## Single-Family Home Market Sales Activity - April 2024 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	April 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	24,682	5.8%	\$429,900	4.9%	82,008	-1.1%	\$420,000	5.0%
Cape Coral-Fort Myers MSA (Lee County)	1,431	10.0%	\$425,000	-3.0%	4,685	2.2%	\$420,000	-3.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	584	3.9%	\$415,000	-3.4%	2,012	-7.0%	\$401,110	-2.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,100	3.2%	\$362,750	3.6%	3,722	-2.4%	\$360,000	2.9%
Gainesville MSA (Alachua and Gilchrist counties)	288	8.3%	\$365,250	6.3%	857	-5.1%	\$360,000	6.2%
Homosassa Springs MSA (Citrus County)	332	1.5%	\$279,000	-2.1%	1,103	-5.4%	\$286,000	5.1%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,013	7.3%	\$407,000	7.1%	6,807	-0.2%	\$395,000	5.6%
Lakeland-Winter Haven MSA (Polk County)	1,149	2.0%	\$335,000	0.6%	3,984	-1.9%	\$334,421	1.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,663	9.5%	\$650,000	11.1%	11,797	0.2%	\$630,000	10.5%
Naples-Immokalee-Marco Island MSA (Collier County)	504	7.7%	\$889,500	-3.6%	1,644	-1.5%	\$860,000	4.2%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,496	6.2%	\$535,000	-1.0%	4,968	3.7%	\$520,000	2.0%
Ocala MSA (Marion County)	838	6.6%	\$290,000	1.0%	2,831	8.9%	\$288,900	3.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,708	3.8%	\$449,935	5.9%	9,231	0.3%	\$439,900	4.7%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	916	1.4%	\$380,000	6.0%	3,039	-5.6%	\$374,990	7.1%
Panama City MSA (Bay and Gulf counties)	304	-17.2%	\$364,199	1.7%	1,171	-15.6%	\$355,000	-1.4%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	767	2.8%	\$329,900	1.5%	2,466	-10.2%	\$324,875	1.5%
Port St. Lucie MSA (Martin and St. Lucie counties)	741	2.8%	\$430,500	7.6%	2,387	-4.6%	\$425,000	7.6%
Punta Gorda MSA (Charlotte County)	498	8.7%	\$390,000	1.8%	1,678	16.0%	\$380,000	0.0%
Sebastian-Vero Beach MSA (Indian River County)	279	24.6%	\$430,000	5.5%	837	3.1%	\$440,000	12.8%
Sebring MSA (Highlands County)	153	7.0%	\$259,000	-2.6%	529	7.3%	\$274,495	5.0%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	345	4.5%	\$339,000	5.0%	1,092	-3.3%	\$315,500	2.1%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,744	5.5%	\$417,800	4.5%	12,526	-3.9%	\$410,000	4.4%
The Villages MSA (Sumter County)	161	22.0%	\$380,000	4.4%	537	19.9%	\$379,900	4.1%

<sup>\*</sup> A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

## Townhouse and Condo Market Sales Activity - April 2024 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	April 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	10,228	1.9%	\$335,000	3.1%	33,039	-5.5%	\$329,990	3.1%
Cape Coral-Fort Myers MSA (Lee County)	610	0.5%	\$339,700	-2.2%	1,918	-6.3%	\$340,000	0.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	123	-19.6%	\$617,125	17.1%	415	-19.9%	\$581,000	-7.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	277	13.5%	\$326,990	8.2%	844	-4.6%	\$320,000	3.2%
Gainesville MSA (Alachua and Gilchrist counties)	63	-7.4%	\$197,000	11.0%	187	-10.5%	\$195,000	8.3%
Homosassa Springs MSA (Citrus County)	11	-31.3%	\$186,000	-31.4%	48	0.0%	\$186,000	-5.8%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	507	-7.5%	\$291,990	3.9%	1,636	-17.9%	\$292,000	4.3%
Lakeland-Winter Haven MSA (Polk County)	139	7.8%	\$276,000	16.2%	479	6.4%	\$275,000	7.8%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,785	2.0%	\$355,000	8.9%	12,000	-8.9%	\$345,000	7.6%
Naples-Immokalee-Marco Island MSA (Collier County)	605	3.1%	\$550,000	0.8%	1,767	-4.5%	\$539,450	5.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	707	10.6%	\$380,000	-2.2%	2,253	2.0%	\$378,000	-1.9%
Ocala MSA (Marion County)	52	15.6%	\$222,400	17.1%	184	7.6%	\$214,000	4.4%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	838	5.9%	\$315,500	3.1%	2,955	6.0%	\$312,000	4.3%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	218	-1.8%	\$330,000	1.5%	731	-9.2%	\$300,000	0.8%
Panama City MSA (Bay and Gulf counties)	109	-14.2%	\$400,000	-9.6%	384	-15.8%	\$395,000	-11.2%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	92	13.6%	\$354,950	-22.8%	325	9.1%	\$322,500	-21.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	218	-0.5%	\$298,500	-0.7%	718	4.5%	\$298,950	1.3%
Punta Gorda MSA (Charlotte County)	141	34.3%	\$294,999	-11.9%	392	19.1%	\$300,000	-6.3%
Sebastian-Vero Beach MSA (Indian River County)	104	-8.0%	\$280,000	5.7%	318	-5.1%	\$299,750	3.2%
Sebring MSA (Highlands County)	20	-13.0%	\$173,750	-3.4%	67	-24.7%	\$172,500	-4.1%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	61	0.0%	\$172,000	-1.7%	232	-7.6%	\$183,000	4.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,417	-2.4%	\$299,900	3.1%	4,760	-5.2%	\$297,990	2.8%
The Villages MSA (Sumter County)	34	21.4%	\$293,250	1.2%	131	27.2%	\$310,000	2.3%

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