Single-Family Home Market Sales Activity - August 2023 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area*



| | August 2023 | | | | Year-to-Date | | | |
|--|--------------|---------------|----------------------|---------------|----------------|---------------|---|---------------|
| State / Metropolitan Statistical Area | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. |
| State of Florida | 22,917 | -7.9% | \$415,000 | 2.0% | 180,470 | -14.2% | \$410,000 | 1.3% |
| Cape Coral-Fort Myers MSA | 1,169 | 0.3% | \$405,810 | -3.6% | 9,600 | -13.0% | \$429,000 | -1.4% |
| (Lee County) | 1,105 | 0.370 | 9403,010 | 5.070 | 5,000 | 13.070 | Ş423,000 | 1.470 |
| Crestview-Fort Walton Beach-Destin MSA | 627 | -17.5% | \$428,450 | 3.2% | 4,725 | -25.6% | \$415,000 | -2.3% |
| (Okaloosa and Walton counties) Deltona-Daytona Beach-Ormond Beach MSA | | | | | | | | |
| (Flagler and Volusia counties) | 1,037 | -14.0% | \$358,990 | -0.3% | 8,341 | -12.6% | \$352,098 | 1.3% |
| Gainesville MSA | 222 | 20.40/ | 6255 000 | 4 70/ | 2.062 | 45.00/ | 605 4 000 | 2.20/ |
| (Alachua and Gilchrist counties) | 232 | -29.1% | \$355,900 | 1.7% | 2,062 | -15.9% | \$354,990 | 3.3% |
| Homosassa Springs MSA | 288 | -9.1% | \$284,745 | 4.5% | 2,497 | -8.5% | \$275,399 | -1.6% |
| (Citrus County) | 200 | 012/0 | <i>\</i> 201,710 | | _, | 0.070 | <i><i><i>ų</i>₂, 0,000</i></i> | 2.075 |
| Jacksonville MSA | 1,981 | -4.3% | \$386,995 | -2.8% | 15,136 | -15.3% | \$385,000 | -0.3% |
| (Baker, Clay, Duval, Nassau, and St. Johns counties) Lakeland-Winter Haven MSA | | | | | | | | |
| (Polk County) | 1,143 | -4.4% | \$336,000 | -1.2% | 8,643 | -13.3% | \$333,445 | 0.1% |
| Miami-Fort Lauderdale-West Palm Beach MSA | 2.275 | 4.20/ | 6007 500 | 0.5% | 25 742 | 46.494 | 6500.000 | E 40/ |
| (Broward, Miami-Dade, and Palm Beach counties) | 3,375 | -4.3% | \$607,500 | 8.5% | 25,713 | -16.1% | \$590,000 | 5.4% |
| Naples-Immokalee-Marco Island MSA | 402 | 6.1% | \$732,000 | -3.0% | 3,417 | -14.0% | \$800,000 | 1.9% |
| (Collier County) North Port-Sarasota-Bradenton MSA | | | | | | | | |
| (Manatee and Sarasota counties) | 1,261 | 0.6% | \$520,190 | 4.0% | 10,464 | -5.3% | \$515,000 | 2.8% |
| Ocala MSA (Marion County) | 831 | 16.1% | \$289,750 | 3.5% | 5,925 | -0.6% | \$285,000 | 1.8% |
| Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties) | 2,547 | -12.9% | \$434,075 | 2.1% | 20,279 | -16.5% | \$430,000 | 2.6% |
| Palm Bay-Melbourne-Titusville MSA (Brevard County) | 881 | -7.0% | \$369,000 | -1.6% | 6,802 | -10.3% | \$358,540 | 0.7% |
| Panama City MSA (Bay and Gulf counties) | 403 | -15.9% | \$374,000 | 1.6% | 3,029 | -15.6% | \$369,900 | 5.7% |
| Pensacola-Ferry Pass-Brent MSA | 700 | 22.49/ | ¢222.000 | 0.00/ | 6 4 2 2 | 40 50/ | 6005 000 | 0.6% |
| (Escambia and Santa Rosa counties) | 733 | -22.4% | \$330,000 | 0.0% | 6,132 | -18.5% | \$325,000 | -0.6% |
| Port St. Lucie MSA | 669 | -9.1% | \$415,690 | 1.9% | 5 <i>,</i> 358 | -14.1% | \$405,000 | 1.3% |
| (Martin and St. Lucie counties) | | 012/0 | <i>¥</i> .20,000 | 21070 | 0,000 | 22/0 | <i>¥</i> .00,000 | 2.070 |
| Punta Gorda MSA | 426 | -9.0% | \$371,500 | -4.7% | 3,192 | -19.2% | \$379,900 | -2.3% |
| (Charlotte County) Sebastian-Vero Beach MSA | | | | | | | | |
| (Indian River County) | 203 | -27.0% | \$375,000 | -1.1% | 1,829 | -16.0% | \$395,000 | 4.6% |
| Sebring MSA | 1 4 5 | 1 40/ | 6200.000 | 12.00/ | 1 1 1 7 | 12.00/ | 62CE 000 | C 00/ |
| (Highlands County) | 145 | -1.4% | \$280,000 | 12.0% | 1,117 | -12.8% | \$265,000 | 6.0% |
| Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties) | 324 | -18.0% | \$322,128 | 2.3% | 2,557 | -20.9% | \$323,330 | 4.3% |
| Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties) | 3,548 | -9.1% | \$419,995 | 4.0% | 28,101 | -13.8% | \$402,295 | 0.6% |
| The Villages MSA (Sumter County) | 117 | -2.5% | \$360,000 | -2.6% | 981 | 2.5% | \$370,000 | -3.9% |

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Townhouse and Condo Market Sales Activity - August 2023 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area*



| State / Metropolitan Statistical Area | August 2023 | | | | Year-to-Date | | | |
|--|--------------|---------------|----------------------|---------------|--------------|---------------|----------------------|---------------|
| | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. |
| State of Florida | 9,279 | -7.2% | \$324,000 | 6.2% | 74,599 | -20.6% | \$320,000 | 4.9% |
| Cape Coral-Fort Myers MSA | 458 | -1.3% | \$345,000 | 7.8% | 3,996 | -20.1% | \$339,000 | 3.4% |
| (Lee County) | 430 | -1.5% | \$345,000 | 7.070 | 3,990 | -20.170 | 3339,000 | 5.470 |
| Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties) | 103 | -29.9% | \$560,000 | -2.6% | 1,055 | -39.6% | \$598,500 | 10.8% |
| Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties) | 272 | -6.5% | \$315,000 | -3.1% | 1,996 | -23.2% | \$310,000 | 0.6% |
| Gainesville MSA (Alachua and Gilchrist counties) | 69 | -6.8% | \$187,500 | 6.5% | 502 | -27.6% | \$186,000 | 9.4% |
| Homosassa Springs MSA (Citrus County) | 16 | -20.0% | \$162,500 | -12.2% | 99 | -33.6% | \$192,000 | 3.8% |
| Jacksonville MSA | 465 | -9.7% | \$285,000 | 8.0% | 4,065 | -3.4% | \$283,500 | 7.0% |
| (Baker, Clay, Duval, Nassau, and St. Johns counties) Lakeland-Winter Haven MSA | 122 | 22.10/ | 6275 000 | 12 (0/ | 066 | 0.00/ | 6255 000 | 4 10/ |
| (Polk County) | 133 | 23.1% | \$275,000 | 13.6% | 966 | -0.8% | \$255,000 | 4.1% |
| Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties) | 3,528 | -11.6% | \$330,000 | 6.0% | 28,214 | -26.9% | \$325,000 | 4.8% |
| Naples-Immokalee-Marco Island MSA (Collier County) | 372 | -0.8% | \$499,000 | 6.2% | 3,571 | -19.6% | \$505,000 | 6.3% |
| North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties) | 521 | -3.5% | \$370,000 | 2.1% | 4,720 | -10.1% | \$383,000 | 3.2% |
| Ocala MSA (Marion County) | 65 | 3.2% | \$209,900 | 30.0% | 419 | -9.1% | \$205,000 | 12.1% |
| Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties) | 847 | -14.3% | \$310,000 | 10.7% | 6,299 | -22.3% | \$300,000 | 12.8% |
| Palm Bay-Melbourne-Titusville MSA (Brevard County) | 239 | 2.1% | \$339,900 | 22.7% | 1,731 | -12.1% | \$299,250 | 7.1% |
| Panama City MSA (Bay and Gulf counties) | 124 | -4.6% | \$462,450 | 9.5% | 932 | -34.2% | \$435,000 | 2.4% |
| Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties) | 122 | 18.4% | \$405,000 | 22.7% | 703 | -24.5% | \$420,000 | 15.1% |
| Port St. Lucie MSA (Martin and St. Lucie counties) | 206 | 20.5% | \$315,362 | 8.7% | 1,503 | -9.7% | \$299,000 | 8.5% |
| Punta Gorda MSA | 83 | -2.4% | \$240,000 | -22.6% | 675 | -24.8% | \$318,750 | 12.6% |
| (Charlotte County) Sebastian-Vero Beach MSA | 69 | -2.8% | \$257,000 | 14.2% | 707 | 8.9% | \$281,000 | 19.6% |
| (Indian River County) Sebring MSA | 17 | -34.6% | \$161,500 | 9.1% | 168 | -18.0% | \$177,000 | 22.1% |
| (Highlands County) | | | | | | | | |
| Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties) | 93 | -26.2% | \$185,000 | 13.5% | 622 | -32.3% | \$176,500 | 17.7% |
| Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties) | 1,381 | -0.9% | \$299,900 | 4.3% | 10,862 | -10.5% | \$295,000 | 5.7% |
| The Villages MSA (Sumter County) | 41 | 32.3% | \$280,000 | -13.4% | 255 | -19.3% | \$305,000 | -7.1% |

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