

# Single-Family Home Market Sales Activity - April 2025

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	April 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
<b>State of Florida</b>	<b>23,572</b>	<b>-4.5%</b>	<b>\$412,734</b>	<b>-4.0%</b>	<b>79,781</b>	<b>-2.7%</b>	<b>\$414,000</b>	<b>-1.4%</b>
Cape Coral-Fort Myers MSA (Lee County)	1,419	-0.8%	\$390,000	-8.2%	4,541	-3.1%	\$399,000	-5.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	538	-7.9%	\$425,000	2.4%	1,873	-6.9%	\$415,000	3.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,012	-8.0%	\$355,000	-2.1%	3,455	-7.2%	\$352,995	-1.9%
Gainesville MSA (Alachua and Gilchrist counties)	263	-8.7%	\$362,000	-0.9%	829	-3.3%	\$350,500	-2.6%
Homosassa Springs MSA (Citrus County)	294	-11.4%	\$275,000	-1.4%	1,092	-1.0%	\$282,490	-1.2%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,962	-2.5%	\$392,250	-3.6%	6,530	-4.1%	\$390,000	-1.3%
Lakeland-Winter Haven MSA (Polk County)	1,116	-2.9%	\$325,000	-3.0%	3,723	-6.6%	\$325,000	-2.8%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,332	-9.0%	\$650,000	0.0%	11,382	-3.5%	\$645,000	2.4%
Naples-Immokalee-Marco Island MSA (Collier County)	450	-10.7%	\$817,500	-8.1%	1,570	-4.5%	\$850,000	-1.2%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,489	-0.5%	\$465,000	-13.1%	5,081	2.3%	\$484,000	-6.9%
Ocala MSA (Marion County)	763	-8.9%	\$289,000	-0.3%	2,689	-5.0%	\$289,900	0.3%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,615	-3.4%	\$443,098	-1.5%	8,906	-3.5%	\$444,990	1.2%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	884	-3.5%	\$375,000	-1.3%	2,910	-4.2%	\$369,335	-1.5%
Panama City MSA (Bay and Gulf counties)	330	8.6%	\$359,959	-1.2%	1,136	-3.0%	\$359,900	1.4%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	726	-5.3%	\$328,500	-0.4%	2,349	-4.7%	\$328,900	1.2%
Port St. Lucie MSA (Martin and St. Lucie counties)	659	-11.1%	\$415,000	-3.6%	2,258	-5.4%	\$419,995	-1.2%
Punta Gorda MSA (Charlotte County)	548	10.0%	\$349,970	-10.3%	1,715	2.2%	\$350,000	-7.9%
Sebastian-Vero Beach MSA (Indian River County)	261	-6.5%	\$389,450	-9.4%	891	6.5%	\$397,000	-9.8%
Sebring MSA (Highlands County)	142	-7.2%	\$269,450	4.0%	500	-5.5%	\$275,000	0.2%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	317	-8.1%	\$329,000	-2.9%	1,043	-4.5%	\$330,000	4.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,669	-2.0%	\$400,000	-4.3%	12,695	1.3%	\$400,000	-2.4%
The Villages MSA (Sumter County)	156	-3.1%	\$366,250	-3.6%	536	-0.2%	\$370,000	-2.6%

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Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, May 22, 2025. Next data release is Monday, June 22, 2025.

# Townhouse and Condo Market Sales Activity - April 2025

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	April 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
<b>State of Florida</b>	<b>8,710</b>	<b>-14.8%</b>	<b>\$315,000</b>	<b>-6.0%</b>	<b>29,414</b>	<b>-11.0%</b>	<b>\$315,000</b>	<b>-4.5%</b>
Cape Coral-Fort Myers MSA (Lee County)	533	-12.6%	\$302,000	-11.1%	1,664	-13.2%	\$304,000	-10.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	104	-15.4%	\$422,500	-31.5%	333	-19.8%	\$500,000	-13.9%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	244	-11.9%	\$287,990	-11.9%	846	0.2%	\$297,990	-6.9%
Gainesville MSA (Alachua and Gilchrist counties)	53	-15.9%	\$207,500	5.3%	165	-11.8%	\$200,000	2.6%
Homosassa Springs MSA (Citrus County)	15	36.4%	\$165,000	-11.3%	48	0.0%	\$168,500	-9.4%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	448	-11.6%	\$274,000	-6.2%	1,484	-9.3%	\$270,000	-7.5%
Lakeland-Winter Haven MSA (Polk County)	102	-26.6%	\$274,495	-0.5%	400	-16.5%	\$270,495	-1.6%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,088	-18.4%	\$340,000	-4.2%	10,494	-12.6%	\$340,000	-1.4%
Naples-Immokalee-Marco Island MSA (Collier County)	541	-10.6%	\$500,000	-9.1%	1,621	-8.3%	\$508,000	-5.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	648	-8.3%	\$320,000	-15.8%	2,174	-3.5%	\$330,000	-12.7%
Ocala MSA (Marion County)	47	-9.6%	\$190,000	-14.6%	182	-1.1%	\$189,000	-11.7%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	745	-11.1%	\$317,900	0.8%	2,598	-12.1%	\$319,600	2.4%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	193	-11.5%	\$299,450	-9.3%	649	-11.2%	\$295,000	-1.7%
Panama City MSA (Bay and Gulf counties)	70	-35.8%	\$401,000	0.3%	284	-26.0%	\$385,000	-2.5%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	99	7.6%	\$249,900	-29.6%	337	3.7%	\$258,000	-20.0%
Port St. Lucie MSA (Martin and St. Lucie counties)	210	-3.7%	\$315,000	5.5%	631	-12.1%	\$296,600	-0.8%
Punta Gorda MSA (Charlotte County)	128	-9.2%	\$251,000	-14.9%	385	-1.8%	\$255,000	-15.0%
Sebastian-Vero Beach MSA (Indian River County)	96	-7.7%	\$286,298	2.2%	272	-14.5%	\$280,000	-6.6%
Sebring MSA (Highlands County)	28	40.0%	\$186,250	7.2%	96	43.3%	\$180,000	4.3%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	61	0.0%	\$199,950	16.3%	220	-5.2%	\$190,000	3.8%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,133	-20.0%	\$283,500	-5.5%	4,116	-13.5%	\$281,650	-5.5%
The Villages MSA (Sumter County)	40	17.6%	\$317,500	8.3%	144	9.9%	\$308,500	-0.5%

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