

Florida Residential Market Sales Activity - Q3 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



| State / Metropolitan Statistical Area | Single-Family Homes | | | | Townhouses and Condos | | | |
|--|---------------------|--------------|-------------------|--------------|-----------------------|--------------|-------------------|--------------|
| | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. |
| State of Florida | 88,592 | -1.1% | \$355,000 | 18.4% | 37,876 | 13.0% | \$254,900 | 18.6% |
| Cape Coral-Fort Myers MSA (Lee County) | 4,288 | 0.9% | \$360,000 | 24.1% | 1,948 | 5.2% | \$254,500 | 24.1% |
| Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties) | 2,742 | -3.1% | \$378,000 | 0.8% | 644 | -15.4% | \$449,000 | 21.4% |
| Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties) | 3,809 | -2.0% | \$300,000 | 20.0% | 1,048 | -11.6% | \$259,950 | 13.0% |
| Gainesville MSA (Alachua and Gilchrist counties) | 977 | 2.2% | \$308,675 | 19.6% | 275 | 23.3% | \$152,900 | 11.2% |
| Homosassa Springs MSA (Citrus County) | 992 | -8.2% | \$243,000 | 27.9% | 43 | -25.9% | \$150,000 | 17.6% |
| Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties) | 7,762 | -4.4% | \$339,000 | 17.7% | 1,851 | -0.4% | \$223,995 | 14.6% |
| Lakeland-Winter Haven MSA (Polk County) | 3,571 | 0.9% | \$280,560 | 20.9% | 356 | 14.1% | \$185,000 | 21.7% |
| Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties) | 13,565 | -4.4% | \$490,000 | 19.5% | 15,851 | 38.1% | \$269,000 | 20.6% |
| Naples-Immokalee-Marco Island MSA (Collier County) | 1,683 | -12.5% | \$640,000 | 32.0% | 1,757 | 1.4% | \$356,028 | 21.9% |
| North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties) | 4,630 | -5.9% | \$415,000 | 22.4% | 1,819 | -14.6% | \$299,900 | 25.5% |
| Ocala MSA (Marion County) | 2,323 | 14.4% | \$240,000 | 29.7% | 171 | -1.2% | \$159,950 | 23.0% |
| Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties) | 10,770 | 3.7% | \$365,000 | 17.7% | 3,402 | 26.7% | \$230,000 | 17.9% |
| Palm Bay-Melbourne-Titusville MSA (Brevard County) | 3,118 | -2.4% | \$320,000 | 20.8% | 797 | -8.1% | \$245,788 | 17.0% |
| Panama City MSA (Bay and Gulf counties) | 1,388 | 1.7% | \$305,000 | 17.8% | 669 | 11.7% | \$382,000 | 36.4% |
| Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties) | 3,101 | 10.4% | \$292,000 | 17.0% | 379 | 9.2% | \$272,000 | -17.6% |
| Port St. Lucie MSA (Martin and St. Lucie counties) | 2,538 | -5.2% | \$343,500 | 24.9% | 674 | -8.4% | \$220,250 | 7.4% |
| Punta Gorda MSA (Charlotte County) | 1,564 | -4.2% | \$325,000 | 27.5% | 305 | -4.1% | \$224,000 | 16.4% |
| Sebastian-Vero Beach MSA (Indian River County) | 932 | -9.9% | \$330,000 | 25.7% | 239 | -4.0% | \$200,000 | 14.3% |
| Sebring MSA (Highlands County) | 528 | 6.9% | \$218,000 | 20.8% | 63 | -12.5% | \$118,000 | 11.1% |
| Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties) | 1,385 | 4.7% | \$278,875 | 11.6% | 387 | 20.9% | \$135,000 | 11.3% |
| Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties) | 14,507 | -1.1% | \$340,990 | 21.8% | 4,830 | -7.3% | \$225,000 | 15.8% |
| The Villages MSA (Sumter County) | 469 | 29.6% | \$325,000 | 15.7% | 115 | -8.0% | \$255,100 | 14.7% |

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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