

Single-Family Home Market Sales Activity - May 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	May 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	24,915	0.6%	\$425,000	2.4%	108,218	3.5%	\$420,000	1.2%
Cape Coral-Fort Myers MSA (Lee County)	1,479	2.5%	\$380,000	1.3%	6,689	11.8%	\$389,900	-1.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	683	16.0%	\$478,500	12.6%	2,904	18.0%	\$450,000	7.4%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,073	4.6%	\$360,000	2.0%	4,917	9.7%	\$359,900	2.1%
Gainesville MSA (Alachua and Gilchrist counties)	264	-11.7%	\$371,000	-1.3%	1,091	-3.3%	\$350,000	-1.4%
Homosassa Springs MSA (Citrus County)	426	27.5%	\$281,000	0.8%	1,766	23.8%	\$282,990	1.1%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,136	0.6%	\$419,500	5.1%	8,921	3.1%	\$399,000	2.3%
Lakeland-Winter Haven MSA (Polk County)	1,011	-12.0%	\$325,990	0.3%	4,497	-7.7%	\$320,000	-1.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,625	7.0%	\$660,000	1.5%	15,749	6.6%	\$650,000	0.8%
Naples-Immokalee-Marco Island MSA (Collier County)	471	9.3%	\$846,250	10.2%	2,272	13.5%	\$850,000	5.4%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,627	3.4%	\$467,750	-1.5%	7,001	5.2%	\$482,000	0.4%
Ocala MSA (Marion County)	858	9.4%	\$285,000	-3.4%	3,729	7.4%	\$280,900	-3.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,689	-3.9%	\$445,000	-1.1%	11,407	-2.5%	\$440,000	-1.6%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	866	-11.5%	\$375,000	0.0%	3,835	-1.4%	\$370,000	0.0%
Panama City MSA (Bay and Gulf counties)	400	7.2%	\$359,250	-1.6%	1,771	17.4%	\$360,000	0.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	806	-1.7%	\$335,000	1.5%	3,480	9.8%	\$335,000	1.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	709	-1.1%	\$438,900	3.3%	3,167	6.5%	\$426,000	1.4%
Punta Gorda MSA (Charlotte County)	562	4.9%	\$351,000	8.0%	2,506	11.3%	\$350,000	1.4%
Sebastian-Vero Beach MSA (Indian River County)	250	-8.4%	\$412,500	6.8%	1,252	7.6%	\$410,000	2.5%
Sebring MSA (Highlands County)	130	-13.3%	\$290,000	1.8%	643	-1.1%	\$281,995	2.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	357	8.2%	\$355,000	4.4%	1,466	6.8%	\$339,250	2.5%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,668	-5.8%	\$410,000	0.6%	15,543	-6.3%	\$403,000	0.8%
The Villages MSA (Sumter County)	147	-8.7%	\$376,123	8.4%	672	-3.6%	\$362,500	-0.7%

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Townhouse and Condo Market Sales Activity - May 2026

Closed Sales and Median Sale Prices

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	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	8,897	6.6%	\$306,990	-1.0%	40,773	8.0%	\$310,000	-1.6%
Cape Coral-Fort Myers MSA (Lee County)	579	21.4%	\$300,000	-3.2%	2,774	29.6%	\$290,000	-4.9%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	111	7.8%	\$459,000	-3.4%	503	15.4%	\$525,000	7.1%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	248	-0.4%	\$298,990	7.6%	1,105	0.9%	\$294,500	0.9%
Gainesville MSA (Alachua and Gilchrist counties)	61	-20.8%	\$180,000	-16.3%	239	-1.2%	\$187,500	-8.8%
Homosassa Springs MSA (Citrus County)	19	58.3%	\$139,900	-21.2%	56	-6.7%	\$159,000	-7.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	466	0.6%	\$275,000	1.9%	2,101	7.9%	\$270,000	0.0%
Lakeland-Winter Haven MSA (Polk County)	112	-3.4%	\$259,200	-4.0%	479	-7.2%	\$249,990	-7.4%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,024	3.4%	\$345,000	-1.4%	13,952	4.0%	\$345,000	0.0%
Naples-Immokalee-Marco Island MSA (Collier County)	520	19.8%	\$477,500	4.1%	2,546	23.9%	\$468,500	-6.3%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	659	8.6%	\$315,000	-0.3%	3,161	13.7%	\$322,000	-0.9%
Ocala MSA (Marion County)	59	47.5%	\$175,000	-3.3%	226	1.8%	\$184,500	-0.3%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	726	-4.3%	\$298,000	-7.5%	3,219	-4.1%	\$300,000	-6.2%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	228	17.5%	\$270,000	-2.7%	939	11.4%	\$279,000	-4.3%
Panama City MSA (Bay and Gulf counties)	111	33.7%	\$385,000	10.0%	512	39.5%	\$370,000	-3.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	96	6.7%	\$276,000	12.0%	409	-4.2%	\$284,900	11.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	195	21.9%	\$270,000	-6.9%	919	16.2%	\$275,000	-6.8%
Punta Gorda MSA (Charlotte County)	127	19.8%	\$255,000	9.4%	654	33.2%	\$250,000	-1.2%
Sebastian-Vero Beach MSA (Indian River County)	99	25.3%	\$270,000	22.7%	478	36.2%	\$274,995	1.9%
Sebring MSA (Highlands County)	19	-9.5%	\$150,000	-9.1%	86	-26.5%	\$165,000	-7.3%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	71	-1.4%	\$189,900	-5.1%	282	-3.4%	\$189,200	-2.0%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,178	2.6%	\$274,990	-0.9%	5,426	3.1%	\$280,000	0.0%
The Villages MSA (Sumter County)	62	59.0%	\$302,713	4.4%	217	18.6%	\$299,450	-0.2%

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