

Single-Family Home Market Sales Activity - September 2023

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	September 2023				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	21,335	6.1%	\$409,243	1.3%	201,805	-12.4%	\$410,000	1.3%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	1,083	21.1%	\$400,000	-3.5%	10,683	-10.5%	\$425,000	-2.3%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	542	-18.6%	\$399,950	-3.2%	5,267	-25.0%	\$415,000	-1.9%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	1,044	16.0%	\$353,500	-0.4%	9,385	-10.1%	\$352,000	0.9%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	210	-7.9%	\$362,995	6.8%	2,272	-15.2%	\$355,000	3.8%
Homosassa Springs MSA <i>(Citrus County)</i>	328	6.5%	\$279,999	1.8%	2,825	-7.0%	\$278,500	0.0%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	1,744	7.7%	\$385,000	-0.7%	16,880	-13.4%	\$385,000	-0.4%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	1,065	13.4%	\$332,000	-2.4%	9,708	-11.0%	\$333,490	-0.3%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	3,052	-0.7%	\$600,000	5.3%	28,765	-14.7%	\$590,000	5.4%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	323	14.9%	\$820,000	13.1%	3,740	-12.1%	\$800,000	3.0%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	1,258	43.0%	\$499,945	-1.0%	11,722	-1.7%	\$515,000	2.7%
Ocala MSA <i>(Marion County)</i>	747	31.5%	\$287,000	1.8%	6,672	2.2%	\$285,000	1.8%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	2,388	-1.7%	\$435,000	3.6%	22,667	-15.1%	\$430,000	2.4%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	784	-7.1%	\$359,580	-0.8%	7,586	-9.9%	\$358,895	0.5%
Panama City MSA <i>(Bay and Gulf counties)</i>	358	-4.3%	\$350,000	-9.7%	3,387	-14.6%	\$368,950	4.2%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	707	-15.0%	\$322,300	-0.8%	6,839	-18.1%	\$325,000	-0.6%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	618	-6.4%	\$415,000	1.2%	5,976	-13.3%	\$405,000	1.3%
Punta Gorda MSA <i>(Charlotte County)</i>	443	43.4%	\$364,900	-1.4%	3,635	-14.7%	\$376,228	-3.0%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	224	8.2%	\$370,000	0.0%	2,053	-13.9%	\$390,000	3.7%
Sebring MSA <i>(Highlands County)</i>	131	6.5%	\$270,000	6.7%	1,248	-11.1%	\$265,000	6.0%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	325	-5.2%	\$326,213	3.6%	2,882	-19.4%	\$323,463	4.3%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	3,285	8.3%	\$415,000	3.8%	31,386	-12.0%	\$404,990	1.2%
The Villages MSA <i>(Sumter County)</i>	148	38.3%	\$375,750	-7.7%	1,129	6.1%	\$370,000	-3.9%

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Townhouse and Condo Market Sales Activity - September 2023

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	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	8,387	-0.2%	\$324,990	5.8%	82,986	-18.9%	\$320,000	4.9%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	381	13.7%	\$329,000	2.8%	4,377	-18.0%	\$335,000	2.6%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	122	-21.8%	\$665,000	12.8%	1,177	-38.2%	\$600,000	10.1%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	257	-9.5%	\$310,000	5.1%	2,253	-21.9%	\$310,000	1.3%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	41	-10.9%	\$215,000	21.8%	543	-26.5%	\$188,000	10.6%
Homosassa Springs MSA <i>(Citrus County)</i>	11	-38.9%	\$185,000	-9.1%	110	-34.1%	\$190,000	1.6%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	427	-0.2%	\$285,000	8.5%	4,492	-3.1%	\$284,000	7.2%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	109	18.5%	\$285,000	19.0%	1,075	0.8%	\$257,000	4.9%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	3,138	-11.9%	\$330,000	3.1%	31,352	-25.6%	\$326,000	5.2%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	339	13.0%	\$477,500	6.5%	3,910	-17.5%	\$500,000	6.4%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	512	33.7%	\$375,000	0.0%	5,232	-7.1%	\$381,450	2.5%
Ocala MSA <i>(Marion County)</i>	48	2.1%	\$208,500	8.0%	467	-8.1%	\$206,000	11.4%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	764	1.7%	\$304,235	8.0%	7,063	-20.2%	\$300,000	11.2%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	217	6.4%	\$307,500	2.5%	1,948	-10.4%	\$300,000	7.1%
Panama City MSA <i>(Bay and Gulf counties)</i>	98	-32.4%	\$445,000	0.0%	1,030	-34.0%	\$435,000	2.4%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	109	-9.9%	\$369,000	34.2%	812	-22.8%	\$415,000	20.2%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	158	-7.6%	\$301,000	3.8%	1,661	-9.5%	\$299,950	7.1%
Punta Gorda MSA <i>(Charlotte County)</i>	80	35.6%	\$297,332	-3.8%	755	-21.1%	\$315,000	10.5%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	60	-4.8%	\$287,500	19.8%	767	7.7%	\$282,500	20.2%
Sebring MSA <i>(Highlands County)</i>	16	-20.0%	\$167,450	11.6%	184	-18.2%	\$174,900	20.6%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	70	-11.4%	\$180,000	12.5%	692	-30.7%	\$176,505	17.7%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	1,320	23.7%	\$305,745	7.3%	12,182	-7.7%	\$295,000	5.4%
The Villages MSA <i>(Sumter County)</i>	30	-6.3%	\$306,250	-1.6%	285	-18.1%	\$305,000	-6.2%

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