

Single-Family Home Market Sales Activity - September 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	September 2021				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	28,302	-1.3%	\$355,000	18.3%	265,359	18.6%	\$340,000	19.3%
Cape Coral-Fort Myers MSA (Lee County)	1,416	-1.9%	\$356,250	20.8%	13,992	27.8%	\$352,700	26.2%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	866	-1.0%	\$371,200	-3.3%	7,881	20.4%	\$379,000	14.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,243	0.6%	\$300,000	17.2%	11,350	15.1%	\$285,000	18.8%
Gainesville MSA (Alachua and Gilchrist counties)	314	3.6%	\$315,000	14.5%	2,847	11.9%	\$299,000	19.5%
Homosassa Springs MSA (Citrus County)	324	-9.7%	\$238,900	23.1%	3,125	14.8%	\$225,000	24.2%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,428	-7.0%	\$345,000	21.1%	22,089	8.8%	\$316,615	15.5%
Lakeland-Winter Haven MSA (Polk County)	1,171	0.7%	\$286,990	22.6%	10,985	21.7%	\$262,000	16.4%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	4,180	-8.5%	\$480,214	14.6%	41,232	22.3%	\$475,000	22.7%
Naples-Immokalee-Marco Island MSA (Collier County)	475	-27.6%	\$650,000	29.4%	6,247	34.5%	\$635,000	33.7%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,510	-4.9%	\$420,000	26.3%	14,812	22.9%	\$397,453	22.3%
Ocala MSA (Marion County)	753	11.6%	\$249,807	35.0%	6,924	28.0%	\$225,000	25.0%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	3,491	5.7%	\$365,000	17.1%	31,470	20.9%	\$350,000	17.3%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	1,006	0.4%	\$315,500	21.3%	9,059	13.1%	\$299,000	16.3%
Panama City MSA (Bay and Gulf counties)	447	5.9%	\$305,000	16.4%	4,265	23.4%	\$290,000	16.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	995	19.9%	\$295,500	18.8%	8,670	15.2%	\$275,000	15.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	804	-5.7%	\$350,000	24.6%	7,607	17.1%	\$325,000	22.6%
Punta Gorda MSA (Charlotte County)	478	-8.1%	\$330,000	32.0%	4,845	22.9%	\$305,000	22.8%
Sebastian-Vero Beach MSA (Indian River County)	286	-19.9%	\$320,000	20.8%	3,070	22.2%	\$325,000	23.8%
Sebring MSA (Highlands County)	169	4.3%	\$215,000	7.8%	1,638	24.6%	\$200,900	18.2%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	423	1.0%	\$295,000	13.5%	3,859	12.1%	\$270,000	10.2%
Tampa-St. Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	4,755	3.3%	\$348,000	23.4%	41,825	11.0%	\$320,500	20.0%
The Villages MSA (Sumter County)	142	20.3%	\$324,750	12.1%	1,487	62.0%	\$310,000	12.7%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Townhouse and Condo Market Sales Activity - September 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	September 2021				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	11,845	4.9%	\$255,000	17.2%	124,357	49.0%	\$247,550	17.9%
Cape Coral-Fort Myers MSA (Lee County)	611	-7.0%	\$255,000	18.6%	7,585	47.3%	\$242,002	18.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	216	-14.3%	\$475,000	29.6%	2,305	41.9%	\$423,250	19.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	325	-21.1%	\$275,000	22.0%	3,466	31.8%	\$257,000	16.8%
Gainesville MSA (Alachua and Gilchrist counties)	78	39.3%	\$144,950	7.4%	876	39.7%	\$148,000	9.6%
Homosassa Springs MSA (Citrus County)	12	0.0%	\$190,000	74.7%	161	14.2%	\$145,000	21.6%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	564	-6.2%	\$228,000	14.1%	5,428	24.7%	\$218,000	15.8%
Lakeland-Winter Haven MSA (Polk County)	125	14.7%	\$190,000	22.7%	1,192	55.4%	\$167,000	13.4%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	4,817	22.3%	\$266,000	20.9%	48,713	69.6%	\$260,000	20.9%
Naples-Immokalee-Marco Island MSA (Collier County)	533	-11.2%	\$367,000	22.3%	7,727	71.1%	\$339,050	19.0%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	562	-24.1%	\$314,892	30.0%	7,455	34.5%	\$282,500	18.4%
Ocala MSA (Marion County)	58	-9.4%	\$159,500	20.0%	554	36.8%	\$142,000	18.3%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	1,123	21.1%	\$229,990	18.6%	10,138	50.7%	\$215,900	11.3%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	246	-10.2%	\$245,000	28.9%	2,577	21.7%	\$235,000	14.8%
Panama City MSA (Bay and Gulf counties)	193	9.7%	\$375,000	23.4%	2,227	61.0%	\$337,250	24.9%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	124	31.9%	\$272,450	-14.1%	1,154	38.4%	\$320,000	12.3%
Port St. Lucie MSA (Martin and St. Lucie counties)	216	-15.0%	\$240,900	18.1%	2,360	35.7%	\$220,000	19.0%
Punta Gorda MSA (Charlotte County)	99	-10.8%	\$220,000	4.8%	1,235	53.2%	\$214,000	13.8%
Sebastian-Vero Beach MSA (Indian River County)	75	-18.5%	\$200,000	1.0%	998	51.2%	\$190,850	14.3%
Sebring MSA (Highlands County)	23	-14.8%	\$125,000	6.4%	245	35.4%	\$125,500	26.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	118	47.5%	\$137,250	12.5%	1,038	38.2%	\$134,888	12.4%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,613	-4.4%	\$230,000	13.9%	15,504	19.7%	\$220,000	16.7%
The Villages MSA (Sumter County)	38	-19.1%	\$272,500	11.2%	466	48.9%	\$237,700	5.4%

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