

Single-Family Home Market Sales Activity - January 2025

Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area*



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State / Metropolitan Statistical Area	January 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	15,384	3.6%	\$410,000	1.2%	15,384	3.6%	\$410,000	1.2%
Cape Coral-Fort Myers MSA (Lee County)	812	2.4%	\$399,500	-1.4%	812	2.4%	\$399,500	-1.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	379	2.7%	\$425,000	6.3%	379	2.7%	\$425,000	6.3%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	642	-6.0%	\$356,995	0.8%	642	-6.0%	\$356,995	0.8%
Gainesville MSA (Alachua and Gilchrist counties)	165	13.8%	\$334,000	-6.6%	165	13.8%	\$334,000	-6.6%
Homosassa Springs MSA (Citrus County)	220	-0.9%	\$282,995	-2.0%	220	-0.9%	\$282,995	-2.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,226	7.2%	\$385,000	1.3%	1,226	7.2%	\$385,000	1.3%
Lakeland-Winter Haven MSA (Polk County)	651	-16.8%	\$325,450	-1.7%	651	-16.8%	\$325,450	-1.7%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,258	4.4%	\$650,000	7.4%	2,258	4.4%	\$650,000	7.4%
Naples-Immokalee-Marco Island MSA (Collier County)	335	20.9%	\$925,000	9.5%	335	20.9%	\$925,000	9.5%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,018	13.7%	\$500,000	-5.7%	1,018	13.7%	\$500,000	-5.7%
Ocala MSA (Marion County)	535	-3.3%	\$288,000	2.9%	535	-3.3%	\$288,000	2.9%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	1,685	0.3%	\$447,000	6.4%	1,685	0.3%	\$447,000	6.4%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	550	-0.2%	\$374,948	2.0%	550	-0.2%	\$374,948	2.0%
Panama City MSA (Bay and Gulf counties)	225	-9.3%	\$350,000	1.7%	225	-9.3%	\$350,000	1.7%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	460	6.0%	\$325,000	2.5%	460	6.0%	\$325,000	2.5%
Port St. Lucie MSA (Martin and St. Lucie counties)	425	9.0%	\$417,500	-1.1%	425	9.0%	\$417,500	-1.1%
Punta Gorda MSA (Charlotte County)	330	11.9%	\$350,000	-3.8%	330	11.9%	\$350,000	-3.8%
Sebastian-Vero Beach MSA (Indian River County)	171	9.6%	\$390,500	1.7%	171	9.6%	\$390,500	1.7%
Sebring MSA (Highlands County)	97	-7.6%	\$295,000	13.9%	97	-7.6%	\$295,000	13.9%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	207	10.1%	\$332,525	12.6%	207	10.1%	\$332,525	12.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	2,458	7.9%	\$394,990	-1.3%	2,458	7.9%	\$394,990	-1.3%
The Villages MSA (Sumter County)	108	-6.1%	\$369,990	6.0%	108	-6.1%	\$369,990	6.0%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Friday, February 21, 2025. Next data release is Thursday, March 20, 2025.

Townhouse and Condo Market Sales Activity - January 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	January 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	5,787	-3.7%	\$312,500	-2.3%	5,787	-3.7%	\$312,500	-2.3%
Cape Coral-Fort Myers MSA (Lee County)	282	-14.3%	\$325,000	-4.4%	282	-14.3%	\$325,000	-4.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	62	-18.4%	\$557,500	-3.2%	62	-18.4%	\$557,500	-3.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	168	1.2%	\$295,000	-4.8%	168	1.2%	\$295,000	-4.8%
Gainesville MSA (Alachua and Gilchrist counties)	28	-22.2%	\$215,000	14.1%	28	-22.2%	\$215,000	14.1%
Homosassa Springs MSA (Citrus County)	14	100.0%	\$162,500	-22.2%	14	100.0%	\$162,500	-22.2%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	283	-2.1%	\$269,000	-5.6%	283	-2.1%	\$269,000	-5.6%
Lakeland-Winter Haven MSA (Polk County)	85	0.0%	\$257,654	-6.3%	85	0.0%	\$257,654	-6.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,130	-5.7%	\$339,500	2.4%	2,130	-5.7%	\$339,500	2.4%
Naples-Immokalee-Marco Island MSA (Collier County)	300	7.5%	\$515,000	2.0%	300	7.5%	\$515,000	2.0%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	414	5.1%	\$340,000	-10.7%	414	5.1%	\$340,000	-10.7%
Ocala MSA (Marion County)	35	-16.7%	\$185,000	-9.2%	35	-16.7%	\$185,000	-9.2%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	541	-3.2%	\$310,000	3.3%	541	-3.2%	\$310,000	3.3%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	130	7.4%	\$270,000	-4.7%	130	7.4%	\$270,000	-4.7%
Panama City MSA (Bay and Gulf counties)	67	-24.7%	\$370,000	-11.9%	67	-24.7%	\$370,000	-11.9%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	69	6.2%	\$248,900	-23.4%	69	6.2%	\$248,900	-23.4%
Port St. Lucie MSA (Martin and St. Lucie counties)	113	0.0%	\$269,500	-5.1%	113	0.0%	\$269,500	-5.1%
Punta Gorda MSA (Charlotte County)	58	18.4%	\$241,000	-22.3%	58	18.4%	\$241,000	-22.3%
Sebastian-Vero Beach MSA (Indian River County)	52	8.3%	\$275,750	-5.7%	52	8.3%	\$275,750	-5.7%
Sebring MSA (Highlands County)	14	16.7%	\$178,750	1.6%	14	16.7%	\$178,750	1.6%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	43	-10.4%	\$175,000	-2.2%	43	-10.4%	\$175,000	-2.2%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	832	-4.1%	\$280,000	-3.8%	832	-4.1%	\$280,000	-3.8%
The Villages MSA (Sumter County)	23	43.8%	\$348,000	28.3%	23	43.8%	\$348,000	28.3%

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