

Single-Family Home Market Sales Activity - September 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	September 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	20,537	-3.5%	\$415,000	1.2%	200,158	3.1%	\$420,000	1.6%
Cape Coral-Fort Myers MSA (Lee County)	1,116	0.3%	\$375,500	0.1%	11,748	8.7%	\$385,000	0.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	550	2.6%	\$454,325	7.0%	5,468	14.2%	\$449,900	7.1%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	898	-11.6%	\$360,000	0.0%	8,999	6.0%	\$360,000	1.4%
Gainesville MSA (Alachua and Gilchrist counties)	242	7.6%	\$345,000	-0.5%	2,154	1.1%	\$350,493	-1.3%
Homosassa Springs MSA (Citrus County)	332	3.1%	\$279,995	4.7%	3,265	16.6%	\$280,995	-0.4%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,682	-7.0%	\$404,495	1.4%	16,605	1.2%	\$403,995	2.3%
Lakeland-Winter Haven MSA (Polk County)	905	-8.8%	\$325,000	-1.5%	8,389	-6.6%	\$323,995	-0.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,930	-4.7%	\$659,000	3.0%	28,878	6.6%	\$654,900	2.3%
Naples-Immokalee-Marco Island MSA (Collier County)	365	2.0%	\$785,000	1.6%	3,954	11.0%	\$825,000	4.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,317	0.7%	\$485,000	4.3%	12,784	6.5%	\$485,000	2.1%
Ocala MSA (Marion County)	707	-2.5%	\$280,640	-1.5%	6,980	7.3%	\$285,000	-1.7%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,317	0.7%	\$441,860	0.4%	21,741	0.5%	\$445,000	0.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	765	-2.5%	\$380,000	2.7%	7,270	0.1%	\$375,000	1.4%
Panama City MSA (Bay and Gulf counties)	378	8.9%	\$367,959	2.5%	3,460	14.3%	\$365,000	1.4%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	721	1.7%	\$338,986	1.2%	6,609	6.4%	\$336,000	1.7%
Port St. Lucie MSA (Martin and St. Lucie counties)	632	-7.5%	\$430,000	1.2%	5,872	3.5%	\$425,000	1.2%
Punta Gorda MSA (Charlotte County)	430	-0.5%	\$344,000	4.2%	4,449	8.6%	\$350,000	2.0%
Sebastian-Vero Beach MSA (Indian River County)	197	-3.0%	\$390,000	2.9%	2,156	5.5%	\$402,995	2.0%
Sebring MSA (Highlands County)	119	-5.6%	\$259,888	-5.4%	1,176	3.0%	\$275,000	0.0%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	259	-6.2%	\$329,950	-5.7%	2,673	-2.4%	\$340,000	0.0%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	2,938	-7.7%	\$400,000	0.5%	28,835	-5.2%	\$409,000	2.3%
The Villages MSA (Sumter County)	121	-22.9%	\$365,000	0.7%	1,264	-3.6%	\$364,500	1.3%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.
Data released on Friday, October 16, 2026. Next data release is Monday, November 16, 2026.

Townhouse and Condo Market Sales Activity - September 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	September 2026				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	7,179	-0.1%	\$293,500	-1.8%	72,337	7.1%	\$305,000	-0.3%
Cape Coral-Fort Myers MSA (Lee County)	343	5.9%	\$255,000	-8.9%	4,421	25.3%	\$280,000	-3.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	117	-2.5%	\$500,000	-17.4%	951	6.0%	\$510,000	-2.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	209	1.5%	\$279,000	-7.0%	1,998	0.1%	\$286,750	0.6%
Gainesville MSA (Alachua and Gilchrist counties)	40	-11.1%	\$208,250	4.4%	468	-3.5%	\$189,500	-3.8%
Homosassa Springs MSA (Citrus County)	13	0.0%	\$157,000	-14.0%	113	11.9%	\$155,950	-6.6%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	437	-0.7%	\$260,000	-1.5%	3,952	7.0%	\$268,990	0.0%
Lakeland-Winter Haven MSA (Polk County)	105	7.1%	\$254,999	-7.4%	892	-7.2%	\$249,999	-5.7%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,542	-5.6%	\$330,000	1.4%	25,092	3.6%	\$340,000	1.5%
Naples-Immokalee-Marco Island MSA (Collier County)	342	8.2%	\$432,500	4.2%	4,066	20.5%	\$450,000	-4.3%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	533	19.5%	\$320,000	4.9%	5,395	16.3%	\$320,000	0.0%
Ocala MSA (Marion County)	50	28.2%	\$187,950	-2.1%	436	4.8%	\$180,000	-5.8%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	620	-7.6%	\$285,000	-3.7%	6,097	-2.7%	\$298,000	-4.8%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	168	9.8%	\$256,500	-3.2%	1,733	13.0%	\$276,500	-3.0%
Panama City MSA (Bay and Gulf counties)	91	-6.2%	\$324,500	-13.5%	901	24.8%	\$365,000	-1.6%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	113	16.5%	\$290,000	0.3%	794	2.5%	\$295,000	13.5%
Port St. Lucie MSA (Martin and St. Lucie counties)	181	4.6%	\$286,900	14.8%	1,615	12.2%	\$279,450	-1.9%
Punta Gorda MSA (Charlotte County)	93	2.2%	\$216,700	0.8%	1,071	29.5%	\$246,600	3.2%
Sebastian-Vero Beach MSA (Indian River County)	62	0.0%	\$231,500	-11.0%	796	27.4%	\$269,495	0.7%
Sebring MSA (Highlands County)	12	-20.0%	\$151,900	21.5%	160	-14.4%	\$165,000	-4.2%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	59	-7.8%	\$195,000	8.3%	537	-11.1%	\$194,750	2.9%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	937	1.0%	\$253,500	-2.5%	9,600	2.9%	\$275,000	0.0%
The Villages MSA (Sumter County)	40	25.0%	\$299,000	7.7%	405	24.6%	\$295,000	-1.7%

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