	
Islands Assn., p. 108	Bill Robinson, AHWD
South Broward Bd., p. 109 N	ancy Macaluso, CIPS, CRS, PMN
Space Coast Assn., p. 109	Leah M. Selig, RCE
Tallahassee Bd., p. 110	Steven J. Louchheim, CAE, RCE
Venice Area Bd., p. 110	Marlene Merkle
West Pasco Bd., p. 111	Sammie Copeland
West Volusia Assn., p. 111	Ryan Tucholski, CAE, RCE

Local Boards/Associations by Size Category

Local boards/associations in Florida are divided into four size categories — small, medium, large and mega — for various purposes.

Below is a list of the boards/associations in each category. Membership counts include primary, active members as of November, 2018.

For contact information for a group, turn to the page listed after its name.

Small (1-499 members) Amelia Island-Nassau Co. Assn.p. 86 Bartow Bd.p. 86 Central Florida Commercial Assn.p. 87 Dixie-Gilchrist-Levy Counties Bd.p. 89 Florida Gulfcoast Commercial Assn.p. 91 Florida Keys Bd.p. 92 Heartland Assn.p. 93 Key West Assn.p. 94 Lake City Bd.p. 95 Lake Wales Assn.p. 95 Marathon & Lower Keys Assn.p. 96 Navarre Area Bd.p. 99 Okeechobee Co. Bd.p. 101 Realtors® Assn. of Franklin & Gulf Countiesp. 105 Sanibel & Captiva Islands Assn.p. 108

Medium	(500-1999 members)
Bonita Spring	s Estero Realtors®

Donita Springs-Estero Realtorsp.	0/
Central Panhandle Assnp.	88
Daytona Bch. Area Assnp.	88
East Polk Co. Assnp.	89
Englewood Area Bdp.	90
Flagler Co. Assnp.	91
Gainesville-Alachua Co. Assnp.	92
Hernando Co. Assnp.	94
Lakeland Assnp.	96
Marco Island Area Assnp.	97
Martin County Realtors® of the	
Treasure Coastp.	97
New Smyrna Beach Bdp.	99
Ocala/Marion Co. Assnp.	100
Palm Beach Bdp.	102
Punta Gorda-Port Charlotte-	
North Port Assnp.	104
Realtors® Assn. of Citrus Cop.	10
Realtors® Assn. of Indian River Cop.	100
St. Augustine & St. Johns Co. Bdp.	108
South Broward Bdp.	10
Tallahassee Bdp.	110
Venice Area Bdp.	110
West Pasco Bdp.	11
West Volusia Assnp.	11

Large (2,000-6,999 members)

Osceola Co. Assnp. 102
Pensacola Assnp. 103
Realtor® Assn. of Sarasota and Manateep. 104
Realtors® Assn. of Lake & Sumter Cos., Inc. p. 106
Royal Palm Coast Realtor® Assnp. 107
Space Coast Assnp. 109
Mega (7,000 + members)
Greater Tampa Realtors*p. 93
Miami Assnp. 98
Miami Assnp. 98 Northeast Florida Assnp. 100
•
Northeast Florida Assnp. 100

and Greater Fort Lauderdalep. 107

Emerald Coast Assn.p. 90

Naples Area Bd.p. 98

Florida Cities

The following index of communities in Florida, listed alphabetically, are those in which Florida Realtors® members have business mailing addresses. To the right of each city name, you'll find the name of boards/associations with which most Realtors® in that city are affiliated.

For Realtors® In...See This Board/Association

A
AlachuaGainesville-Alachua County Assn.
Altamonte Springs
Orlando Regional Realtors®
Realtors® Assn. of Lake & Sumter Counties, Inc.
Alva
Amelia Island
Anna Maria
AnthonyOcala/Marion County Assn.
Apalachicola
Apollo BeachFlorida Gulfcoast Commercial Assn., Greater Tampa Realtors*
Apopka
Orlando Regional Realtors*
ArcadiaPunta Gorda-Pt. Charlotte-N. Port Assn.
Astor
Atlantic Beach
Atlantis Realtors* of the Palm Beaches and Greater Fort Lauderdale
Auburndale East Polk County Assn., Lakeland Assn.
Aventura
Avon Park Heartland Assn.
Avon 1 drk
B
Bal Harbour
Barefoot Bay Space Coast Assn.
Bartow
Bay Harbor Islands
Bayonet Point
Belle Glade Realtors* of the Palm Beaches and Greater Fort Lauderdale
Bell
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn.
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn.
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board,
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board, Royal Palm Coast Realtor* Assn.
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board, Royal Palm Coast Realtor* Assn. Boca Raton Palm Beach Board
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board, Royal Palm Coast Realtor* Assn. Boca Raton Palm Beach Board Realtors* of the Palm Beaches and Greater Fort Lauderdale Bokeelia Royal Palm Coast Realtor* Assn.
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board, Royal Palm Coast Realtor* Assn. Boca Raton Palm Beach Board Realtors* of the Palm Beaches and Greater Fort Lauderdale Bokeelia Royal Palm Coast Realtor* Assn. Bonifay Central Panhandle Assn.
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board, Royal Palm Coast Realtor* Assn. Boca Raton Palm Beach Board Realtors* of the Palm Beaches and Greater Fort Lauderdale Bokeelia Royal Palm Coast Realtor* Assn. Bonifay Central Panhandle Assn. Bonifay Central Panhandle Assn. Bonita Springs Bonita Springs-Estero Realtors*,
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board, Royal Palm Coast Realtor* Assn. Boca Raton Palm Beach Board Realtors* of the Palm Beaches and Greater Fort Lauderdale Bokeelia Royal Palm Coast Realtor* Assn. Bonifay Central Panhandle Assn. Bonifay Central Panhandle Assn. Bonita Springs Bonita Springs-Estero Realtors*, Naples Area Board
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs Pinellas Suncoast Assn. Belleview Central Florida Commercial Assn., Ocala/Marion County Assn. Beverly Hills Realtors* Assn. of Citrus County Big Pine Key Marathon & Lower Keys Assn. Blountstown Central Panhandle Assn. Boca Grande Englewood Area Board, Royal Palm Coast Realtor* Assn. Boca Raton Palm Beach Board Realtors* of the Palm Beaches and Greater Fort Lauderdale Bokeelia Royal Palm Coast Realtor* Assn. Bonifay Central Panhandle Assn. Bonita Springs Bonita Springs-Estero Realtors*, Naples Area Board Royal Palm Coast Realtor* Assn.
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
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Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs
Belleair Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn. Belleair Bluffs

C
CallahanAmelia Island-Nassau County
Cantonment
Cape Canaveral
Space Coast Assn.
Cape Coral
Cape Haze
Captiva Island
Carrabelle
Casselberry
Orlando Regional Realtors® Cedar Key Dixie-Gilchrist-Levy Counties Board
Celebration Orlando Regional Realtors*, Osceola County Assn.
Chiefland Dixie-Gilchrist-Levy Counties Board
Chipley
ChuluotaOrlando Regional Realtors®
Citra Central Florida Commercial Assn.,
Ocala/Marion County Assn.
ClearwaterFlorida Gulfcoast Commercial Assn.,
Pinellas Suncoast Assn.
Clearwater BeachPinellas Suncoast Assn.
Clermont
Orlando Regional Realtors®, Osceola County Assn.,
Realtors® Assn. of Lake & Sumter Counties, Inc.
Clewiston
Cocoa
Space Coast Assn.
Cocoa Beach
Coconut Creek Realtors® of the Palm Beaches and Greater Fort Lauderdale
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper CityRealtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper City Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Gables Miami Assn. Coral Springs Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Crawfordville Tallahassee Board
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper City Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Gables Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Crawfordville Tallahassee Board Crescent City Northeast Florida Assn.
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper City Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Gables Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Crawfordville Tallahassee Board Crescent City Northeast Florida Assn. Crestview Emerald Coast Assn.
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper City Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Gables Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Springs Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Crawfordville Tallahassee Board Crescent City Northeast Florida Assn. Crestview Emerald Coast Assn. Cross City Dixie-Gilchrist-Levy Counties Board
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper City Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Gables Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Springs Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Crawfordville Tallahassee Board Crescent City Northeast Florida Assn. Crestview Emerald Coast Assn. Cross City Dixie-Gilchrist-Levy Counties Board Crystal Beach Pinellas Suncoast Assn.
Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper City Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Gables Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Springs Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Crawfordville Tallahassee Board Crescent City Northeast Florida Assn. Crestview Emerald Coast Assn. Cross City Dixie-Gilchrist-Levy Counties Board
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Coconut Creek Realtors* of the Palm Beaches and Greater Fort Lauderdale Coconut Grove Miami Assn. Cooper City Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Coral Gables Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Crawfordville Tallahassee Board Crescent City Northeast Florida Assn. Crestview Emerald Coast Assn. Cross City Dixie-Gilchrist-Levy Counties Board Crystal Beach Pinellas Suncoast Assn. Crystal River Realtors* Assn. of Citrus County Cudjoe Key Key West Assn. D D Dade City Greater Tampa Realtors* Dania Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board Davenport East Polk County Assn., Orlando Regional Realtors*, Osceola County Assn., Miami Assn., Realtors* of the Palm Beaches and Greater Fort Lauderdale, South Broward Board

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Orlando Regional Realtors*, West Volusia Assn.	Haines City East Polk County Assn.
Emerald Coast Assn.	Hallandale
	Realtors [®] of the Palm Beaches and Greater Fort Lauderdale, South Broward Board
West Volusia Assn.	HavanaTallahassee Board
	Havana Ialianassee Board Heathrow Orlando Regional Realtors*
e Palm Beaches and Greater Fort Lauderdale,	Hernando
South Broward Board	Hialeah
West Volusia Assn.	Hialeah Gardens
he Palm Beaches and Greater Fort Lauderdale	High SpringsGainesville-Alachua County Assn.
Central Florida Commercial Assn.,	Highland Beach Realtors* of the Palm Beaches and Greater Fort Lauderdale
Daytona Beach Area Assn., West Volusia Assn.	Hobe SoundMiami Assn., Realtor* Assn. of Martin County
Emerald Coast Assn.	HolidayPinellas Suncoast Assn., West Pasco Board
Miami Assn.	Holly Hill
Pinellas Suncoast Assn.	Daytona Beach Area Assn.
Gulfcoast Commercial Assn.	HollywoodMiami Assn.,
Central Florida Commercial Assn.,	Realtors* of the Palm Beaches and Greater Fort Lauderdale,
Ocala/Marion County Assn.	South Broward Board
	Holmes BeachRealtor® Assn. of Sarasota and Manatee
	Holt Emerald Coast Assn.
Northeast Florida Assn.	Homestead Miami Assn.
Assn. of Franklin & Gulf Counties	Homosassa
Central Florida Commercial Assn.,	Howey-in-the-Hills Central Florida Commercial Assn.,
ssn., New Smyrna Beach Board	Realtors® Assn. of Lake & Sumter Counties, Inc.
Assn. of Sarasota and Manatee	Hudson
ea Board, Venice Area Board	Hypoluxo Realtors* of the Palm Beaches and Greater Fort Lauderdale
West Volusia Assn.	71
tors®, Naples Area Board,	I
Palm Coast Realtor® Assn.	Indialantic
a Commercial Assn.,	Space Coast Assn.
Sumter Counties, Inc.	Indian Harbour Beach Central Florida Commercial Assn.,
	Space Coast Assn.
	Indian Shores
Dixie-Gilchrist-Levy County	Indian Rocks
Orlando Regional Realtors®	Pinellas Suncoast Assn.
elia Island-Nassau Co. Assn.	Inglis Dixie-Gilchrist-Levy Counties Board
ial Assn., Flagler County Assn.	Interlachen
Miami Assn.	Inverness
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vard Board , Venice Area Board	
onita Springs-Estero Realtors®	J
ral Palm Coast Realtor® Assn.	Jacksonville
bel & Captiva Islands Assn.	Jacksonville Beach
nita Springs-Estero Realtors®	JasperLake City Board
al Palm Coast Realtor® Assn.	JayPensacola Assn.
* Assn. of Martin County,	Jensen BeachRealtor® Assn. of Martin County
nd Greater Fort Lauderdale	Juno Beach Miami Assn.,
Emerald Coast Assn.	Realtors® of the Palm Beaches and Greater Fort Lauderdale
Emerald Coast Assn.	Jupiter
Lake Wales Assn.	Realtors® of the Palm Beaches and Greater Fort Lauderdale
al Florida Commercial Assn.,	and States Total Enderdance
Lake & Sumter Counties, Inc.	K
	Key Biscayne
	Key Colony
.Gainesville-Alachua County Assn.	Key Largo
Orlando Regional Realtors®	Key West
Space Coast Assn.	Keystone Heights
Northeast Florida Assn.	Kissimmee
d Greater Fort Lauderdale	Orlando Regional Realtors*, Osceola County Assn.
Florida Commercial Assn.,	2
Sumter Counties, Inc.	
d, Emerald Coast Assn.,	
Pensacola Assn	

Pensacola Assn.

Gulfport......Pinellas Suncoast Assn.

For Realtors® In...See This Board/Association

LaBelle
Ocala/Marion Co. Assn., Realtors* Assn. of Lake & Sumter Counties, Inc.
Lake CityLake City Board
Lake Helen
Lake MaryCentral Florida Commercial Assn.,
Orlando Regional Realtors*
Lake Park Realtors® of the Palm Beaches and Greater Fort Lauderdale
Lake PlacidHeartland Assn.
Lake Wales Lake Wales Assn., East Polk County Assn.
Lake Worth Realtors® of the Palm Beaches and Greater Fort Lauderdale
Lakeland Bartow Board, East Polk County Assn.,
Florida Gulfcoast Commercial Assn., Lakeland Assn.
Land O'LakesGreater Tampa Realtors®, Pinellas Suncoast Assn.,
Lantana Realtors® of the Palm Beaches and Greater Fort Lauderdale
Largo Florida Gulfcoast Commercial Assn., Pinellas Suncoast Assn.
Lauderdale LakesRealtors® of the Palm Beaches and Greater Fort Lauderdale
Lauderdale by the SeaRealtors* of the Palm Beaches and Greater Fort Lauderdale
Lauderhill Realtors® of the Palm Beaches and Greater Fort Lauderdale
Lecanto
Leesburg
Realtors® Assn. of Lake & Sumter Counties, Inc.
Lehigh AcresRoyal Palm Coast Realtor® Assn.
Lighthouse Point Realtors® of the Palm Beaches and Greater Fort Lauderdale
LithiaGreater Tampa Realtors®
Live OakLake City Board
Longboat KeyRealtor® Assn. of Sarasota and Manatee
LongwoodCentral Florida Commercial Assn.,
Orlando Regional Realtors®
Loxahatchee Realtors® of the Palm Beaches and Greater Fort Lauderdale
LutzGreater Tampa Realtors®, Pinellas Suncoast Assn.
Lutz
LutzGreater Tampa Realtors*, Pinellas Suncoast Assn. Lynn HavenCentral Panhandle Assn. M
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Miami ShoresMiami Assn.
Miami SpringsMiami Assn.
MiccoSpace Coast Assn.
MiddleburgNortheast Florida Assn.
MiltonPensacola Assn.
MinneolaRealtors® Assn. of Lake & Sumter Counties, Inc.
MiramarMiami Assn.,
Realtors® of the Palm Beaches and Greater Fort Lauderdale,
South Broward Board
Miramar Beach Emerald Coast Assn.
Monticello
Mount Dora
Realtors" Assn. of Lake & Sumter Counties, Inc. MulberryLakeland Assn.
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NaplesBonita Springs-Estero Realtors®,
Marco Island Area Assn., Naples Area Board,
Royal Palm Coast Realtor® Assn.
NavarreEmerald Coast Assn., Navarre Area Board,
Pensacola Assn.
Neptune BeachNortheast Florida Assn.
New Port RicheyPinellas Suncoast Assn., West Pasco Board
New Smyrna Beach Central Florida Commercial Assn.,
Daytona Beach Area Assn., New Smyrna Beach Board
West Volusia Assn.
Newberry
Niceville Emerald Coast Assn.
Nokomis Realtor® Assn. of Sarasota and Manatee, Venice Area Board
North Bay VillageMiami Assn.
North Fort MyersRoyal Palm Coast Realtor® Assn.
North Miami
North Miami BeachMiami Assn.
North Palm Beach
Realtors® of the Palm Beaches and Greater Fort Lauderdale
North Port
Punta Gorda-Pt. Charlotte-N. Port Assn.
North Redington BeachPinellas Suncoast Assn.
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Oakland ParkRealtors* of the Palm Beaches and Greater Fort Lauderdale,
South Broward Board
OcalaCentral Florida Commercial Assn.,
Ocala/Marion County Assn. Ocean RidgePalm Beach Board,
Realtors® of the Palm Beaches and Greater Fort Lauderdale
Ocoee
Orlando Regional Realtors®
Odessa Florida Gulfcoast Commercial Assn., Greater Tampa Realtors®
Okeechobee County Board
Old Town
OldsmarPinellas Suncoast Assn.
Opa LockaMiami Assn.
Orange City Central Florida Commercial Assn., West Volusia Assn.
Orange Park
Orlando Central Florida Commercial Assn.,
Orlando Regional Realtors®, Osceola County Assn.
Ormond Beach Central Florida Commercial Assn.,
Daytona Beach Area Assn., West Volusia Assn.
OspreyRealtor* Assn. of Sarasota and Manatee, Venice Area Board
Oviedo
Orlando Regional Realtors*
OzonaPinellas Suncoast Assn.

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cePensacola Assn.,	Safety HarborPinellas Suncoast Assn
atkaNortheast Florida Assn.	San Antonio
m BayCentral Florida Commercial Assn.,	Sanford
Space Coast Assn.	Orlando Regional Realtors®, West Volusia Assn
m BeachPalm Beach Board,	SanibelNaples Area Board
Realtors® of the Palm Beaches and Greater Fort Lauderdale	Royal Palm Coast Realtor® Assr
m Beach Gardens Miami Assn., Palm Beach Board,	Sanibel & Captiva Islands Assr
Realtors® of the Palm Beaches and Greater Fort Lauderdale,	Santa Rosa Beach Emerald Coast Assn
South Broward Board	Sarasota Realtor* Assn. of Sarasota and Manatee, Venice Area Board
m CityMiami Assn., Realtor® Assn. of Martin County	Satellite Beach
m CoastCentral Florida Commercial Assn., Flagler County Assn.	Space Coast Assn
m Harbor Florida Gulfcoast Commercial Assn.,	SatsumaNortheast Florida Assn
Greater Tampa Realtors®, Pinellas Suncoast Assn.	Seagrove Beach Emerald Coast Assn
West Pasco Board	SebastianRealtors® Assn. of Indian River Count
n Springs Realtors* of the Palm Beaches and Greater Fort Lauderdale	SebringHeartland Assn
nettoRealtor® Assn. of Sarasota and Manatee	Seminole
acea	Pinellas Suncoast Assi
nama CityCentral Panhandle Assn.	Shalimar Emerald Coast Assn
nama City Beach Central Panhandle Assn., Emerald Coast Assn.	Silver Springs
kland Realtors® of the Palm Beaches and Greater Fort Lauderdale,	Sorrento
Riand Realtors of the Palm beaches and Greater Fort Lauderdale,	
000000000000000000000000000000000000000	Orlando Regional Realtors
rish	Realtors® Assn. of Lake & Sumter Counties, Inc
nbroke PinesMiami Assn.,	South Daytona
Realtors® of the Palm Beaches and Greater Fort Lauderdale,	South Miami
South Broward Board	Spring HillFlorida Gulf Coast Commercial Assn.
sacolaPensacola Assn.	Hernando County Assn., West Pasco Assr
sacola BeachPensacola Assn.	St. AugustineNortheast Florida Assn.
crest	St. Augustine & St. Johns County Boar
las ParkPinellas Suncoast Assn.	St. Cloud Central Florida Commercial Assn.
laEnglewood Area Board	Osceola County Assr
ationMiami Assn.,	St. George Island Realtors* Assn. of Franklin & Gulf Countie
Realtors® of the Palm Beaches and Greater Fort Lauderdale,	St. James CityRoyal Palm Coast Realtor® Assn
South Broward Board	St. Pete BeachPinellas Suncoast Assn
t CityFlorida Gulfcoast Commercial Assn.,	St. Petersburg Florida Gulfcoast Commercial Assn.
Greater Tampa Realtors®	Greater Tampa Realtors®, Pinellas Suncoast Assn
CityLakeland Assn.	Starke
pano BeachMiami Assn.,	Stuart Miami Assn., Realtor® Assn. of Martin County
Realtors® of the Palm Beaches and Greater Fort Lauderdale	Realtors® of the Palm Beaches and Greater Fort Lauderdal
South Broward Board	Sugarloaf Key
ce Inlet Daytona Beach Area Assn.	Summerfield
ite Vedra Beach	Ocala/Marion County Assn
St. Augustine & St. Johns County Board	Summerland Key
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Charlotte	Sun City CenterGreater Tampa Realtors
Punta Gorda-Port Charlotte-N. Port Assn.	Sunny Isles Beach Miami Assn
Orange	Sunrise
Daytona Beach Area Assn., West Volusia Assn.	Realtors® of the Palm Beaches and Greater Fort Lauderdal
Richey West Pasco Board	SurfsideMiami Assr
St. JoeRealtor® Assn. of Franklin & Gulf Counties	Suwannee Dixie-Gilchrist-Levy Counties Boar
St. Lucie Realtor® Assn. of Martin County,	-
Realtors® of the Palm Beaches and Greater Fort Lauderdale	T
a GordaEnglewood Area Board,	Tallahassee Board
Punta Gorda-Port Charlotte-N. Port Assn.	TamaracRealtors® of the Palm Beaches and Greater Fort Lauderdale
	South Broward Boar
	Tampa
ncyTallahassee Board	Greater Tampa Realtors®, Pinellas Suncoast Assr
	Tarpon SpringsFlorida Gulfcoast Commercial Assn.
	Greater Tampa Realtors*, West Pasco Boar
ington BeachPinellas Suncoast Assn.	Tavares Central Florida Commercial Assn.
erviewGreater Tampa Realtors®	Realtors® Assn. of Lake & Sumter Counties, Inc
era BeachMiami Assn.,	TavernierFlorida Keys Board
Realtors® of the Palm Beaches and Greater Fort Lauderdale	Temple Terrace
kledge Central Florida Commercial Assn., Space Coast Assn.	Greater Tampa Realtors
al Palm Beach Realtors* of the Palm Beaches and Greater Fort Lauderdale	TequestaMiami Assn
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For Realtors® In...See This Board/Association

Tierra Verde Pinellas Suncoast Assn. Titusville Central Florida Commercial Assn., Space Coast Assn. Treasure Island Pinellas Suncoast Assn. Trenton Dixie-Gilchrist-Levy Counties Board Trinity Florida Gulf Coast Commercial Assn., Pinellas Suncoast Assn., West Pasco Board
U
Umatilla
Realtors® Assn. of Lake & Sumter Counties, Inc. University Park
V
Valrico
Greater Tampa Realtors®
Venice Realtor® Assn. of Sarasota and Manatee, Venice Area Board,
Vero Beach
Realtors® of the Palm Beaches and Greater Fort Lauderdale
VieraSpace Coast Assn.
W/
Wauchula
Wallington Miami Assn. Wellington Miami Assn.
Realtors* of the Palm Beaches and Greater Fort Lauderdale
Wesley Chapel
West MelbourneSpace Coast Assn.
West Palm Beach Miami Assn., Palm Beach Board,
Realtors® of the Palm Beaches and Greater Fort Lauderdale
Weston Realtors® of the Palm Beaches and Greater Fort Lauderdale,
South Broward Board
Wilbur-by-the-Sea
Wildwood
Realtors® Assn. of Lake & Sumter Counties, Inc.
Williston Dixie-Gilchrist-Levy Counties Board Wilton Manors Realtors* of the Palm Beaches and Greater Fort Lauderdale
Windermere
Orlando Regional Realtors*, Osceola County Assn.
Winter Garden
Orlando Regional Realtors®,
Realtors® Assn. of Lake & Sumter Counties, Inc.
Winter Haven Bartow Board, East Polk County Assn.,
Florida Gulfcoast Commercial Assn.
Winter Park
Orlando Regional Realtors®
Realtors® Assn. of Lake & Sumter Counties, Inc.
Winter Springs Central Florida Commercial Assn.,
Orlando Regional Realtors®
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Zellwood
Orlando Regional Realtors*
ZephyrhillsGreater Tampa Realtors*, Pinellas Suncoast Assn.
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General Policies

Amended August 2018

SECTION 1. ADMINISTRATION

1.1 Office Location

The offices of the Florida Association of REALTORS® (Florida Realtors®) are at 7025 Augusta National Drive, Orlando, FL 32822 (headquarters); and 200 S. Monroe Street, Tallahassee, FL 32301.

1.2 Tax Status

A. Internal Revenue Service

Florida Realtors® is organized as a 501(c) 6 organization under the Internal Revenue Code.

1.3 References

All references to committees, forums, officers, etc., in the document shall be considered to refer to Florida Realtors* unless otherwise noted.

SECTION 2. ASSOCIATION STRUCTURE

2.1 Membership and Member Services

A. Membership Lists; Members' Contact Information (1) Mailing Labels and Lists

- a. External Requests: Mailing labels and lists containing the names and U.S. Postal Service addresses of Florida Realtors® members shall be provided upon request after completion of a fee-based direct mail license agreement. Strict guidelines regarding the appropriateness of materials to be mailed shall apply. Florida Realtors® members shall have the opportunity to notify Florida Realtors® not to release their names and mailing addresses for direct mail purposes.
- **b.** Internal Usage: Mailing labels and lists containing the names and U.S. Postal Service addresses of Florida Realtors® members may be used by Florida Realtors® to disseminate information and offers as approved by the Florida Realtors® President and/ or Florida Realtors® Board of Directors. Florida Realtors® members shall have the opportunity to notify Florida Realtors® not to send such information and/or offers.

(2) Electronic Contact Information

Florida Realtors® shall not make available members' e-mail addresses, telephone numbers or fax numbers except to the following for the purpose of conducting Florida Realtors® business: Florida Realtors® officers; and chairmen of Florida Realtors® committees, forums, councils, information exchanges, and task forces (to use only for their respective group) and to provide information on Florida Realtors® products and services. Florida Realtors® members shall have the opportunity to notify Florida Realtors® not to send such information and/or offers.

(3) Solicitation

Except as provided for in "1. Mailing Labels and Lists" above, Florida Realtors® shall not provide commercial solicitations to members by U.S. Postal Service address or electronically unless requested by members who want to receive commercial solicitations.

B. Life Membership for Florida Realtors® Past Presidents

Florida Realtors® past presidents shall receive a life membership in Florida Realtors® (Florida Realtors® dues are waived).

C. New Member Fee (See Bylaws: Article III, Section 4.)

There shall be a new member fee established by the Board of Directors for all classes of membership except institute affiliate members.

D. Non-member Licensee

- (1) If a non-member licensee affiliated with a designated REALTOR® becomes a REALTOR® or REALTOR®-Associate, no additional dues shall be required in the fiscal year that he/she becomes a member if the designated REALTOR® paid increased dues for that person. However, as a new member, he/she must pay a new-member fee established by the Board of Directors.
- (2) If a non-member licensee transfers affiliation from one designated REALTOR® who has paid increased dues for that person to another designated REALTOR®, no additional dues for that fiscal year shall be required of the designated REALTOR® to whom he/she transfers.

E. Prerequisites for Affiliate Membership (See Bylaws: Article III, Section 3.)

- (1) It shall be mandatory for applicants for Florida Realtors® affiliate membership to hold affiliate membership in a local board/association.
- (2) Florida Realtors® affiliate membership shall not be mandatory for local board/association affiliate members.

F. Affiliate Members Services

Benefits for state affiliate members shall be as follows: Florida Realtors® publications distributed to the general membership, insurance programs, all discount programs and member registration rate at the convention.

They shall not be entitled to service on these Florida Realtors® committees: Strategic Planning, Finance, Professional Standards, MLS, Political Affairs, Public Policy or Executive. They shall not be allowed to have access to the Legal Hotline, hold office, be a chair or vice chair of a committee or have use of the REALTOR® collective membership mark.

G. Payment of Dues (See Bylaws: Article III, Section 4.)

Florida Realtors® shall assume the payment of Florida Realtors® dues, fees and assessments for REALTOR® and REALTOR-Associate® members who are in the reserves and have been called to active military duty. Florida Realtors® shall assume the payment of Florida Realtors® dues, fees and assessments for REALTOR® and REALTOR-Associate® members whose spouse or significant other is in the reserves and has been called to active military duty. Either the member or his/her local association executive may submit appropriate documentation to waive the dues.

H. International Member Services

Benefits for international members shall be as follows: Florida Realtors® publications distributed to the general membership; discount programs, products and services that Florida Realtors® endorses or other businesses may make available to international members; and member registration rate at convention. International members may serve on the International Operations Committee and/ or subcommittees. International members are not entitled to: insurance programs, service on Florida Realtors® committees other than specified above, access to the Florida Realtors® Legal Hotline or Tech Helpline, hold office, be chair or vice chair of a committee or have use of the

REALTOR* collective membership mark except as permitted by NAR.

I. General Member Services

A listing of member services for REALTORS® and REALTOR-Associates® shall be included in a products and services guide produced by Florida Realtors® Communication Department and posted on the Florida Realtors® website.

J. Student Members Services

Benefits for student members shall be as follows: Florida Realtors® publications distributed to the general membership, discount programs, products and services that Florida Realtors® endorses or other businesses may make available to student members; and member registration rate at convention. Student members may serve as non-voting members on committees, councils and forums other than permanent and standing committees. Student members are not entitled to insurance programs, access to the Florida Realtors® Legal Hotline or Tech Helpline, access to Florida Realtors® Industry Data and Analysis except for statewide summary data, access to MLS Advantage, access to Florida Realtors® Forms Library, hold office, be chair or vice chair of a committee or have use of the REALTOR® collective membership mark except as permitted by NAR.

K. Academic Professional Members Services

Benefits for academic professional members shall be as follows: Florida Realtors publications distributed to the general membership, discount programs, products and services that Florida Realtors endorses or other businesses may make available to academic professional members; and member registration rate at convention. Academic professional members may serve as non-voting members on committees, councils and forums other than permanent and standing committees. Academic professional members are not entitled to insurance programs, access to the Florida

Realtors® Legal Hotline or Tech Helpline, access to Florida Realtors Industry Data and Analysis except for statewide summary data, access to MLS Advantage, access to Florida Realtors® Forms Library, hold office, be chair or vice chair of a committee or have use of the REALTOR® collective membership mark except as permitted by NAR.

2.2 Elected Officers (See Bylaws: Article IV.) A. Mandatory Qualifications for Florida Realtors® Officer Candidates

These qualifications are for the express purpose of determining whether an "applicant" is to be found an "eligible candidate" to run for state office by the Credentials Committee. All mandatory qualifications must be completed prior to the time the eligible candidate takes office.

(1) Office of the Vice President

a. Description of Office:

It shall be the duty of the vice president to assist the president with duties as assigned from time to time, and to perform the president's and president-elect's duties in his/her absence.

b. Mandatory Qualifications of Candidates:

Applicants shall be deemed eligible candidates by the Credentials Committee provided they meet the criteria below:

i. Shall have served as president or chair of a local member board/association, or have served as an elected president/chair of a residential or commercial board within that board/association.
 ii. Shall have served on the Florida Realtors*

Executive Committee within the past five years.

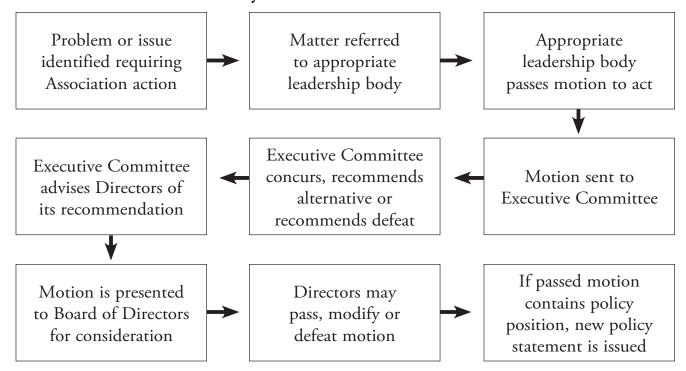
iii. Shall have served on the Florida Realtors*

Leadership Team (see Bylaws Article X, Section 1)

or have served as a chair of a Florida Realtors* permanent or standing committee or have served as a

Florida Realtors* district vice president, or have served as a president of a NAR institute, society, or council.

How Association Policy is Made



- iv. Shall have attended a minimum of four of the past six Florida Realtors® meetings. Meetings are defined as the mid-winter business meetings and the annual meeting.
 v. Shall be actively engaged in the real estate profession.
 vi. Must hold a current, valid Florida real estate license, certification or registration as set forth in Florida statute Chapter 475, parts 1 and 2, and be a REALTOR® or REALTOR-Associate® member in good standing with Florida Realtors®.
- **vii.** Must have no Code of Ethics violations which resulted in termination or suspension.
- c. All mandatory qualifications must be completed prior to the time the eligible candidate takes office.

(2) Office of the Treasurer

a. Description of Office: The treasurer shall serve as the Finance Committee chair. The treasurer shall have general supervision of the financial affairs and shall provide reports on the financial condition of this association from time to time as may be required by the president, the Chief Executive Officer, the Finance Committee or the board of directors.

b. Mandatory Qualifications of Candidates:

Applicants shall be deemed eligible candidates by the Credentials Committee provided they meet the criteria below:

- **i.** Shall have served as president or chair of a local member board/association, or have served as an elected president/chair of a residential or commercial board within that board/association.
- **ii.** Shall have served on the Florida Realtors® Leadership Team (see Bylaws Article X, Section 1) or have served as a chair of Florida Realtors® permanent or standing committee or served as president of a NAR institute, society or council, or have served as a District Vice President.
- iii. Shall have served on the Florida Realtors®Executive Committee within the last five years.iv. Shall have served at least one year on the Florida Realtors® Finance Committee.
- v. Shall have attended a minimum of four of the last six Florida Realtors® meetings. Meetings are defined as the mid-winter business meetings and the annual meeting.
- vi. Shall be actively engaged in the real estate profession.
- **vii.** Must hold a current, valid Florida real estate license, certification or registration as set forth in Florida statute Chapter 475, parts 1 and 2, and be a REALTOR® or REALTOR-Associate® member in good standing with Florida Realtors®.
- **viii.** Must have no Code of Ethics violations which resulted in termination or suspension.
- c. All mandatory qualifications must be completed prior to the time the eligible candidate takes office.

(3) Office of the Secretary

a. Description of Office: It shall be the duty of the secretary to supervise the keeping of records of the proceedings and meetings, perform other limited duties as required and assume some responsibilities of the president and president-elect in their absence. Additional duties may include assisting in chair orientation at the Leadership Conference; meeting with committee chairs to convey recommendations; helping coordinate committee information and visiting district meetings.

b. Mandatory Qualifications of Candidates:

Applicants shall be deemed eligible candidates by the Credentials Committee provided they meet the criteria below:

- i. Shall have served as president or chair of a local member/board association, or have served as an elected president/chair of a residential or commercial board within that board/association.
- ii. Shall have served on the Florida Realtors® Leadership Team (see Bylaws Article X, Section 1), or have been chair or president of a Florida Realtors® committee, forum, or council, or NAR institute, society or council, or have served as a District Vice President.
- iii. Shall have served on the Florida Realtors® Executive Committee within the last 5 years.
 iv. Shall have served as a District Vice President v. Shall have attended a minimum of four of the last six Florida Realtors® meetings. Meetings are defined as the mid-winter business meetings and the annual meeting.
- vi. Shall be actively engaged in the real estate profession.
- **vii.** Must hold a current, valid Florida real estate license, certification or registration as set forth in Florida statute Chapter 475, parts 1 and 2, and be a REALTOR® or REALTOR-Associate® member in good standing with Florida Realtors®.
- **viii.** Must have no Code of Ethics violations which resulted in termination or suspension.
- c. All mandatory qualifications must be completed prior to the time the eligible candidate takes office.

(4) Office of the District Vice President

a. Description of Office: Each district vice president shall serve as an officer of this association for his/her district; act in an advisory capacity to the member boards/associations in his/her district; and frequently visit said boards/associations.

b. Mandatory Qualifications of Candidates:

Applicants shall be deemed eligible candidates by the Credentials Committee provided they meet the criteria below:

- i. Shall have served as president or chair of a local member board/association, or have served as an elected president/chair of a residential or commercial board within that board/association.
- **ii.** Shall have served on a Florida Realtors® committee, forum, or council, or NAR committee, forum, council, advisory group or advisory board, or NAR institute, society or council.
- iii. In the event that an applicant's home board merges into a new district, the applicant shall have the ability to amend their application to reflect their new district if such a merger occurs. In the event of a merger, when a DVP's new district is a district currently represented by another DVP, both DVPs shall serve the remainder of their terms. Merger shall be defined as local board/association approval by all board/associations involved in the merger.

- iv. Shall have attended a minimum of three of the last six Florida Realtors® meetings. Meetings are defined as the mid-winter business meetings and the annual meeting.
- v. Shall have served as a Florida Realtors® director. vi. The Florida Realtors® district vice president candidate's primary board/association must be within the district.
- vii. Shall be actively engaged in the real estate profession.
- **viii.** Must hold a current, valid Florida real estate license, certification or registration as set forth in Florida statute Chapter 475, parts 1 and 2, and be a REALTOR® or REALTOR-Associate® member in good standing with Florida Realtors®.
- **ix.** Must have no Code of Ethics violations which resulted in termination or suspension.
- All mandatory qualifications must be completed prior to the time the eligible candidate takes office.

B. Disclosure Requirements for Elected Officers and Officer Candidates

- (1) For the purposes of this paragraph, Elected Officers shall include the offices of President, President-Elect and Vice President. Officer Candidates shall include the offices of Vice President, Treasurer, and Secretary. Elected Officers and Officer Candidates shall be required to make disclosures and grant authorization for Florida Realtors® to obtain information on background reports. Office of General Counsel shall conduct reviews for the purpose of determining whether the officer or candidate has items on any of the authorized reports which might trigger grounds for a disclosure to be reported to the Credentials Committee. The disclosures will not preclude an officer or candidate from holding a state office, nonetheless, any issues must be disclosed to the Office of General Counsel.
- (2) Disclosure Criteria include but not limited to:
 - **a.** Felony convictions **b.** Current delinquent toy filings
 - b. Current delinquent tax filings and/or payments as determined by the Internal Revenue Service. Legal extensions allowed by the IRS are not considered delinquent tax filings as long as the appropriate documentation has been provided to the IRS
 - **c.** Liens and judgments, including tax liens, both personal and business
 - **d.** Misdemeanor convictions (except traffic citations) and convictions for Driving Under the Influence
 - e. Any personal and/or business bankruptcy
 - **f.** Any personal and/or business foreclosure
 - g. Delinquent child support payments
 - **h.** Pending regulatory investigations (personal or business) as well as regulatory investigations where a violation was found
 - i. Pending personal or business litigation
 - j. Social media presence that could rise to the level of slander or defamation of the Realtor® Association and/or Realtor Association leaders at any level (local, state or national)

k. Non-compliance with established Florida Realtors® campaign rules regarding campaigning prior to being deemed eligible to run for the office being sought.

C. Applications for the Offices of Vice President, Treasurer and Secretary

- (1) Any member in good standing with Florida Realtors® may file for consideration as an applicant for the office of vice president, treasurer or secretary for which he/she meets the mandatory qualifications and is willing to serve.
- (2) The application for vice president, treasurer and secretary shall include a form authorizing release and review of credit, tax and criminal background reports by individual(s) authorized to review these documents. The credit report and tax information shall be reviewed by Office of General Counsel. The criminal background investigation and the legal audit shall be reviewed by the Office of the General Counsel.
- (3) All applications shall be submitted to Florida Realtors® between September 1 and March 31. Potential candidates (hereafter referred to as "applicants") should include with their application a personal Financial Disclosure Statement and any additional background documentation or detailed explanation regarding financial or legal indiscretions that may be disclosed in the credit, tax, legal and criminal background check reports the applicant is authorizing for release and review.
- (4) In the event no applications are received for either officer, the application process shall reopen on May 1 and close on May 31.
- (5) The application shall be completed online and any additional information being submitted should be marked "Personal and Confidential" and mailed to:

Florida Realtors® General Counsel Florida Realtors® 7025 Augusta National Drive Orlando, FL 32822

(6) Applicants should ensure they mail their application with sufficient time for it to be received at Florida Realtors® headquarters on or before March 31.

D. Applications for the Office of District Vice President

- (1) Any member in good standing with Florida
 Realtors® may make application for consideration as
 an applicant for the office of a district vice president.
 Applications shall be submitted to Florida Realtors®
 no later than March 31 each year.
- (2) All applicants for Florida Realtors® office shall agree that their applications shall be posted and published to the Florida Realtors® official website for member viewing.
- (3) Applicant signature block:

 "To my knowledge, the above information is true and complete. I am actively engaged in the real estate profession, and I am a member in good standing with the _______ Association/ Board of REALTORS"."

 Signed: ______ (Applicant)

E. Processing Applications for Elected Office

- (1) The Florida Realtors® Office of the General Counsel, upon receipt of an application for the office of vice president, treasurer, or secretary or an application to fill a vacancy in the officer of president-elect, shall order a credit and background check.
 - a. If the reports are consistent with the application submitted General Counsel shall forward the application to the Credentials Committee.
 - **b.** If the reports contain information not disclosed on the application, General Counsel shall contact the applicant via telephone or by letter. The applicant may either withdraw the application or amend the application including the information from the credit and background checks and send it forward to the Credentials Committee.
 - **c.** General Counsel shall forward a report to the Credentials Committee confirming information on the applications as consistent with the background checks.
- (2) Applications for district vice presidents shall be forwarded directly to the Credentials Committee without review by the General Counsel.

F. Approved Candidate Campaign Activities

The following criteria apply to all candidacies for election as a Florida Realtors® officer:

- (1) The candidate for office may officially announce his/ her candidacy and begin campaign activities immediately following the posting their name as an eligible candidate on the Florida Realtors® web site.
- (2) There may be announcements and brochures containing only information about the candidate themselves;
- (3) All campaign communications shall contain factually accurate information;
- (4) Electronic media communications to members shall be allowed and must include an "opt-out" provision;
- (5) Members of the Leadership Team and the Credentials Committee may promote their own candidacy, but may not participate in the candidacy of any candidate outside of the meeting of the Credentials Committee.
- (6) Only these activities as listed are allowed.

G. District-wide "Meet the Candidates Forum"

District-wide "Meet the Candidates Forums" may be offered, and if offered shall be scheduled through Florida Realtors®. Florida Realtors® shall notify all eligible officer candidates of all known scheduled forums. All local boards/ associations within the district should be invited to participate in its District-wide Forum to interact with the candidates.

H. Candidates Forum

A Candidates Forum shall be held in conjunction with the annual meetings of the board of directors in the format established by the Elections Committee.

I. Election of Candidates for Office

- (1) The board of directors shall elect the candidates for office by affirmative vote of a majority of the members of the board of directors present and voting.
- (2) If a clear majority is not established on the first ballot the candidate receiving the least number of votes shall be dropped from the next ballot and this procedure shall be followed until one person receives a clear majority.

- (3) Election rules shall be adopted by the board of directors immediately prior to the election of Florida Realtors officers and national directors at the annual meeting.
- (4) The election rules shall require a majority vote for approval.

2.3 Office of the Florida Realtors® National Directors A. Mandatory Qualification for National Directors

- (1) **Description of Office:** These individuals shall serve as directors-at-large and represent the interests of all members at the national level.
- (2) Mandatory Qualifications of Candidates:
 Applicants shall be deemed eligible candidates by
 the Credentials Committee provided they meet the
 criteria below:
 - i. Must signify willingness to attend each of the regular meetings of national directors each year during his/her term of office, and each of the Florida caucus meetings and each of the regional caucus meetings.
 - **ii.** Shall have served on the Florida Realtors® leadership team (see Bylaws Article X, Section 1), or have served on a Florida Realtors® committee, forum, or council, or NAR institute, council or society.
 - **iii.** Must have served on a NAR Committee, Council, Advisory Group or Advisory Board or served as a NAR Forum Chair within the last 3 years.
 - **iv.** Shall be actively engaged in the real estate profession.
 - v. Must hold a current, valid Florida real estate license, certification or registration as set forth in Florida statute Chapter 475, parts 1 and 2, and be a REALTOR° or REALTOR-Associate° member in good standing with Florida Realtors.
 - **vi.** Must have no Code of Ethics violations which resulted in termination or suspension.

B. Guidelines for National Directors Representing Florida Realtors®

- (1) Each year the Florida Realtors® Board of Directors shall elect the number of NAR directors allocated by the National Association of REALTORS® (NAR). In addition, the Florida Realtors Board of Directors shall elect an equal number of alternate NAR directors to those allocated to be elected each year. State-allocated director terms shall be governed by the current Constitution of the National Association of REALTORS®.
- (2) The Florida Realtors® President-elect, Vice President and Immediate Past President shall automatically receive a state-allocated NAR director position unless they are serving an already existing director term. If their existing director term expires during their tenure, as one of the above-mentioned, then upon expiration they shall receive a state-allocated NAR director position.
- (3) The NAR directors and alternates shall be recommended to the board of directors based upon the ranking of votes cast by the NAR Strategy Committee. The NAR Strategy Committee shall recommend the most qualified candidates who also possess the possibility of serving in a NAR committee leadership capacity.
- (4) The NAR directors who are eligible to run again shall be considered on the basis of their attendance

- records and their potential to serve in a NAR committee leadership capacity.
- (5) Florida Realtors® shall reimburse Florida NAR directors, including local board allocations and directors representing large firms, who are members of Florida Realtors® and who comply with attendance noted in the Florida Realtors® guidelines and reimbursement policies and the mandatory qualifications of the Florida Realtors® NAR Director. Florida Realtors shall reimburse NAR committee chairs and vice chairs, and forum chairs and vice chairs who are not NAR directors, providing they meet the Florida Realtors® attendance guidelines and comply with Florida Realtors® reimbursement policies.
- (6) NAR Directors shall elect the Region 5 Vice President when from Florida, except when the next NAR Officer Candidate from Florida approved by the NAR Directors has not yet served as Region 5 Vice President, in which case, the approved NAR Officer Candidate shall automatically become the nominee for Florida's next available Region 5 Vice President position. The election shall occur by secret written ballot in the year that the RVP candidate appears before the Region 5 Nominating Committee. Any candidate who wishes to have their name removed from the ballot prior to election may do so.
- (7) No NAR Director from Florida shall campaign or send letters of support in Region 5 races when the candidate is outside of Florida.
- (8) NAR Directors shall review the recommendations of the NAR Strategy Committee for future NAR officer candidates and shall have final approval of candidates by a majority vote.

2.4 Board of Directors (See Bylaws: Article VII.) A. Board of Directors Legal Responsibilities

Florida Realtors® is incorporated in the State of Florida; therefore, the responsibilities and actions of the directors fall under the broad scope of corporate law. Corporations, by necessity, must act and take corporate initiatives through individuals in responsible roles, such as directors.

As the representatives of the corporation, directors may authorize the ordinary business of a corporation within the scope of its Articles of Incorporation. The Board of Directors of Florida Realtors® is responsible for making policy decisions that govern the association within the Florida Realtors® Articles of Incorporation and Bylaws. Among other duties, the directors have the responsibility to:

- (1) Approve the association's annual budget;
- (2) Establish membership dues;
- (3) Determine public policy positions as they pertain to the real estate industry;
- (4) Approve governing policies of the association;
- (5) Enact necessary amendments to the Articles of Incorporation and Bylaws; and
- (6) Elect association officers and NAR state-allocated directors.

B. Good Faith Effort Required

Directors of the corporation have a fiduciary relationship toward the corporation and are required to use the utmost good faith in the exercise of their power in the interests of the corporation. A director must perform his/her duties as a director in a manner he/she reasonably

believes to be in the best interests of the corporation, with such care as an ordinarily prudent person in a like position would use under similar circumstances.

C. Contracts

No contract or other transaction between a corporation and one or more of its directors or any other corporation, firm, association or entity in which one or more of its directors are directors or officers or are financially interested shall be either void or voidable because of such relationship or interest, because such director or directors are present at the meeting of the Board of Directors or a committee thereof which authorizes, approves or ratifies such contract or transaction, or because his or her or their votes are counted for such purpose, if:

- (1) The fact of such relationship or interest is disclosed or known to the Board of Directors or committee which authorizes, approves or ratifies the contract or transaction by a vote or consent sufficient for the purpose without counting the votes or consents of such interested directors;
- (2) The fact of such relationship or interest is disclosed or known to the members entitled to vote on such contract or transaction, if any, and they authorize, approve or ratify it by vote or written consent; or
- (3) The contract or transaction is fair and reasonable as to the corporation at the time it is authorized by the board, a committee or the members.
- (4) Common or interested directors may be counted in determining the presence of a quorum at a meeting of the Board of Directors or a committee thereof which authorizes, approves or ratifies such contract or transaction.
- (5) Directors' standard of care and policies concerning conflict of interest are set forth in Florida Statutes 617.0830 and 617.0832.

D. Representing Florida Realtors®' Interests, Not Local Interests

Under Florida law, once an individual assumes the position of an officer or a director, he/she is not representative of the body that elected him/her, but rather is a representative of the parent corporation, and due to this is required to act in the best interest of the corporation. As a member of the Board of Directors, directors represent all Florida Realtors® members, not only those in their local board/association or real estate company. An officer or director cannot be dictated by anyone how to vote, and is not obligated to vote a certain way because his/her constituency has a certain opinion. Officers and directors are not proxies for the electing group. If they abrogate their right to vote and just follow the wishes of others, they are in breach of their duty.

SECTION 3. COMMITTEES (See Bylaws: Article XI.) 3.1 Creation of Subcommittees and Task Forces

No task force or subcommittee shall be created unless approved by the president. A committee chair may appoint members from his or her committee to a work group. Approval of the president shall be required if there are budgetary considerations.

3.2 Conduct of Committee Business

To the fullest extent permitted by law committees may conduct business by electronic means. Such participation

shall be at the discretion of the committee chairman and shall constitute presence at the meeting.

3.3 Local Association Executives on Florida Realtors® Committees

The president shall appoint a local association executive as chair and/or vice chair of the Association Executives

Council. Local association executives may be appointed as voting members of committees, forums or councils unless otherwise provided.

3.4 Confidentiality Agreement Requirement

Because of the sensitive and proprietary nature of the work of some committees, all members including the chairman shall be required to sign a confidentiality agreement when directed by the president.

3.5 Open Meetings

All meetings of Florida Realtors® committees shall be open for attendance by all Florida Realtors® members except those committee meetings that may contain issues and discussion of a sensitive nature. The president or the committee chair, with the approval of the president, may require certain regular or special meetings be closed.

3.6 Public Advocacy Advisory Group (PAAG)

A. Decisions During Legislative Sessions and Between Directors Meetings

The PAAG advises the President on legislative and regulatory issues, including those requiring expenditures from the Advocacy Fund, while the legislature in session and between the board of directors meetings.

B. Growth Management

Florida Realtors® shall continue to take a pro-active, leadership role to help the state of Florida define its growth management and infrastructure needs, and to meet those needs on a prioritized basis. This shall include closely working with the implementation of and necessary changes to the Growth Management Act, and helping the state identify and develop a reasonable tax policy.

3.7 Credentials Committee (See Bylaws: Article VI.) A. Candidate Qualification Appeal Process

The Credentials Committee shall be charged with screening applications for office to determine if the applicant meets all mandatory qualifications for a respective office. If the Credentials Committee determines that the applicant meets all mandatory qualifications for a respective office the applicant shall be deemed eligible.

In the event an applicant does not meet all mandatory qualifications and eligibility requirements, the applicant shall be notified in writing by the Office of General Counsel. The applicant may choose to withdraw his/ her application or may choose to continue to seek office with the understanding that the Executive Committee may determine the applicant is unqualified. In the event the applicant who chooses to proceed to be considered for election to office, he/she shall have a period of five days from notification to submit supplementary information or justification as to why the applicant believes he/she should be considered eligible by the Executive Committee.

The supplementary information or justification shall be immediately provided to the Executive Committee. The entire Executive Committee shall consider all information and justifications, and has the sole authority to determine if the information and justifications submitted on appeal are sufficient to deem the applicant eligible.

B. Miscellaneous Credentialing Policies

- (1) Members of the Leadership Team and the Credentials Committee may promote their own candidacy, but may not participate in the candidacy of any other candidate.
- (2) No applicant, except sole applicants for NAR director; may serve as a member of the Credentials Committee.
- (3) In no event will an applicant for NAR Director, who is a member of the Credentials Committee participate in the screening and eligibility determination of their own application for NAR Director or any other applicant for NAR Director.

C. Report and Recommendations

- (1) All Candidates for Florida Realtors® office deemed eligible by the Credentials Committee, shall be placed on the ballot for election at the annual meeting of the board of directors. Any eligible candidates for Florida Realtor® office who chooses to remove their name from the ballot, must notify Florida Realtors®, in writing, no later than 5 days prior to the annual meeting of the board of directors.
- (2) Candidates for NAR Director will only appear on the ballot if recommended by NAR Strategy Committee. Eligible candidates for NAR director, not recommended by the NAR Strategy Committee, may run from the floor but are required to notify Florida Realtors® in writing, no less than 5 days prior to the annual meeting of the board of directors.
- (3) Any candidate for NAR director, who wishes to run from the floor shall have completed the current years' application screening process.

3.8 NAR Strategy Committee (See Bylaws: Article X.) A. Region 5 Vice President (RVP) Selection

The NAR Strategy Committee shall interview RVP Candidates and nominate a candidate to the Florida NAR Directors. In the event there are two or more candidates running for the position of RVP, a slate containing all candidates' names, including the committee's recommended nominee, shall be presented to the Florida NAR Directors. In the event the NAR Directors have approved an NAR Officer Candidate from Florida, who has not yet served or been elected to serve as Region 5 Vice President, that individual shall automatically become the nominee for Florida's next available Region Vice President position.

(1) Applications for Office

By September 1 of the year prior to making its RVP nomination to the Florida NAR Directors, the NAR Strategy Committee shall solicit candidate applications in accordance with the current year's NAR qualifications. Candidates who wish to be considered for the office of Region 5 Vice President shall submit a Florida Realtors® Region 5 Vice President Candidate Application to Florida Realtors® by March 31 of the year of nomination. All candidate applications shall be provided to the NAR Strategy Committee for review. In the event no applications are received for the office or position, the application process shall reopen on May 1 and close on May 31 of the year of nomination.

B. Region 5 Vice President Candidates from other Region 5 states

No member of the committee shall campaign, including the sending of letters of recommendation, for an RVP candidate when that candidate is not from Florida.

C. NAR Officer Candidates

The committee shall interview NAR candidates running for Treasurer or First Vice President. All recommendations shall be brought forward to the Florida NAR Directors for approval until a majority vote in the affirmative is achieved. Any member of the committee who is seeking to be a candidate for NAR office shall not be present for the committee's discussion of the candidate or any opposing candidates for the same office, nor shall they be eligible to vote on that race once they have announced to the committee their intention to be considered for the elected position.

D. Committee Member's National Political Involvement

Members are required to give full disclosure when they agree to work for any NAR officer candidate. Committee members are encouraged to become acquainted with NAR officer candidates from other states. However, when Florida endorses an NAR candidate, any member who is actively working for any other NAR candidate running for the same position must either resign as a campaign volunteer of that candidate or resign from the committee.

E. NAR Committee Recommendations for Florida Realtors® Members

Any committee member may submit an on-line recommendation for any member who is seeking a NAR committee appointment. An early deadline shall be set (the Friday before the NAR Legislative Mid-Year Meetings) for Florida members to apply for NAR committee assignments for the ensuing year. While Florida Realtors® cannot mandate when a member applies, members who desire a possible recommendation from the NAR Strategy Committee will be encouraged to submit by the early deadline. The committee shall review the roster of Florida members requesting NAR committee appointments and create a short recommendation list of members (five to 10 members) for NAR submission.

F. Miscellaneous Policies

- (1) Florida Realtors® is encouraged to establish and foster cooperative relationships with all other states.
- (2) The committee shall meet a minimum of twice a year at the Florida Realtors® Mid-Winter Business Meetings and the Florida Realtors® Annual Meeting. Each meeting shall have a minimum two-hour time-frame.
- (3) The committee shall meet at least once during the year outside of the two regularly scheduled Florida Realtors® meetings.
- (4) An educational forum for Florida Realtors® members "How and Why to Get Involved at NAR" shall be held annually at the Florida Realtors® Mid-Winter Business Meetings.
- (5) The committee should provide support and mentoring opportunities for Florida members to assist them in their advancement at NAR.
- (6) The committee shall make recommendations as to NAR officers and candidates for NAR office who should be invited for official Florida Realtors® visits. Invitations shall be extended by the President with arrangements and administration handled by staff in

- coordination with the chair of the committee. The only announced NAR candidates and/or NAR aspirants who shall be allowed to appear before the committee are those specifically invited by the committee and approved by the Florida Realtors® President.
- (7) The committee shall make recommendations to the Florida NAR Directors and the Leadership Team with respect to issues, policies and elections within Region 5.
- (8) The committee shall interview NAR director candidates. Each committee member shall be provided with a copy of the applications and support material for the applicants seeking election. All interviews shall be recorded on video or other electronic media for rebroadcasting in their entirety and provided to the board of directors, no less than 10 days prior to the annual meeting.
- (9) The committee shall recommend a candidate for NAR's Distinguished Service Award (DSA), including applications received from local associations, to be submitted by the Florida Realtors® President. This procedure shall be conducted yearly at the NAR Strategy Committee meeting during the Florida Realtors® Mid-Winter Business Meetings, in order to meet NAR's DSA application deadline.

SECTION 4. FINANCIAL MANAGEMENT

4.1 Investment and Treasury Management Committee

The committee shall be composed of a chair, from the general board membership, a vice chair, from the general board membership, the immediate past chair, the Florida Realtors® Treasurer, an additional member of the Leadership Team, and two members who along with the chair and vice chair shall possess expertise in market stocks, mutual funds, etc., and shall oversee the investment initiatives and institutions responsible for handling capital investments and reserves to invest.

A. Treasury Management

Florida Realtors® shall establish policies that maintain reasonable security of the association's cash and liquid assets. Accordingly:

- (1) Check signatories on all operational accounts shall be reviewed by the committee on an annual basis. This review shall also be performed when any new accounts are opened.
- (2) Checks that are \$50,000 or greater shall require the original signature of two of the three signatories: chief executive officer, president, treasurer. These signatories will also be notified of pending wire payments greater than \$50,000. The wire payments will be made upon the electronic or written approval of any two signatories.
- (3) Selected employees highly involved in the cash management process shall be bonded unless adequate applicable insurance is in place.
- (4) Motions presented to the Board of Directors which require financial commitments of association funds that are greater than 5% of the reserve fund balance need to be presented to the Finance Committee for fiscal soundness prior to the Board of Directors meeting.
- (5) The Investment and Treasury Management Committee, with a majority of the Leadership Team's approval, has the authority to temporar-

- ily act outside of the Florida Realtors® Investment Policy in order to preserve and protect Florida Realtors® assets.
- (6) A report will be provided to the Investment Committee at least once per quarter which assesses whether the outside investment managers are conforming to the Florida Realtors* Investment Policy fund mix.

B. Operational Funds

Florida Realtors® shall maintain safety of principal for current year operational funds while providing sufficient liquidity to meet cash needs. Investments shall be limited to instruments that are backed or underwritten by the U.S. government or its agencies. Changes in the investment institutions used for operational funds shall be made at the direction of the president, treasurer and chief executive officer, with review by the Finance Committee.

C. Reserve Funds

Florida Realtors® shall achieve the highest rate of return for reserve funds, while maintaining safety of principal through sound investment practices, diversification and limited exposure to changing economic conditions. Funds within reserves shall be invested at the discretion of the Investment and Treasury Management Committee, selecting investment options proposed by Florida Realtors® investment management firms, which shall be selected and monitored by the Finance Committee.

D. Financial Statement for Florida Realtors® Directors

Members of the Board of Directors shall be provided a copy of a financial statement at each of Florida Realtors® regular meetings. Florida Realtors® shall furnish a financial statement to any Board of Directors' member upon request. The financial statement shall be posted electronically no later than 10 days prior to the Board of Directors meeting. Meetings are defined as the mid-winter business meetings and the annual meeting.

4.2 Fund Policy

A. Legal Action Fund

- (1) A legal action fund shall be established and maintained which shall be a source of funds to defray costs incurred by members, local boards/associations of REALTORS*, Florida Realtors* or other persons involved in litigation that has significance to REALTORS*/REALTOR-Associates* as a class, private property rights or the real estate industry as a whole.
- (2) Control of the legal action fund shall be by majority vote of the Legal Action Fund Committee. The committee shall be comprised of the immediate past president, the president, the president-elect, the vice president, the treasurer and up to two members. The two members shall be appointed by the president. The president shall be the chair of the committee. The committee shall adopt such forms in order to carry out the provisions of this document and the purposes of the legal action fund. The actions of the committee shall be subject to review by the Executive Committee.
- (3) Any Legal Action request form is to be submitted without attachments. The legal report shall state the following:
 - **a.** Whether or not the local board/association has approved the request;

- Whether or not the local board/association would help defray the cost;
- **c.** Whether or not there is E & O insurance available;
- **d.** A summary of the facts;
- e. An opinion from Florida Realtors® General Counsel as to whether or not the issue has significance to members, and any possible impact on private property rights and/or the real estate profession;
- **f.** A recommendation from Florida Realtors® General Counsel on whether or not Florida Realtors® should become involved. If involvement is recommended, should it include financial support, and amicus brief, or both.

This above synopsis will be sent electronically to all members of the Legal Action Fund Committee. If the committee feels it is a matter for Florida Realtors® to become involved in, the committee shall instruct Florida Realtors® General Counsel electronically to notify the requesting party and/or their attorney. If there is a split decision among the Legal Action Fund Committee, a conference call with the committee shall be convened.

(4) The legal fund shall be funded by annual transfers from the operating fund, replenishing the uncommitted fund balance to \$50,000 at the beginning of each fiscal year.

B. Operating Fund

- (1) An operating fund shall be established and maintained which shall be a source of funds for the association's ongoing operational activities.
- (2) Control of the operating fund shall reside with the Management Team, at the direction of the Leadership Team and Finance Committee in accordance with the budget approved by the Board of Directors.
- (3) The operating fund shall be funded by current sources of revenues such as dues, tuitions, registrations and other services.

C. Reserve Fund

- (1) A reserve fund shall be established and maintained which shall be a source of funds for authorized association activities that exceed revenue sources; and which shall fund the sinking fund set-aside program for major fixed-asset expenditures.
- (2) Disbursements from the reserve fund shall require a majority vote of an officially called meeting of the Board of Directors, with 30 days' advance notice provided the directors, when possible, of intentions to use any part of the fund.
- (3) The reserve fund shall be funded by transfers from operational revenue sources, occurring on an annual basis, to maintain liquid asset balances in the fund no less than fifty percent (50%) of the association's current-year net operational expenditures; plus the accumulated capital setback (sinking fund) balance to be maintained over a five-year projected time period. When the annual audit has been completed and presented to Florida Realtors® for the previous year, the finance committee shall transfer all excess from the operational revenue sources to the reserve funds.

D. Retirement Fund

(1) A retirement fund shall be established and maintained for the purpose of funding certain deferred compensation agreements authorized by the Board of Directors.

- (2) Authorization to dispense funds per the deferred compensation agreements shall reside with the Management Team.
- (3) In the event the expenditures or liabilities of the fund exceed the fund's assets, funds shall be transferred from the operating fund.

E. Advocacy Fund

(1) Purpose and Funding

- **a.** An advocacy fund shall be established and maintained which shall be a source of funds which can be used to express Florida Realtors® views on, or to support political education activities regarding a particular issue.
- **b.** Funding shall be achieved by a per-member assessment established by the board of directors.

(2) Funding Authority

- a. Base Authority. The PAAG shall have authority to approve funding in an aggregated amount up to \$5 million per issue. Aggregated funding for a single issue includes, but is not limited to, advertising, lobbying, member and consumer education, coalition expenses, etc. The aggregated total is tied to the issue and is not limited to a calendar year spending but rather all spending on that single issue. Advocacy funds shall not be used for contributions to candidates for political office.
- **b.** Additional Authority.
 - i. If the total for a single issue reaches \$5 million, the Florida Realtors® Executive Committee shall approve continuing to spend funds to either support or defeat the issue and authorize additional funds to be spent from the advocacy fund.

 ii. If the total expenses reach \$10 million on a single issue, the Florida Realtors® Board of Directors may vote to authorize additional funding on that issue. Should the situation arise where all money in the advocacy fund has been depleted, the board of directors may decide to spend additional resources on the advocacy issue either by using reserves, charging an additional special assessment, or enacting any other means agreed upon by the board of directors.

(3) Fund Management

The advocacy fund shall be managed by the Public Advocacy Advisory Group (PAAG)

- **a.** Composition. The PAAG shall consist of sixteen (16) trustees:
 - i. The president,
 - ii. President-elect,
 - iii. Vice president,
 - iv. Treasurer,
 - v. Secretary,
 - vi. Public Policy Committee chair,
 - vii. Public Policy Committee vice chair,
 - viii. REALTOR® Party Member

Involvement chair,

- ix. REALTOR® Party Member Involvement vice chair,
- x. PAC Trustees chair
- xi. PAC Trustees vice chair, and
- **xii.** Five (5) members-at-large all of which should be PAC major investors and content experts
 - a) One local association executive

- b) At least one Florida Realtors past president.
- c) Members-at-large shall serve three year staggered terms.
- **b.** Chair. The chair shall be appointed by the president.
- c. Duties. The PAAG shall be:
 - i. responsible for acting on legislative and regulatory issues while the legislature is in session and between meetings of the board of directors; and
 - **ii.** responsible for authorizing expenditures from the Advocacy fund
- **d.** Meetings. The PAAG shall meet at the call of the president.
 - **i.** Quorum. A majority of the PAAG shall constitute a quorum for all meetings.
 - **ii.** To the fullest extent permitted by law, the PAAG may conduct business by electronic means.
- e. Reporting. Once an issue is approved for funding, the PAAG shall file periodic reports to the Executive Committee and to the board of directors. The reports shall provide an update on the status of the issue and the amount being spent from the Advocacy fund to influence its outcome.

F. Issues Mobilization (IM) Fund

(1) Purpose and Funding

- a. An issues mobilization fund shall be established and maintained which shall be a source of funds to financially assist local associations on issues they deem to be important in protecting and promoting REALTOR® member and/or property owner interest in their market area.
- **b.** The IM fund shall be funded by annual transfers from the advocacy fund, replenishing the uncommitted fund balance of \$250,000 at the beginning of each fiscal year.

(2) Local Association Requirements and Limitations

- a. Requirements. Local association applying for financial assistance with a local issue shall pledge to have some vested involvement in their local issue.
 i. The association's commitment may be through REALTOR® member grassroots activity involvement (including, but not limited to, attending council or local committee meetings on the issue, canvassing communities, phone bank participation, etc.), or
 - **ii.** The local association shall be financially contributing to the local issue.
- **b.** Limitations. There shall be no limit to the amount of funding a local association can request in assistance. The limitation shall be in the levels of approval needed based upon the amount of the funding being requested.

(3) Fund Management

The IM fund shall be managed by the Issues Mobilization Committee

- **a.** Composition. The committee shall be comprised of up to ten members appointed by the president. Appointees shall be other than members of the Public Advocacy Advisory Group (PAAG).
- **b.** Chair. The chair shall be appointed by the president.
- c. Duties. The committee shall be

- i. responsible for developing, publishing and reviewing the grant application process by which a local association submits a formal written request for IM fund assistance, and
- ii. responsible for all funding decisions.
- d. Meetings. The committee shall meet at the call of the committee chair or on the request of three members.
 - i. The committee shall meet not only at Florida Realtor® meetings but as often as necessary to be able to quickly respond to local association needs.
 ii. Quorum. A majority of the committee members shall constitute a quorum for all meetings.
 - **iii.** To the fullest extent permitted by law, the committee may conduct business by electronic means.

(4) Funding Authority

- **a.** Base Authority. The Issues Mobilization Committee shall have authority to approve a local issue request up to \$25,000.
- **b.** Additional Authority.
 - **i.** For an issue funding request between \$25,000 \$50,000 the approval of both the committee and the Leadership Team shall be required.
 - **ii.** For a funding request over \$50,000, the committee, the Leadership Team, and the Executive Committee must all approve the funding.

G. Housing Fund

- (1) A housing fund shall be established and maintained which shall be a source of funds to aid Florida Realtors® employees with first-time home purchase grants.
- (2) Authority shall reside with the chief executive officer to expend money from the fund, as per the guidelines approved by the Board of Directors.
- (3) Funding shall be achieved by transfers from the operating fund at the direction of the Leadership Team, replenishing the fund up to \$30,000.

4.3 Annual Audit (See Bylaws: Article IX.)

A. Annual Audit

An annual audit of the Florida Realtors®' finances shall be made by an external CPA firm, conducted at approximately the same time every year (spring/summer). The annual audit shall be conducted according to generally accepted accounting practices.

B. Audit Firm Qualifications

Florida Realtors® auditors shall be certified public accountants. Independent CPAs shall not be considered, as a CPA firm is necessary due to the association's size and scope of activities. The qualifications of an audit firm shall include a verifiable number of clients and experience commensurate with the needs of the association.

C. CPA Firm

The committee will bid on new CPA firms not less than once every five years. In the event that the same firm is retained more than five years, the audit engagement partner must be changed.

4.4 Supplemental Budget Requests

Any program proposed for funding after adoption of the annual budget must be presented as a separate Activity Package or incorporated into an existing and approved Activity Package, and must include the same decision-making information as if proposed during the normal budget cycle. The program proposal shall be reviewed by the chair and vice chair of the Finance Committee to verify financial impact.

The Leadership Team, by majority vote, has to approve the program to enable the president to authorize the allocation of funds. Said allocation shall be reported at the next meeting of the Executive Committee and Board of Directors.

4.5 Reimbursable Activities (Note: Policy subject to annual budgetary allowance limits)

A. Compliance with the IRS

Florida Realtors®' travel reimbursement guidelines shall comply with the Internal Revenue Service's "Accountable Plan" reimbursement regulations. The guidelines shall also comply with the most current Internal Revenue Service's "Standard Mileage Rates for Business Purposes".

B. President, President-elect and Vice President

Florida Realtors® shall reimburse the president, president-elect and vice president for expenses incurred while visiting local boards/associations, conducting business of the association or when attending meetings of the state or national associations. Reimbursement shall extend to spouse or guest travel-related expenses when joint representation is appropriate.

C. Treasurer and Secretary

Florida Realtors® shall reimburse the treasurer and secretary for expenses incurred when attending the following:

- (1) Florida Realtors® regularly scheduled business meetings
- (2) NAR regularly scheduled business meetings
- (3) Spokesperson Issues Training
- (4) Officers' orientation
- (5) Great American REALTOR® Days
- (6) Travel on behalf of the president

D. District Vice Presidents

- (1) Florida Realtors® shall reimburse district vice presidents for travel expenses incurred while performing officer responsibilities inside their districts. Other reimbursable expenses directly relating to performing duties of the position within the district include registration fees, long-distance calls, and postage and limited supplies.
- (2) Florida Realtors® shall reimburse travel expenses and registration fees for the following meetings:
 - a. Florida Realtors® regularly scheduled business meeting
 - b. Spokesperson Issues Training
 - c. Officers' orientation
 - d. Great American REALTOR® Days
 - **e.** Meetings to which the DVP has received a presidential invite

E. Immediate Past President

- (1) Florida Realtors* shall reimburse the immediate past president for expenses incurred when attending the following meetings:
 - a. Florida Realtors® regularly scheduled business meetings
 - **b.** NAR regularly scheduled business meetings
 - c. Great American REALTOR® Days
 - **d.** Travel on behalf of the president
- (2) Reimbursement shall extend to spouse or guest travel-related expenses when joint representation is appropriate.

F. NAR Directors

Florida Realtors® shall reimburse Florida NAR directors for the NAR mid-year meetings and the annual conference, including local board allocations and directors repre-

senting large firms, who are members of Florida Realtors° and who meet the Florida Realtors° attendance guidelines and comply with Florida Realtors° reimbursement policies and the minimum qualifications of the Florida Realtors° NAR Director. Florida Realtors° shall reimburse NAR committee chairs and forum chairs who are not NAR directors, providing they meet the Florida Realtors° attendance guidelines and comply with Florida Realtors° reimbursement policies.

G. Members

Florida Realtors® shall reimburse members appointed to committees, subcommittees and task forces for expenses incurred when attending special meetings approved by the president, other than those meetings that occur during the regular business meetings of the association.

SECTION 5. MEETINGS AND CONVENTIONS 5.1 Education Core Law

Only non-brokerage-related proprietary real estate schools, colleges and universities may joint-venture a Core Law course with Florida Realtors® using specific criteria.

5.2 Convention Program Policy

Any programs presented by Florida Realtors® committees that would conflict with Florida Realtors® paid speaker events at the annual meeting shall not be permitted without obtaining prior approval.

A. Public Officials Attending Florida Realtors® Meetings

Any Florida Realtors® member or group of members desiring to invite a non-member of Florida Realtors®, or a candidate for, or incumbent of, any state or federal office or position, to appear on any program during any Florida Realtors® meeting shall fully advise and consult the Florida Realtors® President or Chief Executive Officer before such invitation is extended. Such invitation must then be made by either the Florida Realtors® President or Chief Executive Officer in an official capacity. Any such invitation should not imply endorsement of the speaker by the association.

B. Registration Fees at Florida Realtors® Mid-Winter Business Meetings and Annual Convention

- (1) Attendance at governance meetings is open to REALTOR*, REALTOR-Associate, Institute Affiliate, Student, Academic Institution, REALTOR* Emeritus members and Association and MLS Executives and Staff. Allow attendance without registration fee at all governance meetings of Florida Realtors* and of Florida chapters of NAR's institutes, societies and councils.
- (2) Allow members of state chapters to purchase tickets for their chapters' banquets without paying an annual convention registration fee.
- (3) Allow free annual convention registration for a paid registrant's spouse, guest and dependent child (without a real estate appraisal license or certificate).
- (4) Establish a reduced registration fee for admission to the trade show only

SECTION 6. LEGAL

6.1 Contracts

The Chief Executive Officer of Florida Realtors® is specifically authorized and empowered to execute, terminate and bind Florida Realtors® on contracts pertaining to routine operations of Florida Realtors® and contracts that implement

programs approved by the association's Board of Directors. Exceptions to these two areas require approval of the president and shall be reported to the Finance Committee.

6.2 Forms Library Policy

The Florida Realtors® Legal Department, subject to the approval of the Florida Realtors® Leadership Team, is authorized to create, maintain, and update a forms library as needed. Such forms published and revised shall be based upon member suggestions, committee recommendations, and industry or legal needs or requirements with updates provided to the membership of Florida Realtors® on a regular basis. Final changes to the Florida Realtors®/Florida Bar Purchase and Sale contracts are subject to joint approval of the Florida Realtors® Leadership Team and the Florida Bar.

6.3 Alcoholic Beverage Policy

Florida Realtors® shall comply with appropriate Florida laws and contracts with hotels concerning alcoholic beverages.

6.4 Establishment of Policy

Florida Realtors®' policy shall be established by a majority vote of the Board of Directors. Policy recommendations and/ or policy changes shall occur as follows:

- (1) Florida Realtors® committees provide policy recommendations and/or changes to the Board of Directors through the Executive Committee; or
- (2) The Executive Committee provides policy recommendations and/or changes to the Board of Directors; or
- (3) Policy recommendations and/or policy changes may come from any Florida Realtors® director at a meeting of the Board of Directors.

Activity Budget System (ABS)

Overview

The Activity Budget System (ABS) integrates the Strategic Framework and the budget through the delivery of programs, products and services. It incorporates the differing roles of the leadership groups and allows the Directors to review and approve all of Florida Realtor's activities within the budget. The ABS process starts with the definition of Activity Packages, which are program, product or service packages to be delivered by the association. The ABS involves six separate leadership groups: Strategic Thinking Committee, Committee Chairs and Vice Chairs, Leadership Team, Finance Committee, Executive Committee and Board of Directors. Through these groups the Activities are packaged, evaluated, and have their Core Level Components, their Core Plus Level Components, and their Expansion Level Components defined. For each year within the three year budget cycle all Activity Package proposals are equally evaluated for funding.

During the ABS process the Management Team also plays a particularly critical role in providing information to the leadership groups mentioned above. This information should be both concise and informative so that sound decisions about the use of association resources can be made. Of significant note are the financial information and estimates provided by the Accounting Department, as well as the information and feedback provided by Committee Liaisons to their respective Chairs and Vice Chairs.

Purpose

The purpose of the Activity Budget System (ABS) is to align the resources of Florida Realtors® with overall organizational priorities in light of its strategic framework and its current situation. This is accomplished by identifying Association Activities to be continued, added, expanded, changed or dropped. The ABS relies on the integration of the strategic framework and the budget via the programs, products and services to be delivered.

The ABS process focuses on the involvement of various leadership groups acting within the policies of the Association. The "check and balance" system of the process reinforces the roles of policy review and decision-making with those groups specifically responsible for such. Broad member involvement builds understanding through knowledge, an atmosphere of

openness, and general support for the resulting budget. Ultimately the Board of Directors finalizes the entire process through review and approval of the strategic framework, the budget, and all Activities to be delivered each year of the three year budget cycle.

Activities

To effectively manage a multi-million dollar budget, the ABS relies on packaged Activities to consolidate the information for decision-making purposes. Each program, product and service of the association requiring financial support from dues income is offered in an Activity package explaining its purpose and expenditure needs. Activities may encompass multiple programs, products and services. These Activities are then grouped underneath the Management Team Vice President assigned to coordinate them.

Activities are presented as containing a Core Level Component and possibly a Core Plus Level Component or an Expansion Level Component. These components are based on conceptual definitions of the level of service provided. They are not defined based on any given dollar percentage increase in costs. It is the ongoing responsibility of the association to explore ways that the levels of service provided by each of the components within a given Activity Package can be carried out in a manner that meets the objective at the lowest possible cost.

Core Level Component – An Activity Package will have a base level of expenditure that it requires in order to reasonably exist. This lowest reasonable level is considered the Core Level Component. It is possible that an Activity Package could relate to a program that is so basic in its nature that it only has a Core Level Component.

Core Plus Level Component – An Activity Package may also have a level of expenditure that goes beyond the Core Level. These additional expenditures bring the service provided in the Activity Package to a level that would be considered substantially complete in the delivery the core service itself. Substantially complete is defined as the utilization of a level of expenditure necessary to cover all aspects of the core program or service which would produce an exceptional result.

Expansion Level Component – An Activity Package could also have a level of expenditure that goes

beyond either Core Level. These additional expenditures would result in significant augmentation to the Activity Package that would materially change the experience provided.

Involvement

Six leadership groups are involved in the ABS process. They are: Strategic Planning Committee, Committee Chairs and Vice Chairs, Leadership Team, Finance Committee, Executive Committee and the Board of Directors. Each group has a unique viewpoint and related responsibility, thus creating a self-regulating check and balance system.

Strategic Thinking Committee – (Long-term view) This committee starts the process by identifying issues affecting the members of the association through the creation of a strategic plan. This will give guidance to leadership groups on the long-range objectives of the association and how the Activity Packages relate to those objectives. There should always be a sense of how a given Activity is meeting one of those objectives.

Committee Chairs and Vice-Chairs – (prior year experience and future plans) They will define all the Activities to be considered based on current experience and future plans. They will also provide input as to the levels described above. Committee Chairs and Vice Chairs work in conjunction with their Management Team Liaisons.

Leadership Team – (Prior year experience, short-term view, and future plans) The Leadership Team will review, in detail, all Activities. They make the final presentation decisions on the program content and packagingfor a particular Activity. Accordingly, they have the opportunity to add Activities that they may be aware of, but Committee Chairs and Vice-Chairs may not be.

Finance Committee – (Financial integrity and membership expectations) The committee will analyze the expense and revenue components of the programs in each Activity and the integrity of those numbers, including any user fee structures they feel appropriate. The committee will also set revenue and membership estimates for the coming year; make recommendations on sinking fund expenditures, capital budget items, and the reserve fund component of the budget.

Funding Availability – The Finance Committee will recommend the amount of money available to fund the Activities. Should the Activities requested and deemed worth recommending to the Execu-

tive Committee exceed what the Finance Committee feels is available from a financial stability point, they can make recommendations to the Executive Committee and the Directors for alternative funding sources, including a dues structure change or the use of reserve funds.

Member's Perspective – The Finance Committee will also review and discuss the Activity Packages from the member's perspective and what Florida Realtors® should be offering. This should be done in accordance with the Strategic Framework.

Prioritization and Funding of Activity Packages

– After discussing all of the Activity Packages the Committee will finalize and prioritize them. When that prioritization is complete, the Finance Committee will then determine whether the proposed funding sources can support all the activities on the list. If not, either additional funding sources will need to be provided or the higher priority activities will be funded first. Apart from the alternate funding sources mentioned above, it will be recommended that those activities without a source not be implemented.

Regardless of whether projected funding sources exist for all proposed Activity Packages, all levels of every Activity Package will be ranked individually in order of priority to the Association. This will be done in case the projected funding does not materialize in the upcoming year. The approved priority rankings will be among the resources used at that time to make budget adjustments. In this ranking process, entire programs and activates will be ranked. Therefore it is quite possible that the Expansion Level of a given Activity Package will ranked as a higher priority than the Core Level of different Activity Package. Within a given Activity Package, however, succeeding levels cannot be ranked higher. In other words, a Core Plus Level should not be given a higher ranking than its Core Level. The Expansion Level within that package should also not be ranked higher than either of the Core Levels. The very rare exception to this rule would occur if an Expansion Level component of an Activity Package was so unique that there was a desire to consider it a new Core Level program and to offer that instead of the original Core Level Activity Package by ranking it higher.

The Finance Committee will participate in this process holistically. Financial estimates and budgets will first be presented in order for the committee to discuss

and approve the funds available. The detailed activities will also be reviewed to see if costs can be reduced. Finally, those detailed activities will be reviewed to discuss and establish the priority rankings in relation to the Strategic Framework and meeting the needs of the membership.

The culmination of the financial analysis and the ranking of the Activity Packages will be a comprehensive budget. This budget, containing revenue and membership estimates, Activity Packages of all levels, Capital Expenditures, and recommendations on sinking fund set asides, is what will be presented to the Executive Committee. This proposed budget will be made available to the Executive Committee and the Board of Directors at least two weeks in advance of the annual convention.

Executive Committee – (Historical perspective) The Executive Committee has members with a long history of experience at Florida Realtors*. They will review all recommended Activity Packages and funding sources coming from the Finance Committee. The Executive Committee will also review capital expenditure and sinking fund plans, and reserve funding requirements. They will make any changes they think appropriate and submit recommendations on all items to the Board of Directors.

Board of Directors – (Final authority) The Directors, as the final authority, will review and approve the Activity Packages and the funding sources. The Directors will also review and approve capital expenditure and sinking fund plans, and reserve funding requirements. If necessary, the Directors will approve any changes in the dues structure.

Management Team – (Supporting the concepts of prior year experience, short-term view, and future plans) The Management Team liaisons are critical in providing data and histrorical insights into the programs offered. They are instrumental in understanding the organization and sharing thoughts about future programs.

Interim Procedures

New Activities – New program ideas may occur in a budget year between business meetings. If the need arises to create a new program, product or service that is intended to become an ongoing Activity Package, the budgeting process described above will be employed. Namely the Core, Core Plus, and Expansion Levels will be defined and the Activity Package will be presented to the Finance Committee to determine whether they recommend that it be funded and added to the current approved budget. If the recommendation is to fund

the Activity Package, then the funding source will also be determined. The Executive Committee will then make a decision regarding the recommendation from the Finance Committee. The Treasurer will report the one addition of the Activity Package to the approved budget at the next regularly scheduled meeting of the Board of Directors.

Critical Issues – When an issue, challenge or concern not anticipated in the ABS process arises that is beyond the scope of a new program as described above, the ABS provides the flexibility for Florida Realtors to act. If the issue is of significant impact upon the association or the real estate industry, the Leadership Team, upon unanimous consent, can spend up to 5% of the Florida Realtor's reserves, net of the sinking fund balance, to address the concern. This amount shall not exceed \$500,000. The President will report the allocation from reserves to the Finance Committee, the Executive Committee and the Board of Directors at their next regularly scheduled meetings. These are true allocations not to be returned to the Reserve Fund.

The Leadership Team can use the same unanimous consent and notification guidelines to authorize temporary use of Reserve Fund assets in the event of a cash flow shortage in the Operating Fund. Under these circumstances, when the cash balance in the Operating Fund stabilizes, the assets would be returned to the Reserve Fund.

Cutting Activities – If a year is experiencing revenue shortfalls as compared to budget, the ABS provides for cutting expenses based upon the expenditure priorities already approved by the Directors for that budget year. When the expected revenue shortfalls are less than 5% of reserves net of the sinking fund balance, the Leadership Team can make these decisions upon unanimous consent. The rankings established when the budget was approved will be the starting point for such decisions. These cuts shall not exceed \$500,000. The President will report the cuts made at the next regularly scheduled meeting of the Executive Committee and the Board of Directors.

In the event that anticipated revenue shortfalls are greater than 5% of reserves, the Finance Committee will review the approved budget for that year and will recommend to the Executive Committee a source of funding for the shortfall. That source could come from reserves, from the ranked list of expense reductions, or from a combination of the two. The Executive Committee will approve a final funding source to account for the anticipated shortfall.

Current Year Actions – Opportunities to enhance the Florida Realtors® mission can occur in a budget year between business meetings of the association, yet not fit within the above defined areas (New Activities, Cutting Activities, or Critical Issues). The Leadership Team, by their unanimous consent, can authorize expenditures from Surplus Net Operating Income. The aggregate amount of all expenditures from Surplus Net Operating Income in the calendar year will not exceed 5% of the current year's reserves of Florida Realtors® net of the Sinking Fund balance. This amount shall not exceed \$500,000, but is separate from the amount available described above in cutting activities or critical issues. The President will report the expenditure from Surplus Current Year Net Operating Income to the Executive Committee and the Board of Directors at the next regularly scheduled meeting.

Timing

The entire ABS process is designed to have the final approval on the association's operating budget for the upcoming year enacted by the Board of Directors during the annual convention. This approval establishes Florida Realtors®' budget for the next year and communicates any dues level or other fee changes associated with the budget to local boards/associations in time for local implementation.

In order to accomplish that goal, the process will follow the approximate timetable listed below.

- Committee Chair and Vice Chair interaction with liaisons – February through April
- Strategic Thinking Committee late March or early April
- Leadership Team Review mid to late May or early June
- Finance Committee mid to late June
- Electronic Posting of Final Proposed Budget at least two weeks prior to annual convention

Summary

The Activity Budget System provides Florida Realtors® with a rational and systematic tool to respond to both short term and long term resource allocation needs. It brings together the efforts of various leadership groups with different responsibilities and focuses them toward a common goal. The defining of Core, Core Plus, and Expansion Activity Levels supports the association's ability to react to its ever changing needs. The end result directs the energies and resources of

Florida Realtors®, towards delivering the best possible set of programs, products and services within the framework of financial realities and accountability.

August 2018

Articles of Incorporation

Amended January 2010

Article I. Name

The name of the Corporation shall be "Florida Association of REALTORS" (hereafter termed "Florida Realtors") and the principal office of Florida Realtors shall be located at 7025 Augusta National Drive in the city of Orlando, Orange County, Florida, 32822-5017.

Article II. Purpose

The purpose of Florida Realtors® is to serve the REALTOR® community by providing, promoting and delivering programs, products and services that will enhance members' skills and ability to operate their businesses profitably and ethically; to advance the real estate industry; and to preserve and extend the right to own, use and transfer real property.

Article III. Member Boards/Associations, Members

Members of Florida Realtors® shall be member boards/associations and other classes of members as shall be determined from time to time by the board of directors. The territorial jurisdiction of each member board/association shall be fixed by the board of directors, subject to the approval of the board of directors of the National Association of REALTORS® (hereafter termed "NAR").

Article IV. Officers, Board of Directors, Executive Committee

Section 1. Officers

The officers of Florida Realtors® shall be the president, president-elect, vice president, treasurer, secretary, and the district vice presidents, one from each district of the state; all of whom shall be REALTOR® or REALTOR®-Associate members of member boards/associations and be elected in accordance with the bylaws.

Section 2. Board of Directors

- **A.** The board of directors shall constitute the governing body of Florida Realtors*.
- **B.** The method of election of the board of directors shall be as stated in Florida Realtors® Bylaws.

Section 3. Executive Committee

The Executive Committee shall have full executive power when the board of directors is not in session.

Article V. Bylaws

Bylaws consistent with laws applicable in the state of Florida, these Articles of Incorporation, or the bylaws and policies of NAR may be adopted and amended by the board of directors.

Article VI. Amendments

The Articles of Incorporation may be amended at any regular meeting of the board of directors by a two-thirds vote of the directors present and voting provided:

- **A.** A quorum is present,
- **B.** Notice of the amendment, stating the substance thereof, shall have been sent to each director and each member board/association at least 30 days prior to the meeting.

Bylaws

Amended August 2018 (Includes NAR Mandated Amendments to Article II, Section 2C)

ARTICLE I. Name and Purpose

Section 1. Name

The name of the Corporation shall be "Florida Association of REALTORS" (hereafter termed "Florida Realtors").

Section 2. Purpose

The purpose of Florida Realtors® is to serve the REALTOR® community by providing, promoting and delivering programs, products and services that will enhance members' skills and ability to operate their businesses profitably and ethically; to advance the real estate industry and to preserve and extend the right to own, use and transfer real property.

Section 3. References

All references to committees, forums, officers, etc., in the document shall be considered to refer to Florida Realtors[®] unless otherwise noted.

ARTICLE II. Membership

Section 1. Classes of Members

Members of Florida Realtors® shall consist of nine classes:

- A. Member Boards/Associations
- **B.** Board/Association Members
- C. Direct Members
- D. Institute Affiliate Members
- E. Affiliate Members
- F. Realtors® Emeritus
- G. International Members
- H. Student Members
- I. Academic Professional Members

Section 2. Definitions of Classes

A. Member Board/Associations

Member boards/associations within the state of Florida that are approved by and have a charter from the National Association of REALTORS® (hereafter termed "NAR"), all the REALTOR® and REALTOR®-ASSOCIATES who hold membership in Florida Realtors® and NAR.

B. Board/Association Members

Individuals who meet NAR's criteria for REALTOR® or REALTOR®-ASSOCIATE membership in a member board/association. Each board/association member is required to hold membership in the member board/association, in Florida Realtors® and in NAR.

C. Direct Members

Individuals actively engaged in the real estate profession, whose places of business are located where there is no member board/association jurisdiction and who meet the criteria of NAR for REALTOR® or REALTOR®-ASSOCIATE membership.

- 1. State-registered, licensed or certified real estate appraisers whose places of business are located where there is no member board/association, may become direct members as REALTOR® members.
- **2.** Direct members shall have all the rights, privileges, and obligations of board/association members.
- 3. An applicant for REALTOR® membership who is a sole proprietor, partner, corporate officer, or branch office manager of a real estate firm shall supply evidence satisfactory to the association through its membership committee or otherwise that he/

- she is actively engaged in the real estate profession, and maintains a current, valid real estate broker's or salesperson's license or is licensed or certified by an appropriate state regulatory agency to engage in the appraisal of real property, has a place of business within the state or a state contiguous thereto (unless a secondary member), has no record of recent or pending bankruptcy*, has no record of official sanctions involving unprofessional conduct**.
- 4. Individuals who are actively engaged in the real estate profession other than as sole proprietors, partners, corporate officers, or branch office managers, in order to qualify for REALTOR® membership, shall at the time of application, be associated either as an employee or as an independent contractor with a designated REALTOR® member of the association or a designated REALTOR® member of another association (if a secondary member) and must maintain a current, valid real estate broker's or salesperson's license or be licensed or certified by an appropriate state regulatory agency to engage in the appraisal of real property, has no record of official sanctions involving unprofessional conduct**, shall complete a course of instruction covering the Bylaws of the State Association, and the Constitution and Bylaws and Code of Ethics of the NATIONAL ASSOCIATION OF REALTORS®, and shall pass such reasonable and nondiscriminatory written examinations thereon as may be required by the membership committee and shall agree in writing that if elected to membership he/she will abide by such Constitution, Bylaws, Rules and Regulations, and the Code of Ethics.
 - *No recent or pending bankruptcy is intended to mean that the applicant or any real estate firm in which the applicant is a sole proprietor, general partner, corporate officer, or branch office manager, is not involved in any pending bankruptcy or insolvency proceedings or, has not been adjudged bankrupt in the past three (3) years. If a bankruptcy proceeding as described above exists, membership may not be rejected unless the association establishes that its interests and those of its members and the public could not be adequately protected by requiring that the bankrupt applicant pay cash in advance for association and MLS fees for up to one (1) year from the date that membership is approved or from the date that the applicant is discharged from bankruptcy (whichever is later). In the event that an existing member initiates bankruptcy proceedings, the member may be placed on a "cash basis" from the date that bankruptcy is initiated until one (1) year from the date that the member has been discharged from bankruptcy.
 - **No record of official sanctions involving unprofessional conduct is intended to mean that the association may only consider:
 - a. judgments against the applicant within the past three (3) years of violations of (1) civil rights laws, (2) real estate license laws, and (3) or other laws prohibiting unprofessional conduct against the applicant rendered by the courts or other lawful authorities.
 - **b.** criminal convictions if (1) the crime was punishable by death or imprisonment in excess of one year

under the law under which the applicant was convicted, and (2) no more than ten (10) years have elapsed since the date of the conviction or the release of the applicant from the confinement imposed for that conviction, whichever is the later date. (Amended 5/07)

- 5. The CEO (or his/her appointed designee) shall review and act on all applications for membership. An application may not be rejected without providing the applicant with an opportunity to appear before the board of directors to make such statements as he/she deems relevant. If the board of directors determines that the application should be rejected, it shall record its reasons with the secretary. If the board of directors believes that denial of membership to the applicant may become the basis of litigation and a claim of damage by the applicant, it may specify that denial shall become effective upon entry in a suit by the association for a declaratory judgment by a court of competent jurisdiction of a final judgment declaring that the rejection violates no rights of the applicant.
- **6.** The board of directors may adopt an application fee for REALTOR® membership in reasonable amount, not exceeding three times the amount of the annual dues for REALTOR® membership, which shall be required to accompany each application for REALTOR® membership and which shall become the property of the association upon final approval of the application.
- 7. Designated REALTOR® members. Each firm (or office in the case of firms with multiple office locations) shall designate in writing one REALTOR® member who shall be responsible for all duties and obligations of membership, including the obligation to arbitrate (or to mediate if required by the association) pursuant to Article 17 of the Code of Ethics and the payment of association dues as established in Article II of the Bylaws. The "designated REALTOR®" must be a sole proprietor, partner, corporate officer, or branch office manager acting on behalf of the firm's principal(s) and must meet all other qualifications for REALTOR® membership established in these Bylaws.
- **8.** Any direct REALTOR® member of the association may be disciplined by the board of directors for violations of these Bylaws, the Code of Ethics, or other duties of membership, after a hearing as described in the Code of Ethics and Arbitration Manual of the association, provided that the discipline imposed is consistent with the discipline authorized by the Professional Standards Committee of the NATIONAL ASSOCIATION OF REALTORS®, as set forth in the Code of Ethics and Arbitration Manual of the National Association.

D. Institute Affiliate Members

Individuals who hold a class of membership, as determined by NAR, in a commercial real estate institute, society or council affiliated with NAR, who are not REALTOR® or REALTOR®-ASSOCIATE members, who have met the criteria for and have elected to obtain Institute Affiliate membership and for whom annual dues have been paid to Florida Realtors® from the institute, society or council in the amount determined by NAR.

E. Affiliate Members

Individuals, partnerships, corporations or associations who are not engaged in the real estate profession, but who have

interests that benefit from the services of Florida Realtors® and its member boards/associations, who are in agreement with the objectives of Florida Realtors® and who hold similar membership in a member board/association.

F. REALTOR® Emeritus Members

Any member who has been designated as a REALTOR $^{\circ}$ -Emeritus by NAR.

G. International Members

Individuals engaged in the real estate business outside the United States, its insular possessions or the commonwealth of Puerto Rico; and who do not have a real estate business office or hold a real estate license in the United States, its insular possessions or the commonwealth of Puerto Rico. International members shall receive member services as determined by the board of directors.

H. Student Members

Individuals who are enrolled as students in a post-secondary educational institution, have an interest in real estate issues, including brokerage, land use, finance, investment and property rights, are at least eighteen years of age and who do not hold a real estate or appraisal license or certification from any state shall be eligible for membership in Florida Realtors® in the "Student Members" category. Student Members shall have such privileges, duties and rights of membership and shall pay such dues as determined by the board of directors, but shall not be entitled to vote, hold office, or use the terms REALTOR® or REALTORASSOCIATE®.

I. Academic Professional Members

Individuals who are full and part-time faculty, post-doctoral researchers or department heads currently employed by an accredited college or university whose primary assignment is teaching courses and/or conducting research in real estate or related areas. This category of membership may also include a dean of a college, university or other post-secondary institution. Academic Professional Members shall have such privileges, duties and rights of membership and shall pay such dues as determined by the board of directors, but shall not be entitled to vote, hold office, or use the terms REALTOR® or REALTOR-ASSOCIATE®.

ARTICLE III. Dues

Section 1. Member Boards/Associations

The annual dues of each member board/association shall be equal to:

- **A.** An amount to be determined by the Florida Realtors® Board of Directors times the number of REALTORS® and REALTOR®-ASSOCIATES who hold primary membership in the member board/association, plus **B.** An additional amount to be determined by the board
- of directors times the number of licensees and state-registered, licensed, or certified real estate appraisers associated with the designated REALTOR® members of the member board/association who are not themselves board/association members.
- **C.** An individual shall be deemed to be associated with a REALTOR* member if the license of the individual is held by a REALTOR* member (except as otherwise provided).
- **D.** An individual shall be deemed not to be associated with a REALTOR® member when a REALTOR® with a direct or indirect ownership interest in an entity engaged exclusively in soliciting and/or referring clients and customers to the REALTOR® for consideration on a substantially exclusive basis annually files with the REALTOR®'s primary board/

association a list of the licensees affiliated with that entity and certifies that all the licensees affiliated with the entity are solely engaged in referring clients and customers and are not engaged in listing, selling, leasing, managing, counseling or appraising real property. (list shall be known as "certified NAR form".)

E. The dues owed by the member board/association shall be adjusted, in accordance with Article III, Section 4B, for any licensee included on a certified NAR form submitted to a member board/association who during the same calendar year applies for REALTOR® or REALTOR®-ASSOCIATE membership in a member board/association, except that in the case of a new member who held REALTOR® or REALTOR®-ASSOCIATE membership during the preceding calendar year, the adjustment to member board/association dues shall not be prorated. F. If two or more REALTOR® members are principals of the same firm, partnership or corporation, the REALTOR® member designated in writing (the "Designated" REALTOR®) by the firm, partnership or corporation shall be required to pay the portion of the dues that is computed on the basis of the number of licensees and state-registered, licensed or certified real estate appraisers associated with the firm, partnership or corporation who are not themselves members.

Section 2. Direct Members

The annual dues of each direct member shall be equal to **A.** An amount to be determined by the board of directors, plus **B.** An additional amount to be determined by the board of directors times the number of licensees and state-registered, licensed or certified real estate appraisers associated with the direct member who are not themselves direct members. **C.** Refer to Article III, Section 1, D.

Section 3. Affiliate Members, Institute Affiliate Members, International Members, Student Members and Academic Professional Members

The amount of the annual dues of each affiliate member, each international, each student member and each academic institution shall be determined by the board of directors. The amount of the annual dues of each Institute affiliate member shall be determined by NAR.

Section 4. Dues Payable

A. Annual Dues

- 1. Annual dues for each class of members is payable in advance for each calendar year and shall be paid to Florida Realtors® by January 1 for the ensuing year.
- **2. (a)** Annual dues for member boards/associations not received within 60 days of the date due shall accrue interest at the rate of 1.5 percent per month from the due date.
- **(b)** If, in extenuating circumstances, a member board/ association is unable to remit annual dues within the 60-day time limit, the Leadership Team shall be authorized to decrease the amount of or waive the interest penalty.
- **3.** Direct members and Institute Affiliate members and international members who are not members of a member board/association, shall automatically be dropped from membership if their annual dues are not received within 60 days of the due date.
- **4.** No portion of dues paid shall be refunded to persons dropping membership.
- **B.** Dues for New Members

- 1. Dues for new board/association members, and for new direct members, shall be prorated on a monthly basis and paid to Florida Realtors® by the last day of the month following the month the new member is granted active REALTOR® or REALTOR®-ASSOCIATE status as evidenced in the NAR database system. However, membership dues shall not be prorated for any licensee included on the certified NAR form submitted to the member board/association who during the same year applies for REALTOR® or REALTOR®-ASSOCIATE membership, if the licensee held a REALTOR® or REALTOR®-ASSOCIATE membership during the preceding calendar year.
- 2. Dues for board/association members and direct members who are principals, partners, corporate officers, or trustees, and whose dues increased during a month because they became associated with other and/or additional licensees and for state-registered, licensed or certified real estate appraisers who are not board/association members or direct members shall be prorated and paid to Florida Realtors® on a monthly basis prior to the last day of the following month.
- 3. A comparison of Florida Realtors® membership records with Department of Business and Professional Regulation (DBPR) licensee records shall be made at least quarterly, and notification shall be given to all board/association members and direct members whose dues increased during the quarter because they became associated with other and/or additional licensees and to state-registered, licensed or certified real estate appraisers who are not board/association members or direct members.
- **4.** Dues owed but not received in accordance with this section shall accrue interest at the rate of 1.5 percent per month from the due date.

C. Dues for Reinstated Members

- 1. Dues for reinstated board/association members for whom Florida Realtors® received dues for the previous calendar year, but for whom Florida Realtors® did not receive annual dues within 90 days of January 1 of the current year, shall be an amount equal to Florida Realtors® current annual dues and assessments plus an amount equal to the new-member processing fee. Such amounts shall not be prorated.
- 2. Dues for reinstated direct members who paid Florida Realtors® dues for the previous calendar year, but for whom Florida Realtors® did not receive annual dues within 90 days of January 1 of the current year shall be an amount equal to Florida Realtors® current annual dues and assessments plus an amount equal to the new-member processing fee. Such amounts shall not be prorated.
- **D.** The portion of annual dues and assessments of member boards/associations that is attributable to a member holding REALTOR® Emeritus status with NAR or Florida Realtors® shall be waived.

Section 5. Good Standing

Upon payment to Florida Realtors® of the dues required under Sections 1 through 4 of this Article, individuals or member boards/associations shall be deemed members in good standing in Florida Realtors®, provided that they are in compliance with all other membership obligations.

Section 6. Dues — Membership in Secondary Board/ Association

A member board/association shall have its dues reduced by an amount to be determined by the board of directors times the number of its REALTOR® or REALTOR®-ASSOCIATE members who hold primary membership in another member board/association.

ARTICLE IV. Officers and Duties Section 1. Officers

The elected officers of Florida Realtors® shall be the president, president-elect, vice president, treasurer, secretary and the district vice presidents, one from each district of the state; all of whom shall be REALTOR® or REALTOR®-ASSOCIATE members of member boards/associations.

Section 2. Qualifications

- **A.** The mandatory qualifications which shall be established in Florida Realtors General Policies shall be met by all officer candidates.
- **B.** The president, president-elect, vice president, treasurer and secretary shall submit disclosures of financial, legal and criminal criteria which shall be established in Florida Realtors General Policies.

Section 3. Term of Office

The term of office shall be one year, or until their successors are elected, beginning the first day of January following the year of election.

- **A.** The president-elect shall automatically become president for the ensuing year.
- **B.** The vice president shall automatically become president-elect for the ensuing year.
- **C.** The remaining officers shall be elected each year at the annual meeting.

Section 4. Overall Duties and Responsibilities

All Florida Realtors® officers shall:

- **A.** Support the policies and programs adopted by the board of directors and Executive Committee.
- **B.** Promote active participation in Florida Realtors® on the part of the membership.
- **C.** Represent Florida Realtors® at national, state and local boards/associations meetings and conventions as assigned.

Section 5. President

It shall be the duty of the president to

- **A.** Perform the duties prescribed in these Bylaws and in the parliamentary authority adopted by Florida Realtors®
- **B.** Preside at meetings of Florida Realtors®, including the board of directors and the Executive Committee
- C. Act as chief elected officer of Florida Realtors[®], and
- **D.** Act in the absence of a local board president or designated representative of a board/association as a voting delegate at the NAR delegate body meetings. The president of Florida Realtors® shall be a member in good standing of a specific board/association for the purpose of representing that board/association, in the absence of the president or a designated representative of the board/association, as a voting delegate at the NAR delegate body meetings. If the Florida Realtors® President is not a member of the board/association, all local board/association dues for him or her shall be waived.
- **E.** Appoint, from a list provided by the NAR Strategy Committee, a Florida member to represent Florida Realtors® on the NAR Credentials & Campaign Rules Committee and an alternate should the designated representative be unable to serve.

Section 6. President-elect

It shall be the duty of the president-elect to

- A. Assist the president with his/her duties as assigned from time to time
- **B.** In the absence of the president, perform the duties of the president, and
- C. Serve as vice chair of the Executive Committee.

Section 7. Vice President

It shall be the duty of the vice president to

- **A.** Fulfill the responsibilities of the President and President-elect in the absence of either party, and
- **B.** Perform other such duties as may be required.

Section 8. Treasurer

It shall be the duty of the treasurer to

- **A.** Have general supervision of the financial affairs of Florida Realtors®
- B. Serve as chair of the Finance Committee, and
- C. Perform other such duties as may be required.

Section 9. Secretary

It shall be the duty of the secretary to

- **A.** Supervise the keeping of records of the proceedings and meetings of Florida Realtors*, and
- **B.** Perform other such duties as may be required.

Section 10. District Vice Presidents

It shall be the duty of each district vice president to

- **A.** Act in an advisory capacity to the member boards/ associations in his/her district
- **B.** Visit member boards/associations in his/ her district
- C. Report to the Florida Realtors® President the condition and progress of said member boards/associations
- **D.** In the year immediately following his/her term of office, three DVPs selected in a random rotation will be placed on will on the Credentials Committee. Random rotation is defined as conducting a random drawing through a random number generator.
- **E.** DVP candidates currently running for office shall not be allowed to serve on the Credentials Committee, and **F.** Perform duties as may be required.

Section 11. Vacancies

- **A.** If the office of president becomes vacant, it shall automatically be filled by the president-elect, or if the president-elect is unable to serve, by the immediate past president.
- **B.** The president-elect who fills the vacancy will automatically become president for a full term upon the completion of the unexpired term.
- **C.** If the office of president-elect becomes vacant, it shall be automatically filled by the vice president.
- **D.** If the office of the vice president becomes vacant, the President shall have the authority to assign the duties of the vice president to the other elected officers of Florida Realtors® until such time as the Credentials Committee shall make recommendations to the Board of Directors, who shall elect a person to occupy the office of vice president for the unexpired term.
- **E.** A vacancy in any office other than the president-elect or vice president shall be filled by the president, subject to ratification by the board of directors at its next meeting.
- **F.** The president shall have the authority to assign the duties of the vacant office to other officers until such time as the vacancy has been filled by these procedures.

Section 12. Sustaining Officer Qualification

Current incumbents of the office of president, president-elect, vice president, secretary and treasurer shall submit a disclosure and criminal background check each year.

Section 13. Removal of Officers or Directors

The board of directors may remove an officer or director at any time with a two-thirds vote of the board of directors present.

ARTICLE V. NAR Representation Section 1. NAR Directors

- **A.** Election and Term: Florida Realtors® shall be represented on the board of directors of the National Association of Realtors® as specified in the bylaws of NAR. The requisite number of state-allocated NAR directors shall be elected by a plurality vote by the Florida Realtors® Board of Directors at its annual meeting and shall serve for a term of three years. To assure complete representation of Florida Realtors® on the national level, an equal number of alternates shall also be elected by plurality vote for a term of one year.
- **B.** Duties: It shall be the duty of a NAR Director to
 - 1. Serve as director-at-large and represent the interest of all members at the national level;
 - **2.** Serve as a member of the Florida NAR Directors Forum and the Region 5 Caucus; and
 - **3.** Participate in the election of the Region 5 Vice President when from Florida.
- **4.** Approve future NAR officer candidates when from Florida. **C.** Vacancies: If the office of a state-allocated NAR Director becomes vacant, it shall automatically be filled by the highest-ranked state-allocated NAR Director Alternate willing and able to serve.

Section 2. NAR Credentials and Campaign Rules Committee

Florida Realtors®, when it is Florida's turn to serve, shall be represented on the NAR Credentials and Campaign Rules Committee as specified in the NAR bylaws. The selection of a primary representative and alternate shall be made by the president as specified in Article IV, Section 5. Paragraph E.

ARTICLE VI. Eligibility and Election of Officers Section 1. Credentialing

- **A.** There shall be a Credentials Committee composed of:
 - 1. Two past Florida Realtors® presidents willing to serve, one of whom shall be the immediate past president. The most immediate past president shall serve as chair, and
 - 2. Three immediate past district vice presidents
 - **3.** No two members of the Credentials Committee may be from the same district.
 - **4.** No district will have district vice presidents appointed in consecutive years.
 - **5.** In the event a district vice president or past president is randomly selected from a district that falls under the preclusion in (3) and (4) above that member is disqualified, and a new member will be randomly selected. Random rotation is defined as conducting a random drawing through a random number generator.
- **B.** The Credentials Committee shall be charged with screening applications for office to determine if the applicant meets all mandatory requirements for office.
 - 1. For the office of vice president, treasurer, and secretary or for filling a vacancy in the office of president-elect the Credentials Committee shall

- determine if the applicant meets the mandatory qualifications set forth in general policies. If the Credentials Committee determines that the applicant meets these qualifications the applicant shall be deemed eligible.
- 2. For the district vice presidents and applicants' for directors of NAR, The Credentials Committee shall be charged with screening applications for office to determine if the applicant meets the mandatory qualifications for office. If the Credentials Committee determines that the applicant meets the mandatory qualifications the applicant shall be deemed eligible.

Section 2. Election of Officers

Officers shall be elected by a majority vote at the annual meeting of the board of directors by ballot (paper or electronic). If there is only one candidate for an office, a voice vote shall be taken.

ARTICLE VII. Board of Directors Section 1. Membership

- **A.** The board of directors shall be composed of
 - 1. The members of the Executive Committee
 - 2. All active Florida Realtors® past presidents
 - 3. All Florida Realtors® permanent and standing committee chairs, and
 - 4. Two directors from each member board/association and one additional director from each member board/association for every full or partial increment of 300 board/association members over the first 750 board/association members. The number of additional directors to which each member board/association is entitled for the ensuing year shall be determined by the number of its paid, active board/association members who hold primary membership in the member board/association as of September 30. All directors from each member board/association shall be selected by each member board/association and officially reported in writing to the chief administrative officer of Florida Realtors*.
 - **5.** The state presidents of Florida chapters of NAR's councils, institutes, and societies. In the event there is not an elected state president, one chapter representative from each of NAR's councils, institutes and societies or their professional designation chapters.
 - **6.** Any member who is a NAR director.
 - 7. Other than as specified in sub-paragraph 5, only REALTOR® or REALTOR®-ASSOCIATE members shall qualify as directors.
- **B.** The qualification of each voting director shall be established by written certification of membership on the board of directors no later than 24 hours prior to the next board of directors meeting.
- **C.** In the event of death or resignation of a director from a member board/association, a new director shall be selected by and certified in writing to Florida Realtors® with the certificate having been signed by that member's board/association's officer or association executive a minimum of 24 hours prior to the next Florida Realtors® Board of Directors meeting.
- **D.** In the event of a temporary illness or inability to attend, a substitute director may be selected by and certified in writing to Florida Realtors® with the certificate having been signed by that member's board/association's officer or association executive a minimum of 24 hours prior to the

next Florida Realtors® Board of Directors meeting.

Section 2. Duties

The board of directors shall:

- A. Constitute the governing body of Florida Realtors®
- B. Adopt the annual budget, and
- **C.** As specified, exercise the rights of Florida Realtors® as shareholder, member, holder or other ownership interest in any other entity.

Section 3. Meetings

- **A.** Regular meetings of the board of directors shall be held two times each year.
- **B.** The second regular meeting in a year shall be known as the annual meeting and shall be for the purpose of electing officers and for conducting other association business.
- **C.** Special meetings may be called by the president, or upon the written request of boards/associations representing a majority of the membership.

Section 4. Vote Required

In accordance with the requirements of the statutes under which Florida Realtors® is incorporated, adoption of a main motion and any election shall require the affirmative vote of a majority of the members of the board of directors present and voting.

Section 5. Quorum

The quorum shall consist of a majority of the members of the board of directors.

ARTICLE VIII. Executive Committee

Section 1. Membership

The Executive Committee shall consist of the

- A. President
- B. President-elect
- C. Vice President
- **D.** Treasurer
- **E.** Secretary
- F. District Vice Presidents
- G. Immediate Past President
- **H.** The state presidents of Florida chapters of NAR's councils, institutes, and societies.
- **I.** 10 members including not more than two members from any one Florida Realtors® district.
- **J.** The NAR Region 5 Vice President and/or NAR Region 5 Vice President-elect when a member of Florida Realtors*.
- **K.** One association executive of a local board/association shall be appointed annually by the Florida Realtors® President to serve as a non-voting liaison to the Executive Committee.

Section 2. Duties

The Executive Committee shall

- A. Make recommendations to the board of directors; and
- **B.** Have full executive power when the board of directors is not in session.

Section 3. Meetings

- **A.** Regular meetings of the Executive Committee shall be held prior to each meeting of the board of directors.
- **B.** Special meetings may be called by the president or upon written request of the majority of members of the Executive Committee.
- **C.** A majority of the Executive Committee shall constitute a quorum for all meetings.
- **D.** To the fullest extent permitted by law, the Executive Committee may conduct business by electronic means.

ARTICLE IX. Electronic Meetings and Communications Section 1. Meetings

The Florida Realtors® Executive Committee, the Leadership Team, and all committees and subcommittees shall be authorized to meet by telephone conference or through other electronic communications media so long as all the members can simultaneously hear each other and participate during the meeting.

Section 2. Communication

Unless members indicate otherwise to Florida Realtors® headquarters, all communications required in these bylaws, including meeting notices, may be sent electronically.

ARTICLE X. Leadership Team

Section 1. Membership

The Leadership Team shall consist of the

- A. President
- B. President-elect
- C. Vice President
- **D.** Treasurer
- E. Secretary

Section 2. Duties

The Leadership Team shall

- A. Make recommendations to the Executive Committee, and
- **B.** Perform such duties as are listed in these Bylaws and as the Executive Committee and/or board of directors shall direct
- **C.** The President or a member of the Leadership Team in descending ranking order shall serve as the Florida representative on the NAR Region 5 Nominating Committee.

Section 3. Meetings

The Leadership Team shall meet

- **A.** At the call of the president, or
- **B.** At the request of three members of the Leadership Team.

ARTICLE XI. Committees

Section 1. Permanent Committees

The permanent committees of Florida Realtors® shall be Finance, Public Policy, Strategic Planning, Audit, Investment and Treasury Management, REALTOR® Party Member Involvement and NAR Strategy. The President-elect shall appoint from the membership and the association executives the members to serve for the ensuing year on all permanent committees as directed by the bylaws and policies of the association. All actions of permanent committees shall be subject to the approval of the board of directors unless otherwise authorized by the bylaws or general policies of the association.

- A. Finance Committee
 - 1. Composition: The committee shall be composed of the
 - a. Treasurer, as chair
 - **b.** President
 - c. President-elect
 - d. Vice President
 - e. Immediate past chair
 - **f.** Secretary
 - **g.** One Association Executive;
 - **h.** Fifteen members serving three-year staggered terms, and
 - i. The chair of the Investment and Treasury Management Committee

Management Committee

No member of the Audit Committee may serve on the Finance Committee in the same year, except for the Treasurer.

- 2. Duties: The Finance Committee shall
 - **a.** Consider and recommend ways and means to properly fund Florida Realtors® operating activities,
 - **b.** Submit to the board of directors for adoption a budget of estimated receipts and expenditures for the ensuing year
 - c. Be responsible for the maintenance, care and control of Florida Realtors® assets, and
 - **d.** Perform those duties as defined by the Activity Budget System.
- 3. Fiscal Year. The fiscal year shall be the calendar year.

B. Public Policy Committee

- 1. Composition: The committee shall be composed of
 - a. A chair
 - **b.** A vice chair,
 - **c.** Members to be determined by the president-elect
- 2. Duties: to discuss, report and recommend action on matters of legislation and regulation as they affect the real estate industry, private property rights and other issues it determines proper and to recommend Florida Realtors® positions on public policy issues.

C. Strategic Planning Committee

- 1. Composition: The committee shall be composed of
 - a. President
 - **b.** President-elect
 - c. Vice President
 - **d.** Treasurer
 - **e.** Secretary
 - f. Chief Executive Officer, and
 - **g.** 21 members, serving three-year staggered terms or a one year appointment.
- Duties: to envision the future of the real estate profession and develop possible future directions free of all constraints.

D. Audit Committee

- 1. Composition: The committee shall be composed of
 - a. A chair
 - **b.** A vice chair
 - **c.** The Florida Realtors® Treasurer, who will serve as a non-voting member
 - **d.** Five members who shall possess general financial literacy, and of which at least one member must have a degree of financial expertise associated with being an executive officer, financial officer, or financial/accounting professional, and
 - e. One Certified Public Accountant who may or may not be a Florida Realtors® member.

2. Term

Committee members shall serve staggered three-year terms.

No member of the Finance Committee may serve on the Audit Committee in the same year, except for the Treasurer.

3. Duties

The Audit Committee shall

- a. Identify, interview and hire auditors,
- **b.** Together with the Management Team, work with the auditors to determine the scope of the audit within the budget, and
- **c.** Accept the audited financials including the management letter, and present them as appropriate.
- **d.** Oversee Florida Realtors®' internal control structure and procedures related to both reporting as well as financial integrity.

- E. Investment and Treasury Management Committee
 - 1. Composition: The committee shall be composed of
 - a. A chair, from the general board membership,
 - **b.** A vice chair, from the general board membership,
 - c. The immediate past chair
 - **d.** The Florida Realtors® Treasurer,
 - **e.** Three members who along with the chair and vice chair shall possess expertise in market stocks, mutual funds, etc., and shall oversee the investment initiatives and institutions responsible for handling capital investments and reserves to invest.

2. Term

The chair and the members shall serve staggered threeyear terms. Members may not serve consecutive threeyear terms. The immediate past chair shall serve at least a one-year term.

3. Duties

The Committee shall

- **a.** Oversee Florida Realtors® investment initiatives and the institutions responsible for handling capital investments and invested reserves
- **b.** Annually review and recommend any changes to the Florida Realtors® Investment Policy
- c. Prepare suggested treasury management regulations for the administration of Florida Realtors®' funds, which shall be subject to the approval of the Executive Committee and the board of directors,
- **d.** Designate the fiduciary depositories for Florida Realtors® accounts, and
- **e.** Meet at least three times a year; additional meetings to be called at the discretion of the chair.

F. REALTORS® Political Involvement Committee

- **1.** Composition: The composition of this committee shall be determined by the president-elect.
- 2. Duties

The committee shall

- **a.** Discuss and make recommendations concerning the program and topics for Great American REALTOR* Days.
- **b.** Create and identify opportunities on how to get the "grassroots" involved politically at all levels of government; this includes Key Contact training and political fundraising.
- **c.** Advance Florida Realtor®'s Public Policy initiatives, including but not limited to Calls to Action and legislative priorities.

G. NAR Strategy Committee

- 1. Composition: The committee shall be composed of
 - a. A chair
 - **b.** A vice chair, who shall automatically ascend to chairperson, appointed by the vice-president to serve
 - a 3-year term
 - c. The President
 - d. The President-Elect
 - e. The Vice President
 - **f.** The Immediate Past President (who also serves as the NAR Directors Forum Chair)
 - g. Nine members
 - **h.** Florida Realtors® members who are Past Presidents of NAR, willing to serve
 - i. The NAR Region 5 Vice President and/or NAR Region 5 Vice President-Elect when a member of Florida Realtors*.

2. Term

The members shall serve staggered three-year terms.

3. Duties

The NAR Strategy Committee shall

- a. Provide direction on NAR issues;
- **b.** Recommend support of issues or candidates for NAR office to the NAR Directors from Florida;
- c. Provide recommendations on NAR Director candidates to the Florida Realtors® board of directors;
- **d.** Contribute to the influence and molding of policy and the mission of NAR.
- **e.** Provide to the president a list of a minimum of four qualified members who meet NAR's requirements to serve on the NAR Credentials and Campaign Rules Committee in those years when it is Florida's turn to serve.

Section 2. Standing Committees

Standing committees are those committees established annually by the board of directors upon recommendation of the president-elect. The president-elect shall appoint, from the membership and the association executives, members to serve on standing committees for the ensuing year or until their successors are appointed. All actions of standing committees shall be subject to the approval of the board of directors.

Section 3. Special Committees

Special committees may be created by the president as deemed necessary or as directed by the board of directors.

Section 4. Councils, Forums, Information Exchanges and Teams

Councils, forums, information exchanges, and teams for the ensuing year may be established by the president-elect. These groups shall hold meetings, discuss issues and business related to their purpose and shall report directly to the president.

Section 5. Subcommittees

- **A.** Subcommittees of any permanent committee, standing committee or special committee may be appointed by the president.
- **B.** Subcommittees may include non-members of a committee.

Section 6. Action without Meeting

Any committee may take action without a meeting if the action is taken by all members of the committee. The action must be evidenced by one or more written consents describing the action taken and signed by each committee member.

ARTICLE XII. General Administration Section 1. Executive Officer

A. An executive officer, whose title shall be Chief Executive Officer, shall be recommended by a special committee appointed by the president subject to confirmation by the Executive Committee.

- B. The Chief Executive Officer shall
 - 1. Act as chief administrative officer of Florida Realtors®
 - **2.** Perform such duties as may be directed by the president, board of directors and Executive Committee, and
 - **3.** Be employed under a written employment contract.

ARTICLE XIII. Districts

For administrative purposes, the state shall be divided into districts, the boundaries and numbers of which shall be fixed or changed from time to time by the board of directors.

Section 1. Vice Presidents

Each district shall be represented by a district vice president of Florida Realtors*.

Section 2. Inter-District Board/Association Transfers

A member board/association, subject to the application of its members and approval by the Florida Realtors® Board of Directors, may be transferred from a district to an adjoining district.

ARTICLE XIV. Code of Ethics

The Code of Ethics of NAR is adopted as the Code of Ethics of Florida Realtors®, shall be considered as a part of its rules and regulations and shall in the future be deemed to have been amended and changed whenever said Code of Ethics has been amended or changed by NAR.

ARTICLE XV. Professional Standards

A local board/association, prior to referring an ethics complaint or arbitration request for review to Florida Realtors®, should exhaust all efforts to impanel an impartial tribunal to conduct either the original hearing or the appeal or procedural review. These efforts may include the appointment of knowledgeable members of the board/association on an ad hoc basis to serve either on a hearing panel or on behalf of the board of directors. If, because of notoriety, etc., the board/association cannot impanel an impartial tribunal, the board may refer the matter to Florida Realtors®, and Florida Realtors® may delegate to another board/association or a regional enforcement facility, the authority to hear the case on behalf of Florida Realtors®. No board/association or regional enforcement facility, however, may be required to accept this delegation of authority. If no other entity is amenable to conducting the review, Florida Realtors® shall be responsible for conducting the hearing.

Section 1.

Allegations of ethical violations and contractual disputes (and specific non-contractual disputes as defined in Standard of Practice 17-4) between REALTORS® and between REALTORS® and their customers or clients may be submitted to an ethics or arbitration panel at the state association level in the following circumstances:

- **A.** Allegations of unethical conduct made against a REALTOR® or REALTOR®-ASSOCIATE who is directly a member of Florida Realtors® and not a member of any local board/association.
- **B.** Allegations of unethical conduct made against a REALTOR® or REALTOR®-ASSOCIATE in the instance in which the local board/association because of size or other valid reason, determines that it cannot provide a due process hearing of the matter and petitions Florida Realtors® to provide the means to conduct a hearing. **C.** Contractual disputes (and specific non-contractual disputes as defined in Standard of Practice 17-4) between REALTORS® who are directly members of Florida Realtors® and are not members of any board/association.
- **D.** Contractual disputes (and specific non-contractual disputes as defined in Standard of Practice 17-4) between a REALTOR® who does not hold membership in any board/association, but is directly a member of Florida Realtors®, and a REALTOR® who is a member of a board/association.
- **E.** Contractual disputes (and specific non-contractual disputes as defined in Standard of Practice 17-4) between REALTOR® Members of the same board/association where the board/association with good and sufficient

reason is unable to arbitrate the controversy. (Explanation: This provision is not designed to relieve a local board/ association of its primary responsibility to resolve differences arising between members of the same board/ association. The section recognizes that in some boards/ associations with limited membership, usual arbitration procedures may be impossible.)

F. Contractual disputes between a customer or a client and a REALTOR® where the board/association with good and sufficient reason is unable to arbitrate the dispute or the REALTOR® is a direct member of Florida Realtors®.

Section 2.

The responsibility of the association and of association members relating to the enforcement of the Code of Ethics, the disciplining of Members, the arbitration of disputes, and the organization and procedures incident thereto shall be governed by the Code of Ethics and Arbitration Manual of the National Association of REALTORS®, as from time to time amended, which by this reference is made a part of these Bylaws. Section 3.

New Member Code of Ethics Orientation: Applicants for REALTOR® and REALTOR®-ASSOCIATE membership shall complete an orientation program on the Code of Ethics of not less than two hours and thirty minutes of instructional time. This requirement does not apply to applicants who have completed comparable orientation in another association, provided that membership has been continuous, or that any break in membership is for one year or less. Failure to satisfy this requirement within 90 days of the date of application will result in denial of the membership application.

Section 4.

Continuing Member Code of Ethics Training: Effective January 1, 2001, through December 31, 2004, and for successive four year periods thereafter, each REALTOR® and REALTOR®-ASSOCIATE member of Florida Realtors® shall be required to complete quadrennial ethics training of not less than two hours and thirty minutes of instructional time. This requirement will be satisfied upon presentation of documentation that the member has completed a course of instruction conducted by this or another association, or the NATIONAL ASSOCIATION OF REALTORS®, or any other recognized educational institution or provider which meets the learning objectives and minimum criteria established by the NATIONAL ASSOCIATION OF REALTORS® from time to time.

Members who have completed training as a requirement of membership in another association and members who have completed the New Member Code of Ethics Orientation during any four year cycle shall not be required to complete additional ethics training until a new four year cycle commences. Failure to satisfy this requirement shall be considered a violation of a membership duty for which REALTOR® membership shall be suspended until such time as the training is completed.

Members suspended for failing to meet the requirement for the first four (4) year cycle (2001 through 2004) will have until December 31, 2005 to meet the requirement. Failure to meet the requirement by that time will result in automatic termination of membership.

Failure to meet the requirement for the second (2005 through 2008) cycle and subsequent four (4) year cycles will result in suspension of membership for the first two months (January and February) of the year following the end of any four (4) year cycle or until the requirement is met, whichever occurs sooner. On March 1 of that year, the membership of a member who is still suspended as of that date will be automatically terminated. (Adopted 1/01, revised 5/05)

ARTICLE XVI. Use of the Terms "REALTOR", "REALTORS", and "REALTOR"-ASSOCIATE" Section 1. Control of the Terms

Use of the terms "REALTOR", "REALTORS" or "REALTOR"-ASSOCIATE" by members shall at all times be subject to the provisions of the Constitution and Bylaws of NAR and to the rules and regulations prescribed by its board of directors. The state association shall have the authority to control, jointly and in full cooperation with NAR, use of the terms within those areas of the state not within the jurisdiction of a Member Board. Any misuse of the terms by members is a violation of a membership duty and may subject members to disciplinary action by the board of directors after a hearing as provided for in the association's Code of Ethics and Arbitration Manual. (Amended 06/2006) Section 2. Members' Use of the Terms "REALTOR",

"REALTORS" or "REALTOR"-ASSOCIATE"

Only board/association members and direct members, as REALTOR® or REALTOR®-ASSOCIATE members, shall have the privilege of using the terms "REALTOR"," "REALTORS" or "REALTOR"-ASSOCIATE" in conjunction with their places of business within the state of Florida, or a state contiguous thereto as long as they remain REALTOR® or REALTOR®-ASSOCIATE members in good standing. No other class of members shall have this privilege.

Section 3. All Principals of a Firm, Partnership, Corporation, or Trust

A member of a firm, partnership, corporation or trust may use the terms "REALTOR®", "REALTORS®" or "REALTOR-ASSOCIATE®" only if all the principals of such firm, partnership, corporation or trust who are actively engaged in the real estate profession within the state or a state contiguous thereto are REALTOR® members or institute affiliate members of the member board/association or of Florida Realtors® as direct members.

ARTICLE XVII. Assessments

The board of directors of Florida Realtors® by majority vote may implement assessments.

ARTICLE XVIII. Parliamentary Authority

Robert's Rules of Order (Newly Revised, latest edition) shall be recognized as the authority governing the meetings of this association when not in conflict with the Articles of Incorporation and Bylaws.

ARTICLE XIX. Amendments

Section 1. Procedure

Amendments to these Bylaws may be made at any meeting of the board of directors by a two-thirds vote of the directors present and voting, provided that

- 1. A quorum is present, and
- 2. Notice of the amendment, stating the substance thereof, shall have been sent to each director and each member board/association at least 30 days prior to the meeting.

Section 2. NAR Approval

Amendments to these Bylaws affecting the admission or qualifications of REALTOR® or REALTOR®-ASSOCIATE members and Institute affiliate members, the use of the terms "REALTOR®", "REALTORS®" or "REALTOR-ASSOCIATE®" or any alteration in the territorial jurisdiction of a member board/association shall become effective upon approval of the NAR board of directors.

Section 3. NAR Mandated Amendments

When Bylaws amendments are mandated by NAR policy, these Bylaws may be automatically amended to reflect the mandate as of the effective date of the mandatory policy authorized by the National Association of REALTORS*. Florida Realtors* shall provide notice of that change in a regular or special membership communication.

Article XX. Harassment

Any member of Florida Realtors® may be reprimanded, placed on probation, suspended or expelled for harassment of a Florida Realtors® employee or Florida Realtors® officer or director after an investigation in accordance with the procedures of the association. As used in this section, harassment means any verbal or physical conduct including threatening or obscene language, unwelcome sexual advances, stalking, action including strikes, shoves, kicks or other similar physical contacts, or threats to do the same, or any other conduct with the purpose or effect or unreasonably interfering with an individual's work performance by creating a hostile, intimidating or offensive work environment.

The decision to the appropriate disciplinary action to be taken shall be made by an investigatory team comprised of the president, president-elect, and/or secretary and one member of the board of directors selected by the highest-ranking officer not named in the complaint, upon consultation with Florida Realtors® legal counsel. Disciplinary action may consist of any sanction authorized in the NAR Code of Ethics and Arbitration Manual. If the complaint involves the president, president-elect, or secretary, they may not participate in the proceedings and shall be replaced by the immediate past president or, alternatively, by another member of the board of directors selected by the highest-ranking officer not named in the complaint.

Article XXI. Whistleblower

Any member of Florida Realtors[®] may be reprimanded, placed on probation, suspended or expelled for retaliation against a Florida Realtors® employee or Florida Realtors® officer or director for the legitimate reporting of inappropriate behavior on the part of members, vendors, coworkers or any other Association contact after a hearing in accordance with the procedures established by the association. Disciplinary action may consist of any sanction authorized in the NAR Code of Ethics and Arbitration Manual. The decision on the appropriate disciplinary action to be taken shall be made by an investigatory team comprised of the president, president-elect, and/or secretary and one member of the board of directors selected by the highest-ranking officer not named in the complaint, upon consultation with Florida Realtors® legal counsel. If the complaint involves the president, president-elect, or secretary, they may not participate in the proceedings and shall be replaced by the immediate past president or, alternatively, by another member of the board of directors selected by the highest-ranking officer not named in the complaint.

Article XXII. Defense and Indemnification of Officers and Directors

In the event of suits or claims in which one or more current or past officers or directors or employees of the association are named as a result of their status as such or decisions or actions taken in good faith and reasonably understood to be within the scope of their authority or employment during their term as such, Florida Realtors® shall, directly or through insurance secured for the benefit of such officers and directors and employees, secure counsel to act on behalf of and provide a defense for such officers, directors and employees; pay reasonable defense expenses incurred in advance of final disposition of such case; and indemnify such officers, directors and employees with respect to any liability assessed or incurred as a result of any such claim, suit or action. The above stated defense and indemnification of officers, directors and employees shall extend to those individuals when serving at the request of Florida Realtors® as a director, officer or employee of another entity, but only after indemnification and insurance coverage from such other entity has been exhausted.

ARTICLE XXIII. Dissolution

Upon the dissolution of Florida Realtors®, the board of directors, after providing for payment of all obligations, shall distribute any remaining assets to the National Association of REALTORS® pursuant to Chapter 617, Florida Statute.

Code of Ethics

National Association of Realtors® Effective January 1, 2019

Where the word Realtors® is used in this Code and Preamble, it shall be deemed to include Realtor®-Associates.

While the Code of Ethics establishes obligations that may be higher than those mandated by law, in any instance where the Code of Ethics and the law conflict, the obligations of the law must take precedence.

Preamble...

Under all is the land. Upon its wise utilization and widely allocated ownership depend the survival and growth of free institutions and of our civilization. Realtors* should recognize that the interests of the nation and its citizens require the highest and best use of the land and the widest distribution of land ownership. They require the creation of adequate housing, the building of functioning cities, the development of productive industries and farms, and the preservation of a healthful environment.

Such interests impose obligations beyond those of ordinary commerce. They impose grave social responsibility and a patriotic duty to which Realtors® should dedicate themselves, and for which they should be diligent in preparing themselves. Realtors®, therefore, are zealous to maintain and improve the standards of their calling and share with their fellow Realtors® a common responsibility for its integrity and honor.

In recognition and appreciation of their obligations to clients, customers, the public, and each other, Realtors® continuously strive to become and remain informed on issues affecting real estate and, as knowledgeable professionals, they willingly share the fruit of their experience and study with others. They identify and take steps, through enforcement of this Code of Ethics and by assisting appropriate regulatory bodies, to eliminate practices which may damage the public or which might discredit or bring dishonor to the real estate profession. Realtors® having direct personal knowledge of conduct that may violate the Code of Ethics involving misappropriation of client or customer funds or property, willful discrimination, or fraud resulting in substantial economic harm, bring such matters to the attention of the appropriate Board or Association of Realtors® (Amended 1/00)

Realizing that cooperation with other real estate professionals promotes the best interests of those who utilize their services, Realtors® urge exclusive representation of clients; do not attempt to gain any unfair advantage over their competitors; and they refrain from making unsolicited comments about other practitioners. In instances where their opinion is sought, or where Realtors® believe that comment is necessary, their opinion is offered in an objective, professional manner, uninfluenced by any personal motivation or potential advantage or gain.

The term Realtor* has come to connote competency, fairness, and high integrity resulting from adherence to a lofty ideal of moral conduct in business relations. No inducement of profit and no instruction from clients ever can justify departure from this ideal.

In the interpretation of this obligation, Realtors® can take no safer guide than that which has been handed down through the centuries, embodied in the Golden Rule, "Whatsoever ye would

that others should do to you, do ye even so to them."

Accepting this standard as their own, Realtors[®] pledge to observe its spirit in all of their activities whether conducted personally, through associates or others, or via technological means, and to conduct their business in accordance with the tenets set forth below.

Article 1

When representing a buyer, seller, landlord, tenant, or other client as an agent, Realtors® pledge themselves to protect and promote the interests of their client. This obligation to the client is primary, but it does not relieve Realtors® of their obligation to treat all parties honestly. When serving a buyer, seller, landlord, tenant or other party in a non-agency capacity, Realtors® remain obligated to treat all parties honestly. (Amended 10/00)

Article 2

Realtors® shall avoid exaggeration, misrepresentation, or concealment of pertinent facts relating to the property or the transaction. Realtors® shall not, however, be obligated to discover latent defects in the property, to advise on matters outside the scope of their real estate license, or to disclose facts which are confidential under the scope of agency or non-agency relationships as defined by state law. (Amended 11/99)

Article 3

Realtors® shall cooperate with other brokers except when cooperation is not in the client's best interest. The obligation to cooperate does not include the obligation to share commissions, fees, or to otherwise compensate another broker. (Amended 1/95)

Article 4

Realtors® shall not acquire an interest in or buy or present offers from themselves, any member of their immediate families, their firms or any member thereof, or any entities in which they have any ownership interest, any real property without making their true position known to the owner or the owner's agent or broker. In selling property they own, or in which they have any interest, Realtors® shall reveal their ownership or interest in writing to the purchaser or the purchaser's representative. (Amended 11/99)

Article 5

Realtors® shall not undertake to provide professional services concerning a property or its value where they have a present or contemplated interest unless such interest is specifically disclosed to all affected parties.

Article 6

Realtors® shall not accept any commission, rebate, or profit on expenditures made for their client, without the client's knowledge and consent.

When recommending real estate products or services (e.g., homeowner's insurance, warranty programs, mortgage financing, title insurance, etc.), Realtors® shall disclose to the client or customer to whom the recommendation is made, any financial benefits or fees, other than real estate referral

fees, the Realtor® or Realtor's® firm may receive as a direct result of such recommendation. (Amended 1/99)

Article 7

In a transaction, Realtors® shall not accept compensation from more than one party, even if permitted by law, without disclosure to all parties and the informed consent of the Realtor's® client or clients. (Amended 1/93)

Article 8

Realtors* shall keep in a special account in an appropriate financial institution, separated from their own funds, monies coming into their possession in trust for other persons, such as escrows, trust funds, clients' monies, and other like items.

Article 9

Realtors®, for the protection of all parties, shall assure whenever possible that agreements shall be in writing, and shall be in clear and understandable language expressing the specific terms, conditions, obligations and commitments of the parties. A copy of each agreement shall be furnished to each party upon their signing or initialing. (Amended 1/95)

Article 10

Realtors® shall not deny equal professional services to any person for reasons of race, color, religion, sex, handicap, familial status, or national origin, or sexual orientation. Realtors® shall not be parties to any plan or agreement to discriminate against a person or persons on the basis of race, color, religion, sex, handicap, familial status, national origin, or sexual orientation, or gender identity.

Realtors®, in their real estate practices shall not discriminate against any person or persons on the basis of race, color, religion, sex, handicap, familial status, national origin, or sexual orientation, or gender identity. (Amended 11/13)

Article 11

The services which Realtors® provide to their clients and customers shall conform to the standards of practice and competence which are reasonably expected in the specific real estate disciplines in which they engage; specifically, residential real estate brokerage, real property management, commercial and industrial real estate brokerage, land brokerage, real estate appraisal, real estate counseling, real estate syndication, real estate auction, and international real estate.

Realtors® shall not undertake to provide specialized professional services concerning a type of property or service that is outside their field of competence unless they engage the assistance of one who is competent on such types of property or service, or unless the facts are fully disclosed to the client. Any persons engaged to provide such assistance shall be so identified to the client and their contribution to the assignment should be set forth. (Amended 11/10)

Article 12

Realtors® shall be honest and truthful in their real estate communications and shall present a true picture in their advertising, marketing and other representations. Realtors® shall ensure that their status as real estate professionals is readily apparent in their advertising, marketing and other representations, and that the recipients of all real estate communications are, or have been, notified that those communications are from a real estate professional. (Amended 11/07)

Article 13

Realtors® shall not engage in activities that constitute the unauthorized practice of law and shall recommend that legal counsel be obtained when the interest of any party to the transaction requires it.

Article 14

If charged with unethical practice or asked to present evidence or to cooperate in any other way, in any professional standards proceeding or investigation, Realtors® shall place all pertinent facts before the proper tribunals of the Member Board or affiliated institute, society, or council in which membership is held and shall take no action to disrupt or obstruct such processes. (Amended 1/99)

Article 15

Realtors® shall not knowingly or recklessly make false or misleading statements about other real estate professionals, their businesses or their business practices. (Amended 11/11)

Article 16

Realtors® shall not engage in any practice or take any action inconsistent with the agency or other exclusive relationship recognized by law that other Realtors® have with clients. (Amended 1/98)

Article 17

In the event of contractual disputes or specific non-contractual disputes as defined in Standard of Practice 17-4 between Realtors® (principals) associated with different firms, arising out of their relationship as Realtors®, the Realtors® shall mediate the dispute if the Board requires its members to mediate. If the dispute is not resolved through mediation, or if mediation is not required, Realtors® shall submit the dispute to arbitration in accordance with the policies of the Board rather than litigate the matter.

In the event clients of Realtors® wish to mediate or arbitrate contractual disputes arising out of real estate transactions, Realtors® shall mediate or arbitrate those disputes in accordance with the policies of the Board, provided the clients agree to be bound by any resulting agreement or award.

The obligation to participate in mediation and arbitration contemplated by this Article includes the obligation of Realtors® (principals) to cause their firms to mediate and arbitrate and be bound by resulting agreement or award. (Amended 11/11)

The Code of Ethics was adopted in 1913. Amended at the NAR Annual Convention in 1924, 1928, 1950, 1951, 1952, 1955, 1956, 1961, 1962, 1974, 1982, 1986, 1987, 1989, 1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2013, 2014, 2015, 2017 and 2018.

Florida Realtors® Strategic Plan

MISSION STATEMENT

Florida Realtors® Is The Voice For Real Estate In Florida.

VISION STATEMENT

Through the efforts of Florida Realtors®...

- Members have the knowledge, resources and freedom to be productive, profitable and maintain the utmost integrity.
- Local associations are a strong, respected member resource and industry advocate in their market area, and an effective partner with Florida Realtors®.
- Through collective action, real property rights and quality of life in the State of Florida are preserved, and consumers recognize Realtors® as advocates and trusted advisors.

CORE VALUES

External Values [What we believe in. What we stand for.]

Quality of Life. We preserve, protect and support private property rights and quality of life for all Floridians.

The Realtor® Difference. We believe that Realtor® stands for professionalism, ethical practice and lifelong learning.

Community Involvement: We are engaged in and committed to the enhancement of our neighborhoods.

The Sanctity of Home. We are dedicated to a safe, comforting place for all to call home.

Commercial/Business. We serve those serving the public in the locating, acquiring, leasing and valuation of businesses and investments.

Internal Values [How we operate the Association and serve our members. How we agree to work together.]

Inclusive. We pursue the participation, respect and recognition of all members.

Meaningful Communication. We support the business needs of our members through clear, concise, and substantive two-way communication.

Value to Members. Florida Realtors® is committed to providing members with the support, resources and the influential voice they need to be profitable and to operate in a professional and ethical manner.

Culture of Innovation. We embrace open thought and work to create an environment where fresh ideas are welcomed as a means to stay pro-active and relevant to our members' changing needs.

FLORIDA REALTORS® GOALS AND 2019 OBJECTIVES

Key Result Area: ADVOCACY AND INFLUENCE

GOAL 1: Fully engage and leverage the power and influence of all stakeholders – including consumers – who benefit from a thriving real estate market. *2019 OBJECTIVES*

- (Priority Objective) Create an educated, informed base of consumers and other stakeholders property owners, tenants, industries and interest groups who are ready to respond to Florida Realtors® calls-to-action.
- Give Realtors® and others who ascribe to Realtors® positions the opportunity to direct, develop and influence public policy.
- Help each member connect in a personal way with the need and impact of grassroots engagement in advocacy and RPAC.
- Build a more robust issue fund to address real estate and community issues.
- Create an integrated, statewide advocacy team to wield the full power of the Association on priority issues.

Key Result Area: COMMUNICATION AND OUTREACH

GOAL 2: Deliver a concise and compelling message defining Realtor® as a trusted advisor and consumer advocate.

2019 OBJECTIVES

- (**Priority Objective**) Retool the message regarding the central role and impact of the Realtor® as the market expert.
- Deliver the message in innovative ways through members, local associations and State communication vehicles such that it shapes individual attitudes and perceptions.

GOAL 3: Clarify and strengthen the relationship with local associations and brokers to better engage and serve the members.

2019 OBIECTIVES

- (**Priority Objective**) Define and enhance the symbiotic relationship between the State and Local Associations.
- Demonstrate the value of increased broker engagement at the State level and the connection to agent productivity.

Key Result Area: VALUE TO MEMBERS

GOAL 4: Develop education, resources and tools that enhance member productivity and profitability, and that draw upon the unique assets and competence of Florida Realtors® 2019 OBJECTIVES

• (**Priority Objective**) Offer tools and resources that members can customize and share.

GOAL 5: Ensure that members are aware of and can access Florida Realtors® programs and services whenever, wherever and however they prefer. *2019 OBJECTIVES*

• (Priority Objective) Continue to evolve the Florida Realtors® Web site enabling access to information 'on the fly' using interactive push technology.

GOAL 6: Be the source for accurate, timely and complete data on the Florida real estate market, and the analysis and tools members need to better serve their clients.

2019 OBJECTIVES

- (**Priority Objective**) Develop a member statistics platform to provide interactive market statistics on demand.
- Aggregate and communicate market data to all stakeholders.
- Consider development of a reliable, trusted listing portal for the State of Florida in both online and mobile platforms.

Key Result Area: LOCAL ASSOCIATION RELATIONS AND SUPPORT

GOAL 7: Build strong, effective local associations as full partners in serving the members and representing the interests of the real estate industry and property owners.

2019 OBJECTIVES

- (Priority Objective) Support local associations in achieving mandated core operating standards.
- Facilitate shared services on a local, regional and State level (such as GAD services, education, professional standards, RCA, and Global Business Councils).

Key Result Area: MEMBER ENGAGEMENT AND LEADERSHIP DEVELOPMENT

GOAL 8: Through targeted outreach efforts and meaningful, flexible opportunities to participate, cultivate the involvement of real estate professionals, at all career stages, and tap their fresh ideas and perspectives to achieve Florida Realtors® goals. 2019 OBJECTIVES

- (**Priority Objective**) Mine, collect and utilize data on members to better leverage member skill sets and strengths to move ideas and issues forward.
- Develop convenient ways for members to participate and contribute their ideas and expertise.
- Leverage the influence of Florida Realtors® through more active engagement of Florida Realtors® members at the national level.
- More fully engage the agents in State volunteer and leadership opportunities with the full support of their brokers.
- "Looks Like Florida": encourage inclusiveness and engagement of the full spectrum of the profession within Florida Realtors"

Florida Realtors® & NAR Events

2019

Florida Realtors® Mid-Winter **Business Meetings**

January 23-26 Renaissance Orlando Resort Orlando, FL

Contact: 800.669.4327

Great American Realtor® Days

March 18-20 Tallahassee, FL

Contact: 800.669.4327

NAR Association Executives Institute

March 29-April 1 Austin, TX

Contact: 800.650.6893

Realtors® Legislative Meetings & Trade Expo

May 13-18 Washington, D.C. Contact: 800.650.6893

Florida Realtors® Association **Executive Education Workshop**

June 26-28 Cocoa Beach, FL Contact: 800.669.4327

Florida Realtors® Convention/ Governance Meetings

Convention - August 21-22 Governance - August 23-25 Rosen Shingle Creek Orlando, FL

Contact: 800.669.4327

Realtors® Conference & Expo

November 6-11 San Francisco, CA Contact: 800.650.6893

2020

Florida Realtors® Mid-Winter **Business Meetings**

January 22-25 Renaissance Orlando Resort Orlando, FL Contact: 800.669.4327

Great American Realtor® Days

Date TBD Tallahassee, FL

Contact: 800.669.4327

NAR Association Executives Institute

March 13-16 San Diego, CA

Contact: 800.650.6893

Realtors® Legislative Meetings & Trade Expo

May 11-16 Washington, D.C. Contact: 800.650.6893

Florida Realtors® Association **Executive Education Workshop**

Date TBD Location TBD Contact: 800.669.4327

Florida Realtors® Convention/ Governance Meetings

Convention - August 26-27 Governance - August 28-30 Rosen Shingle Creek Orlando, FL

Contact: 800.669.4327

Realtors® Conference & Expo

November 11-16 New Orleans, LA Contact: 800.650.6893

2021

Florida Realtors® Mid-Winter **Business Meetings**

Date TBD Location TBD Contact: 800.669.4327

Great American Realtor® Days

Date TBD Tallahassee, FL

Contact: 800.669.4327

NAR Association Executives Institute

March 19-22 Houston, TX

Contact: 800.650.6893

Realtors® Legislative Meetings & Trade Expo

May 10-15 Washington, D.C. Contact: 800.650.6893

Florida Realtors® Association **Executive Education Workshop**

Date TBD Location TBD Contact: 800.669.4327

Florida Realtors® Convention/ **Governance Meetings**

Convention - August 25-26 Governance - August 27-29 Rosen Shingle Creek Orlando, FL Contact: 800.669.4327

Realtors® Conference & Expo

November 10-15 San Diego, CA Contact: 800.650.6893

Management Team Job Descriptions

0	J	1
Executive		Director of Global Business
Chief Executive Officer	sociation's ondition. boards Jational l office	and programs for Florida Realtors®, advising and supporting Realtor® members and association/board staff on global matters and markets at the local, state and federal levels, strengthening relationships and cooperation with international real estate organizations. She manages activities such as international expos, conferences and trade missions, and serves as the staff liaison to all NAR global efforts. mariag@floridarealtors.org
margy ger norman cartors or g		Director of Human Resources
Director of Leadership Services	ership ts the gional and R director district vice and Board	Kerri Hartman directs all Florida Realtors® human resource functions such as employee benefit programs, new employee orientations, adherence to employment policies, adherence to state and federal employment laws and other human resources activities. Kerri also manages the front desk and other office support functions. kerrih@floridarealtors.org
of Directors. She also oversees the effective operati association's elections, Florida Realtors® committee ment processes, bylaws, policies and the management Leadership Team's calendar and travel. mindyw@floridarealtors.org	appoint-	HR/Benefits Coordinator
Director of Local Association Services	contact for he areas	received through websites. Julie also assists the Finance and Internal Operations team as needed. julieg@floridarealtors.org
of professional standards, Code of Ethics, MLS po arbitration. She oversees member and Association programming throughout the year. Anne provides tracking and compliance support for Florida Realte tracts, conducts research relating to service usage, or reports and assists with compliance matters. annec@floridarealtors.org	Executive contract ors® con-	Receptionist
Florida/NAR Activities Manager	2409	lisah@floridarealtors.org
Heidi Watzak coordinates all state, regional, and n activities involving Florida members, including the Team calendars. She facilitates the activities of the Strategy Committee and Florida NAR Directors. Sthe committee appointment process and coordinat ciation's election process. Heidi also supports the athe Executive Committee and Board of Directors. heidiw@floridarealtors.org	e Leadership NAR She manages ees the asso-	Senior Director of Meeting Services
Executive Offices Coordinator	2428	jeanieu@floridarealtors.org
Omar Ho-Sang is the principal contact for all instisocieties, and councils and the development of the Student membership and Academic Professional mategories. He provides administrative assistance to Executives, the Florida Realtors® Leadership Team Regional Vice Presidents (when from Florida). Administrative assistance to Executives, the Florida Realtors® Leadership Team Regional Vice Presidents (when from Florida). Administrative appointment process. omarh@floridarealtors.org	itutes, new nembership o various and for the ministrative	Registration/Meeting Services Coordinator

Meeting Services Coordinator/Expo Manager 2455	Video Production Manager
Emily Becker coordinates the scheduling of meeting rooms at the Florida Realtors® Orlando headquarters, manages the Trade Expo and Solutions Center at the Annual Convention	Chris Des Marais manages the day-to-day video creation, editing, design and production for Florida Realtors*. Chris develops and executes video outreach programs to increase membe
& Trade Expo and assists with the logistical support of busi-	awareness and participation in Association issues, programs,
ness meetings and other events including supplies, sponsor-	services and events. This includes consumer awareness and
ships and hospitality suites. emilyb@floridarealtors.org	understanding with regard to the value and integrity of Realtors*. Chris works in close collaboration with the Writer,
M .: C : /DACA .: A :	Producer, Director.
Meeting Services/PAC Accounting Assistant	chrisd@floridarealtors.org
Services and the PAC Accountant. Responsibilities include	Project Editor
handling reservations and rooming lists for meetings held at	Kerry Smith generates content for Florida Realtors® News, the
Orlando headquarters. She also handles dinner/transportation	association's daily e-news service, and floridarealtors.org, the asso
reservations, along with performing administrative support to the Meeting Services team. She also supports the PAC by	ciation's member website. Kerry also oversees Florida Realtors® Legal News and supports other areas of Communications.
assisting with Florida Realtors PAC batch processing, and	kerrys@floridarealtors.org
organization and maintenance of PAC files. Nacia also serves	·
as the back-up on the registration 800-line, and as a secondary	Online Managing Editor
back-up for the front desk. naciab@floridarealtors.org	Kim Hays manages, writes, edits and packages content for floridarealtors.org, the association's award-winning website. In
naciable normal cartors.org	addition, she collaborates with Florida Realtors® management
Communications	team members to ensure accuracy and content delivery to the
	association websites. Kim also works closely with designers
Senior Vice President of Communications & Marketing	and technical staff on layout and design of content. kimh@floridarealtors.org
Jeff Zipper directs all internal and external mass communica-	Mining Horidan Cartors, or g
tions, marketing, advertising, branding and media relations.	Marketing & Engagement Manager2410
He presents the association and its printed and digital materials in a serious state of the serious desired and digital materials.	Jessica Cherinka overees the conception, development and
als in a concise, clear, consistently professional manner. Jeff coordinates and produces seminars and workshops, media	execution of marketing and outreach programs to boost awareness of Florida Realtors® and increase participation in its
training programs, statements on issues and activities and	functions, including the Association's advertising and promo-
Florida Realtors® presentations.	tion activities. She measures performance for such products,
jeffz@floridarealtors.org	services and events, collaborating with staff liaisons to adjust
Senior Director of Communications & Marketing 2325 Lisa Walker oversees Florida Realtors'* digital media, includ-	and build upon marketing strategies as necessary. jessicac@floridarealtors.org
ing floridarealtors.org, Florida Realtors® Start Smart, Florida	Senior Web Designer
Realtors® Legal News and Florida Realtors® News, the association's	James Savino designs and produces web pages/microsites and
daily e-news service. In addition, Lisa directs communications	other digital media for the association that are consistent with
programs for the Office of Public Policy, promotes the Realtor®	the association's image and meet technical specifications. He
and Realtor® organization, directs Florida Realtors® social media efforts and develops new communications programs.	oversees meeting apps, updates web content via the content management system and provides production support to the
lisaw@floridarealtors.org	Communications group.
	jamess@floridarealtors.org
Media Relations & Communications Manager 2326	Editor-in-Chief, <i>Florida Realtor</i> * magazine
Marla Martin works closely with the media and manages various areas of consumer and Realtor® contact for the association.	Manager of Business Development
She also writes and edits articles for floridarealtors.org, pro-	Kevin Ireland is responsible for the content of Florida Realtor
duces news stories for <i>Florida Realtors</i> * <i>News</i> , the association's	magazine by evaluating reader needs and focusing editorial
daily e-news service, and assists with the Spokesperson Issues Training program.	policy. He generates article ideas, solicits authors and columnists, performs research, conducts interviews, edits submitted
marlam@floridarealtors.org	materials and writes articles, and will also serve as content edi
o o	tor for Florida Realtor® magazine online.
Writer, Producer, Director	kevini@floridarealtors.org
Sev Scaglia creates, writes, directs, produces and manages	Salas Director 2351
assignments in a variety of media to promote/advertise Realtors®, Florida Realtors®, Florida Realtors® PAC, issues, ser-	Sales Director
vices, events, etc. to members and/or the public and subsets of	functions for Florida Realtor® magazine. He generates revenue
members and the public.	by selling advertising for Florida Realtors® and endorsed ser-
sevs@floridarealtors.org	vices on the floridarealtors.org website. Jeff also develops mar- keting and promotional materials to increase brand awareness
	including exhibits and sponsorships at real estate industry
	trade events for <i>Florida Realtor</i> * magazine.
	jefff@floridarealtors.org

Art Director	Controller
Creative Director	Senior Accountant
Project Associate	Accountant
Vice President of Finance, Professional Development and Internal Operations	Accounting Assistant
& Trade Expo, the Leadership Academy and the suite of ongoing educational programs made available to local associations. Additionally, Dave provides liaison support to the Finance, Building, and Audit Committees. daveg@floridarealtors.org	donnad@floridarealtors.org Member Records Coordinator

Facilities Manager......2103

Dave Hemmings manages building operations, assuring the optimal functioning of all Orlando building systems, including mechanical, fire/life, safety, elevators, electrical systems, office furniture, etc. He oversees contractors for building-related upgrades, build-outs, improvements and maintenance. Dave also processes all outgoing mail for the association.

davidh@floridarealtors.org

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by updating NRDS for floridarealtors.org and IDX purposes.

chris.desgrottes@floridarealtors.org

Education Resource Coordinator...... 2211 Member Records Administrator.......2438 Tanya McGhee maintains membership data, including the Joann Casiano works closely with instructors and faculty, posting of dues payments of membership records and the recupdating current information for faculty members. She onciliation of dues receipts from local associations/boards. She tracks and maintains records for instructor continuing educagenerates and distributes reports about membership records. tion, and coordinates new instructor and written auditions. She supports the Instructor Workshops, Education Director She also processes label license agreements. tanyam@floridarealtors.org Workshops, Instructor Training and Learning-Centered Instructor Workshop. She also provides liaison support to the Director of Professional Development......2418 Faculty Subcommittee and any other committees as needed. Sharon Hoydich assures members have access to high qualjoannc@floridarealtors.org ity educational programs to enhance their ability to achieve Law and Policy ongoing success. She oversees professional development programming, scheduling of conference speakers/instructors and coordinates instructor training. Sharon manages educa-Vice President of Law and Policy tion partnerships with affiliated organizations and industries. and General Counsel2311 Juana Watkins directs the member legal services program that She oversees the activities of the Professional Development Committee and its subcommittees, and also the submission of includes the Florida Realtors® Legal Hotline, and various pubcourses to the Florida Real Estate Commission to obtain all lications on legal issues. She provides internal association legal types of license renewal credit. advice and manages all related contract negotiations, copyright protections and other transactions. Juana oversees legal updates, sharonh@floridarealtors.org professional standards, MLS and equal opportunity in housing. She also responds to inquiries on board/association policies. Education Manager......2356 Miriam Cortez is the primary processor of education programs juanaw@floridarealtors.org offered by Florida Realtors®. She oversees the daily activities of the Realtor® Institute Program, including coordination of Deputy General Counsel 2422 details for the individual GRI course presentations and Realtor® Marcia Tabak presents legal-based education seminars, drafts Institute diplomas and certificates; issues continuing education contracts for the association, and contributes to the association's various publications. Marcia works on the standard grade letters for Realtor® Institute and letters of attendance for CE Express courses; transmits electronic rosters for CE credit to business forms program and serves as liaison to the Florida DBPR; processes CE Express, REBAC sponsorships and course Realtors®/BAR Committee and the Unauthorized Practice request forms; maintains the online education calendar; coorof Law Committee of the Florida Bar. She provides advice dinates Florida Realtors® Education Award; and submits new and counsel with respect to corporate matters, ensuring compliance regarding legal requirements. Marcia also serves as Florida Realtors®' liaison to the Florida Real Estate CE Express courses and renewal requests to the Department of Business and Professional Regulation. Linda also serves as Management Team liaison to the Program Development Commission and the Florida Real Estate Appraisal Board. Subcommittee and Local Education Director Subcommittee. marciat@floridarealtors.org miriamc@floridarealtors.org Manager of Member Legal Communications 2434 Education Program Coordinator 2420 Meredith Caruso manages all member legal communications. Dana Bricker coordinates and distributes all course materials She creates and revises forms for the Florida Realtors®' forms for Florida Realtors® GRI/CE education programs to all local library, researches legal issues and writes legal memoranda. Meredith also writes legal articles for Florida Realtor® magazine boards and associations, administers the course and instructor and Florida Realtors® Legal News, and develops, updates and evaluation process and compiles information from the evaluwrites legal content for floridarealtors.org, the member website. ations for instructors, committees and staff, processes billing for GRI/CE programs and creates course reconciliation sheets, meredithc@floridarealtors.org organizes details for all retake exams, updates forms and documents and develops promotional fliers, assists with formatting Director of Member Legal Services......2433 and branding all Florida Realtors® materials as needed. She is Joel Maxson manages the Florida Realtors® Legal Hotline. the liaison to the Leadership Academy. In addition, he regularly presents legal updates and training programs to local associations. Joel provides legal opinions on danab@floridarealtors.org issues relevant to the association and/or its members at the direction of General Counsel, and he also serves as liaison to Curriculum Coordinator 2427 Maureen Finch supports the development, implementation, the Board Leadership Forum. evaluation and update of course curriculum. She provides joelm@floridarealtors.org oversight in the ongoing development and improvement of instructional programs. Maureen collaborates with faculty members and subject matter experts in the review of all mate-Carrol McKee serves as the staff liaison to the Florida Realtors® rials, and investigates/researches new programs and services. Education Foundation. She also answers questions on the She coordinates bids for new courses and writes course materi-Florida Realtors® Legal Hotline and provides legal opinions on

issues relevant to the association and/or its members.

carrolm@floridarealtors.org

al as needed. She assures the updating of all Florida Realtors*-owned courses and coordinates all of the details relating to

the iCE program and its related courses. Maureen is also the liaison to the Curriculum Development Subcommittee.

maureenf@floridarealtors.org

Attorneys

The attorneys answer questions on Florida Realtors® Legal Hotline and provide legal opinions on issues relevant to the association and/or its members. They also conduct legal research as necessary.

Shannon Allen	2435
shannona@floridarealtors.org	
Heather Barry	2430
heatherb@floridarealtors.org	
Patrick Cairns	2425
patc@floridarealtors.org	
Allison Cochran	2432
allisonc@floridarealtors.org	
Jaime Fowler	2403
jaimef@floridarealtors.org	
Maria Marchante	2442
mariam@floridarealtors.org	
Ty Martin	2412
tym@floridarealtors.org	
Rich Swank	
richards@floridarealtors.org	

janetv@floridarealtors.org

Office of Public Policy

Tallahassee telephone: 850.224.1400

Interim Vice President

Danielle Scoggins directs all public policy activities and political operations, programs, products and services, and sets the direction of current and future public policy priorities and initiatives. She also serves as an advocate for Realtors® on state and federal regulatory and legislative matters, and manages the employees and operations of the Public Policy office.

danielles@floridarealtors.org

Legislative Counsel......2505

Trey Goldman serves as a legislative and executive branch lobbyist for Florida Realtors®, identifying, analyzing, tracking and advocating on behalf of Realtors® regarding legislative and regulatory issues that impact the real estate industry. Trey advises and assists members and member committees on state and federal regulatory and legislative matters. He also provides legal support for Florida Realtors®' legislative and regulatory efforts. treyg@floridarealtors.org

Public Policy Representative.......2514

Andrew Rutledge serves as a liaison to elected officials in state government and assists in tracking pending legislation and regulations. He also advises and assists association members and member committees on state and federal regulatory and legislative matters.

andrewr@floridarealtors.org

Public Policy Representative/PAC Director 2506

Andy Gonzalez analyzes pending regulations and legislation, and presents the association's point of view on behalf of its members to elected officials, agency and legislative staff. He also advises and assists association members and association/board staff on legislative matters at the local, state and federal level. Additionally, Andy is responsible for tracking PAC expenditures and budget, and reporting this information to the PAC Trustees.

andyg@floridarealtors.org

Tom Butler manages the communications activities for the Office of Public Policy including all facets of legislative-related communications for Florida Realtors® and communications for Florida Realtors® PAC. He also works with local associations on developing communication and education opportunities to promote the legislative priorities of Florida Realtors® and the importance of investing in the Florida Realtors® PAC. Additionally, Tom serves as a liaison to elected officials in state government.

thomasb@floridarealtors.org

Director of Operations2503

Suzanne Hughes coordinates the planning and production of Great American Realtor® Days, manages the Tallahassee office, property and building, and oversees the human resource functions for the Tallahassee office. She also tracks budget expenditures and accounts payable for the Public Policy office.

suzanneh@floridarealtors.org

Director of Advocacy and Field Operations... 305.479.8719

Genessa Casanova manages the execution of all fundraising activities and campaign initiatives implemented by both the Florida Realtors® and the local Associations/Boards to ensure compliance with state and federal campaign finance and election laws and National Association of Realtors Regulations. Genessa coordinates and oversees the Regional Directors of Advocacy and Public Policy, Realtor® Party programs, tracks financial independent expenditures from NAR and plays a crucial role in the training and campaign initiatives.

genessac@floridarealtors.org

Regional Directors of Advocacy and Public Policy

The Regional Directors are the conduits between NAR and the local Realtor® Associations throughout Florida, directing the implementation of the suite of programs offered by NAR's Realtor® Party Program. This team partners with local Associations, assisting them with the design and implementation of campaign programs, communications, and providing support to local Associations in working with NAR to secure My Realtor® Party funds. They also serve as lobbyists for Florida Realtors® and provide state and federal lobbying when necessary.

Brent Anderson (Northwest Florida) 941.232.8854 brenta@floridarealtors.org

Kevin Besserer (Tampa area).......703.999.7684 kevinb@floridarealtors.org

Nathan Greene (Northeast Florida) 850.443.2099 nathang@floridarealtors.org

Political Activities Coordinator2511

Amy Glover handles Florida Realtors® PAC contribution tracking and distribution of Florida Realtors® PAC awards and recognition. She also provides administrative support to the Florida Realtors® PAC.

amyg@floridarealtors.org

Robin Harrell serves as administrative assistant to the Vice President of Public Policy, Legislative Counsel and the Public Policy Representatives. Robin also provides front desk support. robinh@floridarealtors.org

Public Policy Assistants

The Public Policy Assistants are temporary/part-time employees who provide general administrative support to the entire Public Policy team and who fulfill receptionist duties for the Tallahassee office. They maintain a comprehensive legislative tracking and filing system during the legislative session, conduct research on issues and assist in tracking amendments to key legislation.

Tyler Fahs	2584
Ava Larson	
Nate Parsons	

Research

Brad O'Connor directs the function and management of the compilation, creation and dissemination of Florida real estate-related research, analysis and statistics to members, affiliated Realtor® organizations, the media and other outlets. He reviews and interprets internal and external sources of research and statistics on current economic and real estate trends and conditions in Florida, and he serves as the association's chief spokesperson on these topics. Brad also oversees the construction and analysis of databases and statistical models which utilize economic, demographic, and other real estate-related data. He manages the day-to-day operations of the Research team, supervising the staff, and he also serves as an in-house statistician, providing guidance in the proper usage and interpretation of statistics to Florida Realtors® members, staff and Florida's local Realtor® organizations.

brado@floridarealtors.org

Economist & Director of Housing Statistics.............. 2346

Erica Plemmons plans, conducts and reports economic and real estate research which assists members of Florida Realtors® in their business activities and allows them to better serve in their roles as trusted and knowledgeable advisors to their clients. Erica directs the day-to-day production and dissemination of statistics on Florida's housing markets, demographics, and other facets of the state's economy. She identifies member demand for innovative new statistical research products and carries out their execution. She also handles customized data requests from the team's economists and Florida Realtors® staff and members. Erica is responsible for the front-end programming and production automation of the Research team's widely cited monthly housing market reports. She discovers and articulates important trends in Florida's economy and real estate markets and identifies new data sources of potential use to the Research team in their work.

ericap@floridarealtors.org

Economist & Director of Economic Development 2350

Jennifer Quinn plans, conducts and reports economic and real estate research which assists members of Florida Realtors® in their business activities and allows them to better serve in their roles as trusted and knowledgeable advisors to their clients. Jennifer leads the production and dissemination of research related to economic development and related facets of the state's economy. She advises members on matters related to economic development and how to work with their local economic development professionals. Jennifer assesses member demand for innovative new research products and services. She also discovers and articulates important trends in Florida's economy and real estate markets and identifies new data sources of potential use to the Research team in their work. jenniferq@floridarealtors.org

(Vacant) This person will provide economic research and support to the Research team. The analyst will assist in the collection, organization, analysis and distribution of economic, demographic and other real estate-related data from numerous sources. This person will also handle customized data requests from the team's economists and Florida Realtors® staff and members, and will assist members who have research-related questions.

Technology Services

Eric Forsman oversees the design, development, testing, implementation, operation, support and maintenance of information technology systems and services. He is responsible for the project planning, resource management and task management functions within the department.

ericf@floridarealtors.org

Ed DeRosa oversees all internal computer-related services provided within the data center, including application-based servers, management team support for network and desktop computer systems installation, technology desktop support for the management team, network design, operations and systems security support, e-mail systems, telecommunications operation and support and disaster recovery.

edd@floridarealtors.org

Senior Network Operations Manager 2310 Tech Helpline Manager......2708 Chris Brown is responsible for the design, operation, admin-Javian Melendez assists the manager in providing technical istration, security and support of the association network, expertise for contact center activities. An in-house resource Internet connectivity, hand-held device integration and confor Tech helpline analysts, Javian maintains the trouble ticket software and fields technology-related questions for Florida nectivity, and e-mail systems. He also provides computerrelated support to management team members. Realtors® Tech Helpline callers. chrisb@floridarealtors.org javianm@techhelpline.com Zachary Voskuil is responsible for providing team technical Tech Analysts provide detailed, knowledgeable and friendly support for network operations. His responsibilities include advice to members with technology-related questions or issues. the operation, installation, support and security of all telecom-They provide special assistance to members with login questions and those who want to set up Florida member services. munications systems, including the phone system, used by the management team. He also provides team technical support and desktop hardware and software support, primarily Erick Agustin.....ericka@techhelpline.com for Windows, Apple and Linux hardware and software users, Alex Barnett alexb@techhelpline.com Andre Bates.....andreb@techhelpline.com along with video conferencing services. Shawn Bullock..... shawnb@techhelpline.com zacharyv@floridarealtors.org Ian Coutureianc@techhelpline.com Russ Curtis (Lead)russellc@techhelpline.com Desktop Support Technician 2737 Doraisi Fereday (Lead) doraisir@techhelpline.com Felix Morales installs, tests, maintains, documents and supports all desktop systems for both Mac and Windows. He Diego Gonzalezdiegog@techhelpline.com James Hoopes jamesh@techhelpline.com supports the modification of existing software, and the intro-Jim Jetmore......jamesj@techhelpline.com duction of new desktop software for specific enterprise needs. Linda King lindak@techhelpline.com He also supports all video conferencing needs, and helps to Alex Klingaman alexk@techhelpline.com ensure helpdesk coverage for internal users. 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Yvette Suarez.....vvettes@techhelpline.com chrism@floridarealtors.org Alberto Vargas......albertov@techhelpline.com Technology Training Manager 2746 Ian Couture assists with the functions associated with the effi-Kaz Cisowski oversees training on all aspects of technolcient design, build, installation, implementation, administraogy products for Florida Realtors® members and out-of-state tion, operation, support, security and backup/recovery of the clients, including scheduling, design, instructional delivery, database systems. policies and procedures, content, along with the training of ianc@floridarealtors.org other technology instructors. Kaz keeps up to date on training trends, developments and best practices, and coordinates Systems Technician2398 training activities with the sales and marketing team. Steven Pease works closely with the Sr. Systems & Database kazc@floridarealtors.org Engineer in supporting and maintaining the data center hardware and operating system environment, including Windows, Director of Technology Products......2714 Mac and Linux. He provides team technical support and desk-Tricia Stamper oversees the sales, marketing, client services top hardware and software support, primarily for Windows, and product development functions for the department's tech-Apple and Linux hardware and software users. nology products, including Form Simplicity, Tech Helpline stevenp@floridarealtors.org and MLSAdvantage. She develops business growth strategies and marketing programs to support the department's tech-Director of Tech Helpline 2706 nology products and services. Tricia is also responsible for Robert Calderon oversees the Florida Realtors® Tech Helpline research and product reporting metrics. contact center service and staff. He establishes call center politricias@floridarealtors.org cies and procedures, oversees staffing and ensures that service meets high-quality service and performance standards and Product Development Manager......2721 strategic goals. Jason Schatz is responsible for all phases of Form Simplicity robertc@techhelpline.com product management, including product development, user advocacy and quality assurance, and feature request tracking for the application. Jason is also responsible for coordinating

the user interface design of MLSAdvantage.

jasons@floridarealtors.org

Sales & Client Services Manager......2719

Jessica Smith prospects new clients for both Form Simplicity and Tech Helpline, negotiates renewals for both products, facilitates brokerage upgrades and client training sessions for Form Simplicity, and communicates on a daily basis with clients at state, local association and brokerage levels. Jessica also travels across the country to showcase both products at trade shows and other events.

jessicas@floridarealtors.org

Jessica Rosado develops marketing strategies to promote the department's technology products through content marketing, email campaigns, social media, public relations, sponsorships, trade show marketing, e-newsletters and advertisements. She also assists with Form Simplicity's upgrade campaigns, creates campaigns to promote new Form Simplicity features to users and helps to support the sales team.

jessicar@floridarealtors.org

Sales & Client Services Coordinator

(Vacant) This person identifies new business opportunities for Form Simplicity and Tech Helpline, contacting associations, MLSs and brokerages throughout North America. This person also supports current clients by answering questions, helping to facilitate training for new clients, and responding to client requests. This position also represents Form Simplicity and Tech Helpline at trade shows.

Caitlin Vaught identifies new business opportunities for Form Simplicity and Tech Helpline, contacting associations, MLSs and brokerages throughout North America. She also supports current clients by answering questions, helping to facilitate training for new clients, and responding to client requests. Caitlin also represents Form Simplicity and Tech Helpline at trade shows.

caitlinv@floridarealtors.org

Melissa Becker provides administrative support to the Sales and Marketing team, including new client onboarding activities, marketing campaigns, invoicing, trade show preparation and promotion, and existing client administration and support. melissab@floridarealtors.org

Forms Programming and Quality

Assurance Manager......2702

Sue Barnes develops the Quality Assurance and Forms Project processes and ensures quality controls are met for forms production. She oversees the management and operation of the forms production team and she works directly with clients on all forms production matters.

susanb@floridarealtors.org

Forms Programming and Quality

Lelia Ekey verifies the accuracy of the programmed forms through the Quality Assurance process. She works with the forms designers, assisting with clarification of forms questions, and enhancing the forms programming processes to improve the forms product.

leliae@floridarealtors.org

Forms Programmers

This team designs and develops the forms to work inside the Form Simplicity software. They are responsible for form field layout and follow quality control processes to ensure accurate forms are delivered to Form Simplicity clients.

Forms Programmers III

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Forms Programmers II

Charley Englert27	33
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Luis Pena oversees the Application Development team, which is responsible for the analysis, design, development, documentation, implementation, support and maintenance of software applications and systems.

luisp@floridarealtors.org

Application Developers

The team of Application Developers are responsible for the analysis, design, development, documentation, implementation, support and maintenance of the software applications and systems.

Senior Application Developers

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Chet Ramnauth	12
Senior Web Developer Ryan Moody	40

Application Developers	
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Data Analyst/Developer......2749

Daniel Arevalo develops, tests, documents, implements, maintains, and supports problem resolution of the association's data acquisition and processing systems.

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(rev. 12/12/18)

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We welcome your evaluation of this publication.

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This publication is well organized.

The layout and format enhance the usefulness.

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