

Monthly Market Summary - January 2026

Single-Family Homes

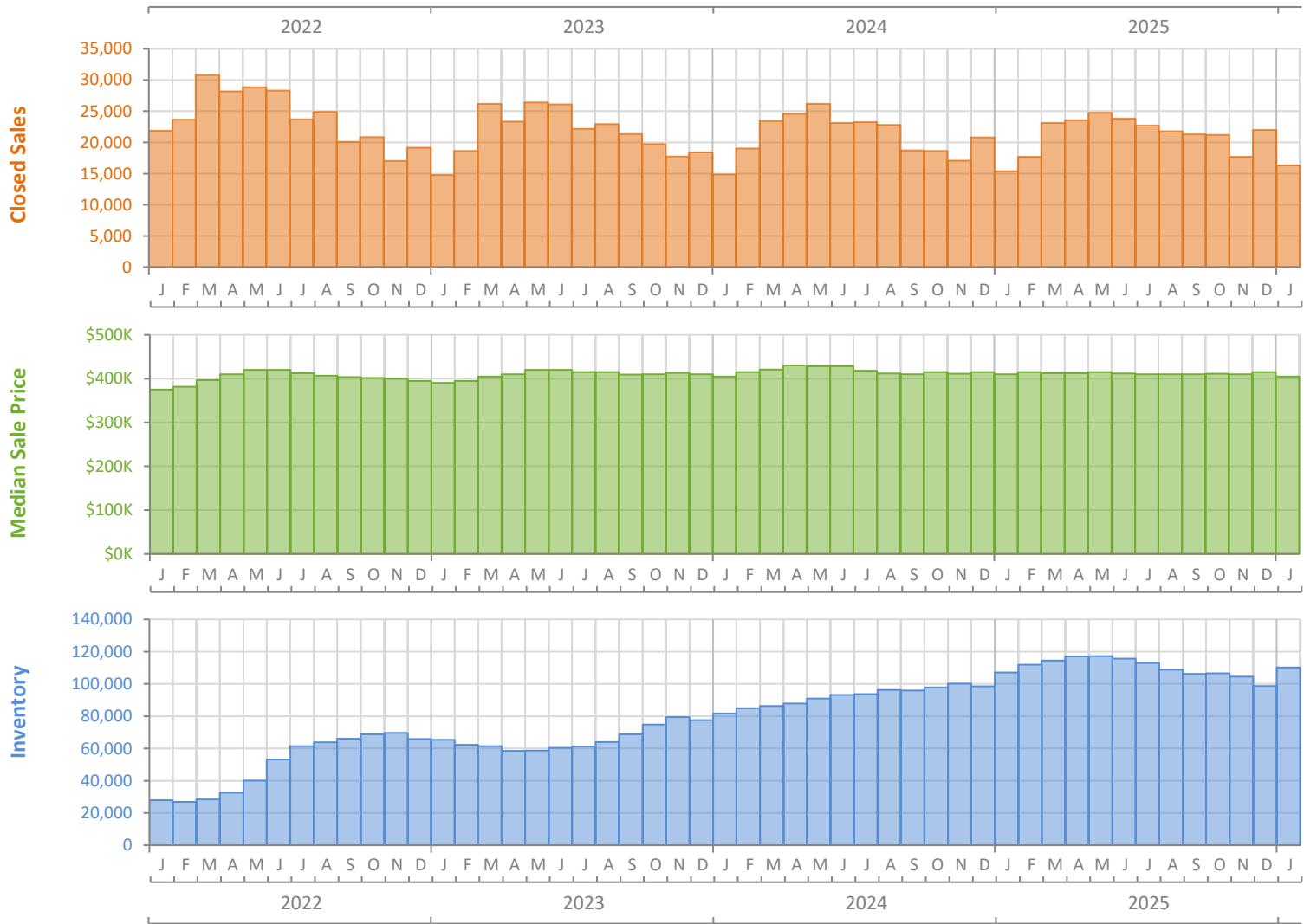
Florida



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| | January 2026 | January 2025 | Percent Change Year-over-Year |
|--|----------------|---------------|-------------------------------|
| Closed Sales | 16,298 | 15,384 | 5.9% |
| Paid in Cash | 5,280 | 5,095 | 3.6% |
| Median Sale Price | \$405,000 | \$410,000 | -1.2% |
| Average Sale Price | \$660,407 | \$643,285 | 2.7% |
| Dollar Volume | \$10.8 Billion | \$9.9 Billion | 8.8% |
| Med. Pct. of Orig. List Price Received | 94.6% | 95.2% | -0.6% |
| Median Time to Contract | 55 Days | 50 Days | 10.0% |
| Median Time to Sale | 96 Days | 92 Days | 4.3% |
| New Pending Sales | 24,666 | 21,411 | 15.2% |
| New Listings | 38,074 | 35,572 | 7.0% |
| Pending Inventory | 30,043 | 26,208 | 14.6% |
| Inventory (Active Listings) | 110,188 | 107,161 | 2.8% |
| Months Supply of Inventory | 5.2 | 5.1 | 2.0% |



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| | | January 2026 | January 2025 | Percent Change Year-over-Year |
|-----------------|-------------------|--------------|--------------|-------------------------------|
| Traditional | Closed Sales | 16,078 | 15,190 | 5.8% |
| | Median Sale Price | \$408,000 | \$414,000 | -1.4% |
| Foreclosure/REO | Closed Sales | 160 | 166 | -3.6% |
| | Median Sale Price | \$263,601 | \$266,450 | -1.1% |
| Short Sale | Closed Sales | 60 | 28 | 114.3% |
| | Median Sale Price | \$299,000 | \$331,500 | -9.8% |

2022 2023 2024 2025

■ Traditional ■ Foreclosure/REO ■ Short Sale

