

# Florida Residential Market Sales Activity - 2025

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	Single Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	255,012	0.9%	\$413,990	-1.4%	88,793	-5.9%	\$305,000	-4.7%
Cape Coral-Fort Myers MSA (Lee County)	14,090	4.3%	\$385,000	-4.9%	4,550	0.3%	\$290,000	-12.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	6,358	0.3%	\$425,000	4.5%	1,229	5.4%	\$530,000	-8.6%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	11,209	0.6%	\$355,000	-1.4%	2,623	2.9%	\$288,000	-6.8%
Gainesville MSA (Alachua and Gilchrist counties)	2,796	1.3%	\$355,000	0.0%	612	6.6%	\$195,000	2.6%
Homosassa Springs MSA (Citrus County)	3,758	9.5%	\$280,000	-2.5%	136	-9.9%	\$165,000	-10.8%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	21,571	-1.9%	\$395,000	-1.3%	4,954	-2.5%	\$268,990	-5.6%
Lakeland-Winter Haven MSA (Polk County)	11,622	-5.9%	\$324,900	-1.6%	1,281	-21.6%	\$260,000	-5.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	36,126	-0.3%	\$640,000	0.8%	32,107	-7.5%	\$335,000	-2.9%
Naples-Immokalee-Marco Island MSA (Collier County)	4,641	7.0%	\$780,000	-5.5%	4,418	0.1%	\$460,000	-8.0%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	15,704	4.9%	\$475,000	-5.0%	6,014	-0.4%	\$320,000	-11.1%
Ocala MSA (Marion County)	8,642	-1.5%	\$289,900	0.0%	546	-14.2%	\$192,250	-12.6%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	28,475	-0.7%	\$445,000	0.1%	8,164	-8.5%	\$310,000	-2.4%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	9,531	1.0%	\$370,000	-1.3%	2,027	-6.2%	\$283,750	-3.8%
Panama City MSA (Bay and Gulf counties)	4,042	5.3%	\$362,944	-0.6%	976	-5.9%	\$375,000	-3.8%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	8,092	-0.7%	\$330,000	0.0%	1,015	-4.4%	\$267,000	-4.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	7,571	3.0%	\$420,000	-1.2%	1,900	-1.3%	\$283,450	-5.2%
Punta Gorda MSA (Charlotte County)	5,422	6.8%	\$343,725	-5.6%	1,090	8.8%	\$235,000	-14.5%
Sebastian-Vero Beach MSA (Indian River County)	2,686	2.4%	\$394,000	-6.2%	815	-1.5%	\$270,000	0.0%
Sebring MSA (Highlands County)	1,480	-3.8%	\$278,500	1.6%	234	17.6%	\$170,950	-2.3%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	3,580	-0.1%	\$340,000	3.2%	747	-0.1%	\$187,750	1.5%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	39,410	1.6%	\$400,000	-3.0%	12,138	-11.9%	\$275,000	-6.8%
The Villages MSA (Sumter County)	1,714	15.1%	\$365,000	-3.9%	430	8.3%	\$299,000	-3.5%

\* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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