

Single-Family Home Market Sales Activity - October 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	October 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	21,191	13.8%	\$411,105	-0.9%	215,331	0.2%	\$413,737	-1.5%
Cape Coral-Fort Myers MSA (Lee County)	1,123	26.7%	\$389,900	-2.5%	11,933	2.6%	\$385,000	-4.9%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	556	19.3%	\$435,000	10.2%	5,344	0.2%	\$425,000	4.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	938	28.1%	\$355,000	-1.1%	9,430	-0.7%	\$355,000	-1.4%
Gainesville MSA (Alachua and Gilchrist counties)	212	5.5%	\$363,750	4.7%	2,343	-0.5%	\$355,000	0.0%
Homosassa Springs MSA (Citrus County)	326	12.0%	\$275,495	-1.6%	3,125	7.5%	\$280,490	-1.9%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,813	8.0%	\$389,940	-3.6%	18,227	-1.1%	\$395,000	-1.3%
Lakeland-Winter Haven MSA (Polk County)	923	3.6%	\$320,000	-2.4%	9,909	-5.5%	\$324,990	-2.1%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,177	10.2%	\$648,000	2.0%	30,273	-2.5%	\$640,000	0.8%
Naples-Immokalee-Marco Island MSA (Collier County)	380	32.4%	\$743,650	-1.5%	3,941	4.6%	\$785,000	-4.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,264	28.3%	\$464,625	-4.0%	13,269	4.9%	\$472,995	-6.3%
Ocala MSA (Marion County)	749	12.3%	\$285,000	-1.7%	7,252	-2.8%	\$289,900	0.3%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,402	9.1%	\$442,990	0.7%	24,033	-1.1%	\$445,000	0.5%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	785	14.6%	\$355,000	-6.6%	8,049	-0.2%	\$370,000	-1.3%
Panama City MSA (Bay and Gulf counties)	339	8.0%	\$371,450	-0.9%	3,367	2.6%	\$360,000	-2.7%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	635	-4.2%	\$327,500	3.3%	6,849	-0.9%	\$330,000	0.0%
Port St. Lucie MSA (Martin and St. Lucie counties)	658	24.4%	\$420,000	-2.6%	6,331	0.1%	\$420,000	-1.2%
Punta Gorda MSA (Charlotte County)	461	22.9%	\$342,000	-3.7%	4,557	5.0%	\$342,250	-6.2%
Sebastian-Vero Beach MSA (Indian River County)	215	9.1%	\$379,900	-7.8%	2,259	0.8%	\$390,725	-8.1%
Sebring MSA (Highlands County)	126	0.8%	\$275,000	0.0%	1,268	-3.5%	\$275,000	1.2%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	299	3.1%	\$334,950	3.4%	3,037	-0.6%	\$340,000	3.0%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,147	15.3%	\$399,000	-0.7%	33,570	2.4%	\$400,000	-3.6%
The Villages MSA (Sumter County)	157	49.5%	\$359,900	-1.4%	1,468	18.1%	\$360,000	-5.2%

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Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, November 20, 2025. Next data release is Friday, December 19, 2025.

Townhouse and Condo Market Sales Activity - October 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	October 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	7,223	11.1%	\$300,000	-4.8%	74,783	-7.9%	\$305,000	-5.6%
Cape Coral-Fort Myers MSA (Lee County)	331	26.8%	\$280,000	-10.7%	3,858	-3.2%	\$290,000	-12.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	120	51.9%	\$548,500	-2.9%	1,017	-2.5%	\$525,000	-9.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	197	4.8%	\$295,000	-11.2%	2,194	-0.1%	\$285,000	-9.5%
Gainesville MSA (Alachua and Gilchrist counties)	45	60.7%	\$199,000	17.1%	530	3.3%	\$197,000	3.7%
Homosassa Springs MSA (Citrus County)	15	-6.3%	\$202,020	29.5%	116	-10.8%	\$168,750	-10.5%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	408	3.8%	\$267,575	-2.7%	4,100	-5.4%	\$268,250	-5.9%
Lakeland-Winter Haven MSA (Polk County)	106	1.0%	\$244,900	-10.9%	1,067	-20.8%	\$262,500	-4.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,745	7.1%	\$330,000	-1.5%	26,968	-10.0%	\$335,000	-2.9%
Naples-Immokalee-Marco Island MSA (Collier County)	351	34.5%	\$439,900	-1.1%	3,725	-3.7%	\$465,000	-8.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	421	16.3%	\$305,000	-12.8%	5,058	-2.1%	\$320,000	-11.6%
Ocala MSA (Marion County)	47	-7.8%	\$170,000	-22.7%	463	-12.6%	\$190,000	-13.6%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	661	7.5%	\$285,000	-10.9%	6,927	-8.2%	\$310,000	-1.6%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	155	15.7%	\$290,000	5.3%	1,689	-9.4%	\$285,000	-3.4%
Panama City MSA (Bay and Gulf counties)	89	11.3%	\$355,000	-13.4%	811	-8.3%	\$370,000	-7.3%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	78	-2.5%	\$316,000	12.9%	853	-3.8%	\$267,500	-9.3%
Port St. Lucie MSA (Martin and St. Lucie counties)	169	19.0%	\$275,000	5.8%	1,609	-4.1%	\$282,250	-5.9%
Punta Gorda MSA (Charlotte County)	101	80.4%	\$235,000	-6.6%	928	7.8%	\$237,000	-15.0%
Sebastian-Vero Beach MSA (Indian River County)	73	14.1%	\$274,000	5.4%	698	-4.3%	\$268,500	-0.6%
Sebring MSA (Highlands County)	23	43.8%	\$160,000	-8.6%	210	25.7%	\$172,250	0.6%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	48	4.3%	\$171,500	-3.8%	652	-0.9%	\$188,000	1.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	939	7.7%	\$265,500	-8.0%	10,272	-13.0%	\$274,900	-6.8%
The Villages MSA (Sumter County)	31	34.8%	\$299,999	-4.8%	356	11.6%	\$300,000	-3.2%

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