

Single-Family Home Market Sales Activity - July 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	July 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	23,353	5.2%	\$416,990	0.5%	154,796	-1.7%	\$422,000	2.9%
Cape Coral-Fort Myers MSA (Lee County)	1,207	9.1%	\$395,000	-5.3%	8,551	1.4%	\$412,000	-5.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	598	4.7%	\$409,000	2.4%	3,850	-6.1%	\$410,000	-1.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,010	-1.8%	\$354,420	-0.8%	6,899	-5.5%	\$361,995	3.4%
Gainesville MSA (Alachua and Gilchrist counties)	247	-12.7%	\$359,990	-0.3%	1,738	-5.0%	\$359,990	1.4%
Homosassa Springs MSA (Citrus County)	332	8.1%	\$290,000	0.9%	2,081	-5.8%	\$290,000	5.5%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,022	6.0%	\$407,995	2.0%	13,136	-0.1%	\$400,000	3.9%
Lakeland-Winter Haven MSA (Polk County)	1,150	5.6%	\$329,899	-1.2%	7,557	0.8%	\$334,000	0.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,313	6.0%	\$641,750	6.1%	22,273	-0.3%	\$635,450	8.1%
Naples-Immokalee-Marco Island MSA (Collier County)	334	-9.2%	\$775,000	0.0%	2,883	-4.4%	\$850,000	4.9%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,328	5.6%	\$487,000	-7.2%	9,367	1.8%	\$515,000	0.0%
Ocala MSA (Marion County)	779	-0.8%	\$284,900	0.0%	5,316	4.4%	\$289,000	1.4%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,622	1.0%	\$448,000	1.8%	17,234	-2.8%	\$444,445	3.4%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	940	20.5%	\$377,500	2.1%	5,815	-1.8%	\$374,000	4.8%
Panama City MSA (Bay and Gulf counties)	387	4.3%	\$390,000	6.1%	2,324	-11.5%	\$363,199	-1.6%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	806	5.1%	\$340,000	4.6%	4,851	-10.2%	\$330,000	1.5%
Port St. Lucie MSA (Martin and St. Lucie counties)	702	4.2%	\$415,000	1.2%	4,526	-3.5%	\$425,000	6.0%
Punta Gorda MSA (Charlotte County)	450	16.0%	\$355,000	-9.3%	3,133	13.3%	\$375,000	-1.3%
Sebastian-Vero Beach MSA (Indian River County)	278	26.9%	\$410,000	8.6%	1,641	0.9%	\$430,000	7.5%
Sebring MSA (Highlands County)	129	-11.0%	\$270,000	3.8%	947	-2.6%	\$274,945	4.3%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	368	8.2%	\$335,000	-2.9%	2,149	-3.8%	\$331,700	2.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,627	4.5%	\$416,000	0.2%	23,739	-3.3%	\$415,000	3.8%
The Villages MSA (Sumter County)	120	-13.7%	\$394,000	5.1%	897	3.8%	\$380,000	2.7%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Townhouse and Condo Market Sales Activity - July 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	July 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	8,364	-1.2%	\$315,000	-1.3%	60,157	-7.9%	\$325,000	1.6%
Cape Coral-Fort Myers MSA (Lee County)	309	-18.5%	\$300,000	-7.0%	3,112	-12.0%	\$335,000	-0.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	98	-32.4%	\$540,000	-7.6%	770	-19.1%	\$581,000	-2.9%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	216	-14.6%	\$321,495	3.7%	1,564	-9.3%	\$319,990	3.2%
Gainesville MSA (Alachua and Gilchrist counties)	79	14.5%	\$185,000	-2.6%	397	-8.3%	\$190,000	2.2%
Homosassa Springs MSA (Citrus County)	18	50.0%	\$208,750	-7.0%	87	4.8%	\$190,000	-5.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	461	6.2%	\$286,990	-2.3%	3,051	-15.3%	\$289,758	2.2%
Lakeland-Winter Haven MSA (Polk County)	165	36.4%	\$280,000	12.0%	959	15.1%	\$276,900	9.0%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,126	-4.5%	\$335,000	0.0%	21,910	-11.2%	\$345,000	6.2%
Naples-Immokalee-Marco Island MSA (Collier County)	338	12.7%	\$480,000	-2.0%	3,041	-4.9%	\$525,000	3.1%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	510	-1.0%	\$345,995	-7.2%	3,979	-5.2%	\$370,000	-3.9%
Ocala MSA (Marion County)	74	54.2%	\$227,500	10.4%	379	7.1%	\$217,000	5.9%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	779	-3.1%	\$316,990	5.6%	5,459	0.1%	\$314,995	5.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	215	13.2%	\$289,000	12.2%	1,388	-7.0%	\$299,000	1.4%
Panama City MSA (Bay and Gulf counties)	87	2.4%	\$380,000	0.0%	656	-18.8%	\$395,000	-8.1%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	103	56.1%	\$269,900	-26.8%	640	10.2%	\$300,500	-28.5%
Port St. Lucie MSA (Martin and St. Lucie counties)	158	-12.7%	\$290,500	-1.5%	1,259	-2.9%	\$300,000	0.9%
Punta Gorda MSA (Charlotte County)	76	15.2%	\$270,750	-8.8%	686	15.9%	\$288,597	-11.2%
Sebastian-Vero Beach MSA (Indian River County)	70	-23.9%	\$262,500	-11.5%	555	-13.0%	\$285,000	-0.9%
Sebring MSA (Highlands County)	16	0.0%	\$185,000	13.2%	130	-13.9%	\$171,250	-3.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	76	-17.4%	\$190,950	2.1%	489	-7.6%	\$185,000	5.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,291	4.5%	\$295,000	-0.3%	8,883	-6.3%	\$299,000	1.4%
The Villages MSA (Sumter County)	32	-5.9%	\$315,450	4.3%	238	11.2%	\$310,000	0.3%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, August 22, 2024. Next data release is Thursday, September 19, 2024.