

Florida Residential Market Sales Activity - Q3 2023

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	66,450	-3.2%	\$414,000	1.0%	26,129	-5.8%	\$320,545	5.1%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	3,358	4.0%	\$405,000	-3.6%	1,218	-5.0%	\$330,000	1.5%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	1,740	-18.5%	\$407,000	-1.6%	370	-19.0%	\$604,000	5.0%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	3,109	-4.5%	\$356,990	-0.5%	782	-6.8%	\$312,000	0.8%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	725	-15.8%	\$359,995	3.0%	179	-10.1%	\$195,000	11.4%
Homosassa Springs MSA <i>(Citrus County)</i>	923	1.1%	\$284,490	1.6%	39	-27.8%	\$180,000	-3.2%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	5,633	-1.1%	\$390,000	-2.0%	1,326	-5.5%	\$286,995	8.3%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	3,297	-1.4%	\$334,990	-1.5%	363	16.7%	\$267,000	7.0%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	9,553	-4.5%	\$602,500	5.7%	9,938	-12.2%	\$330,000	4.8%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	1,093	9.8%	\$770,000	3.1%	1,011	-4.4%	\$485,000	7.7%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	3,776	11.7%	\$515,000	0.3%	1,548	9.3%	\$373,256	-0.5%
Ocala MSA <i>(Marion County)</i>	2,363	20.6%	\$286,000	0.4%	161	1.3%	\$208,250	17.0%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	7,531	-7.6%	\$436,500	2.7%	2,415	-8.1%	\$305,000	8.9%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	2,445	-8.0%	\$365,000	-1.0%	646	4.7%	\$310,000	7.3%
Panama City MSA <i>(Bay and Gulf counties)</i>	1,132	-7.4%	\$366,625	-0.2%	307	-17.5%	\$430,000	1.2%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	2,207	-18.0%	\$325,000	-1.5%	297	-5.7%	\$375,000	23.0%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	1,961	-5.8%	\$413,645	0.9%	545	7.9%	\$306,000	6.3%
Punta Gorda MSA <i>(Charlotte County)</i>	1,257	3.8%	\$374,375	-1.8%	229	-2.6%	\$290,563	-6.0%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	646	-12.7%	\$373,376	-0.4%	221	14.5%	\$272,500	14.3%
Sebring MSA <i>(Highlands County)</i>	421	-2.1%	\$266,250	6.5%	49	-31.0%	\$161,500	7.7%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	989	-14.4%	\$326,213	2.3%	255	-18.5%	\$185,000	15.7%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	10,303	-3.1%	\$415,000	2.5%	3,936	5.4%	\$300,000	3.4%
The Villages MSA <i>(Sumter County)</i>	404	25.1%	\$370,000	-5.2%	105	19.3%	\$299,000	-7.8%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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