Single-Family Home Market Sales Activity - November 2021
Closed Sales and Median Sale Prices
Statewide by Metropolitan Statistical Area*

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The Voice for Real Estate® in Florida

State / Metropolitan Statistical Area	November 2021				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	27,541	4.3%	$364,900	19.6%	320,528	14.5%	$345,000	19.6%
Cape Coral-Fort Myers MSA (Lee County)	1,387	1.7%	$376,500	18.0%	16,744	20.5%	$355,000	24.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	783	10.9%	$385,650	5.7%	9,504	17.3%	$380,000	12.8%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,173	3.8%	$305,000	18.8%	13,750	12.0%	$287,000	18.6%
Gainesville MSA (Alachua and Gilchrist counties)	296	13.8%	$304,750	16.8%	3,409	10.7%	$297,200	16.6%
Homosassa Springs MSA (Citrus County)	336	18.7%	$238,000	19.0%	3,790	13.8%	$228,000	23.2%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,479	11.3%	$354,108	22.1%	27,140	8.1%	$323,423	17.2%
Lakeland-Winter Haven MSA (Polk County)	1,275	14.6%	$291,500	21.5%	13,472	18.5%	$267,550	16.9%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	4,017	-2.8%	$500,000	16.3%	49,267	15.5%	$475,000	20.3%
Naples-Immokalee-Marco Island MSA (Collier County)	503	-21.3%	$659,000	19.8%	7,225	21.4%	$638,000	30.2%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,532	-2.2%	$432,625	23.6%	17,804	16.3%	$400,000	21.2%
Ocala MSA (Marion County)	740	19.7%	$250,000	28.2%	8,405	25.0%	$229,900	24.9%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	3,302	1.9%	$380,000	20.6%	38,053	16.4%	$354,000	18.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	970	8.7%	$322,000	17.1%	11,098	11.8%	$303,000	16.5%
Panama City MSA (Bay and Gulf counties)	487	8.9%	$329,950	24.5%	5,188	18.7%	$295,000	16.9%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	875	16.2%	$298,500	19.4%	10,570	15.6%	$279,000	16.3%
Port St. Lucie MSA (Martin and St. Lucie counties)	786	-0.4%	$360,000	28.6%	9,192	12.1%	$330,000	22.2%
Punta Gorda MSA (Charlotte County)	489	-0.6%	$339,900	25.9%	5,800	17.5%	$310,000	24.0%
Sebastian-Vero Beach MSA (Indian River County)	274	-13.8%	$349,000	23.7%	3,597	12.6%	$325,000	21.9%
Sebring MSA (Highlands County)	155	8.4%	$219,900	18.9%	1,954	20.0%	$204,900	19.8%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	387	7.8%	$275,000	6.2%	4,665	10.4%	$273,000	10.0%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	4,535	6.3%	$354,995	23.5%	50,803	8.9%	$326,500	20.9%
The Villages MSA (Sumter County)	150	6.4%	$349,950	23.7%	1,765	48.4%	$315,000	12.5%

Townhouse and Condo Market Sales Activity - November 2021
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	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	11,598	5.4%	$273,270	19.9%	147,388	38.3%	$250,000	17.6%
Cape Coral-Fort Myers MSA (Lee County)	585	-19.4%	$277,000	28.8%	8,728	31.1%	$246,000	19.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	233	0.0%	$550,000	41.0%	2,721	28.7%	$435,000	19.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	338	6.0%	$280,000	13.9%	4,118	23.7%	$259,900	14.0%
Gainesville MSA (Alachua and Gilchrist counties)	74	94.7%	$154,950	15.9%	1,004	35.7%	$148,000	9.6%
Homosassa Springs MSA (Citrus County)	16	33.3%	$162,000	31.7%	201	20.4%	$149,950	21.7%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	600	15.8%	$239,000	22.6%	6,625	20.6%	$223,000	17.4%
Lakeland-Winter Haven MSA (Polk County)	119	11.2%	$217,000	44.7%	1,438	46.6%	$172,950	19.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	4,751	17.0%	$285,000	21.3%	58,200	56.4%	$260,133	18.8%
Naples-Immokalee-Marco Island MSA (Collier County)	504	-20.5%	$380,000	30.4%	8,714	48.2%	$345,000	19.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	609	-19.2%	$325,000	25.0%	8,641	23.2%	$287,820	18.9%
Ocala MSA (Marion County)	49	0.0%	$162,900	25.3%	653	29.1%	$146,500	19.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	1,005	18.1%	$235,000	14.6%	12,207	43.0%	$220,000	12.8%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	252	4.1%	$248,150	5.1%	3,105	17.6%	$237,900	14.3%
Panama City MSA (Bay and Gulf counties)	218	17.2%	$390,000	21.3%	2,626	50.1%	$344,000	22.9%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	125	66.7%	$300,000	20.0%	1,404	39.4%	$326,000	10.7%
Port St. Lucie MSA (Martin and St. Lucie counties)	192	-24.4%	$225,000	0.0%	2,753	20.7%	$220,000	16.4%
Punta Gorda MSA (Charlotte County)	116	-7.9%	$233,500	22.3%	1,420	36.4%	$215,000	13.2%
Sebastian-Vero Beach MSA (Indian River County)	78	-4.9%	$190,000	18.8%	1,145	37.6%	$190,000	13.8%
Sebring MSA (Highlands County)	23	35.3%	$135,000	20.5%	286	23.8%	$130,000	24.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	94	36.2%	$140,000	4.9%	1,238	36.0%	$135,000	11.1%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,514	-1.7%	$249,000	23.7%	18,540	14.4%	$224,340	18.1%
The Villages MSA (Sumter County)	35	-10.3%	$299,900	22.4%	531	36.5%	$245,000	7.7%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Wednesday, December 22, 2021. Next data release is Thursday, January 20, 2022.