

Single-Family Home Market Sales Activity - December 2023

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	December 2023				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	18,423	-3.8%	\$410,000	3.8%	257,679	-10.3%	\$410,000	1.9%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	1,012	6.0%	\$399,000	-2.2%	13,663	-5.3%	\$420,000	-2.3%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	451	-12.8%	\$387,000	-6.4%	6,661	-22.6%	\$410,000	-2.4%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	875	2.7%	\$360,000	2.9%	11,846	-9.0%	\$355,000	1.5%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	215	-6.5%	\$335,000	-1.5%	2,850	-15.3%	\$354,000	4.1%
Homosassa Springs MSA <i>(Citrus County)</i>	240	-9.1%	\$281,000	1.3%	3,566	-5.8%	\$279,999	1.1%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	1,611	-4.8%	\$389,995	1.9%	21,609	-12.0%	\$389,360	0.7%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	951	-8.1%	\$333,770	0.2%	12,575	-9.4%	\$334,425	-0.2%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	2,599	-0.8%	\$585,400	9.4%	36,746	-12.1%	\$592,995	6.4%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	330	-6.0%	\$797,000	2.2%	4,711	-10.2%	\$790,000	1.0%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	1,128	10.3%	\$504,990	-0.2%	15,088	1.2%	\$510,000	0.9%
Ocala MSA <i>(Marion County)</i>	647	6.2%	\$288,990	4.3%	8,666	4.1%	\$285,000	1.8%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	2,068	-8.1%	\$439,995	6.0%	29,029	-12.8%	\$434,000	3.3%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	629	-18.1%	\$369,900	5.7%	9,700	-8.9%	\$359,000	0.7%
Panama City MSA <i>(Bay and Gulf counties)</i>	304	-7.6%	\$365,000	4.3%	4,245	-14.8%	\$365,000	3.2%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	588	-16.6%	\$315,000	-0.9%	8,577	-17.8%	\$324,000	-0.3%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	512	-7.9%	\$419,249	5.1%	7,640	-10.4%	\$409,900	2.5%
Punta Gorda MSA <i>(Charlotte County)</i>	362	27.9%	\$363,750	-3.0%	4,742	-5.0%	\$375,000	-3.6%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	181	-1.1%	\$380,000	1.3%	2,556	-13.7%	\$387,500	3.3%
Sebring MSA <i>(Highlands County)</i>	121	6.1%	\$257,500	5.0%	1,600	-9.0%	\$265,000	6.0%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	259	0.4%	\$335,000	5.9%	3,675	-16.5%	\$323,330	4.3%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	2,773	-8.6%	\$410,000	4.0%	39,953	-11.2%	\$405,000	1.3%
The Villages MSA <i>(Sumter County)</i>	92	-14.0%	\$354,128	-1.6%	1,433	5.6%	\$370,000	-2.6%

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Townhouse and Condo Market Sales Activity - December 2023

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	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	7,202	-6.2%	\$330,000	6.5%	105,411	-16.0%	\$322,500	5.2%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	339	-14.4%	\$355,000	7.6%	5,431	-15.5%	\$340,000	4.6%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	93	-12.3%	\$555,000	-1.1%	1,490	-33.1%	\$593,775	8.0%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	175	2.9%	\$322,500	13.7%	2,823	-17.8%	\$312,990	2.6%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	47	0.0%	\$185,000	2.2%	667	-25.6%	\$187,750	9.7%
Homosassa Springs MSA <i>(Citrus County)</i>	11	83.3%	\$186,000	-16.0%	143	-26.7%	\$190,000	1.6%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	336	-22.8%	\$283,750	6.3%	5,563	-6.7%	\$285,000	6.8%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	119	35.2%	\$269,735	8.3%	1,453	7.7%	\$265,000	7.1%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	2,786	-5.9%	\$332,175	7.5%	40,039	-21.8%	\$329,000	6.1%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	303	-9.3%	\$530,000	15.2%	4,854	-15.5%	\$500,000	6.4%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	491	-3.2%	\$400,000	8.1%	6,676	-4.3%	\$385,000	4.1%
Ocala MSA <i>(Marion County)</i>	39	0.0%	\$174,900	-11.7%	573	-10.7%	\$200,000	8.1%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	722	-1.8%	\$322,990	11.4%	9,216	-16.7%	\$304,990	12.1%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	130	-33.0%	\$270,000	-11.2%	2,406	-11.4%	\$297,500	4.4%
Panama City MSA <i>(Bay and Gulf counties)</i>	93	-16.2%	\$405,000	-9.0%	1,311	-30.7%	\$435,000	2.4%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	60	1.7%	\$307,450	6.9%	1,019	-20.4%	\$390,000	9.9%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	148	10.4%	\$291,900	4.3%	2,067	-8.1%	\$300,000	7.1%
Punta Gorda MSA <i>(Charlotte County)</i>	78	39.3%	\$308,935	18.8%	978	-11.8%	\$305,000	7.0%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	59	73.5%	\$329,500	68.9%	972	14.9%	\$285,000	21.3%
Sebring MSA <i>(Highlands County)</i>	19	-24.0%	\$159,900	-5.9%	234	-16.1%	\$168,500	12.4%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	60	-16.7%	\$207,450	25.7%	882	-26.7%	\$178,000	17.0%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	1,012	-9.0%	\$305,000	1.4%	15,475	-6.5%	\$298,990	5.8%
The Villages MSA <i>(Sumter County)</i>	24	-11.1%	\$312,500	5.9%	356	-16.0%	\$308,250	-4.6%

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