

Single-Family Home Market Sales Activity - April 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	April 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	24,129	2.4%	\$420,000	1.8%	83,303	4.4%	\$417,500	0.8%
Cape Coral-Fort Myers MSA (Lee County)	1,606	13.2%	\$390,000	0.0%	5,210	14.7%	\$392,500	-1.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	606	12.6%	\$435,000	2.4%	2,221	18.6%	\$444,450	7.1%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,034	2.2%	\$355,000	0.0%	3,844	11.3%	\$357,000	1.1%
Gainesville MSA (Alachua and Gilchrist counties)	275	4.6%	\$368,000	1.7%	827	-0.2%	\$349,000	-0.4%
Homosassa Springs MSA (Citrus County)	377	28.2%	\$285,000	3.6%	1,340	22.7%	\$283,753	0.4%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,967	0.3%	\$399,990	2.0%	6,785	3.9%	\$391,000	0.3%
Lakeland-Winter Haven MSA (Polk County)	1,017	-8.9%	\$320,000	-1.5%	3,486	-6.4%	\$320,000	-1.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,542	6.3%	\$650,000	0.0%	12,124	6.5%	\$650,000	0.8%
Naples-Immokalee-Marco Island MSA (Collier County)	541	20.2%	\$900,000	10.1%	1,801	14.7%	\$856,500	0.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,528	2.6%	\$490,000	5.4%	5,374	5.8%	\$489,000	1.0%
Ocala MSA (Marion County)	821	7.6%	\$285,000	-1.4%	2,871	6.8%	\$280,000	-3.4%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,534	-3.1%	\$440,000	-0.7%	8,718	-2.1%	\$440,000	-1.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	840	-5.0%	\$375,000	0.0%	2,969	2.0%	\$369,900	0.2%
Panama City MSA (Bay and Gulf counties)	372	12.7%	\$369,950	2.8%	1,371	20.7%	\$360,000	0.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	797	9.8%	\$342,900	4.4%	2,674	13.8%	\$335,000	1.9%
Port St. Lucie MSA (Martin and St. Lucie counties)	734	11.4%	\$430,000	3.6%	2,458	8.9%	\$425,000	1.2%
Punta Gorda MSA (Charlotte County)	531	-3.1%	\$357,000	2.0%	1,944	13.4%	\$350,000	0.0%
Sebastian-Vero Beach MSA (Indian River County)	277	6.1%	\$379,999	-2.4%	1,002	12.5%	\$410,000	3.3%
Sebring MSA (Highlands County)	125	-12.0%	\$290,000	7.6%	513	2.6%	\$279,000	1.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	340	7.3%	\$340,750	3.6%	1,109	6.3%	\$335,000	1.5%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,453	-5.9%	\$405,000	1.3%	11,875	-6.5%	\$400,000	0.0%
The Villages MSA (Sumter County)	145	-7.1%	\$360,000	-1.7%	525	-2.1%	\$360,000	-2.7%

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Townhouse and Condo Market Sales Activity - April 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	April 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	9,309	6.9%	\$315,000	0.0%	31,876	8.4%	\$310,000	-1.6%
Cape Coral-Fort Myers MSA (Lee County)	690	29.5%	\$299,000	-1.0%	2,195	31.9%	\$290,000	-4.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	114	9.6%	\$550,000	30.2%	392	17.7%	\$530,000	6.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	237	-2.9%	\$305,990	6.3%	857	1.3%	\$290,000	-2.7%
Gainesville MSA (Alachua and Gilchrist counties)	57	7.5%	\$189,000	-8.9%	178	7.9%	\$190,000	-5.0%
Homosassa Springs MSA (Citrus County)	9	-40.0%	\$175,000	6.1%	37	-22.9%	\$160,000	-5.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	489	9.2%	\$273,990	0.0%	1,635	10.2%	\$269,990	0.0%
Lakeland-Winter Haven MSA (Polk County)	96	-5.9%	\$251,500	-8.4%	367	-8.3%	\$247,900	-8.4%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,198	3.6%	\$355,000	4.4%	10,928	4.1%	\$345,000	1.5%
Naples-Immokalee-Marco Island MSA (Collier County)	642	18.7%	\$460,000	-8.0%	2,026	25.0%	\$465,000	-8.5%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	752	16.0%	\$325,000	1.6%	2,502	15.1%	\$325,000	-1.5%
Ocala MSA (Marion County)	44	-6.4%	\$179,950	-5.3%	167	-8.2%	\$185,000	-2.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	705	-5.4%	\$304,990	-4.1%	2,493	-4.0%	\$300,000	-6.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	201	4.1%	\$294,000	-1.8%	711	9.6%	\$282,000	-4.4%
Panama City MSA (Bay and Gulf counties)	108	54.3%	\$345,000	-14.0%	401	41.2%	\$365,000	-5.2%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	75	-24.2%	\$382,500	53.1%	313	-7.1%	\$286,000	10.9%
Port St. Lucie MSA (Martin and St. Lucie counties)	213	1.4%	\$270,000	-14.3%	724	14.7%	\$275,000	-7.3%
Punta Gorda MSA (Charlotte County)	154	20.3%	\$243,500	-3.0%	527	36.9%	\$247,500	-2.9%
Sebastian-Vero Beach MSA (Indian River County)	116	20.8%	\$275,000	-3.9%	379	39.3%	\$275,000	-1.8%
Sebring MSA (Highlands County)	16	-42.9%	\$190,450	2.3%	67	-30.2%	\$174,000	-3.3%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	56	-8.2%	\$186,250	-6.9%	211	-4.1%	\$187,500	-1.3%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,171	3.4%	\$274,000	-3.4%	4,248	3.2%	\$284,000	0.8%
The Villages MSA (Sumter County)	43	7.5%	\$310,000	-2.4%	155	7.6%	\$295,000	-4.4%

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