

Florida Residential Market Sales Activity - Q4 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	60,872	7.7%	\$413,000	-0.5%	21,233	7.9%	\$300,000	-4.8%
Cape Coral-Fort Myers MSA (Lee County)	3,280	18.6%	\$385,000	-3.8%	1,023	25.8%	\$280,000	-10.9%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	1,570	6.7%	\$439,960	10.0%	332	64.4%	\$569,438	-0.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	2,717	14.5%	\$355,000	-1.3%	626	16.1%	\$299,000	-0.3%
Gainesville MSA (Alachua and Gilchrist counties)	665	9.7%	\$355,000	1.4%	127	42.7%	\$187,000	1.0%
Homosassa Springs MSA (Citrus County)	959	17.5%	\$277,990	-2.5%	35	-5.4%	\$157,450	-0.7%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	5,157	-1.4%	\$390,688	-4.0%	1,262	10.9%	\$269,766	-1.9%
Lakeland-Winter Haven MSA (Polk County)	2,636	-4.2%	\$320,000	-2.3%	320	-18.4%	\$250,000	-7.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	9,030	12.1%	\$635,000	0.0%	7,884	8.2%	\$325,000	-4.4%
Naples-Immokalee-Marco Island MSA (Collier County)	1,080	26.2%	\$760,000	-2.9%	1,044	29.2%	\$438,800	-0.3%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	3,699	11.7%	\$479,000	-0.2%	1,377	11.7%	\$315,000	-10.0%
Ocala MSA (Marion County)	2,139	8.0%	\$285,375	-3.0%	130	-17.2%	\$198,250	-8.9%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	6,844	4.2%	\$440,541	-1.0%	1,898	-4.7%	\$300,000	-8.3%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,267	10.0%	\$365,000	-2.5%	493	14.7%	\$286,000	-3.1%
Panama City MSA (Bay and Gulf counties)	1,014	16.7%	\$370,000	0.2%	254	9.0%	\$380,000	-2.6%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	1,878	-1.0%	\$327,500	0.8%	240	-5.9%	\$297,900	19.2%
Port St. Lucie MSA (Martin and St. Lucie counties)	1,898	21.6%	\$425,000	0.0%	460	18.3%	\$282,000	4.8%
Punta Gorda MSA (Charlotte County)	1,326	19.0%	\$345,000	-1.4%	263	33.5%	\$230,000	-14.8%
Sebastian-Vero Beach MSA (Indian River County)	642	10.9%	\$389,950	-5.1%	190	17.3%	\$274,000	-0.4%
Sebring MSA (Highlands County)	338	-3.4%	\$281,245	0.8%	47	-2.1%	\$164,950	-12.0%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	842	3.2%	\$335,000	3.1%	143	5.1%	\$185,000	3.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	8,987	2.7%	\$400,000	-1.5%	2,805	-1.2%	\$272,625	-5.2%
The Villages MSA (Sumter County)	403	14.8%	\$370,000	-3.9%	105	4.0%	\$285,000	-8.1%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month. Data released on Friday, January 16, 2026. Next data release is Friday, April 17, 2026.