

Single-Family Home Market Sales Activity - July 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	July 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	23,870	5.1%	\$425,000	3.7%	158,124	4.7%	\$423,000	1.9%
Cape Coral-Fort Myers MSA (Lee County)	1,331	13.0%	\$385,000	2.7%	9,414	10.6%	\$389,200	0.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	668	12.3%	\$445,450	0.8%	4,326	17.5%	\$450,000	6.4%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	993	0.4%	\$360,000	2.9%	7,098	9.1%	\$360,000	1.4%
Gainesville MSA (Alachua and Gilchrist counties)	277	9.9%	\$370,000	5.7%	1,692	0.4%	\$350,738	-1.2%
Homosassa Springs MSA (Citrus County)	409	14.9%	\$285,000	1.8%	2,578	19.7%	\$284,000	0.4%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,970	-0.6%	\$415,000	4.1%	13,136	2.9%	\$405,000	2.8%
Lakeland-Winter Haven MSA (Polk County)	1,020	-6.1%	\$325,000	1.6%	6,548	-6.3%	\$322,205	-0.9%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,384	9.1%	\$665,000	4.3%	22,962	9.4%	\$655,000	2.2%
Naples-Immokalee-Marco Island MSA (Collier County)	434	9.9%	\$800,000	11.1%	3,214	12.7%	\$850,000	6.9%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,438	6.8%	\$495,000	3.1%	10,134	7.7%	\$485,000	2.1%
Ocala MSA (Marion County)	837	6.9%	\$295,000	1.8%	5,474	8.9%	\$285,000	-1.7%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,711	4.6%	\$455,000	2.5%	16,979	0.4%	\$446,142	0.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	883	2.9%	\$375,998	0.6%	5,671	0.8%	\$375,000	0.8%
Panama City MSA (Bay and Gulf counties)	454	23.0%	\$379,900	0.0%	2,665	17.2%	\$365,000	1.4%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	843	14.5%	\$332,000	-2.1%	5,187	8.9%	\$337,203	2.1%
Port St. Lucie MSA (Martin and St. Lucie counties)	728	7.7%	\$425,050	4.7%	4,615	7.1%	\$425,000	1.5%
Punta Gorda MSA (Charlotte County)	528	14.0%	\$353,545	2.5%	3,571	11.4%	\$351,000	2.3%
Sebastian-Vero Beach MSA (Indian River County)	253	19.9%	\$395,934	-1.0%	1,776	9.4%	\$404,524	1.5%
Sebring MSA (Highlands County)	124	-2.4%	\$292,450	8.3%	922	2.4%	\$281,995	2.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	298	-24.6%	\$346,000	0.3%	2,128	-1.3%	\$340,000	0.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,491	-0.5%	\$415,000	2.5%	22,793	-4.6%	\$410,000	2.2%
The Villages MSA (Sumter County)	148	5.7%	\$370,000	4.2%	1,003	0.3%	\$362,500	0.7%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.
Data released on Monday, August 17, 2026. Next data release is Wednesday, September 16, 2026.

Townhouse and Condo Market Sales Activity - July 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	July 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	8,194	11.0%	\$295,000	0.0%	57,867	9.3%	\$307,000	-1.0%
Cape Coral-Fort Myers MSA (Lee County)	431	26.4%	\$260,000	0.0%	3,703	29.3%	\$282,250	-4.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	101	-11.4%	\$491,000	-4.2%	716	6.1%	\$520,000	4.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	218	0.5%	\$286,250	7.0%	1,558	0.8%	\$288,495	0.9%
Gainesville MSA (Alachua and Gilchrist counties)	60	-16.7%	\$195,000	8.3%	376	-1.3%	\$187,750	-5.2%
Homosassa Springs MSA (Citrus County)	14	55.6%	\$139,750	-9.8%	86	7.5%	\$150,000	-11.8%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	475	19.6%	\$261,990	-1.1%	3,066	8.5%	\$269,470	-0.2%
Lakeland-Winter Haven MSA (Polk County)	102	-11.3%	\$244,950	-2.0%	690	-8.1%	\$249,990	-5.7%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,958	8.0%	\$325,000	1.6%	19,991	6.2%	\$340,000	0.0%
Naples-Immokalee-Marco Island MSA (Collier County)	375	22.5%	\$410,000	-6.6%	3,402	24.2%	\$460,000	-4.2%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	556	26.4%	\$320,000	4.4%	4,340	15.9%	\$323,000	-0.6%
Ocala MSA (Marion County)	52	10.6%	\$168,500	-5.9%	333	1.8%	\$184,750	-2.8%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	763	7.9%	\$292,000	-2.6%	4,777	-1.6%	\$299,000	-5.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	213	14.5%	\$290,000	0.0%	1,368	14.3%	\$279,000	-3.2%
Panama City MSA (Bay and Gulf counties)	113	36.1%	\$385,000	7.8%	731	38.2%	\$374,000	-0.3%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	95	5.6%	\$332,500	25.0%	602	-1.3%	\$290,000	13.3%
Port St. Lucie MSA (Martin and St. Lucie counties)	159	12.0%	\$285,000	5.6%	1,293	17.5%	\$275,000	-5.2%
Punta Gorda MSA (Charlotte County)	101	20.2%	\$219,000	-5.6%	886	35.5%	\$250,000	0.4%
Sebastian-Vero Beach MSA (Indian River County)	73	12.3%	\$288,395	11.3%	660	32.8%	\$279,990	1.8%
Sebring MSA (Highlands County)	26	100.0%	\$179,750	1.3%	135	-9.4%	\$175,000	0.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	71	-18.4%	\$220,000	15.9%	421	-10.6%	\$194,750	2.5%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,079	3.4%	\$265,950	-0.5%	7,714	4.6%	\$277,700	0.3%
The Villages MSA (Sumter County)	59	145.8%	\$286,800	-11.3%	328	27.6%	\$297,000	-1.0%

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