

Single-Family Home Market Sales Activity - February 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	February 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	19,040	2.2%	\$415,000	5.1%	33,891	1.5%	\$410,000	4.6%
Cape Coral-Fort Myers MSA (Lee County)	1,022	-0.2%	\$420,495	-6.0%	1,815	-4.1%	\$411,450	-4.8%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	497	4.2%	\$415,000	1.2%	866	0.0%	\$410,000	2.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	812	-5.7%	\$356,450	4.8%	1,495	-1.0%	\$355,450	4.5%
Gainesville MSA (Alachua and Gilchrist counties)	195	-0.5%	\$360,990	9.4%	340	-8.1%	\$359,950	10.8%
Homosassa Springs MSA (Citrus County)	273	-5.5%	\$288,000	8.7%	495	2.3%	\$288,000	5.4%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,610	4.1%	\$390,000	6.0%	2,754	1.3%	\$389,000	5.3%
Lakeland-Winter Haven MSA (Polk County)	961	-1.8%	\$335,000	1.6%	1,743	2.8%	\$333,000	1.8%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,621	3.4%	\$630,000	14.1%	4,783	4.0%	\$620,000	12.7%
Naples-Immokalee-Marco Island MSA (Collier County)	362	-7.2%	\$890,000	14.8%	639	-5.5%	\$860,000	13.9%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,124	9.9%	\$500,000	2.0%	2,019	12.0%	\$518,990	5.9%
Ocala MSA (Marion County)	665	18.5%	\$287,900	3.0%	1,218	18.0%	\$284,700	2.0%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,221	4.7%	\$434,945	4.8%	3,901	5.3%	\$429,022	3.4%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	706	-7.1%	\$369,350	5.5%	1,257	-6.5%	\$369,000	5.4%
Panama City MSA (Bay and Gulf counties)	284	-6.6%	\$360,000	2.9%	532	-6.5%	\$350,000	-3.1%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	577	-4.2%	\$320,000	-0.7%	1,011	-10.8%	\$319,999	1.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	588	8.9%	\$425,000	9.4%	978	-3.2%	\$425,000	9.3%
Punta Gorda MSA (Charlotte County)	391	46.4%	\$389,945	5.4%	686	30.9%	\$375,000	2.2%
Sebastian-Vero Beach MSA (Indian River County)	171	-6.0%	\$425,000	17.7%	327	-1.2%	\$410,000	9.3%
Sebring MSA (Highlands County)	125	11.6%	\$289,900	16.0%	230	13.9%	\$276,000	9.3%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	249	0.4%	\$302,000	-1.9%	437	-3.3%	\$300,000	-2.4%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,024	-0.8%	\$405,000	3.8%	5,302	-3.5%	\$404,900	5.2%
The Villages MSA (Sumter County)	122	17.3%	\$387,450	13.3%	237	31.7%	\$374,500	7.0%

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Townhouse and Condo Market Sales Activity - February 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	February 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	7,471	-2.5%	\$325,000	3.2%	13,479	-1.9%	\$324,900	3.1%
Cape Coral-Fort Myers MSA (Lee County)	445	-1.1%	\$345,000	1.5%	774	-1.8%	\$340,000	3.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	91	-15.7%	\$585,000	-6.8%	167	-13.9%	\$581,000	-7.3%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	194	-16.7%	\$304,995	-4.7%	360	-2.7%	\$305,995	1.3%
Gainesville MSA (Alachua and Gilchrist counties)	43	-2.3%	\$199,000	9.6%	79	14.5%	\$192,000	4.3%
Homosassa Springs MSA (Citrus County)	19	90.0%	\$169,900	-26.1%	26	44.4%	\$169,900	-12.9%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	361	-20.0%	\$290,000	1.8%	650	-21.4%	\$286,990	3.2%
Lakeland-Winter Haven MSA (Polk County)	118	21.6%	\$284,995	9.6%	203	13.4%	\$281,997	10.4%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,663	-4.6%	\$340,000	6.3%	4,921	-4.8%	\$335,000	4.7%
Naples-Immokalee-Marco Island MSA (Collier County)	374	6.6%	\$526,000	7.8%	653	-1.4%	\$517,500	4.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	466	-5.3%	\$375,000	-1.3%	860	-2.4%	\$378,000	-0.5%
Ocala MSA (Marion County)	34	-12.8%	\$257,490	24.1%	76	7.0%	\$214,000	4.4%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	725	15.1%	\$310,000	6.9%	1,284	14.2%	\$307,000	6.2%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	168	-9.7%	\$299,995	-0.8%	289	-11.3%	\$296,850	-0.9%
Panama City MSA (Bay and Gulf counties)	80	-16.7%	\$412,500	-3.5%	169	-2.3%	\$412,500	-0.6%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	65	-17.7%	\$305,900	-31.6%	130	3.2%	\$309,950	-22.5%
Port St. Lucie MSA (Martin and St. Lucie counties)	157	15.4%	\$289,000	-2.7%	270	11.6%	\$289,000	-0.3%
Punta Gorda MSA (Charlotte County)	98	36.1%	\$302,448	2.5%	147	24.6%	\$302,448	-0.3%
Sebastian-Vero Beach MSA (Indian River County)	77	2.7%	\$325,000	4.8%	125	-0.8%	\$307,500	0.8%
Sebring MSA (Highlands County)	10	-56.5%	\$156,450	-19.4%	22	-38.9%	\$163,950	-9.9%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	59	20.4%	\$195,000	25.8%	107	10.3%	\$190,000	15.2%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,132	-5.2%	\$297,945	1.0%	2,000	-1.2%	\$294,990	1.7%
The Villages MSA (Sumter County)	28	64.7%	\$308,500	0.3%	44	12.8%	\$293,500	-6.8%

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