

Florida Residential Market Sales Activity - Q1 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	78,353	19.4%	\$317,500	17.6%	37,505	37.0%	\$235,422	14.8%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	4,357	29.6%	\$335,775	22.3%	2,617	41.6%	\$226,500	10.5%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	2,234	30.3%	\$360,000	20.4%	743	73.2%	\$399,950	21.6%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	3,427	20.4%	\$269,000	17.0%	1,122	50.4%	\$250,000	21.4%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	765	11.4%	\$280,000	14.3%	233	20.7%	\$138,900	11.1%
Homosassa Springs MSA <i>(Citrus County)</i>	969	25.7%	\$200,000	14.3%	43	16.2%	\$145,000	31.8%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	5,948	6.0%	\$290,000	11.5%	1,485	19.5%	\$207,000	15.0%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	3,414	24.1%	\$246,000	13.5%	394	65.5%	\$155,000	16.3%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	11,966	18.8%	\$445,000	18.7%	13,365	32.8%	\$247,000	17.7%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	2,076	48.3%	\$599,450	24.9%	2,759	78.6%	\$322,000	12.0%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	4,624	29.9%	\$375,000	19.0%	2,770	42.9%	\$270,000	12.5%
Ocala MSA <i>(Marion County)</i>	2,025	17.3%	\$199,900	14.2%	156	21.9%	\$127,500	10.9%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	9,453	19.8%	\$325,000	14.0%	2,906	32.3%	\$205,000	10.1%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	2,677	17.5%	\$275,000	9.1%	826	23.8%	\$219,000	13.5%
Panama City MSA <i>(Bay and Gulf counties)</i>	1,273	27.8%	\$275,000	12.2%	652	54.1%	\$295,000	14.3%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	2,456	16.2%	\$254,900	11.4%	307	25.8%	\$335,000	12.8%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	2,162	18.7%	\$306,150	20.1%	663	27.7%	\$225,000	28.6%
Punta Gorda MSA <i>(Charlotte County)</i>	1,486	26.0%	\$279,900	15.2%	443	62.3%	\$205,000	9.0%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	946	31.2%	\$307,000	18.1%	362	69.2%	\$164,750	-1.3%
Sebring MSA <i>(Highlands County)</i>	462	15.2%	\$180,631	12.9%	81	47.3%	\$120,250	11.9%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	1,029	11.5%	\$256,500	7.5%	239	28.5%	\$125,000	8.7%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	12,317	11.0%	\$295,000	17.1%	4,899	24.5%	\$210,000	16.7%
The Villages MSA <i>(Sumter County)</i>	458	51.7%	\$288,000	3.2%	153	44.3%	\$219,450	-4.9%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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