

Single-Family Home Market Sales Activity - November 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	November 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	17,674	3.4%	\$410,000	-0.2%	233,005	0.5%	\$413,345	-1.6%
Cape Coral-Fort Myers MSA (Lee County)	992	14.3%	\$380,000	-3.8%	12,925	3.4%	\$385,000	-4.9%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	422	-11.0%	\$452,500	8.8%	5,766	-0.7%	\$425,000	3.8%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	733	5.3%	\$354,000	-2.2%	10,163	-0.3%	\$355,000	-1.4%
Gainesville MSA (Alachua and Gilchrist counties)	186	14.1%	\$364,990	2.8%	2,529	0.4%	\$355,000	0.0%
Homosassa Springs MSA (Citrus County)	274	14.2%	\$274,400	-4.0%	3,399	8.0%	\$280,000	-2.2%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,444	-6.7%	\$385,000	-3.8%	19,671	-1.5%	\$395,000	-1.3%
Lakeland-Winter Haven MSA (Polk County)	767	-11.5%	\$320,000	-1.5%	10,676	-6.0%	\$324,950	-1.8%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,673	13.2%	\$625,000	0.0%	32,946	-1.4%	\$640,000	1.1%
Naples-Immokalee-Marco Island MSA (Collier County)	280	13.4%	\$720,000	-6.5%	4,221	5.2%	\$775,000	-6.1%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,112	3.5%	\$475,000	5.6%	14,381	4.8%	\$474,500	-5.1%
Ocala MSA (Marion County)	575	-7.0%	\$285,000	-5.0%	7,827	-3.2%	\$289,900	0.0%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,025	2.2%	\$444,990	-1.0%	26,058	-0.9%	\$445,000	0.2%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	711	20.7%	\$365,000	-3.6%	8,760	1.2%	\$369,985	-1.3%
Panama City MSA (Bay and Gulf counties)	306	12.1%	\$375,000	3.0%	3,673	3.3%	\$361,400	-1.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	542	-5.2%	\$332,820	-0.9%	7,391	-1.3%	\$330,000	0.0%
Port St. Lucie MSA (Martin and St. Lucie counties)	541	19.7%	\$420,000	-1.1%	6,872	1.4%	\$420,000	-1.2%
Punta Gorda MSA (Charlotte County)	399	24.3%	\$342,900	-2.0%	4,956	6.3%	\$342,700	-6.1%
Sebastian-Vero Beach MSA (Indian River County)	200	13.6%	\$391,250	-3.8%	2,459	1.7%	\$394,640	-7.1%
Sebring MSA (Highlands County)	111	8.8%	\$289,995	2.3%	1,379	-2.6%	\$278,625	1.7%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	238	-3.6%	\$334,500	4.2%	3,275	-0.8%	\$340,000	3.1%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	2,591	-2.8%	\$399,900	-1.5%	36,161	2.0%	\$400,000	-3.1%
The Villages MSA (Sumter County)	115	1.8%	\$382,000	-4.3%	1,583	16.7%	\$364,000	-4.2%

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Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Friday, December 19, 2025. Next data release is TBD.

Townhouse and Condo Market Sales Activity - November 2025

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Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	November 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	6,099	1.6%	\$299,320	-3.8%	80,882	-7.3%	\$305,000	-5.2%
Cape Coral-Fort Myers MSA (Lee County)	288	35.2%	\$270,000	-8.5%	4,146	-1.3%	\$290,000	-12.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	99	59.7%	\$530,000	4.4%	1,116	1.0%	\$525,000	-8.7%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	194	27.6%	\$305,000	3.4%	2,388	1.7%	\$286,500	-7.9%
Gainesville MSA (Alachua and Gilchrist counties)	40	48.1%	\$187,000	-8.1%	570	5.6%	\$195,500	2.9%
Homosassa Springs MSA (Citrus County)	12	71.4%	\$157,450	-17.1%	128	-6.6%	\$167,500	-11.1%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	379	10.8%	\$265,000	-3.8%	4,479	-4.3%	\$268,000	-6.0%
Lakeland-Winter Haven MSA (Polk County)	94	-24.8%	\$258,490	-0.6%	1,161	-21.1%	\$262,000	-4.7%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,287	4.1%	\$320,000	-5.9%	29,255	-9.1%	\$335,000	-2.9%
Naples-Immokalee-Marco Island MSA (Collier County)	274	22.3%	\$420,000	0.0%	3,999	-2.3%	\$462,000	-8.3%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	417	4.5%	\$319,990	-8.3%	5,475	-1.6%	\$320,000	-11.1%
Ocala MSA (Marion County)	36	-26.5%	\$207,500	3.8%	499	-13.8%	\$190,000	-13.4%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	537	-13.8%	\$305,000	-5.9%	7,464	-8.6%	\$310,000	-1.6%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	137	2.2%	\$255,000	-19.0%	1,826	-8.6%	\$280,000	-5.1%
Panama City MSA (Bay and Gulf counties)	87	19.2%	\$418,000	13.0%	898	-6.2%	\$375,000	-4.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	75	-12.8%	\$275,000	8.3%	928	-4.6%	\$267,500	-6.1%
Port St. Lucie MSA (Martin and St. Lucie counties)	116	6.4%	\$267,500	0.9%	1,725	-3.5%	\$282,000	-6.0%
Punta Gorda MSA (Charlotte County)	70	1.4%	\$217,450	-13.0%	998	7.3%	\$235,000	-14.5%
Sebastian-Vero Beach MSA (Indian River County)	47	9.3%	\$260,000	-21.2%	745	-3.5%	\$265,000	-2.3%
Sebring MSA (Highlands County)	9	-25.0%	\$155,000	-25.3%	219	22.3%	\$168,950	-2.9%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	45	9.8%	\$180,000	-3.7%	697	-0.3%	\$187,500	1.4%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	774	-14.0%	\$255,000	-12.0%	11,046	-13.1%	\$272,000	-7.8%
The Villages MSA (Sumter County)	35	-27.1%	\$270,000	-12.1%	391	6.5%	\$299,000	-3.5%

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