

Florida Residential Market Sales Activity - Q1 2023

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	59,554	-22.0%	\$399,900	3.9%	24,931	-30.5%	\$316,500	7.3%
Cape Coral-Fort Myers MSA (Lee County)	3,285	-17.8%	\$434,000	3.3%	1,440	-21.0%	\$335,000	8.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	1,602	-31.2%	\$400,000	-3.6%	365	-51.1%	\$630,000	27.3%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	2,748	-20.8%	\$345,000	4.5%	641	-33.6%	\$315,000	3.8%
Gainesville MSA (Alachua and Gilchrist counties)	637	-20.2%	\$335,495	8.2%	141	-40.3%	\$180,000	16.1%
Homosassa Springs MSA (Citrus County)	839	-16.9%	\$269,990	0.8%	32	-39.6%	\$190,000	2.2%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	4,947	-22.1%	\$370,000	1.1%	1,445	-5.9%	\$279,000	10.7%
Lakeland-Winter Haven MSA (Polk County)	2,935	-18.1%	\$329,000	2.8%	321	-8.8%	\$258,000	8.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	8,428	-25.4%	\$560,000	5.7%	9,465	-37.8%	\$320,000	6.3%
Naples-Immokalee-Marco Island MSA (Collier County)	1,201	-22.9%	\$777,000	4.3%	1,263	-21.4%	\$495,000	10.0%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	3,384	-15.9%	\$500,000	4.2%	1,570	-17.5%	\$385,000	10.0%
Ocala MSA (Marion County)	1,813	-16.2%	\$279,900	4.7%	126	-13.1%	\$210,000	17.8%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	6,595	-25.2%	\$419,900	5.0%	1,998	-35.3%	\$292,747	17.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,315	-13.6%	\$350,000	4.9%	583	-21.2%	\$295,000	11.3%
Panama City MSA (Bay and Gulf counties)	1,021	-22.7%	\$365,000	7.8%	329	-47.8%	\$445,000	6.5%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	2,001	-23.2%	\$319,900	1.4%	217	-42.0%	\$400,000	11.4%
Port St. Lucie MSA (Martin and St. Lucie counties)	1,780	-21.1%	\$391,500	3.2%	468	-23.5%	\$289,000	7.0%
Punta Gorda MSA (Charlotte County)	988	-28.8%	\$378,000	0.5%	224	-30.0%	\$318,750	15.9%
Sebastian-Vero Beach MSA (Indian River County)	588	-24.3%	\$384,000	5.2%	222	-3.9%	\$305,000	29.8%
Sebring MSA (Highlands County)	350	-26.0%	\$260,000	7.8%	66	-16.5%	\$182,500	29.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	799	-27.4%	\$305,000	2.9%	190	-38.5%	\$175,000	20.9%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	9,490	-20.9%	\$390,000	2.7%	3,570	-21.3%	\$289,990	11.5%
The Villages MSA (Sumter County)	316	-11.7%	\$364,900	-0.4%	75	-33.0%	\$309,000	-1.3%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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