

Florida Residential Market Sales Activity - Q1 2020

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	65,602	10.2%	\$270,000	6.7%	27,379	9.3%	\$205,000	10.5%
Cape Coral-Fort Myers MSA (Lee County)	3,363	19.0%	\$274,495	7.6%	1,848	17.3%	\$205,000	7.9%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	1,715	7.2%	\$299,000	8.7%	429	6.7%	\$329,000	0.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	2,846	13.7%	\$230,000	7.0%	746	19.4%	\$206,000	5.6%
Gainesville MSA (Alachua and Gilchrist counties)	687	5.0%	\$245,000	7.9%	193	15.6%	\$125,000	1.1%
Homosassa Springs MSA (Citrus County)	771	1.3%	\$175,000	4.8%	37	2.8%	\$110,000	-3.9%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	5,611	11.4%	\$260,000	6.1%	1,243	13.8%	\$180,000	12.5%
Lakeland-Winter Haven MSA (Polk County)	2,751	19.9%	\$216,774	6.9%	238	-14.1%	\$133,250	4.9%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	10,074	8.3%	\$375,000	7.1%	10,066	6.3%	\$209,900	10.5%
Naples-Immokalee-Marco Island MSA (Collier County)	1,400	23.3%	\$480,000	11.9%	1,545	26.0%	\$287,500	2.7%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	3,560	9.3%	\$315,000	6.8%	1,938	30.5%	\$240,000	9.1%
Ocala MSA (Marion County)	1,726	16.5%	\$175,000	6.1%	128	5.8%	\$115,000	15.0%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	7,889	5.7%	\$285,000	6.7%	2,196	3.8%	\$186,250	6.4%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,279	9.1%	\$252,000	9.7%	667	5.4%	\$193,000	10.3%
Panama City MSA (Bay and Gulf counties)	996	-3.4%	\$245,000	14.0%	423	21.9%	\$258,200	0.9%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	2,114	18.0%	\$228,775	12.1%	244	5.6%	\$297,000	7.7%
Port St. Lucie MSA (Martin and St. Lucie counties)	1,821	11.9%	\$255,000	3.9%	519	2.4%	\$175,000	6.1%
Punta Gorda MSA (Charlotte County)	1,179	15.8%	\$242,965	7.4%	273	10.5%	\$188,000	11.4%
Sebastian-Vero Beach MSA (Indian River County)	721	9.1%	\$259,900	7.1%	214	15.1%	\$167,000	6.4%
Sebring MSA (Highlands County)	401	12.0%	\$160,000	9.6%	55	-9.8%	\$107,500	8.9%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	923	12.0%	\$238,575	11.0%	186	-15.1%	\$115,000	-0.9%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	11,099	7.6%	\$252,000	7.3%	3,934	3.1%	\$180,000	6.2%
The Villages MSA (Sumter County)	302	26.9%	\$278,950	16.3%	106	45.2%	\$230,750	5.4%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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