

Florida Residential Market Sales Activity - Q4 2023

Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	55,874	-2.0%	\$410,805	2.7%	22,425	-3.0%	\$325,173	4.9%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	2,980	19.4%	\$400,000	-3.4%	1,054	-3.5%	\$345,000	6.2%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	1,394	-12.2%	\$394,605	-2.3%	313	-3.1%	\$559,500	-5.2%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	2,461	-4.4%	\$362,442	2.4%	570	3.6%	\$318,990	6.3%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	578	-15.6%	\$344,000	4.2%	124	-21.0%	\$185,800	3.2%
Homosassa Springs MSA <i>(Citrus County)</i>	741	-1.1%	\$285,000	3.7%	33	17.9%	\$185,000	-1.1%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	4,729	-6.6%	\$392,745	1.7%	1,071	-19.1%	\$290,000	5.5%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	2,867	-3.9%	\$335,554	-0.8%	378	33.6%	\$287,250	12.2%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	7,981	-1.1%	\$600,000	9.1%	8,687	-4.3%	\$332,000	7.1%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	971	-2.5%	\$755,000	-5.9%	944	-6.3%	\$491,000	6.9%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	3,366	13.0%	\$499,900	-3.9%	1,444	7.3%	\$400,000	8.8%
Ocala MSA <i>(Marion County)</i>	1,994	11.0%	\$288,990	3.2%	106	-20.9%	\$176,250	-6.6%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	6,362	-3.5%	\$441,990	4.6%	2,153	-2.3%	\$313,220	9.9%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	2,114	-5.0%	\$360,000	1.4%	458	-15.5%	\$285,000	-7.8%
Panama City MSA <i>(Bay and Gulf counties)</i>	858	-15.9%	\$361,925	3.3%	281	-15.4%	\$430,000	1.2%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	1,738	-16.3%	\$317,303	0.3%	207	-9.2%	\$325,000	-14.5%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	1,664	2.0%	\$420,000	5.1%	406	-1.9%	\$300,000	4.0%
Punta Gorda MSA <i>(Charlotte County)</i>	1,107	51.9%	\$371,000	-5.5%	223	46.7%	\$293,000	4.6%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	503	-12.7%	\$385,000	5.0%	205	53.0%	\$315,000	37.6%
Sebring MSA <i>(Highlands County)</i>	352	-0.6%	\$267,000	6.8%	50	-7.4%	\$160,000	-8.6%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	793	-4.3%	\$322,000	2.2%	190	-7.8%	\$185,000	15.6%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	8,567	-8.4%	\$410,000	2.8%	3,293	-1.5%	\$303,990	1.3%
The Villages MSA <i>(Sumter County)</i>	304	3.8%	\$375,000	5.6%	71	-6.6%	\$315,000	2.8%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.