

Florida Residential Market Sales Activity - Q3 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	65,904	0.2%	\$420,000	2.4%	22,664	3.1%	\$295,000	0.0%
Cape Coral-Fort Myers MSA (Lee County)	3,665	5.4%	\$380,000	1.3%	1,149	14.4%	\$260,000	-3.9%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	1,810	6.5%	\$445,000	3.5%	336	0.0%	\$495,000	-10.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	2,894	-2.7%	\$360,000	1.4%	658	-1.6%	\$285,000	3.6%
Gainesville MSA (Alachua and Gilchrist counties)	739	6.0%	\$357,500	2.1%	152	-13.6%	\$195,000	2.6%
Homosassa Springs MSA (Citrus County)	1,096	9.4%	\$279,900	0.3%	41	36.7%	\$151,000	-8.5%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	5,439	-3.4%	\$405,000	1.3%	1,361	7.7%	\$265,000	1.9%
Lakeland-Winter Haven MSA (Polk County)	2,861	-7.3%	\$325,000	0.6%	304	-6.5%	\$250,190	-3.0%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	9,300	1.0%	\$660,000	3.3%	8,059	-0.9%	\$325,000	1.6%
Naples-Immokalee-Marco Island MSA (Collier County)	1,174	6.4%	\$775,000	3.3%	1,039	10.5%	\$425,000	1.2%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	4,088	3.6%	\$490,000	4.3%	1,611	20.9%	\$315,000	3.7%
Ocala MSA (Marion County)	2,343	3.7%	\$288,568	0.5%	155	14.0%	\$175,000	-11.5%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	7,473	2.3%	\$446,000	0.7%	2,083	-1.6%	\$294,000	-2.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,482	-0.6%	\$375,000	1.4%	578	10.5%	\$275,000	0.0%
Panama City MSA (Bay and Gulf counties)	1,249	11.1%	\$369,900	1.3%	283	2.5%	\$355,000	-1.6%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	2,265	3.7%	\$334,900	0.0%	287	12.5%	\$310,250	12.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	1,985	-2.6%	\$429,028	1.3%	481	-0.2%	\$289,995	7.8%
Punta Gorda MSA (Charlotte County)	1,406	3.8%	\$350,000	2.0%	286	11.3%	\$224,499	8.2%
Sebastian-Vero Beach MSA (Indian River County)	633	0.3%	\$400,000	3.6%	209	8.3%	\$249,000	-4.2%
Sebring MSA (Highlands County)	378	2.4%	\$273,000	-0.7%	51	0.0%	\$164,450	1.2%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	843	-13.7%	\$345,000	0.0%	187	-15.0%	\$200,000	7.5%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	9,533	-5.1%	\$409,990	2.5%	2,965	-1.2%	\$265,000	0.0%
The Villages MSA (Sumter County)	409	-9.3%	\$369,900	3.2%	136	47.8%	\$281,000	-7.7%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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