

Florida Residential Market Sales Activity - Q4 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	85,157	-1.6%	\$365,000	19.3%	35,820	-0.1%	\$272,000	20.4%
Cape Coral-Fort Myers MSA (Lee County)	4,183	-8.9%	\$380,000	21.8%	1,836	-21.4%	\$281,250	26.7%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	2,570	8.2%	\$395,655	9.9%	647	-12.3%	\$508,000	30.3%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	3,801	1.5%	\$308,990	21.2%	951	-15.3%	\$283,000	13.2%
Gainesville MSA (Alachua and Gilchrist counties)	879	0.1%	\$306,277	17.8%	216	10.2%	\$155,000	19.2%
Homosassa Springs MSA (Citrus County)	1,003	5.9%	\$239,900	21.8%	53	15.2%	\$159,900	15.5%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	7,853	4.5%	\$346,995	19.7%	1,799	2.9%	\$235,000	17.5%
Lakeland-Winter Haven MSA (Polk County)	3,810	4.1%	\$297,500	24.0%	337	1.2%	\$207,250	42.6%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	12,533	-8.8%	\$500,000	17.6%	14,786	12.4%	\$280,000	21.7%
Naples-Immokalee-Marco Island MSA (Collier County)	1,543	-25.1%	\$685,000	21.2%	1,631	-26.4%	\$399,000	32.3%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	4,593	-10.5%	\$434,990	23.6%	1,904	-17.4%	\$326,000	25.4%
Ocala MSA (Marion County)	2,254	8.4%	\$250,000	28.2%	162	-0.6%	\$169,000	33.6%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	10,036	-1.7%	\$380,000	20.6%	3,175	14.2%	\$240,000	15.9%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	3,081	4.3%	\$325,000	18.8%	796	1.5%	\$251,000	11.6%
Panama City MSA (Bay and Gulf counties)	1,363	-0.9%	\$320,000	18.6%	628	5.9%	\$385,000	24.2%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	2,922	15.6%	\$300,000	20.0%	374	31.7%	\$347,000	7.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	2,493	-1.5%	\$355,000	23.9%	612	-22.4%	\$235,000	12.4%
Punta Gorda MSA (Charlotte County)	1,474	-3.2%	\$341,000	28.7%	287	-25.8%	\$255,000	29.1%
Sebastian-Vero Beach MSA (Indian River County)	833	-20.1%	\$335,000	16.1%	237	-13.5%	\$205,000	23.8%
Sebring MSA (Highlands County)	491	2.5%	\$225,000	25.0%	68	-15.0%	\$142,750	36.0%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	1,277	5.2%	\$280,000	9.0%	308	23.7%	\$138,750	3.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	13,784	0.8%	\$354,990	23.7%	4,706	-4.4%	\$246,260	24.4%
The Villages MSA (Sumter County)	422	1.9%	\$345,000	16.9%	104	-21.8%	\$287,450	26.4%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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