

Single-Family Home Market Sales Activity - September 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	September 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	21,271	13.6%	\$410,000	0.0%	194,140	-1.0%	\$413,345	-1.6%
Cape Coral-Fort Myers MSA (Lee County)	1,113	14.4%	\$375,000	-2.1%	10,810	0.6%	\$385,000	-4.9%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	536	15.8%	\$424,781	9.1%	4,788	-1.6%	\$420,000	2.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,016	23.3%	\$360,000	-1.6%	8,492	-3.1%	\$355,000	-1.4%
Gainesville MSA (Alachua and Gilchrist counties)	225	24.3%	\$346,800	2.0%	2,131	-1.1%	\$355,000	0.0%
Homosassa Springs MSA (Citrus County)	322	41.2%	\$267,450	-3.3%	2,799	7.0%	\$281,995	-2.1%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,808	8.7%	\$399,000	-2.4%	16,414	-2.0%	\$395,000	-1.3%
Lakeland-Winter Haven MSA (Polk County)	992	4.4%	\$330,000	0.3%	8,986	-6.4%	\$324,999	-2.2%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,076	15.2%	\$640,000	1.6%	27,096	-3.8%	\$640,000	0.8%
Naples-Immokalee-Marco Island MSA (Collier County)	358	25.2%	\$772,500	-1.0%	3,561	2.3%	\$787,500	-6.7%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,308	25.2%	\$465,000	-3.2%	12,005	3.0%	\$475,000	-6.3%
Ocala MSA (Marion County)	725	6.3%	\$285,000	-1.7%	6,503	-4.3%	\$289,990	0.3%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,302	-0.1%	\$440,000	1.1%	21,631	-2.1%	\$445,000	0.5%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	785	12.9%	\$370,000	-3.9%	7,264	-1.6%	\$370,000	-1.3%
Panama City MSA (Bay and Gulf counties)	347	18.4%	\$359,000	-0.3%	3,028	2.0%	\$360,000	-1.4%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	709	11.7%	\$334,990	3.1%	6,214	-0.6%	\$330,375	0.1%
Port St. Lucie MSA (Martin and St. Lucie counties)	683	18.8%	\$425,000	1.2%	5,673	-2.1%	\$420,000	-1.2%
Punta Gorda MSA (Charlotte County)	432	24.9%	\$330,000	-1.6%	4,096	3.3%	\$343,000	-6.8%
Sebastian-Vero Beach MSA (Indian River County)	203	-1.0%	\$378,950	-5.0%	2,044	0.0%	\$395,000	-7.1%
Sebring MSA (Highlands County)	126	21.2%	\$274,750	2.5%	1,142	-4.0%	\$275,000	1.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	276	-3.8%	\$349,950	5.7%	2,738	-1.0%	\$340,000	3.0%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,182	17.5%	\$398,000	-2.7%	30,423	1.2%	\$400,000	-3.0%
The Villages MSA (Sumter County)	157	31.9%	\$362,500	1.5%	1,311	15.2%	\$360,000	-5.2%

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Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, October 23, 2025. Next data release is Thursday, November 20, 2025.

Townhouse and Condo Market Sales Activity - September 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	September 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	7,187	8.0%	\$299,000	-4.8%	67,560	-9.6%	\$305,998	-5.8%
Cape Coral-Fort Myers MSA (Lee County)	324	17.0%	\$280,000	-6.7%	3,527	-5.3%	\$290,000	-12.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	120	42.9%	\$605,000	5.7%	897	-7.0%	\$520,250	-11.1%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	206	2.0%	\$299,990	5.3%	1,997	-0.6%	\$285,000	-9.5%
Gainesville MSA (Alachua and Gilchrist counties)	45	80.0%	\$199,500	17.4%	485	0.0%	\$197,000	3.7%
Homosassa Springs MSA (Citrus County)	13	18.2%	\$182,500	4.3%	101	-11.4%	\$167,000	-12.1%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	440	1.4%	\$264,000	-6.3%	3,692	-6.4%	\$268,990	-5.6%
Lakeland-Winter Haven MSA (Polk County)	98	-30.5%	\$275,495	1.7%	961	-22.6%	\$264,990	-3.6%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,694	7.7%	\$325,500	-4.9%	24,223	-11.6%	\$335,000	-2.9%
Naples-Immokalee-Marco Island MSA (Collier County)	316	16.2%	\$415,000	-9.3%	3,374	-6.5%	\$469,990	-8.7%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	446	13.2%	\$305,000	-7.9%	4,637	-3.5%	\$320,000	-11.8%
Ocala MSA (Marion County)	39	-22.0%	\$192,000	-16.5%	416	-13.2%	\$191,000	-13.2%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	671	-6.5%	\$296,000	-6.2%	6,266	-9.6%	\$313,000	-0.6%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	153	-6.7%	\$265,000	-8.6%	1,534	-11.3%	\$285,000	-3.4%
Panama City MSA (Bay and Gulf counties)	97	32.9%	\$375,000	-2.8%	722	-10.2%	\$371,000	-6.7%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	97	21.3%	\$289,000	12.9%	775	-4.0%	\$260,000	-11.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	173	31.1%	\$250,000	-20.4%	1,440	-6.3%	\$285,000	-5.3%
Punta Gorda MSA (Charlotte County)	91	33.8%	\$215,000	-14.0%	827	2.7%	\$239,000	-14.6%
Sebastian-Vero Beach MSA (Indian River County)	62	14.8%	\$260,000	31.1%	625	-6.0%	\$267,750	-0.8%
Sebring MSA (Highlands County)	15	87.5%	\$125,000	-30.6%	187	23.8%	\$172,250	0.6%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	64	45.5%	\$180,000	-4.3%	604	-1.3%	\$189,250	2.3%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	928	10.3%	\$260,000	-10.0%	9,333	-14.7%	\$275,000	-6.8%
The Villages MSA (Sumter County)	32	23.1%	\$277,500	-12.6%	325	9.8%	\$300,000	-3.2%

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