

Florida Residential Market Sales Activity - Q3 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	65,776	1.6%	\$410,000	-1.2%	21,992	-4.0%	\$295,000	-6.1%
Cape Coral-Fort Myers MSA (Lee County)	3,476	2.1%	\$375,000	-3.8%	1,004	8.9%	\$270,450	-11.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	1,700	5.4%	\$430,000	7.5%	336	15.1%	\$550,000	-6.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	2,974	3.4%	\$354,900	0.0%	669	1.2%	\$275,000	-8.3%
Gainesville MSA (Alachua and Gilchrist counties)	697	5.1%	\$350,000	-0.5%	176	5.4%	\$190,000	2.7%
Homosassa Springs MSA (Citrus County)	1,002	15.7%	\$279,000	-1.1%	30	-33.3%	\$165,000	-16.5%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	5,632	-0.1%	\$399,990	-0.3%	1,264	-6.6%	\$260,000	-7.8%
Lakeland-Winter Haven MSA (Polk County)	3,085	-3.4%	\$322,990	-2.1%	325	-27.5%	\$258,000	-6.2%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	9,212	-0.1%	\$639,000	1.4%	8,130	-5.8%	\$320,000	-5.5%
Naples-Immokalee-Marco Island MSA (Collier County)	1,103	18.5%	\$750,000	-2.0%	940	4.0%	\$420,000	-11.6%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	3,946	9.0%	\$470,000	-3.1%	1,333	-0.2%	\$303,900	-10.6%
Ocala MSA (Marion County)	2,260	0.0%	\$287,250	-0.4%	136	-21.8%	\$197,750	-13.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	7,303	-2.5%	\$442,900	0.1%	2,116	-6.0%	\$300,000	-6.2%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,496	-0.4%	\$369,808	-2.7%	523	-6.1%	\$275,000	-3.9%
Panama City MSA (Bay and Gulf counties)	1,124	8.9%	\$365,000	-3.4%	276	17.4%	\$360,900	-6.7%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	2,185	-0.9%	\$335,000	1.2%	255	-5.6%	\$275,000	5.4%
Port St. Lucie MSA (Martin and St. Lucie counties)	2,038	3.5%	\$423,407	0.8%	482	10.8%	\$269,000	-12.6%
Punta Gorda MSA (Charlotte County)	1,354	5.6%	\$343,000	-2.0%	257	31.8%	\$207,500	-17.0%
Sebastian-Vero Beach MSA (Indian River County)	631	-7.3%	\$385,950	-5.9%	193	7.2%	\$259,900	12.8%
Sebring MSA (Highlands County)	369	-0.5%	\$275,000	2.0%	51	37.8%	\$162,500	-7.1%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	977	-0.8%	\$345,000	4.5%	220	10.6%	\$186,000	-2.1%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	10,048	1.1%	\$400,000	-2.4%	3,002	-10.3%	\$265,000	-8.6%
The Villages MSA (Sumter County)	451	24.9%	\$358,500	-4.4%	92	2.2%	\$304,500	-3.3%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, October 23, 2025. Next data release is TBD.