

Single-Family Home Market Sales Activity - March 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	March 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	23,435	-10.4%	\$420,600	3.9%	57,326	-3.7%	\$415,000	3.8%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	1,439	3.3%	\$418,000	-4.3%	3,254	-0.9%	\$415,000	-4.4%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	562	-23.6%	\$386,850	-6.1%	1,428	-10.9%	\$399,000	-0.3%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	1,127	-9.0%	\$365,000	4.3%	2,622	-4.6%	\$360,000	4.3%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	229	-14.2%	\$349,450	-4.3%	569	-10.7%	\$354,350	5.6%
Homosassa Springs MSA <i>(Citrus County)</i>	276	-22.3%	\$298,000	12.5%	771	-8.1%	\$289,995	7.4%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	2,040	-8.4%	\$396,688	7.2%	4,794	-3.1%	\$390,000	5.4%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	1,092	-11.9%	\$333,211	1.0%	2,835	-3.4%	\$333,290	1.3%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	3,351	-12.5%	\$630,000	10.5%	8,134	-3.5%	\$625,000	11.6%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	501	-4.6%	\$835,000	1.7%	1,140	-5.1%	\$850,000	9.4%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	1,453	-8.2%	\$500,000	-1.9%	3,472	2.6%	\$510,000	2.0%
Ocala MSA <i>(Marion County)</i>	775	-0.8%	\$289,900	2.3%	1,993	9.9%	\$285,250	1.9%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	2,622	-9.3%	\$444,000	5.5%	6,523	-1.1%	\$435,000	3.6%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	866	-10.7%	\$374,765	7.1%	2,123	-8.3%	\$370,000	5.7%
Panama City MSA <i>(Bay and Gulf counties)</i>	335	-25.9%	\$354,900	-2.8%	867	-15.1%	\$350,975	-3.8%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	688	-20.6%	\$320,000	-0.2%	1,699	-15.1%	\$319,995	0.0%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	668	-13.2%	\$424,900	4.9%	1,646	-7.5%	\$425,000	8.6%
Punta Gorda MSA <i>(Charlotte County)</i>	494	6.5%	\$380,000	-2.6%	1,180	19.4%	\$379,800	0.5%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	231	-10.1%	\$460,000	16.5%	558	-5.1%	\$435,800	13.5%
Sebring MSA <i>(Highlands County)</i>	146	-1.4%	\$286,000	2.9%	376	7.4%	\$282,000	8.5%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	310	-10.7%	\$315,000	3.3%	747	-6.5%	\$305,000	0.0%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	3,480	-12.9%	\$410,000	3.8%	8,782	-7.5%	\$405,235	3.9%
The Villages MSA <i>(Sumter County)</i>	139	2.2%	\$390,000	0.0%	376	19.0%	\$378,500	3.7%

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Townhouse and Condo Market Sales Activity - March 2024

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	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	9,332	-16.6%	\$330,000	3.1%	22,811	-8.5%	\$325,500	2.8%
Cape Coral-Fort Myers MSA <i>(Lee County)</i>	534	-18.1%	\$340,000	-1.8%	1,308	-9.2%	\$340,000	1.5%
Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i>	125	-26.9%	\$510,000	-20.6%	292	-20.0%	\$560,000	-11.1%
Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i>	207	-23.6%	\$335,000	3.2%	567	-11.5%	\$318,600	1.1%
Gainesville MSA <i>(Alachua and Gilchrist counties)</i>	45	-37.5%	\$188,000	6.5%	124	-12.1%	\$189,900	5.5%
Homosassa Springs MSA <i>(Citrus County)</i>	11	-21.4%	\$198,000	9.7%	37	15.6%	\$184,500	-2.9%
Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i>	479	-22.5%	\$305,000	8.7%	1,129	-21.9%	\$294,500	5.6%
Lakeland-Winter Haven MSA <i>(Polk County)</i>	137	-3.5%	\$245,000	-5.8%	340	5.9%	\$271,497	5.2%
Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i>	3,294	-23.3%	\$351,250	8.1%	8,215	-13.2%	\$341,000	6.6%
Naples-Immokalee-Marco Island MSA <i>(Collier County)</i>	509	-15.3%	\$550,000	10.0%	1,162	-8.0%	\$530,000	7.1%
North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i>	686	-0.4%	\$373,900	-4.5%	1,546	-1.5%	\$375,000	-2.6%
Ocala MSA <i>(Marion County)</i>	56	1.8%	\$210,000	-2.3%	132	4.8%	\$212,650	1.3%
Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i>	833	-4.7%	\$312,000	4.3%	2,117	6.0%	\$309,995	5.9%
Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i>	224	-12.8%	\$301,250	5.7%	513	-12.0%	\$299,990	1.7%
Panama City MSA <i>(Bay and Gulf counties)</i>	106	-32.1%	\$368,000	-22.1%	275	-16.4%	\$391,000	-12.1%
Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i>	103	13.2%	\$305,000	-25.6%	233	7.4%	\$308,450	-22.9%
Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i>	230	1.8%	\$315,000	10.5%	500	6.8%	\$298,950	3.4%
Punta Gorda MSA <i>(Charlotte County)</i>	104	-1.9%	\$282,243	-13.1%	251	12.1%	\$300,997	-5.6%
Sebastian-Vero Beach MSA <i>(Indian River County)</i>	89	-7.3%	\$290,000	-6.1%	214	-3.6%	\$300,000	-1.6%
Sebring MSA <i>(Highlands County)</i>	25	-16.7%	\$175,000	-4.1%	47	-28.8%	\$168,000	-7.9%
Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i>	64	-31.2%	\$190,900	9.1%	171	-10.0%	\$190,000	8.6%
Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i>	1,343	-13.1%	\$298,990	4.9%	3,343	-6.4%	\$295,590	1.9%
The Villages MSA <i>(Sumter County)</i>	53	47.2%	\$332,500	9.2%	97	29.3%	\$315,000	1.9%

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