

Florida Residential Market Sales Activity - Q1 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	59,174	5.3%	\$415,000	0.1%	22,567	9.0%	\$310,000	-1.6%
Cape Coral-Fort Myers MSA (Lee County)	3,604	15.4%	\$394,950	-1.3%	1,505	33.1%	\$289,700	-5.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	1,615	21.0%	\$445,000	7.2%	278	21.4%	\$525,000	-1.9%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	2,810	15.0%	\$359,000	2.0%	620	3.0%	\$285,000	-5.0%
Gainesville MSA (Alachua and Gilchrist counties)	552	-2.5%	\$340,000	-2.7%	121	8.0%	\$197,000	1.0%
Homosassa Springs MSA (Citrus County)	963	20.7%	\$280,335	-1.6%	28	-15.2%	\$160,000	-5.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	4,818	5.5%	\$390,000	0.0%	1,146	10.6%	\$269,945	0.1%
Lakeland-Winter Haven MSA (Polk County)	2,469	-5.3%	\$320,000	-1.5%	271	-9.1%	\$245,862	-8.9%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	8,582	6.6%	\$650,000	1.0%	7,730	4.4%	\$340,000	0.0%
Naples-Immokalee-Marco Island MSA (Collier County)	1,260	12.5%	\$845,000	-2.3%	1,384	28.1%	\$470,000	-8.7%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	3,846	7.1%	\$485,230	-1.6%	1,750	14.7%	\$323,995	-3.7%
Ocala MSA (Marion County)	2,050	6.4%	\$279,990	-3.4%	123	-8.9%	\$186,000	-0.5%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	6,184	-1.7%	\$440,000	-1.1%	1,788	-3.5%	\$299,000	-6.5%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,129	5.1%	\$368,000	0.7%	510	11.8%	\$279,900	-5.1%
Panama City MSA (Bay and Gulf counties)	999	23.9%	\$358,700	1.0%	293	36.9%	\$375,000	0.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	1,877	15.7%	\$331,551	0.8%	238	0.0%	\$275,000	0.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	1,724	7.8%	\$425,000	1.2%	511	21.4%	\$278,500	-3.8%
Punta Gorda MSA (Charlotte County)	1,413	21.1%	\$349,900	-1.1%	373	45.1%	\$249,999	-5.7%
Sebastian-Vero Beach MSA (Indian River County)	725	15.1%	\$427,500	6.9%	263	49.4%	\$275,000	-2.7%
Sebring MSA (Highlands County)	388	8.4%	\$275,000	-1.0%	51	-25.0%	\$162,500	-9.2%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	769	5.9%	\$330,000	-1.5%	155	-2.5%	\$189,950	2.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	8,422	-6.7%	\$399,999	0.0%	3,077	3.2%	\$289,990	3.6%
The Villages MSA (Sumter County)	380	0.0%	\$360,000	-2.7%	112	7.7%	\$291,250	-5.3%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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