

# Single-Family Home Market Sales Activity - March 2023

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	March 2023				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
<b>State of Florida</b>	<b>26,161</b>	<b>-15.0%</b>	<b>\$405,000</b>	<b>2.1%</b>	<b>59,554</b>	<b>-22.0%</b>	<b>\$399,900</b>	<b>3.9%</b>
Cape Coral-Fort Myers MSA (Lee County)	1,393	-16.0%	\$437,000	1.9%	3,285	-17.8%	\$434,000	3.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	736	-20.5%	\$412,140	-5.5%	1,602	-31.2%	\$400,000	-3.6%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,238	-12.1%	\$350,000	3.2%	2,748	-20.8%	\$345,000	4.5%
Gainesville MSA (Alachua and Gilchrist counties)	267	-23.3%	\$365,000	14.1%	637	-20.2%	\$335,495	8.2%
Homosassa Springs MSA (Citrus County)	355	-10.6%	\$265,000	-5.3%	839	-16.9%	\$269,990	0.8%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,228	-13.7%	\$370,000	-2.5%	4,947	-22.1%	\$370,000	1.1%
Lakeland-Winter Haven MSA (Polk County)	1,240	-16.1%	\$330,000	2.5%	2,935	-18.1%	\$329,000	2.8%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,829	-15.7%	\$570,000	5.6%	8,428	-25.4%	\$560,000	5.7%
Naples-Immokalee-Marco Island MSA (Collier County)	525	-20.0%	\$821,000	4.0%	1,201	-22.9%	\$777,000	4.3%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,582	-0.1%	\$509,500	1.9%	3,384	-15.9%	\$500,000	4.2%
Ocala MSA (Marion County)	781	-13.0%	\$283,500	1.3%	1,813	-16.2%	\$279,900	4.7%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,891	-17.9%	\$420,805	2.6%	6,595	-25.2%	\$419,900	5.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	970	-8.2%	\$350,000	0.7%	2,315	-13.6%	\$350,000	4.9%
Panama City MSA (Bay and Gulf counties)	452	-17.8%	\$364,950	4.3%	1,021	-22.7%	\$365,000	7.8%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	867	-15.4%	\$320,750	-1.0%	2,001	-23.2%	\$319,900	1.4%
Port St. Lucie MSA (Martin and St. Lucie counties)	770	-15.9%	\$405,000	5.5%	1,780	-21.1%	\$391,500	3.2%
Punta Gorda MSA (Charlotte County)	464	-17.7%	\$390,300	0.3%	988	-28.8%	\$378,000	0.5%
Sebastian-Vero Beach MSA (Indian River County)	257	-24.0%	\$395,000	5.3%	588	-24.3%	\$384,000	5.2%
Sebring MSA (Highlands County)	148	-22.9%	\$277,925	11.2%	350	-26.0%	\$260,000	7.8%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	347	-27.1%	\$305,000	4.5%	799	-27.4%	\$305,000	2.9%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,996	-15.4%	\$395,000	1.3%	9,490	-20.9%	\$390,000	2.7%
The Villages MSA (Sumter County)	136	-9.3%	\$389,950	3.5%	316	-11.7%	\$364,900	-0.4%

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Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Friday, April 21, 2023. Next data release is Thursday, May 18, 2023.

# Townhouse and Condo Market Sales Activity - March 2023

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	March 2023				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
<b>State of Florida</b>	<b>11,188</b>	<b>-23.5%</b>	<b>\$320,000</b>	<b>3.9%</b>	<b>24,931</b>	<b>-30.5%</b>	<b>\$316,500</b>	<b>7.3%</b>
Cape Coral-Fort Myers MSA (Lee County)	652	-14.3%	\$346,250	9.2%	1,440	-21.0%	\$335,000	8.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	171	-45.7%	\$642,000	28.7%	365	-51.1%	\$630,000	27.3%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	271	-29.8%	\$324,550	3.9%	641	-33.6%	\$315,000	3.8%
Gainesville MSA (Alachua and Gilchrist counties)	72	-26.5%	\$176,500	10.7%	141	-40.3%	\$180,000	16.1%
Homosassa Springs MSA (Citrus County)	14	-12.5%	\$180,500	-1.9%	32	-39.6%	\$190,000	2.2%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	618	3.7%	\$280,495	10.6%	1,445	-5.9%	\$279,000	10.7%
Lakeland-Winter Haven MSA (Polk County)	142	18.3%	\$259,950	13.0%	321	-8.8%	\$258,000	8.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	4,297	-32.7%	\$325,000	2.6%	9,465	-37.8%	\$320,000	6.3%
Naples-Immokalee-Marco Island MSA (Collier County)	601	-12.6%	\$500,000	4.2%	1,263	-21.4%	\$495,000	10.0%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	689	-10.2%	\$391,590	10.3%	1,570	-17.5%	\$385,000	10.0%
Ocala MSA (Marion County)	55	-3.5%	\$215,000	16.2%	126	-13.1%	\$210,000	17.8%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	874	-25.7%	\$299,000	15.0%	1,998	-35.3%	\$292,747	17.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	257	-10.1%	\$285,000	0.5%	583	-21.2%	\$295,000	11.3%
Panama City MSA (Bay and Gulf counties)	156	-39.5%	\$472,500	11.2%	329	-47.8%	\$445,000	6.5%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	91	-37.2%	\$410,000	13.9%	217	-42.0%	\$400,000	11.4%
Port St. Lucie MSA (Martin and St. Lucie counties)	226	-4.2%	\$285,000	2.3%	468	-23.5%	\$289,000	7.0%
Punta Gorda MSA (Charlotte County)	106	-22.1%	\$324,950	10.2%	224	-30.0%	\$318,750	15.9%
Sebastian-Vero Beach MSA (Indian River County)	96	7.9%	\$309,000	35.5%	222	-3.9%	\$305,000	29.8%
Sebring MSA (Highlands County)	30	-26.8%	\$182,500	23.3%	66	-16.5%	\$182,500	29.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	93	-28.5%	\$175,000	16.7%	190	-38.5%	\$175,000	20.9%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,545	-13.2%	\$285,000	5.6%	3,570	-21.3%	\$289,990	11.5%
The Villages MSA (Sumter County)	36	-23.4%	\$304,500	-6.3%	75	-33.0%	\$309,000	-1.3%

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