

# Single-Family Home Market Sales Activity - March 2026

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



State / Metropolitan Statistical Area	March 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
<b>State of Florida</b>	<b>24,497</b>	<b>5.9%</b>	<b>\$420,000</b>	<b>1.8%</b>	<b>59,174</b>	<b>5.3%</b>	<b>\$415,000</b>	<b>0.1%</b>
Cape Coral-Fort Myers MSA (Lee County)	1,514	9.5%	\$376,750	-4.6%	3,604	15.4%	\$394,950	-1.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	665	28.6%	\$455,000	12.3%	1,615	21.0%	\$445,000	7.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,117	12.7%	\$368,000	3.7%	2,810	15.0%	\$359,000	2.0%
Gainesville MSA (Alachua and Gilchrist counties)	236	7.3%	\$351,490	2.6%	552	-2.5%	\$340,000	-2.7%
Homosassa Springs MSA (Citrus County)	328	4.5%	\$284,000	-0.2%	963	20.7%	\$280,335	-1.6%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,975	1.0%	\$398,000	3.1%	4,818	5.5%	\$390,000	0.0%
Lakeland-Winter Haven MSA (Polk County)	1,039	-8.3%	\$322,985	-0.4%	2,469	-5.3%	\$320,000	-1.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,594	9.6%	\$640,000	0.0%	8,582	6.6%	\$650,000	1.0%
Naples-Immokalee-Marco Island MSA (Collier County)	553	24.3%	\$845,000	5.6%	1,260	12.5%	\$845,000	-2.3%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,704	14.7%	\$490,000	1.0%	3,846	7.1%	\$485,230	-1.6%
Ocala MSA (Marion County)	823	1.0%	\$280,000	-3.4%	2,050	6.4%	\$279,990	-3.4%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,510	-4.3%	\$448,148	1.4%	6,184	-1.7%	\$440,000	-1.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	867	10.3%	\$365,000	1.4%	2,129	5.1%	\$368,000	0.7%
Panama City MSA (Bay and Gulf counties)	386	16.6%	\$357,000	-2.2%	999	23.9%	\$358,700	1.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	721	12.0%	\$335,000	-1.1%	1,877	15.7%	\$331,551	0.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	678	5.0%	\$442,250	6.6%	1,724	7.8%	\$425,000	1.2%
Punta Gorda MSA (Charlotte County)	587	22.8%	\$355,000	-1.1%	1,413	21.1%	\$349,900	-1.1%
Sebastian-Vero Beach MSA (Indian River County)	270	7.6%	\$429,950	10.2%	725	15.1%	\$427,500	6.9%
Sebring MSA (Highlands County)	140	-2.1%	\$279,000	1.5%	388	8.4%	\$275,000	-1.0%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	324	10.2%	\$329,900	-3.0%	769	5.9%	\$330,000	-1.5%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,618	-2.0%	\$400,000	0.0%	8,422	-6.7%	\$399,999	0.0%
The Villages MSA (Sumter County)	182	13.8%	\$357,500	-4.7%	380	0.0%	\$360,000	-2.7%

\* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

# Townhouse and Condo Market Sales Activity - March 2026

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



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	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
<b>State of Florida</b>	<b>9,423</b>	<b>12.0%</b>	<b>\$315,000</b>	<b>0.0%</b>	<b>22,567</b>	<b>9.0%</b>	<b>\$310,000</b>	<b>-1.6%</b>
Cape Coral-Fort Myers MSA (Lee County)	663	29.0%	\$290,000	-1.7%	1,505	33.1%	\$289,700	-5.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	112	25.8%	\$536,750	-7.5%	278	21.4%	\$525,000	-1.9%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	215	-4.9%	\$281,990	-11.5%	620	3.0%	\$285,000	-5.0%
Gainesville MSA (Alachua and Gilchrist counties)	50	6.4%	\$199,100	4.2%	121	8.0%	\$197,000	1.0%
Homosassa Springs MSA (Citrus County)	11	10.0%	\$145,000	-14.2%	28	-15.2%	\$160,000	-5.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	455	7.6%	\$264,990	1.9%	1,146	10.6%	\$269,945	0.1%
Lakeland-Winter Haven MSA (Polk County)	125	8.7%	\$249,990	-7.4%	271	-9.1%	\$245,862	-8.9%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,196	4.3%	\$350,000	3.2%	7,730	4.4%	\$340,000	0.0%
Naples-Immokalee-Marco Island MSA (Collier County)	604	28.8%	\$440,000	-13.7%	1,384	28.1%	\$470,000	-8.7%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	791	26.8%	\$330,000	-2.9%	1,750	14.7%	\$323,995	-3.7%
Ocala MSA (Marion County)	44	-27.9%	\$186,750	-1.2%	123	-8.9%	\$186,000	-0.5%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	715	0.8%	\$309,000	-3.4%	1,788	-3.5%	\$299,000	-6.5%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	200	14.9%	\$280,000	-7.4%	510	11.8%	\$279,900	-5.1%
Panama City MSA (Bay and Gulf counties)	125	60.3%	\$395,000	-3.1%	293	36.9%	\$375,000	0.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	87	0.0%	\$296,000	-12.7%	238	0.0%	\$275,000	0.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	233	23.9%	\$295,000	-1.5%	511	21.4%	\$278,500	-3.8%
Punta Gorda MSA (Charlotte County)	135	14.4%	\$268,000	-3.1%	373	45.1%	\$249,999	-5.7%
Sebastian-Vero Beach MSA (Indian River County)	115	85.5%	\$287,500	-0.2%	263	49.4%	\$275,000	-2.7%
Sebring MSA (Highlands County)	18	-52.6%	\$177,500	-0.8%	51	-25.0%	\$162,500	-9.2%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	70	6.1%	\$198,350	7.7%	155	-2.5%	\$189,950	2.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,283	13.1%	\$279,990	1.8%	3,077	3.2%	\$289,990	3.6%
The Villages MSA (Sumter County)	46	4.5%	\$300,000	1.0%	112	7.7%	\$291,250	-5.3%

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