

Single-Family Home Market Sales Activity - December 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	December 2021				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	29,988	-1.6%	\$373,990	21.0%	350,516	12.9%	\$348,000	20.0%
Cape Coral-Fort Myers MSA (Lee County)	1,431	-13.2%	\$402,000	27.6%	18,175	16.9%	\$360,000	24.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	947	15.6%	\$397,900	9.0%	10,451	17.2%	\$384,137	13.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,401	5.4%	\$321,000	25.4%	15,151	11.4%	\$290,000	18.4%
Gainesville MSA (Alachua and Gilchrist counties)	317	-7.6%	\$306,990	15.9%	3,726	8.9%	\$299,600	17.5%
Homosassa Springs MSA (Citrus County)	338	-0.3%	\$240,000	23.1%	4,128	12.5%	\$229,900	24.3%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,802	3.1%	\$346,815	18.5%	29,942	7.6%	\$325,000	16.5%
Lakeland-Winter Haven MSA (Polk County)	1,323	0.4%	\$308,000	27.4%	14,795	16.6%	\$270,000	17.4%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	4,498	-6.3%	\$515,000	19.8%	53,765	13.3%	\$480,000	20.6%
Naples-Immokalee-Marco Island MSA (Collier County)	565	-25.1%	\$730,000	25.1%	7,790	16.2%	\$645,000	29.4%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,601	-14.3%	\$450,000	26.8%	19,405	12.9%	\$405,000	20.9%
Ocala MSA (Marion County)	773	1.0%	\$258,000	31.6%	9,178	22.6%	\$230,000	24.3%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	3,453	-2.5%	\$388,318	23.3%	41,506	14.5%	\$356,899	18.4%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	1,042	0.8%	\$325,000	20.4%	12,140	10.7%	\$305,000	17.1%
Panama City MSA (Bay and Gulf counties)	440	-4.8%	\$330,000	21.1%	5,628	16.5%	\$298,500	17.1%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	1,022	11.6%	\$307,450	23.0%	11,592	15.3%	\$281,000	17.1%
Port St. Lucie MSA (Martin and St. Lucie counties)	908	10.2%	\$355,250	20.4%	10,100	11.9%	\$332,000	22.5%
Punta Gorda MSA (Charlotte County)	519	-1.9%	\$350,000	32.1%	6,319	15.6%	\$315,000	25.0%
Sebastian-Vero Beach MSA (Indian River County)	306	-14.8%	\$340,417	14.2%	3,903	9.8%	\$325,000	20.4%
Sebring MSA (Highlands County)	175	5.4%	\$253,000	40.6%	2,129	18.7%	\$210,000	22.1%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	471	9.0%	\$279,900	14.0%	5,136	10.3%	\$273,700	10.4%
Tampa-St. Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	4,806	2.0%	\$362,250	25.0%	55,609	8.3%	\$330,000	21.3%
The Villages MSA (Sumter County)	144	0.7%	\$342,500	18.1%	1,909	43.3%	\$318,000	13.6%

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Townhouse and Condo Market Sales Activity - December 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	December 2021				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	12,789	0.3%	\$285,000	23.9%	160,177	34.2%	\$252,000	17.2%
Cape Coral-Fort Myers MSA (Lee County)	693	-16.4%	\$295,000	27.2%	9,421	25.9%	\$250,000	19.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	231	-6.9%	\$465,000	19.1%	2,952	25.0%	\$439,950	20.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	299	-29.6%	\$312,000	24.8%	4,417	17.7%	\$262,500	14.1%
Gainesville MSA (Alachua and Gilchrist counties)	88	6.0%	\$160,000	23.6%	1,092	32.7%	\$147,500	9.5%
Homosassa Springs MSA (Citrus County)	13	-35.0%	\$147,000	16.4%	214	14.4%	\$149,900	20.9%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	602	-1.1%	\$237,445	11.0%	7,227	18.4%	\$225,000	17.2%
Lakeland-Winter Haven MSA (Polk County)	91	-23.5%	\$225,000	44.2%	1,529	39.0%	\$175,000	19.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	5,299	13.2%	\$288,000	21.3%	63,499	51.6%	\$265,000	20.5%
Naples-Immokalee-Marco Island MSA (Collier County)	644	-24.1%	\$420,000	33.8%	9,358	39.0%	\$350,000	20.7%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	718	-14.1%	\$350,000	35.5%	9,359	19.3%	\$290,000	18.4%
Ocala MSA (Marion County)	63	1.6%	\$165,000	32.0%	716	26.1%	\$147,250	18.8%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	1,106	13.8%	\$249,900	19.0%	13,313	40.0%	\$221,000	11.9%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	268	2.7%	\$261,500	17.3%	3,373	16.2%	\$240,000	14.3%
Panama City MSA (Bay and Gulf counties)	229	0.9%	\$393,900	32.2%	2,855	44.5%	\$348,000	23.4%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	124	11.7%	\$417,500	30.5%	1,528	36.7%	\$333,050	12.9%
Port St. Lucie MSA (Martin and St. Lucie counties)	219	-11.7%	\$258,750	12.5%	2,972	17.6%	\$225,000	16.6%
Punta Gorda MSA (Charlotte County)	102	-32.9%	\$278,700	36.5%	1,522	27.6%	\$219,000	14.7%
Sebastian-Vero Beach MSA (Indian River County)	90	-11.8%	\$231,000	33.3%	1,235	32.2%	\$194,950	16.7%
Sebring MSA (Highlands County)	27	-10.0%	\$145,000	15.5%	313	19.9%	\$130,000	23.8%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	108	20.0%	\$136,700	1.3%	1,346	34.6%	\$135,000	9.8%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,670	0.5%	\$259,590	31.8%	20,210	13.1%	\$225,000	18.4%
The Villages MSA (Sumter County)	39	-31.6%	\$287,000	27.6%	570	27.8%	\$247,995	9.7%

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